

Т

# Part I Quick Start Guide

1	Features	2
2	Getting Started in the RoboTask Window	3
3	Create Tasks	5
4	Run Tasks	6
5	Edit Tasks	6
6	Customize RoboTask	6
7	Purchasing	6
8	License Agreement	7
9	Trademarks and Copyrights	8

# Part II Several practical recommendations

	-			
(	ſ		١	
1	1	1	1	
	ł		,	

1

1	Using Variables in Tasks	10
	Usage of Variables	
	System variables	11
	Custom variables	
	Local Variables	
	Create a Variable	
	Add Variables to a Task	
	Saving the result into a variable	15
	Rules for using variables in expressions	15
	Prefixes Used with Variables	
	How to use variables correctly	
2	Macro recorder	18
	Macro Recorder Settings	
3	Running tasks simultaneously	20
4	Debugging of the task	21
5	Task synchronization	22
6	-	
7	Drag and Drop	23
8	Running RoboTask as an NT service	
•	Service mode vs User mode	
	Installing and running	
	Using UNC names	
	Authentication parameters	
	RoboTask Service manager	
	How to access the network from the service	
	Peculiarities of working in the system service mode	40
	The visual differences between the work in ordinary application mode and	
	in the system service mode	40
	Peculiarities of RoboTask Service w orking in RDC mode	
	Some peculiarities of the RoboTask service in Vista+ OS	41
	How to access RoboTask Service	41

Ш

58

9	Errors handling	47
10	Control of RoboTask through network	
	Network Server	
	Network Client	
	Connect to	
	Define connections	
	Network Command utility	
11	Runtime module	53
12	Useful Utilities in RoboTask Package	56

# Part III Menus

1 Task		59
	Task - New	59
	Task - Edit	68
	Task - Delete	68
	Task - Run	68
	Task - Stop	68
	Task - Find the task	69
	Task - Local running task	69
	Task - Export	69
	Task - Import	69
	Task - Copy	69
	Task - Paste	70
	Task - Duplicate	70
	Task - Create Shortcut on Desktop	70
	Task - Create Batch File	70
	Task - Exit	70
2 Rem	ote	71
	Connections manager	71
	Remote - Connect to	74
	Remote - Disconnect	75
	Enable Remote Automation	75
	Remote Variable & Settings	75
	Remote Running Tasks	77
	RoboTask Service manager	77
	The list of predefined connections	77
3 Optio	ons	77
	Options - View Log	77
	Options - View Toolbar	77
	Options - Settings	77
	Options - Variables	88
	Options - Scale	90
4 Tool	S	90
	Tools - Enable Automation	90
	Tools - Lock Task Editor	90
	Tools - Enable All Tasks in List	90
	Tools - Disable All Tasks in List	
	Tools - Deleted Tasks	90
	Tools - Start selected tasks sequentially	92
	Tools - Backup application tasks	92
	Tools - Restore application tasks	92

5	i Help	
	Help - Help Topics	
	Help - Send Bug Report	
	Help - Technical support	
	Help - Check for updates	
	Help - About	

# Part IV Actions

9	5
-	-

1 (	General	
	Run Program/Open Document	
	Run Console Application	
	Print Document	
	Send Keystrokes	
	Shift Keys State	
	Log Off	
	Pause	
	SQL Query	110
	Wait for Process Finish	
	Wait for Process Start	
	Terminate Process	
	Comment	115
2	Dialogs and Notifications	116
	Show Message/Play Sound	116
	Question Dialog	118
	Open Dialog	
	Save Dialog	
	Browse for Folders	
	Browse for Computers	
	Input Box	
	Show Notification	
	Choice Dialog	
	Multichoice Dialog	
	Show Text	
	Custom Input Dialog	
	Log Dialog	
3	Files and Folders	
•	Copy/Move File	
	Rename File	
	Delete File	
	Write Text File	-
	Search for Files	
	Set Current Folder	
	Create Folder	
	Rename Folder	
	Remove Folder	
	Synchronize Folders	
	Wait for file	
	Sort Text	
	Unique File Name	
	File Attributes	
	File Date and Time	
	Empty Recycle Bin	

Contents	IV

		Get File Metadata	161
		Read Text file	162
		Get File Hash	163
		Merge files	
		Split file	
4	7in		
-	ЧЧ		
		Zip Pack Files	
		Zip Extract Files	
5	Inte	rnet	173
		Download Files	. 173
		Ping Host	174
		Check HTTP address	. 175
		Wake On LAN	
		REST Client/Invoke Web Service	
6	FTD		
U			
		FTP Log On	
		FTP Log Off	
		FTP Download	
		FTP Upload	185
		FTP Rename File	185
		FTP Delete File	186
		FTP Change Folder	186
		FTP Create Folder	. 187
		FTP Remove Folder	187
		FTP PWD	188
		FTP Transfer Type	188
		FTP Command	189
		FTP File Loop	. 189
		FTP Synchronization	
7	SSI	. FTP	
•			
		SSL FTP Log On	
		SSL FTP Log Off	
		SSL FTP Download	
		SSL FTP Upload	
		SSL FTP Rename File	
		SSL FTP Delete File	
		SSL FTP Change folder	
		SSL FTP Create Folder	202
		SSL FTP Remove Folder	203
		SSL FTP PWD	203
		SSL FTP Transfer Type	204
		SSL FTP File Loop	204
		SSL FTP Synchronization	209
		SSL FTP Check File	211
8	SFT	P (SSH FTP)	212
-		SFTP Log On	
		5	
		SFTP Log Off	
		SFTP Download	
		SFTP Upload	
		SFTP Rename File of Folder	
		SFTP Delete File	
		SFTP Change Folder	218

	SFTP Create Folder	218
	SFTP Remove Folder	219
	SFTP PWD (print working directory)	219
	SFTP File Loop	220
	SFTP Synchronization	224
	SFTP File Permissions	227
	SFTP Command	227
	SFTP File Check	228
9	Dial-Up	229
•	Dial Up/Hang Up	
	Dial Op/Hang Op Check connection	
40		
10	Variables	
	Create Variable	
	Set Variable	
	Remove Variable	
	Increment Variable	
	Split text	-
	Time Difference	
	Date and Time functions	
	Add working days to date	
	Count array elements	
11	Task Commands	
	Enable Task	239
	Disable Task	240
	Start Task	
	Stop Task	244
	Wait for Task	244
	Task status	245
12	Remote Task	247
	Remote RoboTask Connect	247
	Remote RoboTask Disconnect	248
	Enable/Disable Remote Task	249
	Start Remote Task	250
	Stop Remote Task	251
	Wait for Remote Task	252
	Remote Task Status	254
	Active Connections Loop	255
13	Loops and Flows	256
	File Loop	256
	Text Loop	261
	Dataset Loop	263
	Window loop	266
	Simple Loop	267
	While loop	268
	Process Loop	270
	End Loop	271
	Break	272
	Continue	272
	lf Then	272
	Ese	274
	End If	274
	Eself Then	275

Contents	VI

	Exit	278
	GoTo	
	Label	279
14	Window	280
	Window Command	200
	Check for Window	
	Wait for Window	
	Window Set Size and Position	
	Window Set Size and Position	
	Window Get Size and Position	
45		
15	System Functions	297
	Start Service	-
	Stop Service	298
	Service status	299
	Lock Workstation	300
	Run Program as User	300
	Write to Event Log	302
16	RoboTask Commands	303
	Minimize RoboTask	303
	Restore RoboTask	
	Exit RoboTask	
	Enable Automation	
	Disable Automation	
	Log Message	
	Restart RoboTask	
	Set Task Log Level	
	Clear task log	
	Backup Tasks	
17	•	
17	Clipboard	
	Cut to Clipboard	
	Copy to Clipboard	
	Paste from Clipboard	
	Clear Clipboard	
	Get Text from Clipboard	
	Put Text to Clipboard	
	Save Image from Clipboard	
	Put Image from File to Clipboard	311
18	Mouse	312
	Move Mouse To An Object	
	Mouse Click	
	Mouse Move	
	Move Mouse to Image	
	Mouse Wheel	
19	Registry	
	Add Registry Key	
	Delete Registry Key	
	Rename Registry Key	
	Read Registry Value	
	Write Registry Value	
	Delete Registry Value	
	Rename Registry Value	
	Export from Registry	

	Import to Registry	326
	Registry loop	327
20	Network	328
	Send Command	328
	Send Network Message	
	Check TCP port	
	Login to network share / Map network drive	
	Network Plugin settings	
24	Email	
21		
	OAuth parameters editor	
	POP3 Open	
	POP3 Close	
	POP3 Mail Loop	
	POP3 Download Email	342
	POP3 Delete Em ail	
	POP3 Messages Count	
	Parse Email	345
	IMAP Open	349
	IMAP Close	352
	IMAP Select Mail Folder	352
	IMAP Mail loop	353
	IMAP Download Message	357
	IMAP Get Message Flags	358
	IMAP Set Message Flags	359
	IMAP Delete Marked Messages	359
	IMAP Copy Message	360
	IMAP Folder Info	360
	IMAP Folder List	
	POP3 Check for Email	
	SMTP Send Email	
22	Strings	371
	STR Replace	
	STR Trim	
	STR Delete	
	STR Insert	
	STR Extract	-
	STR Pos	
	STR Pos	
	STR Length	
	STR format CSV line	
	TXT Number of Lines	
	TXT Extract Line	
	TXT Delete line	
	TXT Delete line	
	TXT Insert line TXT Comma-Text Conversion	
	TXT UTF-8 Conversion	
~~	Operations on lists	
23	Embedded Chromium Browser	
	Browser Fill Web Form	390
	Add or Edit Web Form Parameter dialog	395
	Browser Web Page Information	
	Browser Click Link	401
	Browser Wait for Done	405

© 2004-2025 Neowise software

Contents	VIII

	Browser Page Snapshot	. 408
	Browser Window Size	. 410
	Browser Run Javascript	. 411
24	Regular Expressions	412
	RegExp Loop	. 413
	RegExp Replace	
	RegExp Match	
	RegExp COM object	
25	Screenshot	
	Window Snapshot Window Pixel	
	window Pixer	-
	Screen Pixel	
	Color Compliance	
	Wait for Pixels Find Pixel on Image	
	Check pixels	
26	INI files	
20		
	INI read value	
	INI write value	
	INI delete value	-
	INI delete section	
	INI loop	
27	XML Documents	454
	XML Create Node	. 455
	XML Add Childnode	. 456
	ХМС Loop	. 457
	XML Save	
	XML Get Single Node	. 461
28	Script tools	466
	Python Script	. 466
	RoboTask object for Python	. 470
	JavaScript/Node.js script	. 473
	RoboTask object for node.js	. 477
	PowerShell script	. 480
	Script extesions	. 484
	JS script	. 485
	JS Evaluate	. 488
	VB Script	. 490
	VB Evaluate	. 493
29	Excel	495
	Excel Open Document	. 495
	Excel Get Cells	. 496
	Excel Set Cells	. 497
	Excel Cell Format	. 499
	Excel Remove Column/Row	. 500
	Excel Run Macro	. 502
	Excel Save Document	. 502
	Excel Save As	. 503
	Excel Close	. 504
30	Word	504
	Open Word document	. 504

	Get text from Word document	
	Word document export	506
	Close Word document	507
31	Sound Volume	507
	Set Sound Volume	507
	Get Sound Volume	507
	Set Mute Status	508
	Get Mute Status	508
	Sound Volume Up	509
	Sound Volume Down	509
32	DataBase	509
	DB Open	
	DB Close	
	DB Exec SQL	
	DB Loop	
	DB Begin Transaction	
	DB Commit	
	DB Rollback	517
33	CSV Data	517
	CSV Open Data	518
	CSV Get Data Information	
	CSV Add Column	
	CSV Remove Column/Record	
	CSV Sort by Column	
	CSV Move Column	528
	CSV Read Cells	529
	CSV Write Cells	530
	CSV Merge Data	531
	CSV Filter Data	534
	CSV Data Loop	536
	CSV Remove Duplicates	538
	CSV Save Data	540
	SQL Query to CSV File	542
	Read system events to CSV	547
	Load process info to CSV	551
34	Graphics	556
	Open Image	556
	Save Image	557
	Resize Image	558
	Crop Image	559
	Rotate Image	560
	Draw Text on Image	561
	Draw Image on Image	563
	Add Border to Image	564
	Generate QR Code	
	Scan QR/Bar Code	
35	WebSockets	567
	WS Connection Manager	568
	WebSocket Server Send Message	574
	WebSocket Client Send Message	576
	WebSocket Server HTTP Response	577
	Start/Stop WebSocket Server	580

Х

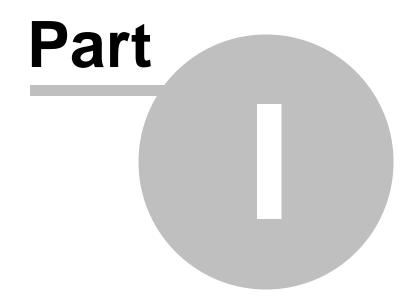
	Connect/Disconnect WebSocket Client	
36	Console Application	. 581
	Open Console Session	
	Close Console Session	
	Write To Console Session	
	Read from Console Session	
	Wait for Text	585
37	Converter	. 586
	Value converter	
	Value format	588
	Encode to BASE64	589
	Decode from BASE64	590
	HTTP encode / decode	591
38	HDD S.M.A.R.T.	
	Get drive SMART Info	593
	Export SMART attributes	
	Reload SMART information	595
39	Command Line Utilities	. 595
	RoboCopy (copy/synchronize folders)	595

# Part V Task Triggers

1	Scheduler	603
	How to enable wake timer	. 604
2	Hot Keys	606
3	Tray Icon	607
4	Cyclic	608
5	Process Watcher	609
6	File Monitor	610
7	Dial-Up Connection Monitor	616
8	Expression monitor	617
9	Window Watcher	617
10	On Time Changed	620
11	On Battery Power is Low	620
12	On Spooler Changed	621
13	On Device Changed	621
14	On Palette Changed	622
15	On Display Changed	622
16	On Log Off	622
17	On Idle	622
18	On Resume	623
19	On High Memory Load	623
20	On High CPU Load	623

Х

23	On Local/Remote Session Changes	626
24	Clipboard Monitor	628
25	Registry Monitor	629
26	Listener	631
27	Pixels Monitor	632
28	WebSocket Server On Message	636
29	WebSocket Client On Message	637
30	WebSocket Server On HTTP Request	639
Part VI	Appendix	641
1	Full list of system variables	642
2	Command Line Parameters	648
3	RoboTaskApp object	649
	Index	657



**Quick Start Guide** 

# 1 Quick Start Guide

## 1.1 Features

RoboTask can easily automate any series of tasks on your computer system, whether you are a novice or advanced user. You don't even have to know how to program—use RoboTask to build your own automated solutions quickly and easily. Yes RoboTask is powerful.

For example, RoboTask can help you avoid losing important data when you create a backup task for placing files on a remote server.

The software can manage and trigger a wide variety of repetitive tasks to save your valuable time. With RoboTask, you don't need complicated batch files or scripts.

Here are many examples of what RoboTask can do for you:

- Runs applications and open documents.
- Manages automatic backups.
- Alerts you of any changes in your folders.
- Shuts down Windows and powers off your computer triggered by any event you choose.
- Processes files and folders (copies, moves, renames, deletes).
- Works with FTP and Web servers (downloads, uploads, etc).
- Sends letters and files by e-mail.
- Starts and stops Windows NT services.
- Sends network messages as WinPopups.
- Acts as an alarm clock.
- Much more!

RoboTask can be used for an unlimited number of tasks. When creating a task, you decide what the task needs to do and when. Every task has two parts:

- 1. Actions
- 2. Triggering events

#### Actions

First, you must decide what actions you want to accomplish. You can select built-in actions in RoboTask to accomplish the following:

- Run applications.
- Open or print documents.
- Emulate your keystrokes.
- File and folder processing (copy, move, delete, rename, synchronize folders).
- Work with FTP servers (download, upload, rename, delete).
- Work with e-mail (check for e-mail, send e-mail).
- Work with ZIP files (pack files, extract files).
- Work with windows (focus, maximize, minimize, restore, close, hide, unhide).
- Flow control (if-then, file loop, text loop, dataset loop, and so forth).

#### Triggering events

A triggering event can be one of the following:

• A specific time

• When something happens on your computer.

Practically anything that happens on your computer can trigger RoboTask to perform an action. An example would be when RoboTask automatically updates a log and uploads it to a website whenever you receive an email with a subject that is a particular string of words or contains a word such as "Important".

The following are examples of triggering events:

- Scheduler (at a specified time).
- Hot Keys (when a special key is pressed).
- Tray Icon (when you double-click it).
- File Monitor (when a particular file is created, destroyed, changed, renamed).
- Dial-up Connection Monitor (when a connection is made or broken).
- Window Watcher (when a window is created, activated, closed, and so forth).
- System Events (time, spooler, device, display changed, log on, log off, on idle).

# **1.2 Getting Started in the RoboTask Window**

The following information introduces you to the RoboTask main window.

🙋 RoboTask 9.0.0.1065 x64			_		
Task Tree Remote Options Too	ls Help				
	¥x - ĝĝ ,⊅				
🔠 Local tasks 🛛 🔨	🕂 Task Name	Status		Last Star 🔺	^
> ····· business	[DEMO] Backup your tasks (daily	Events Disabled			
demo	[DEMO] Clear Temporary Folder	Events Disabled			
> New Examples	DEMO] Create XML library	No Events			
> ···· Support	[DEMO] Device changed	Events Disabled			
> Tests	DEMO] Error Handling Demo (Se	. No Events			
All ta Folder pane	DEMO] Go to Robotask home page	e Events Disabled	Task pane		
Running tasks	[DEMO] Idle Demo	Events Disabled			
B localhost: 5501	[DEMO] Insert Date/Time	Events Disabled			
Demo Basic	DEMO] JS script	No Events			
Test2	DEMO] Ping and Text Loop Demo				
working set	[DEMO] Save and restore mouse .	Events Disabled		>	*
	Eind :	Show All	~ <b>×</b>		÷ .
130.03.2022 13:49:31: Plugin "Sound Volume (v 8.6.0.41)" is loaded					^
30.03.2022 13:49:31: Plugin "DataBase (v 8.6.0.57)" is loaded					
30.03.2022 13:49:31: Plugin "Graphics (v 8.6.0.16)" is loaded					
30.03.2022 13:49:31: Plugin "WebSockets (v 8.6.0.18)" is loaded Log pane					
30.03.2022 13:49:31: Plugin "Console Application (v 8.6.0.8)" is loaded					
13.30.03.2022 13:49:32: Load tasks					
1 30.03.2022 13:49:34: 1469 tasks load	led Sleep comp at night (reset task)" (OE3BB			~	¥
<	seen complatinght (reset task)" (NE3RR	Koon Canada Chudia dua	201	>	
Total number of tasks: 1469				ſ	

#### **Folder Pane**

Displays a tree of the task folders. This is useful for organizing your tasks.

#### Task pane

#### **Task Name Column**

Displays the name of the task.

#### Status Column

Displays whether the task is enabled or disabled. You must run the task manually if the task is disabled by double-clicking it. You can change the status of a task: select the task and right-click.

#### Log Pane

Displays the log messages when you open RoboTask or when a task runs. You can set options for the log when you add a task or edit one on the Advanced tab of the Add Task dialog box.



#### **New Task**

Allows you to add a new task. You can select actions and triggering events.

#### Edit Task

Allows you to modify a task. You can edit the settings for actions and triggering events.

#### Delete Task

Removes the task that you select in the main window.

#### Run Task

Starts the task that you select in the main window.

#### Stop Task

Stops the task that you select in the main window.

#### Show/Hide Task Tree

Displays or hides the task tree at the left of the main window.

#### **Connect button**

Connect to remote instance of RoboTask

#### Settings

Allows you to set preferences for RoboTask.

#### Search task

Find task by name



#### **New Folder**

Allows you to create a new folder and enter the name.

#### **Remove Folder**

Removes the task folder that you select.

#### **Rename Folder**

Allows you to rename the selected task folder.

#### Collapse All

Hides the folders in the tree and displays only the top level folder.

#### Expand All

Displays all the folders in the tree.

#### Shortcut Menus

If you select a task in the Task Name column and right-click, the following commands appear on the shortcut menu:

- **Enabled** Allows the task to start automatically when a triggering event in the task occurs.
- **New** Creates a new task.
- Edit Modifies the task that you select.
- Delete Removes a task.
- Run Starts a task.
- Stop Ends a task.
- **Duplicate** Copies a task. This is useful if you want to create a new task quickly and then modify it.
- **Create Shortcut** Adds a shortcut to the task on your desktop. This is useful if you want to quickly start a task without opening RoboTask.

If you point to the Log pane and right-click, the following commands appear on the shortcut menu:

- Clear Log Removes all messages from the Log pane.
- **Copy Selected to Clipboard** Copies the lines that you have selected in the Log pane and places them on the Windows Clipboard.
- **Open current log in text editor** -You can open the current log in a text editor for analysis and searching of records. You will be prompted to choose a text editor. The default is the system NOTEPAD.EXE.
- Select All Selects all the lines in the Log pane so that you can quickly copy them.

# 1.3 Create Tasks

- 1. Click  $\underline{Task > New}$  [59].
- 2. On the **Actions** tab, click the **Add** button.
- 3. Select an action. Some of the actions require additional settings. A dialog box appears with specific settings that you can select.

#### 6 RoboTask User's Guide

- 4. After entering the settings, click the **Triggering Events** tab.
- 5. Click the **Add** button.
- 6. Select a triggering event. Some of the triggering events require additional settings. A dialog box appears with specific settings that you can select.
- 7. After entering the settings for the triggering event, click OK.
- 8. To run your task, click the **Run Selected Task** button in the main window.

#### Tip

Some actions or triggering events do not have specific settings that you can enter.

## 1.4 Run Tasks

- 1. In the right pane of the RoboTask window, select a task.
- 2. Click **Task > Run** or press CTRL + ENTER on the keyboard
- 3. In the right pane of the RoboTask window, the status column displays the results of running the task.

#### Тір

 You can run a task without opening RoboTask. Select a task in the RoboTask window and click Task > Create Shortcut on Desktop. This adds a shortcut to that task on your desktop. You can double-click the task to start it.

# 1.5 Edit Tasks

- 1. In the RoboTask window, select a task.
- 2. Click **Task > Edit** or press ALT+Enter .
- 3. On the **Edit Task** dialog box, select the options that you want.

#### Tip

To remove a task from the list in the RoboTask window, select a task and click Task > Delete.

# 1.6 Customize RoboTask

- 1. Click **Options > Settings.**
- 2. On the **Preferences** dialog box, set the options you want.

# 1.7 Purchasing

Click **Help > Purchase.** Also you may purchase full version of RoboTask from <u>official web site</u>.

# 1.8 License Agreement

#### The RoboTask is distributed as try-before-you-buy. This means:

1. All copyrights to **RoboTask** are exclusively owned by the author - Neowise Software.

2. Anyone may use this software during an evaluation period of 30 days. Following this evaluation period of 30 days or less, if you wish to continue to use RoboTask, you must purchase it.

3. Once purchased, the user is granted a non-exclusive license to use RoboTask on one computer, for any legal purpose, at a time:

- **Personal license** entitles you to use RoboTask only on a single computer at home for personal purposes.
- **Business license** entitles you to use RoboTask on server or workstation by employees of your company or organization at single location.
- If you need to use RoboTask on a few computers (servers or workstations) you must purchase corresponding amount of licenses.
- The user can install and run *runtime module* to perform pre-made tasks on a separate computer without an additional license.

4. Registered user is granted free upgrades of RoboTask within one year period since purchasing of RoboTask. In order to prolong the period of free upgrades, user must purchase new registration code with discount.

5. The licensed RoboTask software may not be rented or leased, but may be permanently transferred, if the person receiving it agrees to terms of this license. If the software is an update, the transfer must include the update and all previous versions.

6. The trial version of RoboTask may be freely distributed, provided the distribution package is not modified. No person or company may charge a fee for the distribution trial version of RoboTask without written permission from the copyright holder.

7. RoboTask IS DISTRIBUTED "AS IS". NO WARRANTY OF ANY KIND IS EXPRESSED OR IMPLIED. YOU USE AT YOUR OWN RISK. THE AUTHOR WILL NOT BE LIABLE FOR DATA LOSS, DAMAGES, LOSS OF PROFITS OR ANY OTHER KIND OF LOSS WHILE USING OR MISUSING THIS SOFTWARE.

8. You may not use, copy, emulate, clone, rent, lease, sell, modify, decompile, disassemble, otherwise reverse engineer, or transfer the licensed program, or any subset of the licensed program, except as provided for in this agreement. Any such unauthorized use shall result in immediate and automatic termination of this license and may result in criminal and/or civil prosecution. All rights not expressly granted here are reserved by Neowise Software.

9. Installing and using RoboTask signifies acceptance of these terms and conditions of the license.

10. If you do not agree with the terms of this license you must remove RoboTask files from your storage devices and cease to use the product.

Thank you for using the original RoboTask.

Neowise Software

www.robotask.com

### **1.9** Trademarks and Copyrights

RoboTask is a trademark of Neowise Software.

Microsoft, the Windows logo, Windows, and Windows NT are registered trademarks of Microsoft Corporation. All other brands and product names are trademarks or registered trademarks of their respective owners.



# Several practical recommendations

# 2 Several practical recommendations

### 2.1 Using Variables in Tasks

#### 2.1.1 Usage of Variables

10

For building complex automation schemes, RoboTask provides two types of variables that you can use in actions and triggering events:

- System variables that are pre-defined.
- User variables that you can define yourself.

When you insert a variable name as a parameter or part of a parameter in an action or triggering event, the variable content is processed, instead of the variable name.

For example, if you want to show a message containing the day of the week, you should use the {DayOfWeek} variable.

When you run the task that contains the {DayOfWeek} variable, the variable is replaced by the name of current week day. If you insert this variable in a Show Message action that includes the message defined as "Today {DayOfWeek}!", when you run this task on Wednesday, the following message displays: "Today Wednesday!".

You can use as many variables as you need in an event or action. Any time that you define the same parameter many times, you should use a variable. This allows you to change the variable in one place and all your tasks that contain the variable update automatically.

#### The Usage of variable names in actions.

Beginning with the version of *RoboTask 5.3* all the actions where variables are assigned allow to use other variables in the variable name. That can be useful, for example, when creating enumerated variables like these:

Line1 Line2 ... Line10

In this case it is possible to specify a variable name like Line{num}, where *num* contains the ordinal iteration number of a cycle. Thereby, it is possible to create pseudo array.

However, it is strongly recommended not to abuse that feature. Although such approach provides more flexibility, it is easy to get confused in variables names. Therefore we advise to specify the variables names explicitly, if it is possible to avoid dynamic names.

#### **Variables that Contain Other Variables**

You can even use variables within other variables; this is useful if you want to specify a value of a variable for other variables. For example, you can define a variable with a name {Yesterday}. {Yesterday} contains another variable with a value {*MonthIncDays(-1)*}/ {*IncDays(-1)*}/{YearIncDays(-1)}. When you use the {Yesterday} variable, it returns yesterday's date.

#### Arrays

To make your tasks even more powerful, you can use variables as arrays. This means you can specify more than one values separated with commas. To access the first value, use index 0:  $\{MyVar(0)\}$ . To access the second value, use index 1:  $\{MyVar(1)\}$ . And so on.

For example, if to add a variable with name {*MyArray*} and value *One, Two, Three*, you can use that variable as shown below:

- {MyArray} = One, Two, Three
- {MyArray(0)} = One
- {MyArray(1)} = Two
- {MyArray(2)} = Three

Another example:

- {MyArray} = "First item", "Second item", "Third item"
- {MyArray(0)} = First item
- {MyArray(1)} = Second item
- {MyArray(2)} = Third item

#### 2.1.2 System variables

You can view <u>system variables</u> [642] in the RoboTask variables dialog box (*the Options* | *Variables menu*). The list is divided into categories. Each variable in the list has a brief description. Thus, it will not be difficult to study <u>the set of variables</u> [642] and we will not describe them here. There are more than 80 system variables available now. Actually they are functions that are executed at the moment of line generation.

Some variables require a parameter, for example: **ExtractFileNameNoExt()** 

You should specify the full name of the file as the parameter of this variable. For example: **{ExtractFileNameNoExt(C:\Folder\File.ext)}** 

It is possible to use embedded variables. Suppose we have a custom variable named *MyFileName* containing the name of a file. To extract the file name without its extension, type: **{ExtractFileNameNoExt({MyFileName})}** 

In this case, RoboTask will find {*MyFileName*} first and then use the found string as a parameter.

This rule applies to all system variables that require a parameter.

#### 2.1.3 Custom variables

RoboTask allows you to save intermediate data in users variables. There is also a whole set of actions that cannot work without user variables. For instance, loops. While using variables, you should remember about some peculiarities.

#### User variables are global for all tasks

It means that one and the same variable is visible, can be used and can be modified in any task. On the one hand, it is very convenient: data can be passed from one task to another. But on the other hand, if you have two tasks running simultaneously, they use one and the same variable and it is done unintentionally, you may get a completely unexpected result.

#### Tip

If you use variables that are not supposed to be used in other tasks, use special prefixes of this task in the names of these variables. For example: TSK1\_Counter, TSK1\_CurrentFile, etc. Also you may simply declare necessary variables as local. See Local variables 12 topic

#### RoboTask saves user variables for future sessions

Variables you create in tasks are stored until you remove them using the «RoboTask variables» form (Options | Variables) or the «Remove Variable» action inside the task. When you exit RoboTask, variables save their values for future sessions.

As a rule, variables make sense only for the task they are created in and after using RoboTask for a while, you may get a rather long list of user variables that you do not need anymore.

#### Tip

Insert actions removing unnecessary variables at the end of tasks.

#### 2.1.4 Local Variables

#### What local variables are

Local variables of a task are custom variables that "live" only while the task is running.

- Differences between local and global variables:
- Local variables "live" only while their task is running. Unlike local variables, global variables live starting from RoboTask startup (or since such a variable is created) and until RoboTask is exited or until such a variable is deleted.
- The values of local variables are not preserved till the next session of working with RoboTask.
- Local variables can be edited and accessed only within the running task. Global variables can be accessed and edited in any task.

They are similar to global variables in all other aspects.

#### Advantages of using local variables:

We do not have to take care of deleting unnecessary variables when the task is complete because local variables are deleted from memory automatically when their task is complete. When you use local variables, you do not have to worry that they will be changed by another task. And vice versa: the use of local variables guarantees that the values of variables will be preserved while the task is running.

If several tasks that can change one and the same variable are running simultaneously, the result may be unpredictable. Suppose we have two similar tasks that go through files in a loop, but they do it in different folders. Both tasks assign the name of the current file to the *CurrentFile* variable. If these tasks are running simultaneously, we may end up with quite a few problems. It is easy to avoid it if you declare the *CurrentFile* variable as local in both tasks.

Such a situation is not a rare one, especially if you have several hundreds of tasks. You can also create new tasks by copying an existing one and changing a few steps in it.

#### How to declare local variables

You can declare local variables on the <u>"Local variables" tab</u> of the task editor. There are two ways to declare them:

Enumerate the names of the variables;

Assign initial values to them.

If you enumerate them, just fill the list of names for local variables: one variables per line. For example, like this:

LineCount FileToUpload CurrentFile

etc.

To assign an initial value, specify this value after the "=" character. For example, like this

```
LineCount = 0
FileToUpload = c:\incoming\list.txt
CurrentFile = note.txt
```

etc.

You can assign initial values not to all variables. By default, local variables contain an empty value (an empty string).

By default, the list of local variables is empty. It means that all variables that are used in a task will be processed as global ones when you run the task.

#### How to use local variables

There are no additional requirements regarding the use of local variables. The same tools are used to work with local variables as with global ones:

```
Actions from the Variables group

<u>Create variable</u>[231]

<u>Set Variable</u>[232]

<u>Remove variable</u>[233]

<u>Increment variable</u>[234]

<u>Delimit Variable</u>[234]

Inserting variables into strings in various actions.

For example:
```

```
Current folder is "{CurrentFolder}"
```

Using the methods of the **<u>RoboTaskApp</u>** [49] object: **ExpandText, SetUserVariable**, etc.

The rules according to which RoboTask processes local variables are very simple: Once a variable is called, RoboTask first tries to find it among the local variables of the task. Calling a variable means any call: assigning a new value or calculating the variables value when macro insertions with the help of variables are substituted.

If the local variable is declared, further operations (reading or assigning the value) will be applied to the local variable. Otherwise, RoboTask will process the variable as a global one. Thus, if we declare a local variable that has the same name as a global variable, the local variable will completely override the global variable. The running task will not simply see the global variable.

It is better to declare all internal variables as local ones for most tasks. As a rule, these variables are used in a loop or to pass data from one step in the task to another. When you use local variables, you need not worry that the new task will mess up data from other tasks. And vice versa – that some other task running simultaneously changes the data of the current task. On the other hand, if you need to pass some data to another task, you should make sure that the necessary variables are absent in the list of local variables.

#### 2.1.5 Create a Variable

- 1. To define a variable, click **Options > Variables.**
- 2. On the **User Variables** tab, click the **Add** button.
- 3. On the **User Variable** dialog box, enter the name of the variable in the **Variable Name** box.
- 4. Enter the values in the **Initial Values** box.

#### Тір

In the **Initial Value** edit box, you can also type the names of other variables to define a variable.

#### 2.1.6 Add Variables to a Task

You can add variables to an action or triggering event contained in a task.

- 1. When you create a task, on the **Edit Task** dialog box, select an action or triggering event.
- When you do this, some actions or triggering events display a dialog box in which you can enter specific settings for the action or event. On this dialog box, select a field and click the {V} button.
- 3. On the **RoboTask Variables** dialog box, select a variable in the list and click the **Select** button.
- 4. The variable appears in the field that you selected on the dialog box for the action or triggering event.

#### 2.1.7 Saving the result into a variable

During their operation almost all actions of the RoboTask demand that their results should be assigned into user variables. In this case it is necessary to specify the variable name.

A variable name is some string composed of Latin letters (ASCII symbols) and numbers without any spaces.

It is better to specify the variable name explicitly, that is without curly brackets.

But composing of a variable name using other variables is permitted. In this case variables should be separated with curly brackets like when composing any expression in the RoboTask.

What happens if you use curly brackets in a variable name?

- The RoboTask tries to compute the values of expressions in curly brackets (expand variables) and substitute the value into the expression.
- Then, the got expression is checked whether it is correspond to the rules of variable names.
- If the got name is correct, the RoboTask assigns the necessary value into a variable with this name.

#### 2.1.8 Rules for using variables in expressions

Using variables in actions permits to achieve more flexibility of an algorithm. Sometimes you just can't do without using variables. For example, in cycles.

If you use expressions with variables in parameters of actions, RoboTask at first expands all variables, and only after that uses the result for the action. In other words, RoboTask computes the variable value and substitutes the value for the variable in the expression.

#### For example, the expression

Temporary file is {UniqueFileName({TempDir}\\*.tmp)}

will approximately have the following form after its computation:

Temporary file is C:\Users\User1\AppData\Local\Temp\DA0PUY08.tmp

The rules for computing values are simple:

- **The rule of visibility**. At first, RoboTask tries to find the variable in the list of local variables. Then, if it fails, it looks up among global ones. If the variable isn't found, substitution doesn't occur. System variables are always global. Inherently they are functions which return the result of some computations. This rule is described in the unit <u>"Local Variables"</u> 12<sup>1</sup>.
- The depth of expanding variable. If variables are used in an expression by means of braces {}, the variables are expanded to the whole depth. That is, firstly the value of variable is computed, and then the result is expanded if it contains variables. And so on, to the end. However, sometimes it is necessary to expand only the specified variable without further recursive processing. To do this you have to specify variables with the character # after an opening brace: {#MyVariable}. More details in this unit below.

By default, RoboTask tries to expand all variables in the specified expression. Then it recursively reiterates the attempt to expand variables in resultant expression until all variables

are expanded. However, sometimes it is necessary to protect a text from expanding variables. These can be some technical texts for automated processing. These texts aren't directly related to RoboTask. They can contain inserts coinciding with the variables of RoboTask. The use of braces is quite a widespread method of inserting some macros when texts are processed automatically.

```
For example, there is such a text file:
```

```
To automate mailing you can use macros to create a message:
insert of a customer address - {Email}
insert of a customer name - {User}
insert of a sender name - {SenderEmail}
insert of a current date into the message - {Date}
insert of current time into the message - {Time}
insert of a signature - {Signature}
```

You have to process this text in a cycle together with other files by means of RoboTask. For example, add HTML tags and save it as HTML file preserving all the file contents without changing. It is easy to see that if we try to write the file contents into a variable by means of a system variable **{TextFile(file\_name)}**, expressions **{Date}** and **{Time}** will be replaced with current meanings of date and time.

To save a text to a variable without changing, you have to use the symbol **#** after the opening brace: **{#TextFile(file\_name)}**. In this case RoboTask doesn't try to expand all variables in the text recursively, but only returns the contents of the text file without changing. Naturally, you also have to use the variable containing the text with the symbol **#**, in order to prevent from expanding expressions in text. For example: **{#CurrentText}**.

#### 2.1.9 Prefixes Used with Variables

Prefixed can precede the name of a variable beginning with version 8.1.

There are 2 kinds of prefixes:

- Context prefix
- Protocol prefix

#### **Context prefix**

A context prefix can have 2 values: **local** or **global** 

A prefix precedes the name of a variable and ends with the "@" symbol. It is not case-sensitive.

For example:

```
local@MyVar
```

global@userinfo

When a context prefix is not specified, the general rules of visibility described in the chapter "Rules for Using Variables in Expressions [15]" (see "The rule of visibility") apply.

#### **Protocol prefix**

Only one protocol, JSON, is currently used. A protocol prefix ends with a colon ":"

For example:

json:userinfo.name.firstname

If a protocol prefix is not used, this means that we are using the value of the variable entirely as it is. We either extract it while reading or write the specified value.

A *json* prefix means that the *userinfo* variable should be processed as a JSON object and the value at the *name.firstname* destination should be extracted from it.

If you use this expression to write to a variable, RoboTask will accordingly write to the *userinfo* variable the value specified at the *name.firstname* destination as to a JSON object.

If you attempt to read just the value of the userinfo variable without prefixes, RoboTask will return the JSON object entirely in the form of a string.

For example:

```
{"name": {"firstname": "John", "surname": "Dou" }, "address": "New
York, 5-th ave,125" }
```

Please note that the path to the value in the JSON object is <u>case-sensitive</u>. This is a JSON standard. In other words, the expressions

json:userinfo.name.firstname

and

```
json:userinfo.Name.Firstname
```

are different expressions that can contain different values.

In this way, the JSON format allows storing structured data and arrays of values.

We will skip the format description. For more information, go to the article: <u>https://en.wikipedia.org/wiki/JSON</u>

#### **Use of Prefixes**

Prefixes can be used in any sequence in front of the name of a variable. Both prefixes can be used at the same time.

For example, the expressions

local@json:userinfo.name.firstname

and

json:local@userinfo.name.firstname

have the same meaning.

If you specify a wrong prefix, RoboTask will treat this sequence of characters as a part of the variable name and you will most probably get an error message.

#### 2.1.10 How to use variables correctly

This chapter is a short resume about variables.

#### Usage of variables in expressions

As a rule, when any action is configuring, it is possible to use variables. To specify a variable in an expression (in a string) it is enough to put the variable name within braces "{" and "}".

#### How it works.

When any action works the RoboTask tries to expand insets of variables in the expression. In other words, it replaces the variable name with the variable value in the expression.

The algorithm is easy:

At first, the program scans the source line for expressions which are put in braces;

If such expressions are found, the RoboTask tries to find the variable value using the variable name and parameters (if the parameters are specified);

If the variable exists, the RoboTask replaces the expression in braces with the found value;

If such variable doesn't exist, the RoboTask leaves the source expression without any changes.

#### Assigning some value to a variable

Overwhelming majority of actions execute certain operations and demand to save some values to data transfer in other actions of the task. Specifying the variable name to save the value, the variable name has to be specified explicitly. A variable name is just a set of Latin symbols and figures without any blanks. Braces are not to be specified in this case.

But there is an exception to this rule. Beginning from the version 5.3 a variable name is possible to be formed with using of other variables. But you must understand why it is necessary.

What happens if you specify braces in the variable name (that is, do insets of other variables in the expression):

- The RoboTask computes the final expression which is the variable name. In other words, it replaces expressions in braces with variable values.
- After that, it checks if it is permissible to use the got name as a variable name. Otherwise, the RoboTask generates warning and skips the operation of assigning value.
- Only after checking, the RoboTask assigns the specified value to the variable with such name.

*Note:* The usage of such compound names allows to get more flexibility when writing a task in some cases. But if this method is hard to understand, it is better to avoid it. It is necessary only to specify the variable name explicitly without any braces.

### 2.2 Macro recorder

RoboTask has powerful tools of interactive automation, such as «Send Keystroke» operations and the mouse actions (Move, Move to object, Click). However, it is obviously not convenient

to create an incremental task that implies mouse shortcuts. Sometimes several operations need to be performed as a single block.

For example:

- Activate the contextual menu;
- Select the menu item;
- Click on the needed element of the pop-up dialog.

In a step-by-step configuration, it is rather difficult to hit the required menu item. To simplify the creation of the interactive mouse shortcuts sequence you can use the automatic macro recording feature by clicking on «Record a macro» button in the task editor. Macro recorder allows automatic recording of the sequence of mouse pointer movements: namely, mouse button ups and downs, pauses between the shortcuts. When the recording is over Macro Recorder transforms the recorded macro into actions and specifies them as the task steps.

To record the mouse shortcuts do the following:

- Open the <u>task editor</u> 68
- Click «Record a macro». At that, all the RoboTask windows will be hidden and the window with start and stop recording buttons will be displayed.
- Click on start recording button
- Then make the required mouse shortcuts (mouse pointer movements and pressing the

buttons on the required window elements) and click on stop recording button

• When the recording is over Macro Recorder will recover the task editor window and insert the recorded shortcuts into the editor.

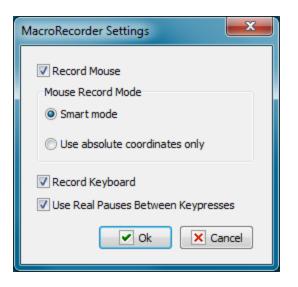
As a rule, the recorded macro is ready to use. However, it is strongly recommended to edit the created steps manually. Macro Recorder records the actions properties exactly as they were made, and that is not always useful for the task creation.

For example, in such action as «<u>Move to Object</u> wit is almost always needed to replace the full title bar with the specific title bar fragment. It should be done because the Windows application windows almost always change their title according to the window contents or the context. If the window properties are left unchanged, during the operation flow RoboTask may not find the window according to the properties. In this case, the task will be stopped with an error.

It is also useful to edit the pauses between the operations. As a rule, they can be significantly reduced to speed up the task execution. However, it is not recommended to remove the pauses at all, because you should wait a certain period of time until the application can respond to the mouse shortcut (e. g. load some data or open a new window).

#### 2.2.1 Macro Recorder Settings

You can open the settings dialog of macro recorder by pressing the button



#### **Record Mouse**

If you want to record actions of a mouse, switch on this option.

#### Mouse record mode

The recording of the mouse actions can be performed in two modes:

- Smart Mode in this mode a macro recorder fixes windows and control elements where mouse clicks take place. Also macro recorder records coordinates concerning the window and the control element.
- Use absolute coordinates only a simplified mode of recording. In this mode recording only by absolute coordinates of a screen takes place. This mode can be useful in certain cases when elements of a window are absent.

#### **Use Real Pauses Between key presses**

If you want to record pressings of keyboard keys, switch on this option.

In certain cases it is important to record pauses between pressings of keys. For example, if you use different combinations of keys to open a dialog window. If the pauses are not important, you can switch off this option. For example, when simply typing a text in entry field. In this case the standard 40 milliseconds pause is used (approx 25 pressings per second).

### 2.3 Running tasks simultaneously

Each task runs in the background mode independently of other tasks. You can effectively use this feature while scheduling your tasks. Suppose you need to pack several independent folders into different archive files. You can create the following task:

Pack "Folder1" into "folder1.zip" Pack "Folder2" into "folder2.zip" Pack "Folder3" into "folder3.zip" In this case, the task will pack Folder1, Folder2 and Folder3 one by one. That is, each next folder will be processed only after the previous one is packed.

The use of background processes would be more effective. In this case you need to create three different tasks and each of them will pack the corresponding folder. In this case, the main task will look like this:

Start task "Pack folder1" without waiting Start task "Pack folder2" without waiting Start task "Pack folder3" without waiting

Running such a task will be the same as running three tasks "Pack folder1", "Pack folder2" and "Pack folder3". Each of these tasks will run independently of the others and the total time of packing all three files will be a bit shorter than in case with successive processing.

# 2.4 Debugging of the task

In this chapter we will consider some recommendations (guidelines) concerning the debugging of the generated task. If the task consists of 3-5 sequential steps, there is no need for debugging as a rule. But if there are more than 30 steps with loops and branching in the task (<u>if .. then ..</u> else 272), then there are surely hidden mistakes in it, that aren't visible ex facte.

#### By all means check the generated task by test example.

For lack of experience, it is difficult to reproduce the entire algorithm in the mind, and to write it as a task without any mistakes. To err is human.

Testing is necessary to check workability and correctness of the task. It is possible to check the implementation of the task, for example, by files of the test folder or by files which are easily restored from a backup copy.

The task can be invoked only after checking its correct working. Otherwise you may break working files. Or the task will not work in time, and you will not get a necessary result.

#### Output of values of variables into the log file or into the screen.

The task often works incorrectly because there is the wrong value in the variable: the empty value or the incorrect one.

In order to make sure the variables are filled in correctly it is possible to verify the values of variables before the implementation of the key actions. It can be done in the process of performing the task by several means:

- Output of values of required variables into the screen before the implementation of the necessary action. You can use the action "Show message" for it.
- Output of variable values or expressions into log of the task. Use the action "Log message".

As a text you can output one or several variables. For example: {MyVar1} {MyVar2}

Also you can output the whole expression if you use the composite value consisting of some variables. For example:

"{CurrentUser}" <{CurrentEmail}>

#### Using of local variables.

It is strongly recommended to use <u>local variables</u> [12] in the task. Their advantage is that they "live" only while the task is being implemented, and they are visible only in the context of the implemented task.

Imagine the situation:

You have created a task by copying an existing task. After copying you change the task a bit. All variables in it are global by default. By some reason you have forgotten to change the names of variables. What will happen if both these tasks are implementing at a time? The result must be unpredictable. Both tasks can change the same variables. The algorithm of every single task will be broken.

We can avoid it easily if we use local variables. Choose the tab "Local variables" in the editor of the task and enumerate the variables used in the task, one by one into a line (see the chapter "Local variables"  $[12^{h}]$ ).

The global variables are necessary only in two cases:

- To transfer some data into another task.
- To save a variable value between sessions of RoboTask.

In other cases you'd better use local variables.

### 2.5 Task synchronization

Let us try to make the task described in the previous section a bit more complicated. Suppose you need to pack three folders in three different files and then write them to a CD. As you remember, we have started three different tasks to pack the folders. It means that we must wait until all three tasks are finished before we can write the archives to a CD. The "Wait for Task" action is used for that. Let us modify our task in the following way:

Start task "Pack folder1" without waiting
Start task "Pack folder2" without waiting
Start task "Pack folder3" without waiting
Wait for Task "Pack folder1" for 10 min.
Wait for Task "Pack folder2" for 10 min.
Wait for Task "Pack folder3" for 10 min.
Write files folder1.zip, folder2.zip, folder3.zip to CD

Thus, we start three simultaneous processes in order to pack the necessary data and after all three processes are sure to be finished, we write the archive files to a CD.

# 2.6 Using scripts

Sometimes we need to make some nonstandard calculation, analyze a string or modify it according to a certain algorithm. The script programming languages (VB script or Javascript) will help you in that. The Script tools plugin for RoboTask is included in the main distribution package.

Script languages are simple and at the same time quite powerful programming tool oriented towards both beginners and professionals. You can use script to access user and system

variables in RoboTask, as well as other tasks. The installation file also includes some sample uses.

Almost anyone can learn how to write small procedures in script languages. The use scripts in tasks extends available actions beyond the set of RoboTask actions. Experienced users can use Windows APIs and third-party COM objects in their procedures written in VBscript or JavaScript without any limitations.

# 2.7 Drag and Drop

With the drag-and-drop mechanism, you can not only move tasks between task folders, but also easily export tasks to a file or email message as an attachment. You can also import tasks into RoboTask from a file or email message.

#### Export using drag-and-drop:

Select one or more tasks from the task list, press the *SHIFT* key and drag the selected tasks to an open Windows Explorer window or email message editor.

#### Import using drag-and-drop:

Simply drag the task from the Windows Explorer or email client message window to the RoboTask window. It is not necessary for the file to have a *TSK* extension. RoboTask will analyze the contents of the file itself. If the file does not contain a task, RoboTask will ignore the "dropped" file.

# 2.8 Running RoboTask as an NT service

#### 2.8.1 Service mode vs User mode

RoboTask can work in two modes:

- As a common application
- As a system service.

Almost everybody knows what a common application is. Many people have an idea about what a system service is. But very often they know only that the service works even if a user has not logged in.

Yes, it is right. A user session is not necessary for a service. It is, undoubtedly, convenient. But it also puts a number of limitations. And it is necessary to remember about this. Let us consider all the pros and cons.

# Fundamental differences between modes of the service and application for RoboTask.

#### Service and application have different sets of tasks.

RoboTask application keeps its tasks in a user profile. Thereby, every user will have their own set of tasks by default. It is convenient, for example, in the mode of a terminal-server, when

several users work on one server in the mode RDC (Remote Desktop Connection). Every instance of RoboTask will work independently from others and not interfering with others.

RoboTask service keeps tasks in its folder in Program Files. To make RoboTask perform necessary actions in the service mode, it is not enough to simply install the service. *It is necessary to import or create required tasks for the service as well*.

Different sets of tasks allow the application and the service to work simultaneously and independently.

#### Service and application have different environment.

The application inherits the environment of a user session as any other application which the user has run in their session.

The service uses the environment *LocalSystem*. Despite the fact that you can see both windows application and service on the screen (for example, in Windows 2000 and Windows XP), RoboTask will use different environments in these modes. More details below.

#### Application mode

After the installing, RoboTask is ready to work in the application mode. By default, RoboTask runs automatically every time when a user opens a user session (log on to Windows).

#### <u>Advantages</u>

- Additional settings are not necessary; RoboTask is ready to work immediately after installing.
- Easy access to the main window and to the settings of RoboTask.
- The work of RoboTask in the user session allows to get access to the same resources which are available to the user (for example, network folders and disks, windows of other applications, etc.). This is inheritance of a user session environment.

#### <u>Disadvantages</u>

- In order that RoboTask may begin to work, it is necessary to log on.
- Logging off the session RoboTask also turns off as all other user applications. No tasks are
  performed after that.
- In operation system Vista and further ones, the system UAC (User Access Control) demotes the privileges of the started applications. It is done to increase security against malware and viruses.

Problems connected with the UAC manifest themselves in a possible error "Access Denied" during some operations. In case of starting certain applications with elevating of privileges (for example, by means of the utility RG.EXE from the package RoboTask) you have to confirm running of programs manually.

The problems of the UAC can be solved in two ways:

• Turning off the UAC. In this case all the applications in the session will work with user privileges. This mode is possible but not recommended because the security of the system against malware decreases

• Running of RoboTask in the mode "As Administrator". It is enough to turn on the checkbox "Run as Administrator" in the dialog Settings (menu Options -> Settings). But in this case you will have to confirm running of RoboTask manually when the UAC requests.

### System service mode

To install RoboTask service you can use the utility <u>"RoboTask Service Manager"</u> from the package RoboTask. The utility allows to install, delete, start or stop the service. Also the utility allows to specify initial common settings of RoboTask for working in the service mode.

The usage of RoboTask as a system service has unquestionable advantages, but it causes some inconveniences as well.

#### <u>Advantages</u>

- RoboTask service begins the work when the system starts. There is no need to log on. It is enough just to turn on the computer.
- By default, all the tasks of RoboTask work with system privileges.

### <u>Disadvantages</u>

- As a rule, the system service works in a hidden mode. In the system Windows Vista and further systems all interactive services work in a separate system session. A user cannot see the main window of RoboTask without additional manipulations. That complicates manual control of RoboTask.
- By default, services working with the privileges LocalSystem do not have access to network recourses (i.e. the network folders on remote computers)
- It is necessary to avoid any interactive actions in service tasks: moving a mouse, pressing mouse keys, sending keystrokes or calling any dialogs.

The first two items cause some inconvenience, but these problems can be solved. See below how to do it.

The last rule is to be fulfilled for the following reasons:

- The system ignores moving the mouse and pressings the keys inside of a locked session. This is done for security of the system. For this reason, the simulation of mouse and keyboard actions will not work if the user session is locked. The user session is locked by default, when screensaver is activated .
- As a rule, a user does not have a direct access to windows of RoboTask in the system service mode. All the dialog windows require to press OK or Cancel. If the user does not do it, the task comes to a stop and waits for a user action endlessly.

#### How to access the service in the OS Windows Vista/7/2008/8/2012

Access to the main window of service can be got by means of the system service "Interactive Service Detection". That is described in the chapter "<u>How to access RoboTask Service</u>[41<sup>th</sup>]". Then it is possible to change settings of RoboTask and service tasks.

The owners of Business License can get the access to the service through a local network. That is described in the chapter "<u>Control of RoboTask through network</u><sup>[48</sup>]" and related chapters. The work of a network client of RoboTask is integrated into the main window of RoboTask and must not cause any difficulty.

Initial settings of the service (a number of a port, privileges of access, parameters of authentication, etc.) can be set with the utility "<u>RoboTask Service Manager</u> all".

### How to access the network resources in the service mode

By default, the RoboTask service works with privileges LocalSystem and does not have any access to network folders. This problem can be solved in two ways:

- Start a service with privileges of any user. It can be done in system settings of the service. In this case the service inherits privileges of the stated user (including the privileges within the local network). But then interactivity of the service will be disabled.
- 2. Take notice that the user is to have the permission "Log on as a service". Input correct parameters of the user on the tab Logon Parameters in RoboTask Service Manager. In this case all started tasks by default inherit privileges of the user. The inheritance can be turned off in Task Editor if necessary. See the parameter "Log on Task as User" on the tab "Advanced".
- 3. You can log in the SYSTEM session on the desired network resource entirely using the system utility NET.EXE.

The command line is as follows:

net use \\<ServerName>\<ShareName> <UserPassword> /user:<UserName> Read more in chapter "How to access the network from the service [33]"

### Summary

Both modes have their own advantages and disadvantages. You can use RoboTask as an application and as a service simultaneously. Thereby, you can fulfill the whole circle of tasks that can be solved by means of RoboTask.

How you will manage the process of automation on your computer or in a local network depends only on your needs.

### 2.8.2 Installing and running

RoboTask can run in two modes:

- As a regular application
- As an NT service

An NT service is started together with the operating system and runs even if you are not logged on. If you correctly create your tasks and configure triggering events, it will be enough just to switch on the computer for RoboTask to start doing what it is supposed to do. This mode is important for those computers that are used as servers in your office.

The NT service mode is not available on the Windows 9x/Me platform. The NT service mode is not installed by default. In order to install the RoboTask service, you should use <u>RoboTask</u> <u>Service Manager</u> utility. RoboTask Service Manager allows to start, stop RoboTask service, and make the initial adjustment of the service.

### 2.8.3 Using UNC names

If you access various network resources in your tasks, we recommend that you use UNC (UNC -Universal Naming Convention) names. For example, instead of the path z:\documents\report.doc

YOU CAN USE \\server1\incoming\documents\report.doc

A UNC name is formed in the following way: \\<Server\_Name>\<Resource>\<subfolders>\<file\_name>

I.e. you should use the name of the server and the name of the resource instead of the disk name ("z:").

What benefits you get:

- A UNC name is always valid within your local area network and does not depend on how network drives are mapped on a particular computer.
- You can use UNC names to access network resources even if you have no connected (mapped) network devices. It is simply necessary in the NT service mode when there are no mapped drives for RoboTask in principle.

### 2.8.4 Authentication parameters

When RoboTask is running in the NT service mode, it does not see network resources by default. It happens because in this case RoboTask has not the rights of your session account, but the rights of the virtual "SYSTEM" account despite the fact that you can see the green icon in the tray and can manually control the program. To allow the program to log on to the network, you should specify authentication parameters. These settings make sense and are available only in the NT service mode. Open the Settings dialog box (Options | Settings) and switch to the "NT Service" tab.

Also <u>RoboTask Service Manager</u> allows you to make this adjustment too.

#### Log on Process as specified user.

Select this checkbox if you want to allow RoboTask to log on to the local area network automatically when the RoboTask service is started. After that you should specify the authentication parameters.

### Domain Name.

Specify the domain name where the user is registered. If the user is registered on the local computer, enter a dot (.) instead of the domain name.

#### User Name.

Specify the username.

#### Password.

Specify the password for the specified user.

### Try to Logon

To test the authentication parameters and log RoboTask manually, click this button. RoboTask will try to log on using the specified parameters and you will see either "Log on successful" or "Log on failed".

### 2.8.5 RoboTask Service manager

The RoboTask Service Manager is a separate utility within the installation package of RoboTask. The RoboTask Service Manager allows to install the RoboTask Service and perform the necessary initial settings of the service.

The functions of the service setting are separated according to their subjects onto different tabs.

### **Service Setup**

The functions of installing, starting and stopping of a service are located on this tab. It is also possible to change system settings of the service and to get access to the main window of the service here.

RoboTask Service Manager		? ×
Service settings General settings	Service settings	
Login parameters Network server parameters V REST API REST API general settings	Service status: Installed; Run	ning Start RoboTask Service
REST API SSL/TLS settings Plugin parameters Backup and restore tasks	Remove RoboTask service	Stop RoboTask Service
	Reinstall RoboTask Service	Restart RoboTask Service
	Update status	Service configuration
Service vs Application	ОК	Cancel Apply

### Install RoboTask Service.

Installs the RoboTask Service in your system if the service has not installed yet.

### Remove RoboTask Service.

Removes the RoboTask Service from a local system.

### Reinstall RoboTask Service.

Reinstalls the service with default system settings.

### Update Status.

Updates displaying of service status in the window.

### Start RoboTask Service.

Starts the RoboTask Service on a local computer.

### Stop RoboTask Service.

Stops the RoboTask Service on a local computer.

### Restart RoboTask Service.

This operation stops the RoboTask Service, pauses for a few seconds and then starts the service again.

### Service configuration

You can perform system settings of the service here as well as in the system Service Manager (Control Panel => Administrative tools => Services). For ease of operation, the settings of the RoboTask Service are included into this utility.

### **Start Interactive Service Detection**

This function is destined specially for operation systems Windows Vista and the later ones (Windows 7, Windows Server 2008, Windows 8). The function allows to start and stop Interactive Service Detection

The RoboTask service is an interactive service. This means that a user can get an access to the service window and do settings interactively. In the OS Vista (and in later OSs) the system hides interactive services by default. To get the access to the system window it is necessary to start the system service Interactive Service Detection. After that you can get an access to the session SYSTEM and then work with the window RoboTask Service interactively.

This option is not available on Windows 10 and later

### Allow Interactive Services.

To get an access to the service window, interactive services must be allowed in the system. In the OS Windows 7/ Server 2008 R2 (and previous OS) interactive services are allowed by default. In systems beginning from Windows 8 interactive services are *forbidden* by default.

This option does not prevent RoboTask service from working. The service starts and works normally in any case. But if the option is off, you cannot get any access to the main window of the RoboTask service. If interactive services are not allowed, you will get an error when starting Interactive Service Detection.

To allow interactive services in the system it is enough just to switch on this checkbox.

This option is not available on Windows 10 and later

RoboTask Service Manager		?	×
ocher di Secongs	eral settings		
Login parameters Network server parameters V REST API			
	gramData \RoboTask \Tasks \		Q
REST API SSL/TLS settings Plugin parameters	Open Tasks Folder		
Backup and restore tasks	der:		
C:\Pro	gramData\RoboTask\Logs\		9
	Open Logs Folder		
Max log	size (in lines):		
4 000	Reset Paths to Default		
💌 Enat	ble Automation		
S Allov	w sending anonymous statistics		
Service vs Application	OK Cancel	Арр	bly

### **General Settings**

You can find general settings for the service on this tab:

- Location of tasks and logs.
- The maximum length of log-files (in lines).
- Switching on and off the automatic work of tasks.
- Allow sending anonymous statistics

You can also find these settings in the dialog Settings on the General tab 78.

### **Logon Parameters**

RoboTask Service Manager		?	×
Service settings General settings	Login parameters		
Login parameters Network server parameters <ul> <li>REST API</li> <li>REST API general settings</li> <li>REST API SSL/TLS settings</li> <li>Plugin parameters</li> <li>Backup and restore tasks</li> </ul>	Log on Process And Tasks As Specified User Domain Name (use dot ", " for local computer); User Name; Password:		
	Try to Log or	1	
Service vs Application	OK Cancel	App	y

### Logon Process as Specified User

Select this option if you want the RoboTask log on as Specified User and get its privileges.

### **Domain Name**

Enter the name of the domain or server whose account database contains the specified UserName account.

### **User Name**

Enter the name of the user account to log on to.

### Password

Enter the password of the user account.

### **Network Server Parameters.**

On this tab you can set up server parameters of RoboTask. Read more about client-server mode <u>here</u> 48 h.

RoboTask Service Manager					?	×
Service settings General settings Login parameters	Network	server para <del>n</del>	neters			
Network server parameters  REST API	🕑 Start Server a	t RoboTask Loading				
REST API general settings REST API SSL/TLS settings	Bind to IP:	127.0.0.1				
Plugin parameters Backup and restore tasks	Port:	5501				
	< Encrypt Data					
	🗹 Compress data	3				
	User Rights					
	O Use internal	list	Edit Inter	nal List of Users		
	<ul> <li>System user</li> </ul>	accounts	Select	user groups		
Service vs Application		0	ĸ	Cancel	Apply	y

### Start Server at RoboTask loading

It is on by default. Switch off this checkbox if you want to refuse from remote administration.

#### Bind to IP

By default this field is empty. This means that the network server is bound to all available addresses on the computer. The address 0.0.0.0 has the same effect. You can specify particular address. This is useful if the computer/server has several IP addresses.

Also you can specify local host address 127.0.0.1. In this case you can connect to server from local computer only.

### Port

This is the number of a port, on which the server accepts connections. By default, it is 5500. If you use more than one instance of RoboTask at your computer, apply different ports to avoid conflicts.

For example: 5500 is for an application, 5501 is for a Service.

### Encrypt data

This is the mode of traffic encryption. By default, it is on. The mode of ciphering is specified by server. A client is tuned on the mode of encryption automatically. RoboTask provides the traffic encryption with dynamic keys using CryptoAPI system functions.

### **Compress data**

This is the mode of traffic compression. By default, it is on. The mode of traffic compression can be useful when connection is slow (for example, DialUp or GPRS). The mode of traffic compression (packing) is specified by server. A client is tuned on the mode of compression automatically.

### **User Rights**

This is the check mode of user's rights at connection. It is possible to choose between two modes of user checking:

• Use Internal list - When you press the button "Edit Internal List of Users" in this mode, you can define users, who have the right of connect to the server. This is just text in the form USERNAME=PASSWORD on every line.

For example: *admin=1234567890* At the checking of a user, the server inspects presence of the user in a list and correctness of a password.

• System user accounts - In this case RoboTask uses system user authentication. When selecting this authorization mode, be sure to specify which system groups the user should belong to. It is necessary to specify one or several groups. If the user does not belong to any of the specified groups, the authorization will fail, even if the authorization parameters are correct. For example, you can create a system user group "RoboTask users" and open access for users of this group.

If the user isn't checked, the server returns an error and closes the connection.

By default, the System user accounts mode is on.

### **REST API**

REST API (**Re**presentational **S**tate **T**ransfer) provides some communication means (program interface) with RoboTask instance from python or JavaScript scripts using HTTP requests.

RoboTask REST API allows you to get information about RoboTask operation, get a list of tasks, as well as start or stop an individual task.

REST API server returns data in the form of JSON object. You can see the whole set of requests and also try them interactively using the API documentation (Swagger) function (see below).

To demonstrate how the REST API works, use the *robotask\_rest\_api\_demo.py* script, which is located in the *Demo* sub-folder of the RoboTask folder.

### **REST API general settings**

Service settings General settings	REST API general settings		
Login parameters Network server parameters REST API	Start built-in REST API Server		
REST API general settings	Bind to IP: Port:		
REST API SSL/TLS settings	127.0.0.1 9998		
Plugin parameters Backup and restore tasks			
backup and restore tasks	Require API Key for Authorization		
	Bypass API Key for localhost		
	API Keys (one per line):		
	cc7dhDdJj4VPPQkEh7SSEoOG30gwZgvt		
	4	•	
	Add Random Key with Lengt	h 32	
	Open API Documentation (Swag	ger)	

### Start built-in REST API server

To start the REST API server, enable this check box. By default, the REST API server is not started. You can enable it if necessary

### **Bind to IP**

Specify the IP address that the REST API server will use. By default, the REST API server uses the address 127.0.0.1.

The address 127.0.0.1 corresponds to *localhost*. In this case, you will only be able to access the server from a local computer.

Address 0.0.0.0 means that the server will use (listen to) all available addresses on the computer.

If the computer/server uses multiple IP addresses, you can specify one address to which the server will be bound.

### Port

Specify the port that the REST API server will listen on.

For normal application mode, the REST API server uses port 9999

For system service mode - 9998.

You can specify any free and suitable port number.

### **Require API key for Authorization**

Enable this checkbox if you want to authorize each connection. If you want to use REST API outside your local network, it is recommended to enable authorization mode.

Authorization on the REST API server is performed using API keys. An API key is simply a set of characters that is prescribed on the server. The provided API key must exactly match one of the registered keys. Otherwise you will get a "401, Unauthorized" error on any request

API key must be included in HTTP request headers.

Use the X-API-KEY header.

### **Bypass API keys for localhost**

Enable this check box if you want to disable API key validation for local connections.

#### **API keys**

A list of keys defined on the server: one key per line. You can add strings manually or add a random string: specify the key length and click the "Add random key" button.

### **Open API documentation (Swagger)**

Built-in API testing service. Swagger allows you to view and test all available REST API functions interactively.

Swagger runs in your default browser and shows all available REST API functions through the web interface. When testing a function, you will see the format of the request and response from the server.

To test the API key use the "Authorize" button in the upper right corner. After that specify the required API key and press "Authorize" button.

### **REST API SSL/TLS setting**

TLS (transport layer security) - traffic encryption mode. If you want to use the REST API outside your local network, traffic encryption is a must. In local network mode, encryption is not necessary.

To enable traffic encryption mode, you need a certificate and a private key in PEM format.

You can use paid or free certificates (for example, <u>here</u>).

You can also create the so-called "self-signed" certificates. You can make self-signed certificates using OpenSSL or Powershell package. Read how to do it <u>here</u> or <u>here</u>.

You can also use a simple batch file (CMD or BAT). An example is shown below. If you have the OpenSSL package installed, simply run this file and answer the application questions.

The complete text of batch file:

```
rem You can get OpenSSL binaries here:
https://slproweb.com/products/Win32OpenSSL.html
rem Apache httpd distribution: https://www.apachelounge.com/download/
rem Apache httpd contains OpenSSL binaries too
rem @echo off
set OPENSSLPATH=C:\Program Files\OpenSSL-Win64
IF EXIST %OPENSSLPATH% (
echo Using Apache at path %APACHEPATH%
```

"%OPENSSLPATH%\bin\openssl.exe" genrsa -out privkey.pem 2048
"%OPENSSLPATH%\bin\openssl.exe" req -new -x509 -config "%OPENSSLPATH%
\bin\cnf\openssl.cnf" -key privkey.pem -out cacert.pem -days 365
) ELSE (
echo Please set OPENSSLPATH to a valid OpenSSL path (download it from

https://slproweb.com/products/Win32OpenSSL.html)

RoboTask Service Manager		? ×
Service settings General settings	REST API SSL/TLS settings	
Login parameters Network server parameters <ul> <li>REST API REST API general settings</li> </ul>	Use TLS	
REST API SSL/TLS settings	Certificate File:	
Plugin parameters Backup and restore tasks	C:\SSL\cacert.pem	
	Private Key File:	
	C:\SSL\privkey.pem	
	Root Certificate File (optional):	
	* All files must be in PEM format	
Service vs Application	OK Cancel	Apply

### Use TLS

Enable this check box if you want to use encryption mode

### **Certificate file**

Specify the name of the certificate file.

### Private key file

Specify the name of the private key file

#### Root certificate file (optional)

Specify the file name of the root certificate. This field can be empty. For a "self-signed" certificate, leave this field blank.

All files must be in PEM format.

### **Plugin parameters**

RoboTask Service Manager		?	×
RoboTask Service Manager          Service settings         General settings         Login parameters         Network server parameters <ul> <li>REST API</li> <li>REST API general settings</li> <li>REST API SSL/TLS settings</li> </ul> <li>Plugin parameters</li> <li>Backup and restore tasks</li>	Network Plugin settings         Websocket Plugin settings         Email Plugin settings	?	×
Service vs Application	OK Cancel	Appl	γ

### Network Plugin settinggs

The form is the same as the settings of the Network plugin 32.

### WebSocket Plugin settings

The form is the same as <u>WS Connection Manager</u>

### Email pluging setiings

The form of OAuth parameters editor 334 for service

### **Backup & restore tasks**

RoboTask Service Manager		?	×
Service settings General settings	Backup and restore tasks		
Login parameters Network server parameters V REST API REST API general settings REST API SSL/TLS settings	Backup service tasks Backup folder: C:\backup\tasks		]
Plugin parameters Backup and restore tasks	Read log on completion     Start backup		
	Restore service tasks Restore tasks from file: Choose backup ZIP file Overwrite existing tasks Overwrite task tree Read log on completion Start restore		
Service vs Application	OK Cancel	Ap	ply

### **Backup service tasks**

Backing up tasks consists of packing the current set of tasks into a ZIP archive. If necessary, it is possible to restore tasks from a saved archive.

Backup is performed using a predefined task launched in the environment of runtime module.

### **Backup folder**

Select a folder to save the backup files. The default folder is in the user profile:

C:\Users\<User\_Name>\RoboTaskBackup

If necessary, you can select another folder. The selected folder is saved for future work sessions.

The archive file name is generated automatically using the current date and time:

RoboTask- Service-Tasks-YYYYMMDD-hhmm.zip

where YYYYMMDD - date in "YYYYMMDD" format

#### Read the log when completion

Check this box if you want to read the task execution log.

### **Restore service tasks**

Restoring tasks consists in unpacking tasks from a backup file into the tasks folder.

Restoration occurs with the help of a predefined task launched in the environment of runtime module.

When the task is restored, the *RoboTaskNTService* service is restarted.

#### **Restore tasks from file**

Select backup zip file

#### **Overwrite existing tasks**

If you want to overwrite existing tasks, then enable this checkbox.

### Overwrite task tree

If you want to overwrite an existing task tree, then enable this checkbox.

### Read the log when completed

Check this box if you want to read the task execution log.

### 2.8.6 How to access the network from the service

The RoboTask service runs in a separate SYSTEM session. By default, the service does not have access to network resources in your local network. However, it is often necessary to have access to network drives or files on another computer in the local network.

There are two ways to resolve this issue.

### The first method:

You can run the service with the rights of a registered user. This can be done using RoboTask Service Manager or using the system Service Manager.

The service will automatically obtain the rights of the specified user. If this user has access rights to network resources, then the service will also have access to network resources.

But this method has its disadvantages:

• The user must have "Log on as a service" rights. This can be set in the security policy editor (Control Panel -> Administrative Tools (or "Windows Tools" in Windows 11) -> Local Security Policy. Then Local Policies -> User Right Assignment -> Log on as a service).

For users of a domain structure, there is a similar editor for group security policies.

• The system service automatically loses SYSTEM rights, which are comparable to administrative rights.

#### The second method:

This method is simpler and more universal. You can log in the SYSTEM session on the desired network resource entirely using the system utility NET.EXE.

The command line is as follows:

```
net use \\<ServerName>\<ShareName> <UserPassword> /user:<UserName>
```

If you are using a local user, then UserName is simply the *username* on the *<ServerName>* computer.

If you are using a domain network structure, then you should use a domain user: <DomainName>\<UserName>

You only need to run this command line once. For example, when starting the RoboTask service.

You can run this command line using the actions Run Program/Open Document or Run Console Application.

You can insert this command line into the first line of a batch file BAT or CMD. Running this command again will not cause an error.

Of course you can use the action Login to network share / Map network drive

### 2.8.7 Peculiarities of working in the system service mode

In this chapter we will consider the base differences between the two modes of RoboTask:

- The general application
- System Service

RoboTask is designed so that the application and the service could work at the same time, not preventing each other. When installing RoboTask Service interaction with the desktop is allowed by default. Sometimes this mode of the service tangles understanding.

# 2.8.7.1 The visual differences between the work in ordinary application mode and in the system service mode

- The RoboTask Service has a green icon in the system tray. The ordinary application has a blue one.
- The main window title of RoboTask terminates in the line "(NT Service)". For example: RoboTask 3.5 (NT Service). The tool tip of the green icon also contains the substring "(NT Service)".
- RoboTask in application mode has another set of tasks than RoboTask Service. The tasks for the application mode are in the local folder of the user's profile (by default). The concrete name of the folder depends on the operating system and on the user name. The tasks for the service mode are in the subfolder <RoboTask\_Folder>\Tasks (by default "C:\Program Files\RoboTask\Tasks").

You can see and change the path to the task folder in the settings of RoboTask (the menu *Options* | *Settings*)

### 2.8.7.2 Peculiarities of RoboTask Service working in RDC mode

In RDC (Remote Desktop Connection) mode you can't see the green icon. The system prohibits the interaction of service with desktop in RDC regardless of the settings of service. You can see the green icon and the main window of RoboTask only in the local session (i. e. from the local terminal).

But Windows 2003 Server gives an opportunity to intercept the local session for RDC. It is necessary for it to start up the client RDC with the parameter /admin.

The command line is: %SystemRoot%\system32\mstsc.exe /admin

To know about the possible parameters you should implement the command: %SystemRoot%\system32\mstsc.exe /?

#### 2.8.7.3 Some peculiarities of the RoboTask service in Vista+ OS

Operation systems Vista/ Windows 7/8/Windows 2008/2012 Server prohibit interaction of services with the desktop within the user's session. After launching of RoboTask you can see the dialog box from system service "Interactive Service Detection" on the screen that the program can't display a message on your desktop. If you click the button "Show me the message", Windows opens the system session where you can see the main window of RoboTask service. Then, as usual, you can tune the work of RoboTask, edit the task list, etc. You should run service "Interactive Service Detection" manually under the operation system Windows 2008. In addition the manual rerun of the service "Interactive Service Detection" activates the display of the service message on the screen immediately, or in a few minutes. In RDC mode under the OC Window 2008 you can get the access to the RoboTask the same way as from the local terminal. You should run service "Interactive Service Detection". But only users with administrative rights can get the access to the service.

If you don't want to get messages from service "Interactive Service Detection" any more, you can just stop this service.

You can also prohibit RoboTask service to interact with the desktop. Do the following:

- Open the properties of service "RoboTask service"
- Open the tab "Log on"
- Turn off the property "Allow service to interact with desktop"
- Rerun the service.

If you need to change something in the tuning of RoboTask, allow the interaction with the desktop for the RoboTask service.

#### 2.8.7.4 How to access RoboTask Service

As we know Windows Vista+ operating systems prohibits the interaction with service applications by default.

Windows 10 doesn't allow interaction with services at all

How to access RoboTask service in this case?

### You can access RoboTask service by using network client.

This method is universal. It works on any version of Windows or Windows Server

Run RoboTask Service manager, and setup network server for RoboTask Service. Pay attention that port **MUST be different** from network server settings of application

I recommend you to use the next number - 5501

Pay attention to the Bind to IP parameter

The default address is 127.0.0.1. This address matches localhost.

In this case, you can only connect to the service from a user session on the same computer.

This method is secure. No one will be able to access the service from the outside.

If you want to control the service remotely from another computer, you need to use the address 0.0.0.0.

This is a dummy address and means that the network server will listen to all available addresses.

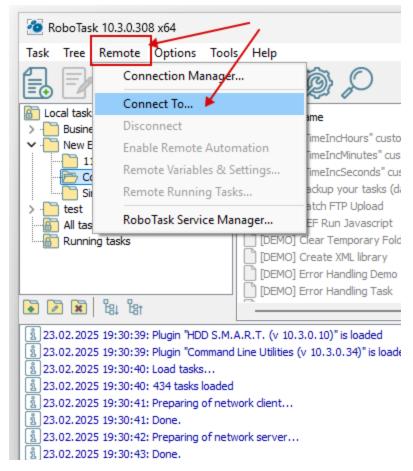
You can specify the actual address of the computer. This is useful if the computer/server has more than one IP address.

RoboTask Service Manager	/			?	×
Service settings General settings	Network se	erver param	neters		
Login parameters Network server parameters REST API REST API general settings REST API SSL/TLS settings Plugin parameters Backup and restore tasks	<ul> <li>Start Server at Re</li> <li>Bind to IP:</li> <li>Port:</li> <li>Encrypt Data</li> <li>Compress data</li> <li>User Rights</li> </ul>	oboTask Loading 127.0.0.1 5501			
	O Use internal list	:	Edit Internal List of U	sers	
	<ul> <li>System user ac</li> </ul>	counts	Select user group	s	
Service vs Application		0	K Cancel	Appl	у

### Press "Apply" button to save settings and restart RoboTask service.

You can close close RoboTask service manager and open main window of RoboTask application.

Choose menu Remote->Connect to...

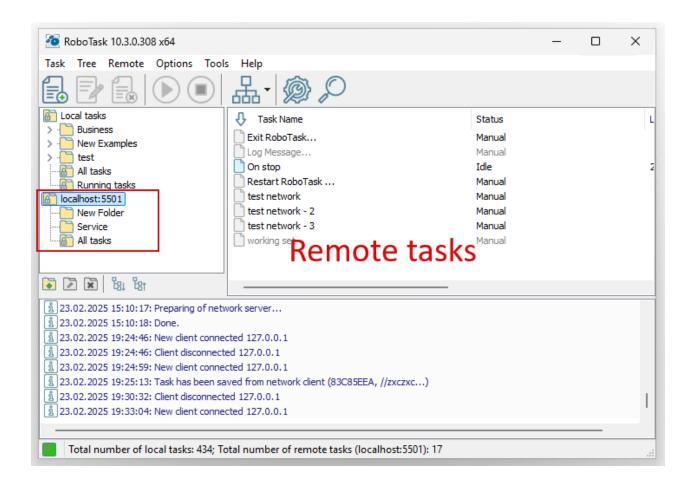


Input necessary parameters and press "Connect"

Conn	ect to Remot	te Robo	Task				?	$\rightarrow$
<u>C</u> om	puter Name or	IP Addr	ress:					
loca	lhost							
P <u>o</u> rt:	:							
550	1							
_								
<u>D</u> om	ain (for NT au	thorizatio	on only)	:				
•								
<u>U</u> ser	Name:							
adm	in							
Dace	word:							
•••								
	•							
<mark>⊘</mark> s	ave this conne	ection to	connec	tion man	ager			
		ſ	C	onnect		×	Cancel	1
		U U						

You can see new Root folder in the task tree: localhost:5501

You can select it and edit remote tasks (also you can import, run interactively and remove tasks)



### By using "interactive service detection" service

(this method doesn't work under *Windows 10*+ and *Windows server 2016*+. <u>Use network please</u> instead  $[42^{\circ}]$ )

- start <u>RoboTask Service Manager</u> and start "Interactive service detection". Pay attention that parameter "Allow Interactive Services" must be turned on. Otherwise turn it on and restart RoboTask service.

	RoboTask Service Manager	? 🗙
Service settings General settings	Service settings	
Login parameters Network server parameters REST API	Service status: Installed; Ru	inning
REST API general settings REST API SSL/TLS settings Plugin parameters	Install RoboTask Service	Start RoboTask Service
Backup and restore tasks	Remove RoboTask service	Stop RoboTask Service
	Reinstall RoboTask Service	Restart RoboTask Service
	Update status	Service configuration
	Stop Interactive S	Service Detection
Service vs Application	OK	Cancel Apply

### - You will see this message. Press "View the message"

Interactive Services Detection     ×
A program running on this computer is trying to display a message
The program might need information from you or your permission to complete a task. Why does this happen?
View the message
Ask me later
Show program details

- You can see RoboTask window in the system session. Configure tasks interactively (or import prepared tasks) and press Return Now button on system dialog.

	Interactive Services Detection	
	Interactive services Detection	
	Return to your Windows desktop The program will display its own window below if it still needs attention. When you are done, or if you need to return to your desktop for more information, click Return now.	
	Return now	
🚈 RoboTask 10.3.0.308 (N	T Service) x64	_ 🗆 ×
Task Tree Remote Options	Tools Help	
Eocal tasks	Lask Name Status	Last Start
	Test service task No triggers	
Running tasks		
🔁 🖻 🕱 😫 😫 💽 💽		•
	HDD S.M.A.R.T. (v 10.3.0.10)" is loaded	▲
	Command Line Utilities (v 10.3.0.34)" is loaded	
<u>1</u> 2/23/2025 6: 10:43 PM: Load tas		
<u>ເນື່</u> 2/23/2025 6: 10:43 PM: 0 tasks k	oaded : client is disabled in service mode.	
	a of network server	
<u>ເ</u> <u>ສ</u> 2/23/2025 6:10:15 PM: Recklock ເ <u>ສື</u> 2/23/2025 6:11:43 PM: Preparin <u>ສ</u> 2/23/2025 6:11:44 PM: Done.	g of network server	
<u>ເ</u> ຊັ້ 2/23/2025 6:11:43 PM: Preparin	-	
<u>ື້ສ</u> 2/23/2025 6:11:43 PM: Preparin <u>ສື່</u> 2/23/2025 6:11:44 PM: Done.	ew Task] is enabled	-
<u>ເ</u> ັ້້າ 2/23/2025 6:11:43 PM: Preparin ເ <u>ເັ້</u> າ 2/23/2025 6:11:44 PM: Done. ເ <u>ເັ</u> ້າ 2/23/2025 6:26:01 PM: Task [Ne	ew Task] is enabled	

# 2.9 Errors handling

If there is an error occurs in any step during a task, RoboTask records an error message to the task log and stops the task by default. You can change this behavior. To do it, you should select the "Advanced" tab in the task editor and set the "If Error Occurred" parameter to "Continue Execution". In this case, the task will not be stopped in case of an error. The system variable **{IsError}** is used to analyze if there was an error in the previous step. This variable contains "True" if there was an error in the previous step and "False" if there was no error in the previous step.

Another method of the error handling is the starting up of another task when an error is raised. For this purpose you need to tune the task like this:

- Open task editor and go to the tab "<u>Advanced</u> ""
- Choose the point "Run the Error Handling Task" of parameter "If Error Occurred"
- Choose the task in a drop-down list "Error Handling Task".

If an error was raised in any step when you perform the task, RoboTask starts up the handlertask and stops the main task. At the start of the error handler RoboTask passes the next parameters:

- LastErrorTaskID the internal ID of the task, in which an error was raised. It is a formal identifier of the task like a number.
- LastErrorTaskName the name of the task, in which an error was raised.
- LastErrorTaskExternalName an External Name of the task, in which an error was raised.
- LastErrorStep the number of the step (starting from 1), in which an error was raised.
- LastErrorCode code of the error. There is the own kit of codes of errors for any type of actions (see description of actions). By default – 0.
- LastErrorDescription the description of the error. It depends on a type of action. By default, it is the line "General error".

This set of parameters is enough to definitely identify the error and to undertake any actions. For example:

- Send an email message with the notice and description of error;
- Make an record into text log file;

and etc.

The variables *LastErrorCode* and *LastErrorDescription* can be used in the task in which the error occurred.

The conditions of the using are similar to the variable *IsError*: it is necessary to set the parameter *If Error Occurred* into the value *Continue Execution*, to not interrupt the performing of the task when an error appears.

# 2.10 Control of RoboTask through network

RoboTask has the feature of the controlling over tasks through network. The operation of major components of Client-Server is also available in trial mode for a testing.

**Personal license** allows only local connections within a single computer. This allows the system service to be managed using the network interface.

**Business license** allows you to connect to any remote RoboTask instance without restrictions.

The control of remote RoboTask is necessary in the next cases:

- The control of a local RoboTask service. Beginning with Windows Vista, the system forbids interaction between a service and a desktop within a user session. Therefore the control of tasks is related with certain inconveniences (see the chapter <u>Peculiarities of work RoboTask Service under OS Vista/ Windows 7/ Windows 2008 Server (and the control of tasks to edit on-the-fly, to add, to delete, and to start service tasks, and also to view the tasks logs without calling at a system console.
  </u>
- The control of RoboTask installed at the other network computers. RoboTask in client mode can connect to several instances of RoboTask simultaneously. It allows to view and to edit

tasks at the other computers in the main window of RoboTask without using RDC (Remote Desktop Connection) or similar tools.

**Notice:** When a task is started on a remote RoboTask, it is executed in the session in which the RoboTask server is working. The progress of the task execution can be tracked only on the client through the task log. If the task requires some interaction with the program (for example, dialog windows), it can't be performed from a client.

### 2.10.1 Network Server

The server doesn't contain any visual interactive elements and serves only for authorization and handling of client requests. The server must be active if you want to control this copy of RoboTask remotely

All tunings of the server are in the dialog window of <u>Connection manager</u> 71 (menu Options | Settings) on the tab "<u>Network Server</u> 72".

General settings Plugins	Network server settings							
REST API REST API general settings REST API SSL/TLS settings	🗸 Start Server	r at RoboTask Lo	ading					
Connection manager Predefined connections	Bind to IP:	127.0.0	.1					
Network server settings	Port:	5500						
	Encrypt Dat	a						
	Compress d	ata						
	User Rights							
	O Use interr	◯ Use internal list		Edit Internal List of Users				
	• System user accounts			Select user groups				
	Server is active							
	Start Se	rver	Stop Server		Vie	ew/Edit conn	ections	
	Note that yo Firewall settin	u must allow ir Igs in order to	acoming conne use the Robol	ctions for Fask netw	RoboTa ork serv	sk in your V er.	Windows	

### Start Server at RoboTask loading

It is on by default. Switch off this checkbox if you want to refuse from remote  $\frac{administration}{51}$ .

### Bind to IP

By default this field is empty. This means that the network server is bound to all available addresses on the computer. The address 0.0.0.0 has the same effect. You can specify particular address. This is useful if the computer/server has several IP addresses.

Also you can specify local host address 127.0.0.1. In this case you can connect to server from local computer only.

### Port

This is the number of a port, on which the server accepts connections. By default, it is 5500. If you use more than one instance of RoboTask at your computer, apply different ports to avoid conflicts.

For example: 5500 is for an application, 5501 is for a Service.

### Encrypt data

This is the mode of traffic encryption. By default, it is on. The mode of ciphering is specified by server. A client is tuned on the mode of encryption automatically. RoboTask provides the traffic encryption with dynamic keys using CryptoAPI system functions.

### Compress data

This is the mode of traffic compression. By default, it is on. The mode of traffic compression can be useful when connection is slow (for example, DialUp or GPRS). The mode of traffic compression (packing) is specified by server. A client is tuned on the mode of compression automatically.

### **User Rights**

This is the check mode of user's rights at connection. It is possible to choose between two modes of user checking:

Use Internal list. When you press the button "Edit Internal List of Users" in this mode, you can define users, who have the right of connect to the server. This is just text in the form USERNAME=PASSWORD on every line.
 For example:

admin=1234567890

At the checking of a user, the server inspects presence of the user in a list and correctness of a password.

• System user accounts - In this case RoboTask uses system user authentication. When selecting this authorization mode, be sure to specify which system groups the user should belong to. It is necessary to specify one or several groups. If the user does not belong to any of the specified groups, the authorization will fail, even if the authorization parameters are correct. For example, you can create a system user group "RoboTask users" and open access for users of this group.

System user accounts mode selected by default.

### **Start Server**

It starts the server.

### **Stop Server**

It stops the server. At that rate, all opened connections are closed.

### View/Edit connections

Here it is possible to view all opened connections and to close selected connections.

### 2.10.2 Network Client

Network Client is integrated into the main window of RoboTask. At connection to remote RoboTask, a new branch, fitted to the service tasks, is added on the tree of tasks. Subsequent work with network tasks is completely "transparent". That is, you can trigger, edit, and delete tasks, just as if you would work with local tasks.

RoboTask can open several connections at the same time: one connection on each server. All connections are visible at the tree of tasks.

### 2.10.2.1 Connect to

Choose the menu item **<u>Remote | Connect to</u>** for fast connecting to a server. For connecting it is necessary to specify following parameters:

- **Computer Name or IP address**. It can be also the global network name (for example: www.mydomain.com), if the server is in a global Internet network. One can use the name localhost or the address 127.0.0.1 for access to a local computer (for example, to connect to a local service).
- **Port.** For example, the port number which is specified on the server. By default, 5500.
- **Domain.** This parameter is necessary if only the mode of authorization System Administrators is specified on the server. Specify a domain name or "." (Point) for a local user on the server.
- User Name
- Password

### 2.10.2.2 Define connections

If you need to constantly control the group of servers, you can create predefined connections. At that rate, corresponding items of menu Remote appear and then you can connect to the server "in one click."

Choose the menu item **<u>Remote | Connection manager</u>** for creating/editing of predefined connections.

To create a define connection, you need to specify a name of connection for a menu item and then to specify parameters of connection.

If you not switch on the CheckBox "Save Password", RoboTask doesn't save a password for the next sessions. In this case, when trying to connect, a network client will request a password.

### 2.10.3 Network Command utility

This is an independent utility mimicking the work of the action <u>Send Command</u> [328]. Now to run a task remotely with the trigger <u>Listener</u> [337], you need only copy and use this utility on the other computer. The utility is autonomous (portable) and does not need any special installations.

The utility has two modes of work:

- Interactive
- From the command line

### Interactive parameters

If run the utility without any parameters, the dialog window of parameters will load.

Network command for RoboTask							
Host Name or IP Address:							
Port: Acces	5,254 💽						
Command:							
	Help Send Close						

### **Host Name or IP Address**

Specify the Host Name or IP address of the computer where you need to send the command. The Host Name can be either similar to www.mydomain.com for the Internet or just the name of the necessary computer for the local area network.

### Port

Specify the port the command should be sent to. By default, the "Listener" listens to port 5254. The port number can be changed to any other number (see Plugin settings).

#### Access Password

Specify the password for connecting to remote RoboTask. If the Listener on remote RoboTask is configured to work without a password, leave this field blank.

### Command

Specify the string (command) that should be sent to remote RoboTask. It can be any string. The "Listener" triggering event on the remote computer will analyze the string.

### Help

Shows description of command-line parameters

### **Command line format**

### Usage:

```
NetWorkCommand.exe srv=ServerName cmd="any string" [psw=password]
[port=PortNumber] [silent=yes|no]
```

### Parameters:

**srv** - Host Name or IP Address. Specify the Host Name or IP address of the computer where you need to send the command. The Host Name can be either similar to www.mydomain.com for the Internet or just the name of the necessary computer for the local area network.

**port** - Specify the port the command should be sent to. By default, the "Listener" listens to port 5254. The port number can be changed to any other number (see Plugin settings). By default port=5254.

**psw** - Access Password. Specify the password for connecting to remote listener. If the Listener on remote server is configured to work without a password, leave this field blank.

**cmd** - Specify the string (command) that should be sent to remote listener. It can be any string. The "Listener" triggering event on the remote computer will analyze the string. If the command contains spaces you should include the string between quotas. For example: cmd="Some random string".

**silent** - By default is Yes. Specify "No" if you want to see error messages or final dialog box. Also you may specify such values: Yes/No, Y/N, True/False, T/F, 1/0

### 2.11 Runtime module

The runtime module is designed to run a prepared task without the main RoboTask application and additional license. However, the runtime module uses the entire engine to run the task.

The application executes the task and exits during normal operation. When an error occurs, the application does not finish automatically and offers to read the task execution log.

#### Command line:

```
RoboTaskRuntime.exe <Task_File_Name> [/stop|/nonstop] [/out:<full_file_name>]
    [/taskparam:<task_parameters>]
```

<Task\_File\_Name> - full name of task file

- /stop (optional) if you want to stop the application before exiting anyway
   to read the log
- /nonstop (optional) the application is forced to continue running and exit even if the task stops with an error. In this case, it is better to write the log to a file (see the /out: parameter)

/out - (optional) output task execution log to a file

/taskparam - (optional) task parameters

#### Small notes on parameters.

Spaces in command-line parameters are not allowed. A space serves as a delimiter for command-line parameters. How to resolve this issue is described below.

### Parameter Task\_file\_name

The task file name may contain spaces. Simply enclose the file name in double quotes.

#### **Parameter** / out

The file name in the **/out** parameter may contain spaces. In this case, just enclose the file name in double quotes. For example:

/out:"c:\folder name\file name with spaces.log"

In this case, the system will treat the entire string as a single parameter, and the file name will be passed to the application correctly.

### Parameter /taskparam

Dealing with this parameter is a bit more complex. Task parameters consist of multi-line text. Each line is represented as an equality (as in the actions  $\frac{\text{Start Task}}{241}$  or  $\frac{\text{Start Remote}}{1 \text{ ask}}$ 

ParameterName=ParameterValue

A line break signifies the end of the command line. If a parameter contains quotes, they must be escaped to avoid confusion.

Just mask prohibited characters as in an HTTP request:

- Space %20
- Quote char %22
- Line break %0A

Suppose we need to pass the following parameters:

Param1=Hello world! Param2=simple string with spaces

#### In this case, in the command line, you write:

/taskparam:Param1=Hello%20world!%0AParam2=simple%20string%20with%20spaces

You can simplify this by enclosing the expression in quotes. However, you need to replace *line break* and *quote characters* in parameters with %10 and %22, respectively.

For example:

/taskparam:"Param1=Hello world!%0AParam2=simple string with spaces%0Aparam3=string with %22quotes%22"

### Note:

To automatically encode text, you can use the <u>"HTTP encode/decode</u>" action. Let's assume we need to pass the following parameters:

Param1=Hello world!

Param2=simple string with spaces and "quotes"

<u>"HTTP encode/decode</u>" will encode this text into a string strictly following the encoding rules:

Param1%3DHello+world!%0D%0AParam2%3Dsimple+string+with+spaces+and+%22quotes%22

You can use this string in the parameter line without any changes:

/taskparam:Param1%3DHello+world!%0D%0AParam2%3Dsimple+string+with+spaces+and+% 22quotes%22

The Runtime module will expand the variables before executing the task, and the result will be the same in both cases.

Passing parameters allows you to perform the same task simultaneously, for example, processing different files using the same algorithm.

It should be remembered that the runtime module guarantees the correct execution of autonomous tasks. That is, there are some restrictions:

- The *runtime module* does not have access to other RoboTask tasks. Accordingly, it cannot perform actions with other tasks: launch, enumerate, check the status, etc.
- The *runtime module* does not have access to RoboTask global variables.
- The *runtime module* does not process the task triggers. The task can only be started from the command line.

To install the engine only with runtime module on separate computer use the command line of setup program:

RobotaskSetup.exe /COMPONENTS=engine

By default setup application installs all modules and components. To force install all components, use the following command line:

RobotaskSetup.exe /TYPE=full

## 2.12 Useful Utilities in RoboTask Package

### CheckForUpdates.exe

Checking for a new version on RoboTask's website. Notifies you when your subscription to updates expires according to your license.

### InputRegKey.exe

Provides activation of the license key on the computer.

### NetWorkCommand.exe

A standalone utility for sending a command to a <u>Listener trigger</u> and from a remote computer. So you can run the task remotely from any computer, as long as a network connection to the RoboTask instance is possible.

This utility is described in detail in the "<u>Network Command utility</u> <sup>1</sup> chapter.

The utility is completely self-contained and does not require activation.

### RTServiceMGR.exe

The RoboTask Service Manager is a separate utility within the installation package of RoboTask. The RoboTask Service Manager allows to install the RoboTask Service and perform the necessary initial settings of the service. Read more here 23

### RG.exe

Allows you to run the command line with administrator privileges. Please note that you will need manual confirmation to allow the operation, if UAC (User Access Control) is enabled in the system and the current user is not an administrator. UAC is enabled by default.

Usage:

```
RG.exe [/p] <command_line>
/p - RG waits when the command will be finished
```

### RoboTaskRuntime.exe

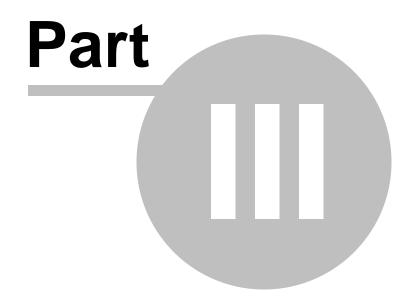
The runtime module is designed to run a prepared task without the main RoboTask application. However, the Runtime module uses the entire engine to run the task.

Usage:

```
RoboTaskRuntime.exe <Task_File_Name> [/stop|/nonstop] [/out:<full_file_name>]
[/taskparam:<task_parameters>]
```

Command line parameters: <Task\_File\_Name> - full name of task file /stop - (optional) if you want to stop the application before exiting anyway to read the log /nonstop - (optional) the application is forced to continue running and exit even if the task stops with an error. In this case, it is better to write the log to a file (see the /out: parameter) /out - (optional) output task execution log to a file /taskparam - (optional) task parameters

Read more in chapter <u>Runtime Module</u>



Menus

#### 3 Menus

#### 3.1 Task

#### 3.1.1 Task - New

Allows you to add a new task. After you select the command, the Add Task dialog box displays, allowing you to select the following tabs to create a task:

- Actions tab
- Triggers tab
- Settings tab 
   Settings tab
   Settings tab
   Settings tab
   Settings tab
   Settings tab

### Actions tab

60

🚰 Edit task (2C95438A.tsk) — 🗆 🗙								
Save and exit Cancel Save (CTRL+S	Configure Record							
Task name: [DEMO] Clear Temporary Folder								
Actions Triggers Settings Variables Notes								
Search actions (Ctrl+F)	Search actions in task (Alt+F)	Hide disabled steps						
Available actions (316 actions in 38 groups)	Task steps							
General  Run Program/Open Document  Run Console Application  Print Document  Send Keystrokes  Shift Keys State  Shift Keys State  Shutdown Computer/Log Off  Pause/Delay  Kait For Process Finish  Wait For Process Start  Wait For Process Start  Terminate Process  Comment  Dialogs and Notifications  Show Message/Play Sound  Question Dialog  Open Dialog  Save Dialog  Browse for Folders  Browse for Computers  V	<ul> <li>I. Question Dialog</li> <li>I. Question Dialog</li> <li>I. Question Dialog</li> <li>I. Create variable "FILECOL</li> <li>I. Create variable "FILESIZE</li> <li>I. Cop</li> <li>I. Log Message</li> </ul>	ES" with value "0" ILECOUNT" ILESIZES"						

### Save and exit

Save the task and close the editor

### Cancel

Close the task editor without saving.

### Save

Save the task. Then you can continue editing.

### Move Step Up

Select an action in the **Action List** and click  $\underbrace{{\color{black} {\color{black} {\color{bl$ 

#### Move Step Down

Select an action in the **Action List** and click 🔯 to move the action down in the list. This ensures the action runs later in the process when the task runs.

#### Record a macro

In order to record mouse actions "as is" click this button Macro recorder to recorder actions and saves them as a sequence of task actions.

#### Task name

Enter the name of task

### Active

If the check box is cleared, the task is disabled and you must run it manually by doubleclicking the task in the RoboTask window.

Tip

To change the **Active** setting, select a task in the RoboTask window and right-click.

#### Available actions

List of available actions that you can use in the task.

#### Task steps

Displays a list of the actions you have selected for the task you are creating or modifying.

To add step select the action from **available actions** and click the **add** button  $\boxed{>}$ . You can also drag the desired action to the list of steps.

Select an action in the **task steps** and click the **configure** button  $\swarrow$  to modify the action parameters.

To remove step select the step from **task steps** and click the **remove** button  $\square$ . You can also drag the desired step back to action list.

When you start the current task, the actions run in the order in which they appear in this list.

Click the 2 & 3 buttons to move an action up or down in the order listed.

## **Triggers tab**

🚈 Edit task (2C95438A.tsk)		×
Save and exit Cancel Save (CTRL+S)		
Task name: [DEMO] Clear Temporary Folder	Activ	e
Actions Triggers Settings Variables Notes		
Search triggers (Ctrl+F) Task triggers		
Available triggers (30 triggers in 11 groups)		
V 🙋 General		
Scheduler		
Hot Keys		
Tray Icon		
S Process Watcher		
V Files and Folders		
File Monitor		
✓ S Dial-Up		
Connection Monitor		
Variables		
Second Se		
Window		
System Events		
I System Events		
On Low Battery Power		
On Spooler Changed		[]
On Device Changed		
<      Run task when RoboTask starts		
Run task when RoboTask quits		

## Available triggers

List of available triggers that you can attach to the task.

### Task triggers

Displays a list of the events you have selected for the task you are creating or modifying. The order in which events appear in the list does not matter.

To add trigger select trigger from available triggers and click add button  $\square$ .

Select trigger in the **task triggers** and click the **configure** button 🖄 to modify the trigger parameters.

To remove trigger select the step from **task triggers** and click the **remove** button  $\boxed{}$ .

## **Run When RoboTask Starts**

If this check box is selected, the task will run automatically when RoboTask starts.

### **Run When RoboTask Quits**

If this check box is selected, the task will run automatically when RoboTask quits.

## Settings tab

🙋 Edit task (2C95438A.tsk)	— 🗆 X
Save and exit Cancel Save (CTRL+S)	ESC Use Esc to dose
Task name: [DEMO] Clear Temporary Folder	Active
Actions Triggers Settings Variables Notes	
Actions Triggers Settings Variables Notes	
Log level:	
Errors And Warnings V Duplicate to Common Log	
If error occurred	
Stop task execution     O Continue task execution	
Run another task (error handler)	
Disable task after error	
Disable task after execution	
External Name:	
Task210	
Do not stop the task when the application is shutting down	
Restrict REST API Access	
Pause between steps (ms):	
0	
✓ Logon Task as User (For NT Service Mode Only)	

#### Log Level

Select the status messages you want to record in the log file:

- Nothing
- Errors Only
- Errors and Warnings
- All Messages

#### If Error Occurred

Here you can define the behavior of a task when an error is raised in any step. You can choose from 3 variants:

- Stop Task the default action. When an error is raised, performance of a task is stopping.
- **Continue Execution** when an error is raised, performance of a task is going on. In other words it is ignoring of the error. We recommend to use this mode only if it is really necessary.

#### Run another task (error handler)

Run the other task if an error is raised. The current task itself is an error handler. See below the describing of the transferred parameters.

#### **Error Handling Task**

Choose the task of error handler in a drop-down list. This task will be started up in case of appearance of error. When the task is being started up, the fixed kit of parameters is transferring to it:

- *LastErrorTaskID* the internal ID of the task, in which an error was raised. It is a formal identifier of the task like a number.
- LastErrorTaskName the name of the task, in which an error was raised.
- LastErrorTaskExternalName an External Name of the task, in which an error was raised.
- LastErrorStep the number of the step (starting from 1), in which an error was raised.
- LastErrorCode code of the error. There is the own kit of codes of errors for any type of actions (see description of actions). By default 0.
- *LastErrorDescription* the description of the error. It depends on a type of action. By default, it is the line "General error".

*LastErrorCode* and *LastErrorDescription* depend on a type of action. Descriptions of error codes are put into the help of actions (help file)

#### Disable task after error

Enable this option if you want to disable the task when an error occurs.

#### **Disable task after execution**

Enable this option if you want to disable the task after completion anyway in any case.

#### External Name

You can define an external name by hand. External Name is, per se, an alternative identifier of a task, which can help you to refer to a task (<u>see object RoboTaskApp</u>[649]). RoboTask controls

the uniqueness of the External Name and, in case of name clash, resets it to the default value. The default value looks like TaskNNNN, where NNNN – is just an ordinal number.

### Do not stop the task when the application is shutting down

RoboTask tries to complete all tasks on exit, if they are running at that moment. But for some tasks it is important that the algorithm is executed completely. In this case, enable this checkbox. When you exit, RoboTask will wait until this task is completed.

### **Restrict REST API access**

If you want the task to become "invisible" to the REST API, then enable this checkbox. In this case, the REST server will ignore requests to this task.

#### Pause between steps

By default, task steps are executed without pause. But sometimes it is useful to keep some pause between steps. For example, if you use some interactive actions. In this case, you can set the pause in milliseconds

## Variables tab

🙋 Edit task (2C95438A.tsk)		×
Save and exit Cancel Save (CTRL+S)		
Task name: [DEMO] Clear Temporary Folder	Acti	ive
Actions Triggers Settings Variables Notes		
Specify local variables of the task (one variable per line): To assign an initial value, specify it after the "=" character. VarName=Var Value		
FILECOUNT FILESIZES FILETODELETE		~
<		~
Show Global Va	riables	

You can declare local variables on the "Local variables" tab of the task editor. There are two ways to declare them:

Enumerate the names of the variables;

Assign initial values to them.

If you enumerate them, just fill the list of names for local variables: one variables per line. For example, like this:

LineCount FileToUpload CurrentFile

and so on.

To assign an initial value, specify this value after the "=" character. For example, like this

```
LineCount = 0
FileToUpload = c:\incoming\list.txt
CurrentFile = note.txt
```

etc.

You can assign initial values not to all variables. By default, local variables contain an empty value (an empty string).

By default, the list of local variables is empty. It means that all variables that are used in a task will be processed as global ones when you run the task. See more information about local variables 12.

## Notes tab

🚈 Edit task (2C95438A.tsk) —	X C
Save and exit Cancel Save (CTRL+S)	
Task name: [DEMO] Clear Temporary Folder	Active
Actions Triggers Settings Variables Notes	
Write any comments/notes of the task:	
	^
	~
<	>

You can write any comment for this task.

## 3.1.2 Task - Edit

Allows you to edit a task. After you select the command, the Edit Task dialog box displays, allowing you to select the following items to edit the task:

- Actions tab 60
- Triggers tab 62
- Settings tab
- Variables tab 66
- Notes tab 67

The task editor is described in the previous chapter 3.

## 3.1.3 Task - Delete

Removes a task from the RoboTask and deletes its associated file.

## 3.1.4 Task - Run

Starts the task that you selected in the RoboTask window. This is useful for testing your task to ensure it runs correctly.

## 3.1.5 Task - Stop

Allows you to stop the task that you are running in the RoboTask window.

## 3.1.6 Task - Find the task

This is the service of a quick search of a task by the task name. You can see a dialog with a complete task list. Just begin typing a search string. The dialog will be filtering the task list when typing the string. Only the tasks containing the typed string in their name will be present in the list.

To go to the task, highlight the searched task and press the button OK. You also can jump to the task using the Double-Click on the searched task.

## 3.1.7 Task - Local running task

This is the service of a search of the task running at the moment. You will see only running at the moment tasks in the list of the dialog window.

To go to the task highlight the searched task and press the button OK or use the Double-Click on the searched task.

## 3.1.8 Task - Export

Export of a task to an external file. You can also export several tasks. To export tasks highlight the task (or several tasks) in the list and select this menu item. RoboTask will export the tasks into a text file.

Also you can export task by using <u>drag-and-drop mechanism</u> 23

## 3.1.9 Task - Import

Import of a task from a text file to the repository of RoboTask. When you import you will be proposed to select the task file (or several files). The tasks will be imported to the active selected task folder.

Also you can import tasks by using drag-and-drop mechanism [23]

**Note:** Pay attention that the imported tasks are always disabled after importing. You have to enable it manually.

### 3.1.10 Task - Copy

You can copy a task by means of the method Copy-Paste using the system clipboard. Just highlight one or several tasks in a list and press Ctrl-C (or select this item of the main or context menu).

## 3.1.11 Task - Paste

If in the system clipboard is the copied task (or several tasks), you can paste them in an active task folder pressing Ctrl-V or selecting this item of the main or context menu.

The method of copying of tasks by means of the clipboard works with remote tasks too if the network connection with remote RoboTask is open. That is you can copy a local task and paste it in a remote session and vice versa.

**Note:** Pay attention that the pasted tasks are always disabled after the operation. You have to enable it manually.

## 3.1.12 Task - Duplicate

Copies the task that you have selected in the RoboTask window. This is useful if you want to quickly create several tasks and then edit them.

## 3.1.13 Task - Create Shortcut on Desktop

Adds a shortcut to the task on your desktop. This is useful if you want to quickly start a task without opening RoboTask window. After you select one or more tasks in the RoboTask window, click **Task > Create Shortcut on Desktop.** The shortcut appears on your desktop with the name of the task.

For example, if you select a task named "Hello, World!" and click this command, a shortcut called "Hello, World!" appears on your desktop.

### 3.1.14 Task - Create Batch File

Create a batch file to run a separate task from a command line. To create a batch file highlight the task in a list and select this menu item. After that the program will propose to select a folder and a file name.

## 3.1.15 Task - Exit

Closes the RoboTask window and stops the software.

# 3.2 Remote

The actions for working with remote RoboTask are collected in this group.

## 3.2.1 Connections manager

Connection manager is integrated into the <u>general settings dialog box</u>  $\pi$  Connection manager allows you define connection parameters for network client and parameters of internal network server.

## **Predefined connections**

To connect to the necessary server of the RoboTask quickly, you can specify the connect parameters in advance.

RoboTask Settings General settings	Due define d'example tie					
General settings Plugins V REST API REST API general settings REST API SSL/TLS settings V Connection manager Predefined connections Network server settings	Predefined connectio	Computer Name or IP Address:  Port: 5500 Domain (for NT authorization only);  Uger Name:				
		Password:				
		OK ∑ancel				

Each predefined connection contains such parameters:

- Computer name or IP address
- Port
- **Domain (for NT authorization only)** you can specify single dot (.) if you are using nondomain user (local computer user)

- User name
- Password

Save Password - switch on this checkbox if you want to save password

**Connect at startup** - switch on this checkbox if you want to activate this connection when RoboTask starts.

#### Network server settings

On this tab you can set up server parameters of RoboTask. Read more about client-server mode  $\frac{\text{here}}{48}$ .

General settings Plugins	Network	server settings				
<ul> <li>REST API REST API general settings REST API SSL/TLS settings</li> </ul>	Start Server a	at RoboTask Loading				
<ul> <li>Connection manager</li> <li>Predefined connections</li> </ul>	Bind to IP:	127.0.0.1				
Network server settings	Port:	5500				
	🕑 Encrypt Data					
	🗹 Compress dat	a				
	User Rights					
	O Use interna	al list	Ed	it Internal List of U	lsers	
	<ul> <li>System use</li> </ul>	er accounts		Select user group	s	
	Server is active					
	Start Serv	ver Stop Server		View/Edit co	nnections	
	Note that you Firewall setting	must allow incoming connec s in order to use the RoboTa	tions for F ask netwo	RoboTask in you ork server.	r Window:	5

#### Start Server at RoboTask loading

It is on by default. Switch off this checkbox if you want to refuse from remote administration.

#### **Bind to IP**

By default this field is empty. This means that the network server is bound to all available addresses on the computer. The address 0.0.0.0 has the same effect. You can specify particular address. This is useful if the computer/server has several IP addresses.

Also you can specify local host address 127.0.0.1. In this case you can connect to server from local computer only.

### Port

This is the number of a port, on which the server accepts connections. By default, it is 5500. If you use more than one instance of RoboTask at your computer, apply different ports to avoid conflicts.

For example: 5500 is for an application, 5501 is for a Service.

#### Encrypt data

This is the mode of traffic encryption. By default, it is on. The mode of ciphering is specified by server. A client is tuned on the mode of encryption automatically. RoboTask provides the traffic encryption with dynamic keys using CryptoAPI system functions.

#### **Compress data**

This is the mode of traffic compression. By default, it is on. The mode of traffic compression can be useful when connection is slow (for example, DialUp or GPRS). The mode of traffic compression (packing) is specified by server. A client is tuned on the mode of compression automatically.

#### **User Rights**

This is the check mode of user's rights at connection. It is possible to choose between two modes of user checking:

- Use Internal list When you press the button "Edit Internal List of Users" in this mode, you can define users, who have the right of connect to the server. This is just text in the form USERNAME=PASSWORD on every line.
   For example: admin=1234567890
   At the checking of a user, the server inspects presence of the user in a list and correctness of a password.
- System user accounts In this case RoboTask uses system user authentication. When selecting this authorization mode, be sure to specify which system groups the user should belong to. It is necessary to specify one or several groups. If the user does not belong to any of the specified groups, the authorization will fail, even if the authorization parameters are correct. For example, you can create a system user group "RoboTask users" and open access for users of this group.

If the user isn't checked, the server returns an error and closes the connection.

By default, the System user accounts mode is on.

#### **Start Server**

It starts the server.

#### **Stop Server**

It stops the server. At that rate, all opened connections are closed.

### **View/Edit connections**

Here it is possible to view all opened connections and to close selected connections.

Also see <u>Network Client</u> Also see <u>Network Client</u> chapter

## 3.2.2 Remote - Connect to

Connecting to remote RoboTask. It is necessary to fill in the fields in the connection parameters window

Connect to Remote RoboTask	$\times$
Computer Name or IP Address:	
P <u>o</u> rt:	
5500	
Domain (for NT authorization only):	7
•	
User Name:	
Password:	
Save this connection to connection manager	
Connect Cancel	

### **Computer Name or IP Address**

The name of a computer in a local network or an IP address explicitly. The IP address should be specified according to the IPv4 standard.

#### Port

The port for connection. On default, the port of the RoboTask server is 5500 for the RoboTask application and 5501 for the RoboTask system service.

### Domain

The name of a user domain for authorization. It is used if the network server of RoboTask uses a system authorization. It is necessary to specify the domain name of the server or a dot (.) if a local user of the server is specified.

### User Name Password

The parameters of connecting should correspond to the parameters of the RoboTask network server (see the <u>Server Settings</u> 72)

## 3.2.3 Remote - Disconnect

Closes an active connection with the remote RoboTask.

## 3.2.4 Enable Remote Automation

Switches on or off the automation mode for the remote RoboTask similarly to such function for local tasks (Tools - Enable Automation [m]).

## 3.2.5 Remote Variable & Settings

This dialog allows to see and edit the global variables and the global parameters of remote RoboTask.

## **Remote Variables**

🧑 Remote Variab	les & Settings (localhost:5
Remote Variables	Global settings
Variable	Value
•	4 11
	🕈 Add 🛛 🖉 Edit 📃 Delete

You can edit the list of the global variables of the remote RoboTask on the tab of global variables.

## **Global settings**

📀 Remote Variables & Settings (localhost:5 💶 💷 💻 其
Remote Variables Global settings
Max Log Size (in lines): 10,000
When remote RoboTask is running as system service
Log on Process As Specified User
Domain Name
•
User Name:
Password:

#### Max Log Size

The max size of log files in strings. If the size has been exceeded, the older records are deleted.

#### When RoboTask is running as system service

These parameters are necessary to authorize a process with rights of specified user. These parameters make sense in the system service mode only. If the remote RoboTask is working in the mode of a common application, these parameters are inaccessible.

#### Log on Process as specified user.

Switch on this checkbox if you want to turn on the authorization mode. Otherwise, RoboTask will work with default rights (SYSTEM). This is quite enough in the most cases.

#### **Domain Name**

A domain name or a dot (.) if the local user of the remote computer is specified.

**User Name** 

### Password

## 3.2.6 Remote Running Tasks

Get the list of tasks which are active at the moment in the remote RoboTask. To go to a task, highlight the task in the list and press the button Select. Double-click on the highlighted task performs the jump to the task too.

## 3.2.7 RoboTask Service manager

Launch <u>RoboTask Service Manager</u> to install and set initial parameters of RoboTask Service. You can <u>access service through network connection</u> [42] and edit or import necessary tasks for RoboTask Service.

Read more about service mode in the chapter Service vs Application 23.

## 3.2.8 The list of predefined connections

You can see the list of predefined connections at the end of the menu Remote. Connection occurs in a single click. If you didn't specify any password for the connection, you will be proposed to type the password for the connection.

## 3.3 Options

## 3.3.1 Options - View Log

Displays or hides the log window at the bottom of the RoboTask window. The log window shows the results of the task that you run and any errors that occur.

### 3.3.2 Options - View Toolbar

Displays or hides the buttons at the top of the RoboTask window. These buttons allow you to add, edit, run, and stop tasks.



## 3.3.3 Options - Settings

Allows you to set preferences for RoboTask. You can set preferences for how RoboTask starts, plug-ins, or service mode.

• General settings 78

- Plugins 79
- <u>REST API general settings</u>
- <u>REST API SSL/TLS settings</u>
- <u>Predefined connections</u>
- <u>Network server settings</u>

## General tab

Plugins       General Settings         REST API general settings       Minimize on run         Connection manager       Predefined connections         Predefined connections       Run on Windows startup         Run as Administrator       Run as Administrator         Close as Minimize       Allow sending anonymous statistics         Task Folder:       C:\Users\userName\AppData\Local\RoboTask\Tasks         Open Tasks Folder       Log Folder:	General settings	o 1		
REST API general settings       Minimize on run         Connection manager       Predefined connections         Predefined connections       Run on Windows startup         Run as Administrator       Run as Administrator         Close as Minimize       Allow sending anonymous statistics         Task Folder:       C: \Users \userName \AppData \Local \RoboTask \Tasks         Open Tasks Folder       C: \Users \userName \AppData \Local \RoboTask \Logs         Open Logs Folder:       C: \Users \userName \AppData \Local \RoboTask \Logs         Open Logs Folder       Max log size (in lines):		General settings		
C: \Users \userName \AppData \Local \RoboTask \Tasks Open Tasks Folder Log Folder: C: \Users \userName \AppData \Local \RoboTask \Logs Open Logs Folder Max log size (in lines):	REST API general settings REST API SSL/TLS settings Connection manager Predefined connections	<ul> <li>Run on Windows startup</li> <li>Run as Administrator</li> <li>Close as Minimize</li> </ul>		
Open Tasks Folder Log Folder: C:\Users\userName\AppData\Local\RoboTask\Logs Open Logs Folder Max log size (in lines):		Task Folder:		
Log Folder: C:\Users\userName\AppData\Local\RoboTask\Logs Open Logs Folder Max log <u>s</u> ize (in lines):		C: \Users \userName \AppData \Local \RoboTask \7	Tasks	
C:\Users\userName\AppData\Local\RoboTask\Logs Open Logs Folder Max log <u>s</u> ize (in lines):			Open Tasks Folder	
C:\Users\userName\AppData\Local\RoboTask\Logs Open Logs Folder Max log <u>s</u> ize (in lines):		Log Folder:		
Open Logs Folder Max log <u>s</u> ize (in lines):			Logs	
			Open Logs Folder	5
			Reset Paths to Default	

## Minimize on Run

Click this check box so that RoboTask is minimized when you run the software.

### **Run on Windows Startup**

Runs RoboTask as soon as Windows starts up.

### **Run As Administrator**

This parameter is available only when the RoboTask is used in application mode in the operating systems using the UAC (User Access Control). That is in Windows Vista and the following versions.

If a user has the administrator's rights on the given computer, the UAC, by default, demotes the rights of started applications in the session. Due to this, an error Access Denied is possible during some operations that demand entire rights. For example, when attempting to start or stop the system services, write down a value in a system register into the branch HKEY\_LOCAL\_MACHINE\SOFTWARE, etc.

Switch on this flag if you want the RoboTask to run with entire rights. In this case you have to confirm running the RoboTask manually when the UAC requests confirmation.

### **Close as Minimize**

If this option is selected, when you click the X button on the main window caption, RoboTask will minimize. This is useful for preventing of casual closing of RoboTask.

### Task Folder

Set the folder where you want to save tasks that you create. You can click the browse button to select a folder.

#### Log Folder

Enter a folder where you want to save log files. You can click the browse button to select a folder.

### Max Log Size (in Lines)

Enter how many lines of data to record in a log file. For example, if you enter 300, the log file will contain no more than 300 lines of text.

### Plug-ins tab

🚈 RoboTask Settings		-		×
General settings Plugins V REST API	Plugins			
REST API general settings	List of active plug-ins:			
REST API SSL/TLS settings Connection manager	Name, version	Actions, triggers	Has config	
Predefined connections Network server settings	General ver 10.2.2.391	12 actions 5 triggers		
	Dialogs and Notifications ver 10.2.0.279	13 actions No triggers		
	Files and Folders ver 10.2.1.380	21 actions 1 triggers		
	Zip ver 10.2.2.235	2 actions No triggers		
	Internet ver 10.2.0.284	5 actions No triggers		
	FTP Commands ver 10.2.0.231	14 actions No triggers		
	SSL FTP Commands ver 10.2.3.208	14 actions No triggers		
	SFTP (SSH FTP) ver 10.2.0.146	15 actions No triggers		
	Dial-Up ver 10.2.0.195	2 actions 1 trioders		
		Configure	Information	
		<u> v</u>	<u>C</u> ancel	

### List of Active Plug-ins

Displays a list of available plug-ins for RoboTask. You can get more information when you click the **Information** or **About** buttons.

#### Configure

Select a plug-in from the **List of Active Plug-ins** box and click **Configure** to enter settings.

#### Information

Displays a list of components for the plug-in that you have selected in the **List of Active Plug-ins** box.

## **REST API tab**

REST API (**Re**presentational **S**tate **T**ransfer) provides some communication means (program interface) with RoboTask instance from python or JavaScript scripts using HTTP requests.

RoboTask REST API allows you to get information about RoboTask operation, get a list of tasks, as well as start or stop an individual task.

REST API server returns data in the form of JSON object. You can see the whole set of requests and also try them interactively using the API documentation (Swagger) function (see below).

To demonstrate how the REST API works, use the *robotask\_rest\_api\_demo.py* script, which is located in the *Demo* sub-folder of the RoboTask folder.

🚈 RoboTask Settings				-		×
General settings Plugins V REST API	REST API general	settings	;			
REST API general settings REST API SSL/TLS settings	Start built-in REST API Server					
Connection manager     Predefined connections	Bind to IP:	Port:				
Network server settings	127.0.0.1	9999				
	< Require API Key for Authorizati	on				
	✓ Bypass API Key for localhost					
	API Keys (one per line):					
	up6aqcqncadm0mfhtyahyaxw6wv fsu7kvbmapv2w9fjjbjjke78tkmlr64 ntrxm3gnlj5xeqvw6dakqmptxt4f0	H				A
	4				•	
			Add Random Ke	y with Lengt	h 32	:
	Apply Changes	Open AF	PI Documentation (	(Swagger)		
			✓ <u>O</u> K	× (	ancel	

#### Start built-in REST API server

To start the REST API server, enable this check box. By default, the REST API server is not started. You can enable it if necessary

#### Bind to IP

Specify the IP address that the REST API server will use. By default, the REST API server uses the address 127.0.0.1.

The address 127.0.0.1 corresponds to localhost. In this case, you will only be able to access the server from a local computer.

Address 0.0.0.0 means that the server will use (listen to) all available addresses on the computer.

If the computer/server uses multiple IP addresses, you can specify one address to which the server will be bound.

#### Port

Specify the port that the REST API server will listen on.

For normal application mode, the REST API server uses port 9999

For system service mode - 9998.

You can specify any free and suitable port number.

#### **Require API key for Authorization**

Enable this checkbox if you want to authorize each connection. If you want to use REST API outside your local network, it is recommended to enable authorization mode.

Authorization on the REST API server is performed using API keys. An API key is simply a set of characters that is prescribed on the server. The provided API key must exactly match one of the registered keys. Otherwise you will get a "401, Unauthorized" error on any request

API key must be included in HTTP request headers.

Use the X-API-KEY header.

#### **Bypass API keys for localhost**

Enable this check box if you want to disable API key validation for local connections.

#### **API keys**

A list of keys defined on the server: one key per line. You can add strings manually or add a random string: specify the key length and click the "Add random key" button.

#### Apply changes

Apply all changes to the REST API server settings. Don't forget to apply the changes if you want to test the REST API features in "Swagger"

If you close the settings dialog with the Ok button, the REST API server settings will be saved automatically.

#### Open API documentation (Swagger)

Built-in API testing service. Swagger allows you to view and test all available REST API functions interactively.

*Swagger* runs in your default browser and shows all available REST API functions through the web interface. When testing a function, you will see the format of the request and response from the server.

To test the API key use the "Authorize" button in the upper right corner. After that specify the required API key and press "Authorize" button.

### **REST API SSL/TLS settings**

TLS (transport layer security) - traffic encryption mode. If you want to use the REST API outside your local network, traffic encryption is a must. In local network mode, encryption is not necessary.

To enable traffic encryption mode, you need a certificate and a private key in PEM format.

You can use paid or free certificates (for example, <u>here</u>).

You can also create the so-called "self-signed" certificates. You can make self-signed certificates using OpenSSL or Powershell package. Read how to do it <u>here</u> or <u>here</u>.

You can also use a simple batch file (CMD or BAT). An example is shown below. If you have the OpenSSL package installed, simply run this file and answer the application questions.

Complete text of batch file:

```
rem You can get OpenSSL binaries here: https://slproweb.com/products/Win32OpenSSL.html
rem Apache httpd distribution: https://www.apachelounge.com/download/
rem Apache httpd contains OpenSSL binaries too
rem @echo off
set OPENSSLPATH=C:\Program Files\OpenSSL-Win64
IF EXIST %OPENSSLPATH% (
echo Using Apache at path %APACHEPATH%
  "%OPENSSLPATH%\bin\openssl.exe" genrsa -out privkey.pem 2048
  "%OPENSSLPATH%\bin\openssl.exe" req -new -x509 -config "%OPENSSLPATH%
\bin\cnf\openssl.cnf" -key privkey.pem -out cacert.pem -days 365
) ELSE (
echo Please set OPENSSLPATH to a valid OpenSSL path (download it from
https://slproweb.com/products/Win32OpenSSL.html)
```

General settings Plugins V REST API REST API general settings REST API SSL/TLS settings Use TLS			
Connection manager     Predefined connections     Certificate File:			
Network server settings C:\SSL\cacert.pem			
Private Key File:			
C:\SSL\privkey.pem			
Root Certificate File (optional):			
* All files must be in PEM format			
		<u>C</u> ancel	

## Use TLS

Enable this check box if you want to use encryption mode

### **Certificate file**

Specify the name of the certificate file.

## Private key file

Specify the name of the private key file

#### Root certificate file (optional)

Specify the file name of the root certificate. This field can be empty. For a "self-signed" certificate, leave this field blank.

All files must be in PEM format.

## **Predefined connections**

To connect to the necessary server of the RoboTask quickly, you can specify the connect parameters in advance.

General settings Plugins ✔ REST API	Predefined connectio	ns
REST API general settings REST API SSL/TLS settings Connection manager Predefined connections Network server settings	Connections Localservice 192.168.123.128:5500 192.168.123.135:5502 MiniPC service 192.168.10.122:5500	Computer Name or IP Address: Port: 5500 Domain (for NT authorization only): User Name: Password: Save Password Connect on Startup

Each predefined connection contains such parameters:

- Computer name or IP address
- Port
- **Domain (for NT authorization only)** you can specify single dot (.) if you are using nondomain user (local computer user)
- User name
- Password

Save Password - switch on this checkbox if you want to save password

**Connect at startup** - switch on this checkbox if you want to activate this connection when RoboTask starts.

## Network server settings

On this tab you can set up server parameters of RoboTask. Read more about client-server mode here 4.

🚈 RoboTask Settings					-		×
General settings Plugins V REST API	Network se	erver settings	;				
REST API general settings REST API SSL/TLS settings	Start Server at Ro						
Predefined connections	Bind to IP:	127.0.0.1					
Network server settings	Port:	5500					
	🖂 Encrypt Data						
	Compress data						
	User Rights						
	O Use internal list		Fr	dit Internal	list of liser	'e	
	O ose internarias			are interner	List of oser	2	
	O System user acc	counts		Select use	er groups		
	Server is active						
	Start Server	Stop Server	•	View	/Edit conne	ctions	
	Note that you mus Firewall settings in	t allow incoming conne order to use the Robo	ections for Task netw	RoboTask ork server	in your V	Vindows	
			<b>✓</b> <u>0</u> K		×	<u>C</u> ancel	

#### Start Server at RoboTask loading

It is on by default. Switch off this checkbox if you want to refuse from remote administration.

### Bind to IP

By default this field is empty. This means that the network server is bound to all available addresses on the computer. The address 0.0.0.0 has the same effect. You can specify particular address. This is useful if the computer/server has several IP addresses.

Also you can specify local host address 127.0.0.1. In this case you can connect to server from local computer only.

#### Port

This is the number of a port, on which the server accepts connections. By default, it is 5500. If you use more than one instance of RoboTask at your computer, apply different ports to avoid conflicts.

For example: 5500 is for an application, 5501 is for a Service.

#### Encrypt data

This is the mode of traffic encryption. By default, it is on. The mode of ciphering is specified by server. A client is tuned on the mode of encryption automatically. RoboTask provides the traffic encryption with dynamic keys using CryptoAPI system functions.

#### **Compress data**

This is the mode of traffic compression. By default, it is on. The mode of traffic compression can be useful when connection is slow (for example, DialUp or GPRS). The mode of traffic compression (packing) is specified by server. A client is tuned on the mode of compression automatically.

### **User Rights**

This is the check mode of user's rights at connection. It is possible to choose between two modes of user checking:

- Use Internal list When you press the button "Edit Internal List of Users" in this mode, you can define users, who have the right of connect to the server. This is just text in the form USERNAME=PASSWORD
  - on every line. For example: *admin=1234567890* At the checking of a user, the server inspects presence of the user in a list and correctness of a password.
- System user accounts In this case RoboTask uses system user authentication. When selecting this authorization mode, be sure to specify which system groups the user should belong to. It is necessary to specify one or several groups. If the user does not belong to any of the specified groups, the authorization will fail, even if the authorization parameters are correct. For example, you can create a system user group "RoboTask users" and open access for users of this group.

If the user isn't checked, the server returns an error and closes the connection.

By default, the System user accounts mode is on.

#### **Start Server**

It starts the server.

#### Stop Server

It stops the server. At that rate, all opened connections are closed.

#### View/Edit connections

Here it is possible to view all opened connections and to close selected connections.

Also see <u>Network Client</u> chapter

## 3.3.4 Options - Variables

88

Allows you to define variables for RoboTask. This command also displays a list of system variables available in RoboTask.

- System Variables tab
- <u>User's Variables tab</u>

Variables are strings that contain information such as drive, path, or file name. Variables can control the behavior of various processes. For example, the {TEMPDIR} system variable specifies the location where processes, such as tasks or programs, place temporary files.

You can not modify System variables, but can add, modify, or remove your own variables on the **User Variables** tab.

## System Variables tab

🌆 RoboTask varial	bles		x
System variables	Jser Variables		
Categories:	Variables:		
[All] ClipBoard	Name	Description	
Date & Time EMail Error Handling	{AddressOnly(John Smith <j {Asc(©)}</j 	Returns ASCII code of s	E
Files & Folders Keyboard Network Other System Info Task information Text & String Window	{CapsLockState} {Chr(169)} {ClipBoardContent} {ComputerName} {CurrentWindowCaption} {CurrentWindowClass} {CurrentWindowHandle} {Date} {DateIncDays(-7)}	Checks CapsLock state Returns the symbol with Clipboard content as Text Computer name Returns the title (captio Returns the dass name Returns the handle of c Current date Current date ± number	
	{DateTime} {Day} {DayOfTheYear({Date})) {DayOfWeek} {DayOfWeekNo}	Current date & time Current day Returns the day of the Current day of week Current day of week nu	)
{CapsLockState} = I		-	
			e

The **System Variables** tab displays a list of the system variables.

## Categories

Displays a list of all the system variables and their values. You can click **[All]** to see a complete list or click one of the following categories:

- Date & Time
- Files & Folders

- System Info
- Window
- etc...

## Variables

Displays the system variable names and their descriptions.

## User's Variables tab

🚳 RoboTask variables					x
System variables User	Variables				
Name	Value				
{C_FOLDER}	C:\Users\	oleg\AppData\Loca	al\Temp\Temp1_	_RoboTaskS	etu
Export Im	port	Add	🖉 🖉 Edit		elete
					Close

### Name

Displays the name of the user variables that you create.

#### Value

Lists the value of the user variables that you set when you create or modify the variable.

## Add

Allows you to create a new user variable to use in many tasks.

## Edit

Allows you to edit the value of a variable.

#### Remove

Allows you to remove the selected variable.

## 3.3.5 Options - Scale

This option permits to change the scale of user interface windows. It can be useful for people with poor eyesight and when using high resolution screens (150-200dpi and higher). The scale could be changed from 100% (the original size) to 200%

The scale could be changed from 100% (the original size) to 200%.

# 3.4 Tools

## 3.4.1 Tools - Enable Automation

If this option is cleared, the tasks will not run automatically, i.e. all your tasks are disabled. You may run tasks only manually.

## 3.4.2 Tools - Lock Task Editor

Locking of functions of task editing. The next functions are blocked in this case:

- Editing of tasks.
- Editing of a tasks tree.
- Editing of a global variables list.
- Import of new tasks.

Thereby, RoboTask goes to the Read-Only mode.

When you switch on the locking, you will be proposed to type the password of unblocking twice. Remember this password without fail.

## 3.4.3 Tools - Enable All Tasks in List

Enables all tasks that are listed in the current task folder. To enable one task, double-click it and, in the appeared dialog window, select the **Active** check box and click OK.

## 3.4.4 Tools - Disable All Tasks in List

Disables all tasks that are listed in the current task folder. To disable one task, double-click it and, in the appeared dialog window, clear the **Enabled** check box and click OK.

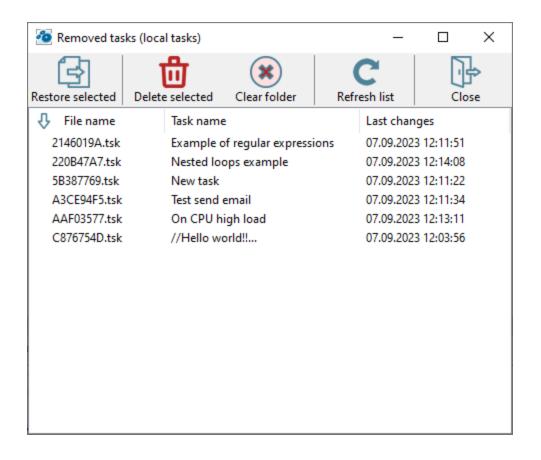
## 3.4.5 Tools - Deleted Tasks

When you delete a task, RoboTask doesn't completely remove it. The task is placed in a "trash bin" similar to the system Recycle Bin. You can view the list of deleted tasks and either

permanently delete them or restore them to the current task folder. This function works for both local tasks and network connections to another instance of RoboTask.

Please note that RoboTask does not save empty tasks. It does not make sense

The list consists of three columns: File name, Task name, Last changes. You can sort the list by any column.



Possible actions with the list:

- **Restore selected**: Select one or multiple tasks and click the "Restore selected" button or choose the corresponding option from the popup menu. Restoring selected tasks places them back into the current task folder. Task restoration uses the task import mechanism from an external file.
- **Delete selected**: Permanently delete files from the trash bin. Select one or multiple tasks and click the "Delete" button or choose the corresponding option from the popup menu.
- Clear folder: Empty the trash bin, which means deleting all files.
- **Refresh list**: Tasks may be deleted from another computer over the network. This function allows you to refresh the list of deleted tasks.
- **Filter list**: You can filter the list of files based on a set of characters. To invoke the filter, press the CTRL+F combination or select the corresponding option from the popup menu.

## 3.4.6 Tools - Start selected tasks sequentially

Starting of highlighted tasks sequentially. The tasks will be started according the list. The next task will be started only after finishing the previous one. This mode is sometimes useful for the manual start of tasks.

## 3.4.7 Tools - Backup application tasks

Backing up tasks consists of packing the current set of tasks into a ZIP archive. If necessary, it is possible to restore tasks from a saved archive.

Backup is performed using a predefined task launched in the environment of runtime module.

Backup application tasks	×
Backup folder:	
C:\Users\UserName\RoboTaskBackup	
Read log on completion	
Start backup	Close

### **Backup folder**

Select a folder to save the backup files. The default folder is in the user profile:

C:\Users\<User\_Name>\RoboTaskBackup

If necessary, you can select another folder. The selected folder is saved for future work sessions.

The archive file name is generated automatically using the current date and time:

```
RoboTask-App-Tasks-YYYYMMDD-hhmm.zip
```

where YYYYMMDD – date in "YYYYMMDD" format

### Read log on completion

Check this box if you want to read the task execution log.

## 3.4.8 Tools - Restore application tasks

Restoring tasks consists in unpacking tasks from a backup file into the tasks folder.

Restoration occurs with the help of a predefined task launched in the environment of runtime module.

Restore application tasks	×
Restore tasks from file:	
Choose backup ZIP file	
Overwrite existing tasks	
Read log on completion	
Start restore Close	

### **Restore tasks from file**

Select backup ZIP file

### **Overwrite existing tasks**

If you want to overwrite existing tasks, then enable this checkbox.

## Overwrite existing task tree

If you want to overwrite an existing task tree, then enable this checkbox.

#### Read log on completion

Check this box if you want to read the task execution log.

# 3.5 Help

## 3.5.1 Help - Help Topics

Displays this RoboTask Help.

## 3.5.2 Help - Send Bug Report

Displays a dialog window which allows to send a report about a bug you found to the developers of RoboTask. Enter information about a problem and then click the **Submit** button.

## 3.5.3 Help - Technical support

This menu item redirect you to the page of a support site of the product.

There you can get links to additional information about the product, ask a question or go to our forum.

## 3.5.4 Help - Check for updates

Get the information about updates of RoboTask for your version. On default, checking for updates occurs one time a week. You can specify another periodicity or switch on the manual check mode.

## 3.5.5 Help - About

Displays information about your version of RoboTask.



Actions

# 4 Actions

96

## 4.1 General

## 4.1.1 Run Program/Open Document

Use this action to run the application or open a document that you specify. If a document is specified, the application associated with the document opens it.

**Run Program/Open Document** is one of the most commonly-used actions in RoboTask and one of the most powerful. The most common usage is to start an application or open a document and then send keystrokes or perform other interactive actions. For example, you can use this action to open a log file in Notepad immediately after you back up your files.

🚳 Run Program/Op	en Document
Program or Documen	it File Name:
http://www.robotas	
Parameters:	_
	<u></u>
•	4
Default <u>F</u> older:	
Window:	Wait Options
Normal 🔻	Wait until the application is ready fc $\checkmark$
Assign Exit Code to	/ariable:
If Exit Code <> 0:	
Nothing	<b>~</b>
{V}	

#### Program or Document File Name

Enter the file name of the target application or a document. If a document file is specified, the associated application is used to open it.

#### **Parameters**

Enter the parameters, if any. If the **Program or Document File Name** box specifies an executable file, you can specify the parameters to be passed to the application. The format of this parameter is determined by the application. If **Program or Document File Name** box specifies a document file, the information in the **Parameters** box is ignored.

### **Default Folder**

Specifies the default folder to start the task in. If not specified, the folder of the application is used.

### Window

Specifies how an application is displayed when it is opened.

### Wait Options

There are three choices:

- **Don't wait** the next action executes immediately after the program starts.
- Wait until the application is ready for input the next action executes only after the program started and is ready for input. This option is useful when you want to perform any interactive actions like <u>Send Keystrokes</u> [103].
- Wait untill the application exits the next action executes only after the program exits.

### Assign Exit Code to Variable

You can assign exit code of running program to variable. This have a sense only if you set "Wait until the application exits" wait option.

### If Exit Code <> 0

Usually exit code of command line utility equals to 0. Usually this means that executing of the program is OK. Non zero exit code may indicate that some problem has occurred at runtime. You can choose one of three options:

- Nothing
- **Stop the task** if exit code is non-zero RoboTask stop the task
- **Raise the Error** if exit code is non-zero RoboTask rases the error with code 1 and description "Exit code is not equal to 0" (also see Error Handling [47])

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.1.2 Run Console Application

This action is intended for console command utilities. Sometimes it is important not only perform such utility with certain parameters but analyze output data, that is, the text displayed on the screen by the utility.

The action allows to save an output stream of the utility into a variable. Then in the task you can save this information into a file or analyze the output text.

# General

### RoboTask User's Guide

98

🙋 Run C	Console Application		?	$\times$
General	System Environment Variables	Timeout		
Program	Name:			
cmd				
<u>P</u> aramete	ers:			
/c set			^	
<			>	
Default <u>F</u>	older:			
Assigr	n the Output Text to Variable:			
Conve	ert to ANSI format			
Assigr	n Exit Code to Variable:			
I <u>f</u> exit co	de is non-zero:			
Nothing				$\sim$
{V}	✓ <u>O</u> K		× <u>C</u> ancel	

### **Program Name**

Specify the file name of an/the utility. Unlike the action Run Program/Open Document Parameters, it is prohibited specifying of a document file in this field. Only the name of the executed document must be specified here.

You can specify the parameters of a command line here. For convenience, it is possible to type each parameter on a new line. When executing the action, the RoboTask forms the common parameter line from multi-line text.

#### Default Folder

Specify the folder name, which will be current when the utility starts.

### Assign the Output Text into Variable

If you need to save the output text, switch on this checkbox and specify a variable name. Then you can use this variable for the next processing.

### **Convert to ANSI format**

Some utilities output a text with non-latin symbols in OEM format (or in the format DOS). In this case switch on this checkbox for automatically transformation of the string in ANSI coding.

## Assign Exit Code into Variable

If you need to save the exit code of the utility into a variable, switch on this checkbox and input the variable name. The exit code is a number. As a rule, it is 0 when it works regularly or an error code when some trouble appears. It depend on the started utility.

## If Exit Code <> 0

The action when the exit cod is not 0. Select one of the 3 alternatives:

- Nothing
- Stop the task
- Raise the Error.

On default it is Nothing

# **System Environment Variables**

### 100 RoboTask User's Guide

🙋 Run C	onsole Application		?	×
General	System Environment Variables	Timeout		
Clear	environment for session			
Environm	ent variables (variable=value)			
path=c:\	,temp; {EnvironmentVar(Path)}			<
<			>	. ×
	Copy fro	m system environm	ent	
Assign	Exit Code to Variable:			
I <u>f</u> exit co	de is non-zero:			
Nothing				$\sim$
{V}	✓ OK	X	<u>C</u> ancel	

### **Clear environment for session**

Check this box if you want to replace the environment completely. The action completely replaces the environment variables with the values of the Environment Variables parameter.

### **Environment variables**

Specify the environment variables that you want to replace or add. The variables are shown as text, and each line looks like the following:

variable\_name=value

#### Copy from system environment

This button allows you to fill the list with the current values of the environment variables.

# Timeout

🙋 Run C	onsole A	pplication		?	×		
General	System E	Environment Variables	Timeout				
Stop	Stop (kill) application after timeout						
Timeout	(sec):	10					
Assign	n Exit Code	e to Variable:					
I <u>f</u> exit code is non-zero:							
Nothing					~		
{V}		<b>✓</b> <u>0</u> K		× <u>C</u> ancel			

## Stop (kill) application after timeout

Unfortunately, sometimes it happens that a launched console application becomes unresponsive. In this case, the task also hangs as it waits for the application to finish its operation.

In this situation, you can switch ON this checkbox and set the required timeout in seconds. If the application is stuck or running longer than the specified timeout, the action will forcefully terminate the application.

# 4.1.3 **Print Document**

Use this action to print one or more document files, such as Microsoft Word .Doc files, to the default printer. For example, you can use this action to automatically print daily backup logs.

To print a document, the Print Document action uses a default application for the specified kind of documents. For example, for a Word document (DOC file) it is usually the MS Word from the MS Office package, for a PDF file it is the Acrobat Reader, etc.

The action can direct a document to any printer registered in the system. Of course, the default application is supposed to support printing on the specified printer. As a rule, all the basic applications support this function.

Print Document	? ×
Eiles to Print:	
	*
4	
To Printer	,
<ul> <li>Default printer</li> </ul>	
This printer	
Fax	
rax.	
Wait options	
Wait for printing	
This Timeout	
60 seconds	
<ul> <li>Infinite</li> </ul>	
	OK X Cancel

#### **Files to Print**

Enter the files that you want to print. This is a required option. Wildcards are allowed. Click the Plus button to add files to the list. To clear the list, click the X button.

#### Tip

You can also use wildcards in this option. Some examples of wildcards are the following:

- **C:\Text Files\\*.txt** all the files with the .txt extension in the C:\Text Files folder.
- C:\Doc Files\mydoc?.doc mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- **{bakext}** file mask(s) from the {bakext} variable.

#### **To printer**

• Default printer - direct a document to a default printer;

• **This printer** – direct a document to the specified printer. When you select a printer you can pick out the one from a dropdown list or write the name of the printer in the entry field. When writing the name of a printer, variables can be used. For example, {PrinterName}.

### Wait options

This parameter defines the timeout in seconds to wait until the document is being printed. You can also specify an infinite timeout.

If the timeout is over, the action stops the printing application.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.1.4 Send Keystrokes

Sends keystrokes to a window that you specify or the window that is currently in focus. After you have opened an application programmatically, you can use this action to access menu commands using shortcut, or hot, keys, such as ALT + F to open the **File** menu. **Send Keystrokes** is one of the most powerful actions for manipulating applications.

Send Keystrokes	?	x
General Advanced		
Target		
Ourrent Window		
Specified Window		
Part of window caption:		_
Notepad		-
Eixed window (protection against casual window s	witchir	ng)
Keys: Hello World!		
Telo word:		
4		Ψ. 
Insert a key		
{V}	× Ca	ncel

Send Keystrokes
General Advanced
Send Kind
<u> <u> </u> </u>
© Send As Simple <u>T</u> ext Use Keyboard Layout: Current (No change)
Forced Release of Shif-keys (Ctrl, Alt, Shift)
Insert Pause Between Keypresses : 20 🚔 milliseconds
{V}

### Target

Specifies the window to send the keystrokes to. There are two choices:

- Current Window the keystrokes are sent to the currently focused window.
- Specified Window the specified window will be focused and the keystrokes are sent to it.

### Part of Window Caption

Enter the caption, or part of the caption, of the window to send keystrokes to. This option is available only when you the Specified Window option is selected.

### **Fixed Window**

Click this check box when you want to prevent a user from switching windows during the time that the action runs.

### Keystrokes

Specifies the keystrokes that the action sends to the window. For the alpha-numeric characters, type these keys on the keyboard. For the special keys, such as Esc, F11, Left Arrow Key, and Ctrl+Alt+A, click the **Insert a Key** button.

#### Insert a Key

Click this button to insert special keys such as Esc, F11, Left Arrow Key, and Ctrl+Alt+A. You can also insert a pause between keystrokes to give time for program operations, such as opening a file.

#### Send Kind

You can send keystroke in two ways: Emulate Keypresses or As Simple Text. The question is that different programs response on the simulation of keystroke differently.

- **Emulate Keypresses** –RoboTask emulates a hardware keystroke in this mode. It is possible to send keys combinations with Ctrl, Alt, Shift in this mode. Please note, that symbols ^, %, +, #, {, }, (, ) are used for recording keys combinations. These symbols are reserved for this mode. How to simulate sending of these keys is shown below.
- Send As Simple Text simulation of a simple typesetting is produced in this mode. The text is sent as is, without using combinations. Pay attention that the sending of key presses is sensitive to the current Keyboard Locale.

#### Forced Release of Shift-keys

Switch on this parameter, if you want to make forced release of Shift-keys. You can turn off this parameter if you want to send some keystrokes when some of Shift-keys are held down (see <u>Shift Keys State</u> 107).

#### Insert Pause Between Keypresses

Insert pauses between separate keys presses in milliseconds. This is important particularly for the "Emulate Keypresses" mode. Pauses are necessary to give the application some time for response to the press of keys or keys combinations. By default, 20 milliseconds are preset. As a rule, this is enough for most cases.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

#### Standard keys for GDI windows

When you work with emulated key presses, we recommend that you use standard key combinations for controlling dialog boxes. These combinations work in most dialog boxes in Windows applications and you will not have to use the mouse.

Tab – move to the next control element of the dialog box;
Shift-Tab – move to the previous control element of the dialog box;
ESC – the same as a click on the Cancel button in most cases;
Enter – the same as a click on the OK button in most cases;
Ctrl-Tab – move to the next tab if the dialog box contains tabs;
Ctrl-Shift-Tab - move to the previous tab;

#### **Key combinations**

Ctrt	- ^( <letter>) , e.g. Ctrl-S -&gt; ^(S)</letter>
Alt	- %( <letter>) , e.g. Alt-W -&gt; %(W)</letter>
Shift	- +( <letter>) , e.g. Shift-W -&gt; +(W)</letter>
Win	- #( <letter>) , e.g. Win-E -&gt; #(E)</letter>

### How to simulate reserved symbols: ^ % + # { } ( )

You can do this by using Shift combinations, like this

۸	- Shift-6 , i.e. <b>+(6)</b>
%	- Shift-5 , i.e. +(5)
+	- Shift-= , i.e. +(=)
#	- Shift-3 , i.e. +(3)
{	- Shift-[ , i.e. <b>+([)</b>
}	- Shift-] , i.e. <b>+(])</b>
(	- Shift-9 , i.e. <b>+(9)</b>
)	- Shift-0 , i.e. <b>+(0)</b>

Also it's possible to use these symbols within braces

^	{^}
%	<b>{%}</b>
+	{+}
#	{#}
{	{}
}	{}}
(	{(}
)	{)}

For example to print the string: ^ % + # { } ( )
use the combination: {^} {%} {+} {#} {{} {} } {} }

# 4.1.5 Shift Keys State

This action serves for imitation of retention of Shift-keys in pressed condition or in forced release. Shift-keys are used in various combinations: Shift, Ctrl, Alt, Win-key. Some programs use complex combinations.

For example:

- when Ctrl is pressed, push K and C sequentially
- pressing Left Button of a mouse when Ctrl and Alt are held down

The action "<u>Send Keystrokes</u> [103]" can't ensure imitation such combinations.

Shift Keys State	? <b>x</b>
Action:	
Release Selected keys	<b></b>
Keys	
🔽 Shift	📝 Alt
🔽 Ctrl	🔽 Win-key
	OK Cancel

### Action

Select a necessary action:

- Release selected keys forced release of specified keys.
- Hold down selected keys pressing of specified keys and holding them in pressed condition, until you see the action Release of Keys. Please note that all Shift-keys will be released, if you switch on the parameter "Forced release of Shift-keys [103]" when Send Keystrokes are in use.

### Keys

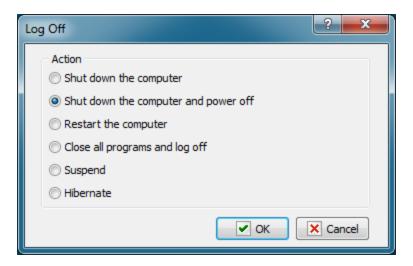
Mark necessary keys in any combination.

# 4.1.6 Log Off

Completes one of the following actions:

- Logs off the current user,
- Shuts down the computer,
- Restarts the system.

For example, you can use this action to automatically shut down a computer every night after your defragger program finishes cleaning up your hard drive.



### Action

Select one of the following values:

- Shut down the computer
- Shut down the computer and power off
- Restart the computer
- Log Off
- Suspend sleep mode
- Hibernate hibernate computer if it's possible.

# 4.1.7 Pause

Waits for a specified number of milliseconds and then continues executing tasks. This action is useful when you want to perform extensive operations that require a delay between actions.

For example, you might want to create a pause between printing a document and closing it to prevent a printer error. This pause allows time for the document to spool.

Pause			?	×
<u>P</u> ause	0	Seconds		~
{V}		✓ OK	× Cancel	

### Pause

Enter the pause. You can specify the dimension as:

- Milliseconds
- Seconds
- Minutes

# 4.1.8 SQL Query

Executes an SQL query. This action is useful when you want to update a database. If you want to SELECT from a database, use the Dataset Loop 263 action instead.

🚳 SQL C	Query			
General	SQL Paramaters	Authentication	Timeout	
	on String:			
l.0;Data	Source = c: \temp \t	est.mdb;Persist S	ecurity Info=	False
SQL Que	ry:			
delete f	rom emp where id	= :id		~
				~
				Þ
Assign	n "Rows Affected"	into Variable:		
{V}			ОК	Cancel

### **Connection String**

A string with attribute/value pairs for information required to log on to a database and point to a specific database. Click the browse button to open the Microsoft **Data Link Properties** dialog box. You can press F1 to access Help about this dialog box.

## SQL Query

Enter the query string in SQL syntax.

#### SQL parameters

Sometimes using of parameters of a query is more convenient instead of generation of the query by means of variables. For example, when the variable value contains quotes or another special symbols. If you use variables (or macro substitution) when forming SQL inquiry, availability such symbols can "break" the syntax of the query and you will get a runtime error.

Parameters SQL are designated in the inquiry by means of colon (:) before the parameter name.

For example:

Select \* from employee where hiredate > :dt and salary >= :amount

:dt and :amount are parameters of the query.

Parameters can be several types:

- String any string
- Integer an integer number
- Float a real number or the number with a floating dot.
- Boolean a logical value True or False.
- **DateTime** a date and time. The value of such parameter must be defined in current system format of date and time (see the system regional settings). Notice that using of date-time can have its own characteristics for different databases. For example, it is better specify such parameters for the MySQL as a string parameter in the format YYYY-MM-DD or YYYY-MM-DD hh:nn:ss.

🚳 SQL (	Query				
General	SQL Paramater	s Auth	entication	Timeout	
Name		Туре		Value	
id		Integer		{num}	
Fill f	rom SQL	🕂 Ad	d 🖉	Edit	× Delete
{v}				ок	× Cancel

### Fill from SQL

Fill the list of parameters from the current query. If a parameter is already in the list, this parameter will be without change. The function fills only the missing parameters in the list.

### Add

Add a parameter manually. You will be proposed to type or select from the list the parameter name, select the parameter type and input an expression as the parameter value.

Using of variables in a parameter name and in its value is allowed. The RoboTask will substitute variable values instead of variables before performing the SQL.

Edit

Edit the properties of the selected parameter.

#### Delete

Delete the selected parameter from the list.

If you specify the parameter which is absent in the query, the action ignores this parameter when performing and writes the proper warning in the log of the task.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.1.9 Wait for Process Finish

Pauses the task and waits until the selected process (processes) is finished. After the monitored process is finished, the task is resumed. If the specified process is not in the memory at the moment when the action is due, the task is not paused.

This action is necessary to synchronize your task with an external application. For example, you may need to wait until the packing program finishes its work before you can copy the packed file to the Backup folder.

If more than o	ne matching process	
○ Wait for Old	dest	
○ Wait for Ne	west	
Waiting		
Timeout	10 sec	
	Raise TIMEOUT error (default option)	$\sim$
	res	
OInfinity		
Assign Exit C	ode of Process to Variable	

### Process

You can either select the process from the list of processes that are currently running or type its name manually. You do not have to write the full path to the EXE file if it does not matter where this application was launched from.

### If more than one matching process

If there are several running processes matching the specified one at the moment when the action is due, you can specify one of three modes

- Wait for Oldest wait until the process launched first from the matching group is finished;
- Wait for Newest wait until the process launched last from the matching group is finished;
- Wait for All wait until all matching processes are finished.

### Waiting

This parameter defines the timeout in seconds to wait until the process is finished. You can also specify an infinite timeout.

If the timeout is over, but the process is not finished, you can specify an action:

- Raise Timeout error this is default option
- Set True or False to variable in this case the task will continue work without error.

### Assign Exit Code of Process to Variable

If you select waiting for one process (Wait for Oldest or Wait for Newest), you can assign its exit code to a user variable. A lot of console utilities (for example, packing software) can use this code to inform the application that initialed them about errors in their work.

# 4.1.10 Wait for Process Start

Pauses the task and waits until the selected process is started. Unlike action "Wait for Process <u>Finish</u>[112]", this one waits for the appearance of the specified process in memory. If that process is there already, there is no waiting, and control is passed to the next step of a task.

notepad.exe		~
Waiting		
◯ Timeout	10 sec	
	Set True of False to variable	$\sim$
	res	
<ul> <li>Infinity</li> </ul>		

### Process

Specify or select from the list the name of the process that needs waiting for. You can use variables.

If you specify the name of EXE-file with a full path, RoboTask will look for the process in memory by its full name. If the path is not specified, RoboTask will look for the process only by the name of the EXE-file without a path.

#### Waiting

Specify the timeout, during which you need to wait for an appearance of the process. You can specify a timeout in seconds or select the value "Infinity".

If the process does not appear in memory during specified time you can specify an action:

- Raise Timeout error this is default option
- Set True or False to variable in this case the task will continue work without error.

# 4.1.11 Terminate Process

Forces the specified process to be terminated. This method is not a normal way to exit Windows applications. To exit some application normally, you will have to close the main window of this application. (see the operation Window command).

### Note:

When you force a process to be terminated, you may lose data (for example, a process is terminated when a file is being saved) or system resources occupied by the process may remain occupied. In this case, multiple process termination may result in very unpleasant consequences. Although quite often it is a safe procedure.

Terminate Process	? ×
Process:	
	•
If more than one matching	) process
Terminate Oldest	🔘 Terminate <u>A</u> ll
Terminate <u>N</u> ewest	
{V}	OK Cancel

### Process.

Enter the name of the process that should be terminated. If the process already exists in memory, you can select it from the drop-down list. The name of the process coincides with the name of its EXE file. There is no need to specify the full path in the process name. If you do not specify the full path, RoboTask will search for the specified process without taking into account its path. Also, you can use variables when specifying the name of the process.

### If more than one matching process.

Specify what should be done, if there are several matching processes in memory at the moment of the operation. For example, you started several instances of Notepad.exe with different text files.

There are three options to choose from:

**Terminate Oldest** – terminate the process started first; **Terminate Newest** – terminate the process started last; **Terminate All** – terminate all matching processes.

# 4.1.12 Comment

This action does nothing and is used only as a visual comment for the task.

Comment	<b>— X —</b>
Comment:	
	OK Cancel

# 4.2 Dialogs and Notifications

# 4.2.1 Show Message/Play Sound

Displays a message box that displays custom text or plays a sound file. For example, you can use this action to display a message and play a sound every time your backup finishes archiving the files.

Tip

• The message box displayed by this action has an **OK** button. You can display a message box with a **Yes** and **No** button with the <u>Question Dialog</u> [118] action.

Show Message/Play Sound	?	×
Show Message		
Message Text:		
[{Time}, {DayOfWeek}, {Date}] Hey, awake!		^
		~
<	>	
Message Icon:		
Information		$\sim$
Play Sound Sound Eile:		
{V} Test	× <u>C</u> ance	ł

### **Show Message**

Click this check box to display the message box.

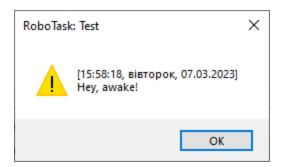
### Message Text

Enter the text for the message box.

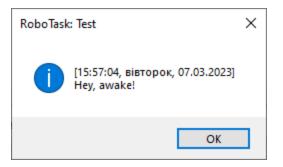
### Message Icon

Select the style of the icon for the message box:

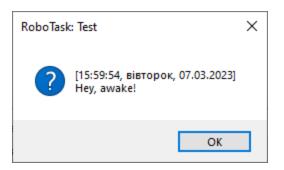
• Exclamation



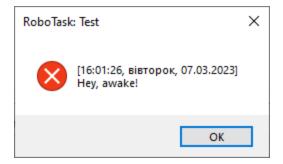
## • Information



• Question



• Error



### **Play Sound**

Click this check box to play a sound. When you click the check box, you can click the browse button to select a .wav file on the computer.

### Test

Click this button to ensure that the parameters for the current action work.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.2.2 Question Dialog

Displays a message box with specified text and two buttons: **OK&Cancel** or **Yes&No.** For example, after your system is backed up, you can use this action to display a message asking you if you want to open the log file.

Question Dialog		?	×
Question text:			
Do you want to continue?			^
			$\vee$
Buttons			
OK & Cancel	• Yes & No		
Action			
Stop task	O Assign variable		
Stop Task On			
Cancel/No	○ OK/Yes		
Auto Choice			
	0	see	
None     Cancel/No	OK/Yes after 60	▼ se	с.
{V} Test	🗸 ОК	< Cance	1

# **Question Text**

Enter the text for the message box.

### Buttons

Click to set the style of buttons that appear on the message box.

- OK & Cancel
- Yes & No

### Action

Select an option to specify an action when user clicks a button:

- Stop task
- Assign variable

### Stop Task On

Select an option to specify when the task stops when the user clicks a button on the message box:

- Cancel/No
- OK/Yes

### **Auto Choice**

Click an option to specify when the task continue or stops if a user does not select a button on the message box.

• None

- Cancel/No
- OK/Yes

# After \_\_\_\_ Sec.

Enter the number of seconds to wait before implementing the button that you selected in the **Auto Choice** area.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

### Test

Click this button to ensure that the parameters for the current action work.

# 4.2.3 Open Dialog

Displays a dialog box that allows you to open file. You can set the title of the dialog box, the initial folder, and the type of files a user can open.

For example, you can use this action in a task in which you might want to select file for uploading to FTP server.

Open Dialog ?	×
Dialog Caption:	
Open File	
Initial Folder:	
Filter:	
Text files *.txt All files *.*	
Assign Selected File Name to Variable:	
Allow to Select Several Files	
Save the List of Selected Files as Text to Variable:	
Assign This Value if No File is Selected:	
None	
Stop task if "Cancel" pressed	
{V} Test 🗸 OK	ancel

### **Dialog Caption**

Enter the caption of the dialog box. For example, you could enter a caption "Open Log Files" for the dialog box.

### **Initial Folder**

Set the folder that you want as the starting folder for the dialog box. For example, you could enter "My Documents" or "Daily Backups." Click the browse button to select a folder.

### Filter

Enter the criteria for including file types that you want the dialog box to open. These types appear in options for opening files on the dialog box, such as **Files of Type.** Click the ... button to add types with the **Filter Editor** dialog box. You can click a field in this dialog box and add file type extensions and a name for the file type.

### Assign Selected File Name to Variable

Enter a variable name to store the selected file name to; for use in other actions of task.

### Allow to select several files

Switch on checkbox if you want to select several files.

## Save the list of selected files as Text to Variable

Specify the name of variable where the action saves the result. If you select several files then the result will be a text: one file name in each line.

#### Assign This Value if No File Selected

Assign a value to store if no file is selected, i.e. the **Cancel** button was clicked.

#### Allow to select several files

Switch on checkbox if you want to select several files.

### Save the list of selected files as Text to Variable

Specify the name of variable where the action saves the result. If you select several files then the result will be a text: one file name in each line.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.2.4 Save Dialog

Opens a dialog box that allows users to save a file. You can specify the title of the dialog box, the start folder, and which types of files a user can save. For example, you might want to use this action that copies a file and you want to specify where to copy the file.

Save Dialog	?	$\times$
Dialog Caption:		
Save File		
Initial Folder:		
Filter:		
Text files  *.txt  All files  *.*		
Assign Selected File Name to Variable:		
Assign This Value if No File is Selected:		
None		
Stop task if "Cancel" pressed		
{V} Test OK	Cance	el

### **Dialog Caption**

Enter the caption of the dialog box. For example, you could enter a caption "Save Log Files" for the dialog box.

### **Initial Folder**

Set the folder that you want as the starting folder for the dialog box. For example, you could enter "My Documents" or "Daily Backups." Click the browse button to select a folder.

### Filter

Enter the criteria for including file types that you want the dialog box to save. These types appear in options on the dialog box, such as **Files of Type.** Click the ... button to add types with the **Filter Editor** dialog box. You can click a field in this dialog box and add file type extensions and a name for the file type.

### Assign Selected File Name to Variable

Enter a variable name to store the selected file name to; for use in other actions of task.

### Assign This Value if No File Selected

Assign a value to store if no file is selected, i.e. the **Cancel** button was clicked.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.2.5 Browse for Folders

Displays a dialog box that allows users to browse folders on a local or remote drives. You can set the title of the dialog box, the start folder, and what type of files a user can select. For example, if you create a task that downloads files from Internet, you can display this dialog box so you can select where to save the downloaded files.

Browse for Folders	?	$\times$
Dialog Caption:		
Select Folder		
Initial Folder:		_
Filter:		
Text files  *.txt  All files  *.*		
Assign Selected Folder Name to Variable:		
Assign This Value if No Folder is Selected:		
None		
Stop task if "Cancel" pressed		
{V} Test OK	Cance	el

### **Dialog Caption**

Enter the caption of the dialog box. For example, you could enter a caption "Select Destination Folder" for the dialog box.

#### **Initial Folder**

Set the folder that you want as the starting folder for the dialog box. For example, you could enter "My Documents" or "Daily Backups." Click the browse button to select a folder.

### Filter

This option is not available for this action.

#### **Assign Selected Folder Name to Variable**

Enter a value to store the selected file name in a variable expression for use in other actions or tasks.

#### Assign This Value if No Folder Selected

Assign a value to store if no folder is selected, i.e. the **Cancel** button was clicked.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.2.6 Browse for Computers

Displays a dialog box that allows a user to select computers on the local network. You can set the title of the dialog box and other settings. For example, in a task that sends a network message, you can select a computer to send a message to.

Browse for Computers	?	×
Dialog Caption: Select Computer		
Initial Folder:		
Filter:		
Text files  *.txt   All files  *.*		
Assign Selected Computer Name to Variable:		
Assign This Value if No Computer is Selected:		
Stop task if "Cancel" pressed		
{V} Test ✔ OK	× Cano	el

### **Dialog Caption**

Enter the caption of the dialog box. For example, you could enter a caption "Browse Backup Server" for the dialog box.

### **Initial Folder**

This option is not available for the **Browse for Computers** action.

#### Filter

This option is not available for the **Browse for Computers** action.

### Assign Selected Computer Name to Variable

Enter a variable name to store the selected computer name to; for use in other actions of task.

### Assign This Value if No Computer Selected

Assign a default value to store if no computer is selected.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.2.7 Input Box

Displays an input dialog box that lets the user enter a string and assigns the entered value to a specified variable.

Input Box	?	×
Prompt <u>S</u> tring		
Assign Entered Value to <u>V</u> ariable:		
Assign This Value, if <u>C</u> ancel Pressed:		
Stop task if "Cancel" pressed		
Protect Input String as a Password		
{V} <u>T</u> est VK X	Cancel	

### Prompt String

Specify the text that prompts the user to enter input in the edit box.

### Assign Entered Value to Variable

Enter a variable name to store the entered value to; for use in other actions of task.

### Assign this Value, if Cancel Pressed

Assign a default value to store if Cancel is pressed.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

### Test

Click this button to ensure that the parameters for the current action work.

# 4.2.8 Show Notification

This action is for displaying different popup messages on a screen. These messages do not demand any interactive action (e.g. pressing the key OK). The message closes automatically in several seconds after its displayed. The message can be displayed in two ways:

• As a tray icon balloon

• As popup windows in the corner of the screen

You can press the button Test in the editor of action parameters and then watch how your message looks with the specified parameters.

Gener	al				
Show No	otification				Х
General	Alert Parameter	s			
<u>T</u> itle:					
Me <u>s</u> sag	ge:				
<u>I</u> con ki	nd:				
Defau	lt				$\sim$
<u>N</u> otifica	ation kind				
Deskt	op Alert				$\sim$
Duratio	on:				
5		seconds			
{V}	Test		OK	× Cance	el

# Title

The title of a message. The usage of variables is allowed.

### Message

The body of a message. The usage of variables is allowed.

### Icon kind

Select a message icon. Available variants are:

- Information
- Exclamation
- Error
- Default

### Alert Kind

Select the kind of a message:

- **Desktop Alert** a message as a popup window in a screen corner. If the RoboTask sends several messages in succession, all of them will be displayed one above another.
- **Tray Icon Balloon** the display of the message as a standard system balloon. If the RoboTask sends several messages running, then only the last message will be displayed on the screen. Every next message will overlay the previous one.

### Duration

The duration of a message display. At the end of this time, the message disappears from the screen automatically. It is possible to change the duration of the message from 2 to 20 seconds. By default, it is 5 seconds.

# Alert Parameters

Additional parameters, available for the message display mode "Desktop Alert" only.

Show N	otification				×
General	Alert Parameters				
Size					
	Default Width				
Wic	dth:	330			
$\checkmark$	Default Height				
Hei	ight:	76			
Positio	n: m-Right corner of sci			~	
<u>C</u> olor s	scheme:	een			
Defau	Ilt colors			~	
{V}	Test		OK	[	× Cancel

#### Width

The width of the message window. On default, it is 330 pixels. This is enough for the majority of short messages. When specifying the width of the window the usage of variables is allowed.

### Height

The height of the message window. On default, it is 76 pixels. This is enough for the majority of short messages. When specifying the height of the window the usage of variables is allowed.

### Position

Select one of the four screen corners where the message will appear. On default, it is the right lower screen corner, i.e. where the system tray is.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.2.9 Choice Dialog

The Choose Dialog is necessary to select one value of several alternatives. The action saves the number of chosen item (beginning from 1) into a variable. The action can save the text of item too. Then it is possible to do actions according to a choice.

If a user rejects a choice (that is, the button *Cancel* is pressed), the value of the choice is 0.

# **General options**

Choice Dialog X
General Advanced
Dialog title:
Send message to
◯ Get items from text file
Get items from this text
Head manager Administrator To me
< > >
What value to save:
Item number (from 1) $\sim$
Save result to variable:
Choice
{V} <u>T</u> est ✓ OK X Cancel

### **Dialog Title**

Specify a title for a choice menu.

### **Get Items From Text File**

You can fill in the edit box with file name or choose file. You can use variables in the file name

### **Get Items From This Text**

Fill in the text in the input field. Variables are allowed.

### What value to save

- Item number (from 1)
- The text of item. If Cancel pressed then 0

If the user refused the choice (Cancel pressed), then 0 is stored in the variable in any case.

### Save Result to Variable

Specify the name of a variable into which is necessary to save the choice result. If one of items is chosen, the number of the item will be saved beginning from 1.

If the button Cancel is pressed, then 0 will be saved.

# **Advanced options**

Choice Dialog	×				
General Advanced					
Auto choice					
Auto Choice Parameters					
Timeout (sec): 10					
Number of the selected item: 0					
Note: 0 (zero) means cancel was pressed					
Stop task if "Cancel" pressed					
{V} <u>T</u> est ✓ OK X Cancel					

### Auto choice

If the user does not perform any action within the specified timeout, then the action will perform the selection automatically and store the specified value in a variable.

### Stop the task if "Cancel" pressed

Check this switch if you want to stop task immediately if "Cancel" pressed.

### Show dialog near text cursor

If you have a text editor or input field open, it can be useful to display a selection dialog near the active text cursor. If possible, the action will show the dialog near the cursor position.

# 4.2.10 Multichoice Dialog

The Multi Choice Dialog allows to switch on or off each option of the proposed set.

For example, a task collects certain information and allows to pass the information to several workers:

- Send the Message to Mike;
- Send the Message to administrator;

• Copy Message to Boss.

The Multi Choice Dialog allows to select alternatives in any combination. The RoboTask saves the values of a choice into separate variables for each option (True or False)

Multi-Choice Dialog		×					
Dialog title:							
Send file to							
Caption	Variable						
Manager	opt1						
Administrator	opt2						
Copy to me	opt3						
🕂 Add 🖉 Edit	t X Delete	Ŧ					
Save True (Ok) or False (Cancel) int	to variable:						
res							
Stop task if "Cancel" pressed							
Show dialog near text cursor (if possible)							
{V} Test QK Zancel							

### Dialog Title

Specify the title for a choice menu.

### Items

The list of menu items for a choice. Each item is related to a variable into which the value of a choice of the item is saved. True or False.

### Save True (OK) or False (Cancel) into Variable:

Specify the variable into which it is necessary to save the work result of dialog. If a choice is made, the value True is saved. If not (that is, the button Cancel is pressed), the value False is saved.

### Stop the task if "Cancel" pressed

Check this checkbox if you want to stop task immediately if "Cancel" pressed.

## Show dialog near text cursor

If you have a text editor or input field open, it can be useful to display a selection dialog near the active text cursor. If possible, the action will show the dialog near the cursor position.

# 4.2.11 Show Text

This action can show long text. if you need to show a large text then the action <u>Show</u> <u>Message/Play Sound</u> is not suitable for this. Use the action <u>Show Text</u>

Show Text Dialog	×
<u>T</u> itle:	7
O Text from file	
• Use this text	
< >	
Auto-close dialog after: 10 seconds	
{V} Test	

### Title

Input dialog title. The action put this into the caption of dialog window

## Text from file

Choose this option and enter the filename. Also you can choose file by open file dialog. You can compose a file name using variables.

## Use this text

Choose this option if you want specify text in the action parameters. Input the text in the text editor below. Of course you can use variables to compose the text.

### **Auto Close Dialog**

You can specify the timeout for automatic closing of the window or choose *Manually* option.

# 4.2.12 Custom Input Dialog

This action allows you to create an input dialog for multiple values, not just one string (as in the Input box action, for example). The action allows you to create a simple dialog for entering multiple values at once.

The result of the dialog execution is a JSON structure. For example:

```
{
    "attachment": "C:\Incoming\Report20230308.csv",
    "subject": "New incoming file",
    "body": "Hello\r\n\r\nLook at the attached file\r\n----\r\n best regards\r\n UserName"
}
```

Each element of the structure looks like "Element\_name": Element\_value.

You can read the value of a separate element using the JSON prefix. For example:

```
{json:DialogResult.attachment}
{json:DialogResult.subject}
```

Note that the JSON structure is case-sensitive. The element name must be specified exactly as it appears in the structure, including case.

More information about prefixes can be found in the chapter "Prefixes used with variables".

Custom input dialog supports fields of different types:

**Text edit** - a regular editing field for entering a string

Multiline text edit - a simple text editor

Checkbox - a switch that has 2 values: ON and OFF

**Combobox** - an editing field with a drop-down list of predefined values

File select - a field for entering a file name or selecting a file using a selection dialog

 $\ensuremath{\textbf{Folder select}}$  - a field for entering a folder name or selecting a folder using a selection dialog

Each field type has a mandatory parameter - *Field name*. This parameter cannot be empty and must be unique within the dialog.

If the user cancels the selection (by clicking the *Cancel* button), the action can either interrupt task execution or save the specified value to a variable.

Custom Input Dialog		×
Fields Settings		
Input <u>fi</u> elds: subject (Text Edit)	Field Properties:	
body (Multiline Text Edit) attachment (File Select)	Field Name:	
	Caption: Subject :	
	Default Value:	
	Password Input	
	Numbers only	
+ - 🔺 🔻	Required	
{V} Test Dialog	✓ OK ∑ancel	

# Input Fields

A list of input fields. The input fields in the dialog will be in the order specified in the list. The sequence can be changed using the move item buttons.

To add a field to the dialog, click the "+" button and select the field type. To delete a selected item, select the item in the list and click the "-" button.

### **Field Properties**

Each input field type has its own set of parameters. All field types have common parameters:

- Field Name a required parameter that serves as the identifier for the field in the dialog;
- Caption a comment for the input field.

# Test Dialog

You can see what the dialog looks like when performing a task.

🙋 Custom Input Dialog	×
Fields Settings	
Window <u>C</u> aption: Message parameters Save result to <u>v</u> ariable: DialogResult	If Cancel pressed Stop task execution Save default value:
Appearance Grid lines Vertical layout Column width for label (px): 140	Window size Width (px): 400 Height (px): 400
{V} Test Dialog	QK Cancel

### Window Caption

Enter the caption for the dialog window.

### Save Result to Variable

Enter the name of the variable to which the dialog execution result should be saved.

## **If Cancel Pressed**

If the user declines to input, there are two possible actions:

- Abort task execution.
- Save the user's value to a variable as the execution result. An empty value is allowed.

### Appearance

Parameters for creating the appearance of the dialog.

# Window Size

Enter the size of the screen window. Use the Test Dialog button to find the most appropriate option.

# 4.2.13 Log Dialog

This action is used to display user messages in a separate pop-up window. A separate window is opened for each task. This is useful for visualizing the progress of a task, for instance, during task debugging. The text size is limited to 10 000 lines.

This action does not stop the execution of the task, unlike the "<u>Show Message/Play Sound</u>[116]" or "<u>Show Text</u>[133]" actions. The next invocation of this action in the task simply appends text to the existing content.

The visible text in the window can be saved to a file or to the system Clipboard. If you close the window, the text is not saved.

🙋 Log Dialog		_		$\times$
Send text:				
Hello world!				^
				<u> </u>
<				>
{V}	✓ OK		× Canc	el

## Send text

Enter the text that needs to be sent for display. You can use variables.

# 4.3 Files and Folders

# 4.3.1 Copy/Move File

Copies or moves one or more files that you specify. You can set the source and the destination. Wildcards are allowed. For example, you can use this action to copy backup archives from your computer to another computer on the network.

🚳 Copy/Move File		$\times$
<u>F</u> iles (you may use wildcards):		
	~	
Destination Folder:		
Rename to (you can use wildcards):		
*.*.new		
If Target File Exists		
Overwrite  Rename  Skip		
Recurse to Subfolders (works only with wildcards)		
Move (delete files after copying)		
Process system files (for wildcards only)		
Process hidden files (for wildcards only)		
Output process to the task log		
Check if the file is free before copying		
Maximum timeout (sec):		
{V}	× Cano	:el

### Files

Enter the files you want to copy or move. Wildcards are allowed. Use the Plus buttons to add files to the list. To clear the list, click the X button.

Тір

You can also use wildcards in this option. Some examples of wildcards are the following:

- **C:\Text Files\\*.txt -** all the files with the .txt extension in the C:\Text Files folder.
- **C:\Doc Files\mydoc?.doc** mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- **{bakext}** file mask(s) from the {bakext} variable.

## **Destination Folder**

Enter the folder to which you want to move or copy the files. You can click the browse button to find folders.

### Rename to (you can use wildcards)

If you want to change the original name of file you should turn on this checkbox and specify new file name or the mask of new name in the field below. This option allows you to copy the file to new filename in the same folder.

## If File Exists

Specify the action to take if a file already exists in the destination location.

- **Overwrite** replaces the destination file with the file you are copying or moving.
- Rename renames the source file when you copy or move it to the new location.
- Skip the action does nothing and skip the file.

### **Recurse to Subfolders**

Copies or moves all the files in the subfolders of the current directory.

### Move

Deletes the original files after you copy or move them to a new location.

### Check if the file is free before copying

If you want to ensure that the file is not open in another application, check this checkbox and specify the required timeout for waiting. If the file is not released within the specified timeout, the action will issue a warning "Can't copy file" and skip copying this file.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.2 Rename File

Renames one or more specified files. Wildcards are allowed. For example, you can copy the files to another folder and automatically rename them using this action.

🚳 Rename File	
Eiles:	
C:\Users\user\AppData\Local\Te	emp\*.* ▲
<	•
<u>R</u> ename to (you can use wildcard	s):
*.*.old	
<u>Recurse to Subfolders (works</u> If Destination File Exists	only with wildcards)
Generate Error	🔘 Owerwrite It
(v)	OK Cancel

### Files

Enter the files you want to rename. Use the Plus buttons to add files or folders to the list. To clear the list, click the X button.

### Тір

You can also use wildcards in this option. Some examples of wildcards are the following:

- C:\Text Files\\*.txt all the files with the .txt extension in the C:\Text Files folder.
- C:\Doc Files\mydoc?.doc mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- **{bakext}** file mask(s) from the {bakext} variable.

### **Rename To**

Enter the name or partial name for the new filename. You can use a wildcard if you want to rename part of the filename.

### **Recurse to Subfolders**

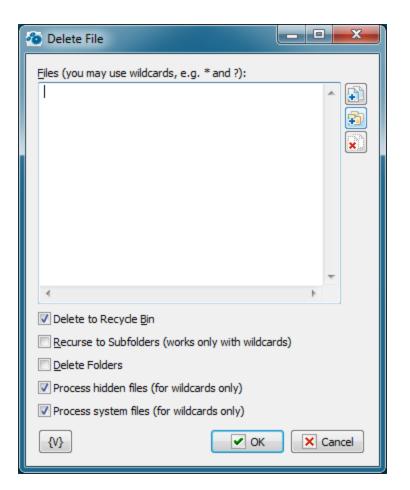
Renames the files in the subfolders of the current directory.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.3 Delete File

Deletes one or more files you specify. Wildcards are allowed. For example, you can use this action to automatically delete cookies from your Internet cache every day to protect your privacy and computer security.



# Files

Enter the files you want to delete. Use the Plus buttons to add files or folders to the list. To clear the list, click the X button.

### Tip

You can also use wildcards in this option. Some examples of wildcards are the following:

- C:\Text Files\\*.txt all the files with the .txt extension in the C:\Text Files folder.
- C:\Doc Files\mydoc?.doc mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- **{bakext}** file mask(s) from the {bakext} variable.

### **Delete to Recycle Bin**

Moves files to the Windows Recycle Bin. Use this flag to prevent possible data loss.

### **Recurse to subfolders**

Deletes the files in the subfolders of the current directory.

### **Delete Folders**

Removes the subfolders. This option works only with wildcards.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then

click the {V} button.

# 4.3.4 Write Text File

Creates a text file with the specified text. For example, you can write a text file listing which user is logged into a computer at a particular time.

🙋 Write Text File		_		×
Text <u>Fi</u> le:				
Text:				
<			1	×
Text <u>e</u> ncoding:				
ANSI text (default encoding)				$\sim$
Without format prefix (BOM)				
If File Exists				
<ul> <li>Overwrite</li> </ul>	O Append			
Suppress Trailing End-of-Line Symbols				
{V}	V OK	[	× Cance	el

### **Text File**

Enter the name of the text file to save. You can click the browse button to select a file.

### Text

Enter the text that you want saved in the file.

# **Text Encoding**

The action can provide the following coding:

- ANSI text
- UTF-8 text

Unicode text

# Without format prefix (BOM)

BOM – byte order mark. Generally speaking, UTF8 and UNICODE formats should have a certain prefix at the beginning of the file. This prefix clearly indicates the format in which the text is written. However, sometimes this prefix interferes with further text processing. You can disable the use of BOM when writing a text file.

# **If File Exists**

Specify the action to take if a file already exists in the destination location.

- Overwrite replaces the destination file with the new file.
- Append append specified text at the end of existing text file.

# Suppress Trailing End-Of-Line symbols

If you want to remove trailing EOL symbols switch on this checkbox.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.5 Search for Files

Looks for files and creates a file list as multi-line text. Each file name on new line of text. This action is useful with pre-defined variables, such as {*TextFile(file\_name)*}. You can create a file list, such as a list of all .Png files, and then use this in a list of actions, such as copying, moving, or deleting files.

# **General tab**

🚈 Search For Files	_		×
General Date Filter List Format List Sorting Options			
Search Kind			
Files Only     Folders Only			
Search for <u>Fi</u> les:			
{TempDir}\*.bak		^	<b>B</b>
		~	<b>\$</b>
<		>	*
Exclude Masks (comma separated):			
Recurse to Subfolders (works only with wildcards)			
Save the List to File:			
			2
Save the File List to Variable:			
{V}		× Cance	el

## Search for Files

Enter the file path with file mask that you want to search for. Use the Plus buttons to add files or folders to the list. To clear the list, click the X button.

Тір

You can also use wildcards in this option. Some examples of wildcards are the following:

- **C:\Text Files\\*.txt** all the files with the .txt extension in the C:\Text Files folder.
- C:\Doc Files\mydoc?.doc mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- **{bakext}** file mask(s) from the {bakext} variable.

# Exclude Masks (Comma Separated)

List masks that need to be excluded from the search separated by commas. If you are using the search mode with nested folders, you can exclude individual folders from the search. To do this, specify the mask along with the path.

For example:

```
C:\incoming\files*.*
```

This means that all files starting from the folder "c:\incoming\files" will be excluded from the search.

## Тір

You can also use wildcards in this option. Some examples of wildcards are the following:

- \*.txt all the files with the .txt extension.
- **mydoc?.doc** mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- \*.tmp, \*.\$\$\$, \*.bak all the files with the .tmp, .\$\$\$ and .bak extensions.
- {bakext} file mask(s) from the {bakext} variable.

## **Recurse to Subfolders**

Searches the files in the subfolders of the specified folder.

## Save File List To

Enter a path and name for a file that contains a list of the files that were searched. Click the **List Format** tab to set other options for this list.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# **Date Filter tab**

🙋 Sear	rch For Files					-	_		×
General	Date Filter	List Format	List	Sorting Option	IS				
● All		d or modified:	:						
۲	between	22.05.2024							
	and	22.05.2024							
0	newer than	1	*	month(s)					
0	newer than	1	*	day(s)					
0	newer than	1	*	hour(s)					
0	newer than	1	* *	minute(s)					
0	older than	1	*	month(s)					
0	older than	1	*	day(s)					
0	older than	1	*	hour(s)					
0	older than	1	*	minute(s)					
{\}						(	×	Cancel	

## All Files

Select this option to search all files.

## Find Files Created or Modified

- Click this option to search files according to one of the following criteria:
- Between
- Newer Than \_\_\_\_ Months
- Newer Than \_\_\_\_ Days
- Older Than \_\_\_\_ Months
  Older Than \_\_\_\_ Days

# List Format tab

🙋 Search For Files		r		X
			_	^
General Date Filter List Format List Sorting C	ptions			
Without path name				
Insert text before:				
				^
				~
<			>	
Insert text after:				
				^
<			>	~
Insert text before each line:				
Insert text after each line:				
{\}	✓ OK	×	ancel	

### Without Path Name

Lists files without the path names (i.e. file names only).

### Insert Text Before

You can specify a text that will be inserted at the beginning of the list file.

### **Insert Text After**

You can specify a text that will be inserted at the end of the list file.

# Insert Text Before Each Line

You can specify a text that will be inserted at the beginning of each line.

### Insert Text After Each Line

You can specify a text that will be inserted at the end of each line.

# List Sorting options

# 148 RoboTask User's Guide

🚈 Search For Files	_		×
General Date Filter List Format List Sorting Options			
You can sort the list before the loop begins to work.			
Sort the list of filenames.			
How to sort:			
By file name $\sim$			
Sort <u>o</u> rder :			
Ascending ordering $\checkmark$			
{V}		× Cano	cel

Parameters of internal sorting of the file list

# Sort the list of filenames

Turn on the checkbox if you want to sort the list

# How to sort

There are four sorting modes:

- By file name
- By file time
- By file size
- By depth of nested folders

# Sort order

There are two modes: ascending or descending ordering

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.6 Set Current Folder

Allows you to the change the current folder. This is useful if you need to set the current folder during a series of actions or tasks. This action is useful with other file actions like copy, move.

Change Folder		? ×
Folder Name: {TEMPDIR}\RoboTask.tmp		
{V}	🕑 ОК	Cancel

## **Folder Name**

Enter the name of the destination folder. You can click the browse button to select a folder.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.7 Create Folder

Makes a new folder on a local or remote drive. For example, you could automatically create a new folder for your backups based on the current date.



### **New Folder Name**

Enter the name for the new folder. You can click the browse button to select a folder.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then

click the {V} button.

# 4.3.8 Rename Folder

Renames a existing folder. For example, if you have copied a folder with files, you can rename the original folder.

Rename Folder	? ×
Old Folder Name:	
New Folder Name:	
{v}	OK Cancel

### **Old Folder Name**

Enter the original name of the folder. You can click the browse button to select a folder.

### **New Folder Name**

Enter the new name for the folder.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.9 Remove Folder

Deletes a existing folder. For example, if you have archived your company financial reports every week for the past year, you can create a task that automatically deletes folders that are more than a year old.

Remove Folder		? <b>x</b>
Folder Name: {TEMPDIR}\RoboTask.tmp		
Remove Folder if it's Not Empty	✓ OK	X Cancel

# Folder Name

Enter the name of the folder that will be removed.

## **Remove Folder if It's Not Empty**

If this option is selected, the specified folder will be deleted even it is not empty (i.e. contains files and subfolders), otherwise the specified folder will be deleted only if it is not empty (i.e. does not contain files and subfolders).

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.10 Synchronize Folders

Synchronizes the two folders that you specify. The synchronization method may be bidirectional or uni-directional. For example, if you travel a lot, you might want to create a task that synchronizes data in a folder on your laptop computer and a folder on your desktop computer.

Synchronize Folders		?	×
General	Advanced options		
Folder <u>1</u> :			
Folder <u>2</u> :			
		Swap Folders	
Include Masks (comma sepa	arated):		1
*,*			
Exclude Masks (comma sep	arated):		
How to Synchronize			
• Folder 1 <=> Folder 2	2 (bidirectional)		
○Folder 1 ==>Folder 2	2 (unidirectional)		
Include Subfolders	Process Hidden	Files	
Exact copy in Folder 2	Process System	files	
Sync an Empty Folders	Clear R/O attrib	ute	
{V}	✓ OK	× Cano	cel

Synchronize Folders			?	×
General	Advanced options			
Output Activity to Log	ble			
Two seconds precision				
Check if the file is free b	pefore copying			
Maximum timeout (sec):	15	*		
systems. For example: I rounds the time with 2 s millisecond accuracy.	s useful when copying files bet FAT32 and exFAT do not save seconds accuracy. But NTFS sa e of the same file will never be e	milliseconds ves the file	and time with	
{V}		К	× Cance	ł

# **General tab**

# Folder 1

Enter the first folder that you want to synchronize. You can click the browse button to select a folder.

# Folder 2

Enter the second folder that you want to synchronize.

# Swap Folders

Click to place the folder listed in **Folder 2** in the **Folder 1** box and the folder in **Folder 1** in the **Folder 2** box.

## Include Masks (Comma Separated)

List masks that need to be included to the search separated by commas. For example: \*.txt,\*.doc,\*.pdf

Tip

You can also use wildcards in this option. Some examples of wildcards are the following:

- \*.txt all the files with the .txt extension.
- mydoc?.doc mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- \*.tmp, \*.\$\$\$, \*.bak all the files with the .tmp, .\$\$\$ and .bak extensions.
- **{bakext}** file mask(s) from the *{bakext}* variable.

### **Exclude Masks**

Enter one or more masks separated with commas to specify which files to skip in the synchronization. You can specify one or more masks separated by commas; for example, \*.bak, \*.old, \*.\$\$\$.

If you are using the search mode with nested folders, you can exclude individual folders from the search. To do this, specify the mask along with the path.

For example:

```
C:\incoming\files\*.*
```

This means that all files starting from the folder "c: $\incoming\\files$ " will be excluded from the search.

### How to Synchronize

Select one of the following options:

- Folder 1 <=> Folder 2 (Bi-directional) new or newer files that are available in Folder 1 are copied to Folder 1, and vice versa.
- Folder 1 ==> Folder 2 (Uni-directional) only new or newer files that are available in the Folder 1 are copied to Folder 2; the contents of Folder 2 does not affect the contents of Folder 1.

### Include Subfolders

Click this check box to synchronize all files in the subfolders.

### Exact Copy in Folder 2

Available only with unidirectional synchronization when you select **Folder 1** ==> **Folder 2.** This option ensures that files that are available in Folder 2, but not in Folder 1, are deleted.

### Sync an Empty Folders

If this checkbox is switched on, the action copies the structure of empty folders. Otherwise, only files will be synchronized.

# **Advanced options**

### **Output Activity to Log**

If you want to write the log of synchronization into the task log, switch on this checkbox. The action will put the information about coped and removed files into the task log.

## **Output Activity to variable**

If you want to write the log of synchronization into a variable, switch on this checkbox and put the variable name in the field. The action will put the information about coped and removed files into the log.

### Two seconds precision

Two seconds precision is useful when copying files between different file systems. For example: *FAT32* and *exFAT* do not save milliseconds and rounds the file time with 2 seconds accuracy. But *NTFS* saves the file time with millisecond accuracy.

Thus, the date and time of the same file will never be exactly equal on different file systems.

## Check if the file is free before copying

If you want to ensure that the file is not open in another application, check this checkbox and specify the required timeout for waiting. If the file is not released within the specified timeout, the action will issue a warning "Can't copy file" and skip copying this file.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.11 Wait for file

Pauses the task and waits until the selected file will be available. After the monitored file is been available, the task is resumed. If the specified file is not opened in another process at the moment when the action is due, the task is not paused.

/ait For File		?	×
Wait for file:			
Waiting Mode			
Wait for access	sibility of the file 🛛 🔿 Wait for removal of the file		
○ Wait for appe	arance of the file		
0			
Waiting timeout			
Timeout	60 sec		
	Raise TIMEOUT error (default option)	$\sim$	
OInfinity			
{V}	V OK X Car	ncel	

### Wait for file

You can either select the file name or type its name manually.

## Waiting mode

There are two modes of waiting

- Wait for Accessibility of the file
- Wait for Appearance of the fle
- Wait for removal of the file

## Waiting timeout

This parameter defines the timeout in seconds to wait until the process is finished. You can also specify an infinite timeout.

If the timeout is over you can specify an action:

- Raise Timeout error this is default option
- Set True or False to variable in this case the task will continue work without error.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.12 Sort Text

This action is used to sort strings in a text or in a text file in the ascending or descending order. It is possible to assign the sorted text to a variable for further processing (e.g. in "Text Loop") or save it to a file. You can specify the source text explicitly using variables or read it from an external file.

Text Sort Text	
Source	
© This Text :	A
4	
Sort Mode	Descending
Case Sensitive	Obeseehaning
Destination	
Assign Text to Variable	
Save Text to File	
(V)	OK Cancel

### Source

You can select the source for the source text in this group of parameters: specify an external file or specify the text explicitly.

File Name – specify the full file name either manually or using the Open File dialog box by clicking the button to the right from the field. It is possible to use RoboTask variables.
This text – if you want to specify the text explicitly, fill the text field manually. It is possible to use variables in the text. RoboTask will replace them with variable values during the action.

# Sort Mode

You can specify the string sorting mode in this group

- Ascending or Descending
- Case Sensitive

• Remove duplicates - this allows to keep only unique lines in the text.

### Destination

Select at least one of the variants (or both at once) :

**Assign text to Variable** – specify the name of the custom variable the sorted text will be assigned to. It is impossible to use variables.

**Save text to File** – specify the full file name either manually or using the Open File dialog box. It is possible to use RoboTask variables.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.13 Unique File Name

The action generates unique file name in specified folder by the mask. Sometimes it's necessary to create the file with unique name where you need to store some temporary data. Next, the file name have to be saved into variable.

Unique File Name	? ×
Eolder Name :	
File <u>M</u> ask :	
*.dat	
Save File Name to <u>V</u> ariable :	
Without Path	
{V} <u>T</u> est	Cancel

## Folder Name

Specify the folder where you want to create the file. You can click the browse button to select a folder. The using of variables are allowed.

### File Mask

It is the ordinary file mask with using characters "\*" and "?". Action replaces "\*" with 8 random characters and "?" with single random character.

You have to specify the mask of file name only. The path portion of the file name will be ignored. The using of variables are allowed.

For example:

```
tmp*.txt
{Hours}{Minutes}-*.dat
```

FileList-???.txt

### Save File Name to Variable

Enter the variable name. The action saves new file name into this variable. The using of variables is unacceptable.

### **Without Path**

If you want to save the file name only without path, check this checkbox.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.3.14 File Attributes

Sometimes you need to change file attributes in file operations. As a rule, the ReadOnly attribute inconveniences most of all. This action serves for changing of file attributes.

File Attributes	? <b>×</b>
File or Folder Name :	
Attributes Archiv Hidden	Read Only
(v)	OK Cancel

## File or Folder name

Specify the name of a file or a folder. You can use buttons on the right of an edit field. A file mask is inadmissible; that is, the action can process only the specified file.

You can use variables.

### Attributes

Specify the attributes, which you want to set or to remove. This action can control 4 attributes:

- Archive
- Hidden
- Read Only
- System

Please, notice that Checkboxes have three positions:

- Switched on this means that you want to set an attribute
- Switched off this means that you want to remove an attribute
- Grayed, or intermediate state this means that you want to leave this attribute without changing.

By default, all the checkboxes are in Grayed state.

# 4.3.15 File Date and Time

This action is for changing date and time of files or folders. Date and time are specified as a line. The format has to correspond to the regional settings of your computer. To check the date format it is enough to find out what the form which the variable **{DateTime}** returns. If the date and time are specified incorrectly, you will get run-time error.

🚈 File Date and Time	-			$\times$
File or Folder Names (you can use masks):				
I			^	
<			>	
Set this date and time as the last writing time (use your syst {DateTime}	tem format):			
Set the file creation time:				
{DateTime}				
Process Files				
Process Folders				
With Subfolders				
{V}	🖌 ОК	×	Cance	el

## **File and Folder Names**

Enumerate file names, one name per line. The usage of a file mask is allowed (for example, c:  $\incoming$ .txt). It is also allowed to use variables when the file name is formed.

### Set This Date and Time

Specify the date and the time which are necessary to assign to the files. The date and the time are specified as string. The format has to correspond to the regional settings of your computer. The usage of variables is allowed.

## Set the file creation time

If you want to change the time of file creation, enable this checkbox and specify the desired date-time value.

## **Process Files**

Switch on this checkbox if you want to process the files corresponding to the list.

## **Process Folders**

Switch on this checkbox if you want to process the folders corresponding to the list.

At least one of two options "Process Files" or "Process Folders" has to be on. It is possible to switch on both options at the same time.

# 4.3.16 Empty Recycle Bin

This action empties a recycle bin of a user on all hard disks. The action does not required any additional settings.

# 4.3.17 Get File Metadata

This action is designed to extract the system properties of any file. In Windows Explorer, you can see these properties if you call the context menu of the file and select *Properties -> Details tab* 

**Note** that the composition of these properties (metadata) depends on the file type. And also the metadata names depend on the system language and the version of Windows<sup>TM</sup>. That is, in different systems, the same property can have different names

Get File Metadata	
Eile name: {file}	
Metadata <u>P</u> roperties	
Property Name	Variable name
Owner	own
Date modified	dt
Date created	a
Show All Data	d 🖉 Edit 🔀 Delete
(V)	OK Cancel

### **File Name**

Specify the file name. You can use variables. You can also select a file interactively

## **Metadata Properties**

The list of necessary properties. The value of each metadata property will be stored in a separate variable for the next processing.

### **Show All Metadata**

You can see all non-empty metadata properties if you specify file name explicitly.

# 4.3.18 Read Text file

This action is necessary to read a text file with plain text, but with a code page different from the system one. If the code page is different from the system page, then additional text conversion is required for correctness. In addition, the text can contain null-characters, which "breaks" the text.

Read Text File		x
Text file:		
Input file name		
Use <u>C</u> ode Page:		
1252; windows-1252; ANSI Latir	n 1; Western European (Wir	
📝 Replace #0-symbol with Spac	e	
Store Text to <u>V</u> ariable:		
Input variable name		
{V}		ancel

# Text file

Specify the name of text file to read.

## Use Code page

Choose the codepage of the text. By default this parameters equals to system code page.

# Replace #0-symbol with Space

Switch on this checkbox if you want to replace all #0 symbols in the text with spaces

# Store Text to Variable

Enter the name of the variable in which you want to save the text.

# 4.3.19 Get File Hash

A hash value is a unique value that corresponds to the content of a file. A hash can be considered as a file identifier regardless of its name. There are many algorithms for calculating the hash of a file. This action allows you to use the most popular algorithms for calculating the hash.

Get File Hash		×
<u>F</u> ile name:		
Enter or select file na	ne l	
Hash algorithm:	Save result to variable:	
MD5	Enter variable name	

### File name

Enter or select file name.

## Hash algorithm

Choose the algorithm. The are:

- CRC32
- MD5
- SHA1
- SHA256
- SHA512

### Save result to variable

Enter the name of the variable in which you want to store the value. Hash value is an alphanumeric string

For example: 892B0DF594808BF7F6B2C585F8C00775

# 4.3.20 Merge files

This action allows you to assemble a single file from several files. In fact, this action is the reverse of <u>Split File</u> action.

Merge Files			?	Х
Source files (order is important):				
C:\TEMP\full_file.part1.txt C:\TEMP\full_file.part2.txt C:\TEMP\full_file.part3.txt C:\TEMP\full_file.part4.txt C:\TEMP\full_file.part5.txt				•
<			3	>
		Selec	t files	
Merge mode				
As text	O As binar	у		
Destination file:				
C:\TEMP\full_file.txt				
{V}	✓ <u>O</u> K	×	<u>C</u> ance	1

## Source files

Specify a list of files to merge. One file name on each line. Note: the order of the files is important. The files will be merged exactly in the order you specify in the list. Variables are allowed.

File names can be written manually or selected using the file selection dialog.

### Merge mode

File Processing Mode. Two modes are available:

- As text
- As binary

## **Destination file**

Enter the name of the destination file.

# 4.3.21 Split file

The action allows you to slice the source file into several parts.

- In text mode, the action divides the file by lines.
- In binary mode, it divides by size in kilobytes.

The action creates files in the specified folder with the same name and extension and appends the suffix **partNN** to the name, where NN is simply a sequence number. For example, if the source file is named *IncomingData.CSV*, the action will create a group of files named

```
IncomingData.part1.CSV
IncomingData.part2.CSV
...
```

IncomingData.partN.CSV

This action is the reverse of the Merge files 164 action.

Split File			?	×
Source file:				
Split parameters				
• As text file				
Text kind:	d: Plain text (single-byte characters)			$\sim$
Part size (in lines):	:	1000		
O As binary file				
Part size (in Kbyte	s);	1024		
Destination folder:				
Save list of parts to v	ariable:			
NewFilesList				
{V}		✓ OK	× <u>C</u> and	el

## Source file

The source file to be split.

### As text file

The mode of processing a file as a text files line by line.

### Text kind

- *Plain text (single-byte character)* text in any encoding (including UTF-8) in which each character is represented by one byte. The UTF-8 format is designed to represent any characters (national and special) using single-byte characters. Thus, UTF-8 encoded text is also text with single-byte characters.
- Unicode text (multibyte characters) text in which each character is represented by two bytes. Such text allows you to store any characters without modification. On the other hand, such text requires a slightly different approach to processing.

# Part size (in lines)

Specify the number of lines for each part

# As binary file

Mode of processing a file as a binary file. In this case you need to specify the size of each part in kilobytes.

# **Destination folder**

Specify the folder where the files will be created.

# Save list of parts to variable

Enter the name of the variable where the list of parts obtained by dividing the file will be stored. The list is a multi-line text: one file name on each line.

# 4.4 Zip

Actions for working with ZIP files support modern ZIP file formats:

- ZIP64 format ZIP file size is more than 2 Gb and the number of packed files is more than 65535.
- Modern encryption algorithms for packed files.
- Multivolume archive popular archiver applications (e.g. 7Zip, WinRAR) also support multivolume archives.

# 4.4.1 Zip Pack Files

Creates and adds files to zip files. You can use this action to back up your files. For example, you can use this action to create a task that automatically zips weekly status reports files so that they can be copied to the central server for company summary reports every month.

Pack File	25			?	$\times$
General	Compress Options	Archive Comme	ent		
<u>F</u> iles to	Zip:				
*.PDF				•	
4					
Exclude	Masks (delimited wit	h commas) :			
<u>D</u> estina	tion File:				
{Temp	Dir}\test.zip				
<b>{v</b> }			<u> </u>	X Cano	el

### Files to Zip

Enter the files you want to add to a zip file. Wildcards are allowed. Use the Plus buttons to add files or folders to the list. To clear the list, click the X button.

Тір

You can also use wildcards in this option. Some examples of wildcards are the following:

- **C:\Text Files\\*.txt** all the files with the .txt extension in the C:\Text Files folder.
- **C:\Doc Files\mydoc?.doc** mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- **{bakext}** file mask(s) from the {bakext} variable.

## **Destination File**

Enter the filename for the resulting .zip archive.

Pack File	25				?	$\times$
General	Compress Options	Archive Comment				
Base f	older (may be empty)	):				_
c: \inc	oming\pdf					2
<u>A</u> ction	:					
Add (	and replace) files	~				
Compr	ess:					
Norma	al	$\sim$				
	lude System and Hide	den Files	🖂 Incluc	le Subfolders		
	lude Empty Folders		🗌 Junk I	Folder Names		
Passw	ord:					
				Show passv	vord	
🗌 Spi	it to volumes	Size:	100		Mb	$\sim$
{\}		C	✓ <u>о</u> к		<u>C</u> ance	el

## **Base folder**

Specify the base folder when packing files. The field can be empty. Very often it can be useful when forming a ZIP archive.

For example:

You need to pack PDF files from *c:\incoming\pdf* folder with subfolders

You can specify the mask c:\incoming\pdf\\*.PDF.

In this case, the ZIP file will contain the files:

```
incoming\pdf\file1.pdf
incoming\pdf\file2.pdf
incoming\pdf\orders\order1.pdf
incoming\pdf\orders\order2.pdf
and so on
```

If you specify the base folder as **c:\incoming\pdf** and specify just the **\*.PDF** mask when packing, the ZIP file directory will be like this:

```
file1.pdf
file2.pdf
orders\order1.pdf
orders\order2.pdf
and so on
```

## Action

Select one of the following actions for creating or adding to the zip file:

- Add and replace files add all files to the archive.
- Freshen existing files add only changed files to the archive.
- **Move files -** add files to the archive and remove them from the local folder.
- Update and add files add only changed or new files to the archive.

#### Compress

Select one of the items on the dropdown list to determine the level of compression, or size, of the archive file:

- **Maximum** creates the smallest zip file possible, while requiring the most time to create the archive.
- **Normal** creates a slightly compressed zip file taking the usual amount of time to create the zip file.
- Fast produces slightly less compression than Normal.
- Super Fast produces an archive with even less compression than Fast and Normal.
- **None** produces an archive file that is not compressed. This level of compression is the fastest.

#### Folders

## **Include Subfolders**

Click this check box to include the subfolders in the archive. Files are archived with the paths stored in the archive file.

#### **Junk Folder Names**

#### **Include System and Hidden Files**

Archives system and hidden files in the zip file.

#### Password

Enter a password that is required to unzip the archive, if you want to protect the file.

#### Split to volumes

To create a multi-volume archive just turn on this switch and enter the required volume size. In modern conditions it makes no sense to make the volume size smaller than 4 Mb.

Pack Files	?	×
General Compress Options Archive Comment		
{DateTime}, {DayOfWeek} This zip-archive created by RoboTask (C) 2003-2025 Neowise softwa	are	
	× Canc	el

## Comment

Enter a memo note for the zip file.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.4.2 Zip Extract Files

Extracts files from an existing ZIP file to the folder that you specify. For example, you can create a task that automatically unzips files when you download .zip files to your hard drive.

Extract Files	? ×	
Eile to Unzip:		
Destination Folder:		
Files to Extract (comma separated, wildo	ards are allowed):	
Overwrite Existing Files Skip Older Files Use Folder Names	Password: Show Password	
{V}	OK X Cancel	

#### File to Unzip

Enter the name of the zip file to extract files from.

#### Тір

You can also use wildcards in this option. Some examples of wildcards are the following:

- **\*.txt** all the files with the .txt extension.
- **mydoc?.doc** mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- \*.tmp, \*.\$\$\$, \*.bak all the files with the .tmp, .\$\$\$ and .bak extensions.
- **{bakext}** file mask(s) from the *{bakext}* variable.

#### **Destination Folder**

Enter the destination folder where you want to extract files.

#### **Files to Extract**

Enter the names of the files to unzip from the zip file, separated by commas. If left blank, all files are unzipped.

#### **Overwrite Existing Files**

Click to allow the extracted files to overwrite existing files with the same name.

#### **Skip Older Files**

Click to ensure the files in the zip archive are not extracted if they are older than the existing files on the local computer.

#### **Use Folder Names**

Click this check box to extract files and the directory paths that are archived in the zip file. For example, if a file is zipped with the path \temp\foo.txt, a \temp folder is created in the local directory and the foo.txt file is unzipped to that folder.

#### Password

Enter the password for the zip file, if the zip file is password-protected.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.5 Internet

## 4.5.1 Download Files

Downloads one or more files through the Internet from specific Web or FTP sites. For example, if you are participating in a beta test program for new software, you can automatically download updates to the beta software on a daily basis so that you stay up-to-date.

#### Important

• Wildcards are not supported.

Download Files	? ×
General Proxy settings Authorization	
File to down <u>l</u> oad: http://www.mysite.com/pub/file.ext	
Save in <u>F</u> older:	
{TEMPDIR}	
Save As Filename (wildcards allowed): *.*	
If File Exists	
Rename	○ Overwrite
{V}	OK X Cancel

#### Files to Download

Enter the http, https or ftp URLs that you want to download.

#### Save in Folder

Enter the path of the folder in which you want to save the files.

#### If File Exists

Click an option to determine whether to overwrite existing files with the downloaded file or rename the downloaded file.

- Rename
- Overwrite

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.5.2 Ping Host

Allows you to send a ping message to a host. This action sends Internet Control Message Protocol (ICMP) Echo Request messages to verify IP-level connectivity to another TCP/IP computer. The action receives a receipt of corresponding Echo Reply messages, along with the round-trip times. **Ping Host** is based on the Ping command, the primary TCP/IP command used to troubleshoot connectivity, reachability, and name resolution.

For example, in a backup task, you can use this action to check to see if a host is up before you start a process to copy files to that host.

Ping Host	?	×
Host Name (or IP Address):		
Timeout (msec): 5 000 ▼ Assign Reply Time to Variable (msec):		
Assign This Value if Host Does Not Respond: -1		
{V}	Cance	I

#### Host Name

Enter the name or IP address of the host.

#### Timeout (Msec)

Indicates the amount of time, in milliseconds, for the action to wait for the Echo Reply message that corresponds to a given Echo Request message to be received. If the Echo Reply message is not received within the time-out, the "Request timed out" error message is displayed.

#### Assign Reply Time to Variable (Msec)

Enter a variable name for the reply time that you want to assign to.

#### Assign This Value if Host Does Not Respond

Enter a value to assign if the host does not respond to the Ping message.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.5.3 Check HTTP address

This action is for checking the Web URL and receiving the captions of the response to analyze. The action works according to the **HTTP** and **HTTPS** protocols.

# **General tab**

Check H	ITTP Address			?	×
General	Request Headers	Response Headers			
URL:					_
Ha	ndle Redirections				
Referr	er:				
Sav	ve HTTP Result to Va	riable:			
Sav	e Raw Response He	eaders to Variable:			
{V}			✓ OK	× Cancel	

## URL

Specify the HTTP address of the checked click link. For example: http://www.robotask.com/

You can specify addresses with parameters: *http://www.robotask.com/forum/viewtopic.php? f=*4&*t*=1441

It is also allowed the usage of the Secure HTTP (HTTPS) addresses. For example: https://www.google.com/search?q=robotask

The address must begin from the **http://** or **https://** 

#### Handle redirections

Switch on this option if you want the action to process the redirection of the query automatically. But you should remember that you will get the response from the final URL.

#### Referrer

Specify a referrer for a query. Referrer is the URL from which this HTTP query was performed. Many sites use this parameter of query to form a response.

#### Save HTTP Result into Variable

If you need to save the HTTP result into a variable, switch on this checkbox and input the variable name. HTTP result is a number. For example:

- 200 OK
- 403 Forbidden
- 404 page not fond
- etc.

You can read more about HTTP results here:

http://www.w3.org/Protocols/rfc2616/rfc2616-sec10.html

#### Save Raw Response Headers into Variable

To save all captions of the response into a variable, switch on this checkbox and input the variable name.

## **Request headers**

Ch	eck H	ITTP Address		?	Х
Ger	neral	Request Headers	Response Headers		
	Requ	uest headers			
			🛨 Add 🖉 Edit	Delete	
	{V}		🖌 ОК	× Cancel	

You can define the user captions of the request on this tab. You can add captions on a list, edit or remove the selected caption.

# **Response headers**

Check	HTTP Address			?	×
General	Request Headers	Response Headers			
Res	ponse Header	Save to va	riable		
		+ Add	🖊 Edit	<ul> <li>Delete</li> </ul>	
{V]			✓ OK	× Cancel	

If you need to save values of certain captions into variables, you should use this tab.

To add a caption on a list, it is necessary to specify the caption of the response and the name of the variable into which you need to save the value of the caption. If the specified caption does not exist, the action saves empty value.

## 4.5.4 Wake On LAN

The action permits to "wake up" another computer by means of sending the special signal through a net. You can read about this technology here in detail: <u>https://en.wikipedia.org/wiki/Wake-on-LAN</u>. To have the computer awoken, this function should be permitted in the setting BIOS of the computer. As a rule, this function is permitted on default.

The function Wake-on-LAN works stably for stationary (desktop) computers with wire connection to network. The Wake-On-LAN permit to "wake up" a computer out of any status: sleep, hibernate and even switched off. The necessary condition is that the computer should be connected to a power supply (an outlet) and have physical connection to a network.

The possibility of awakening for laptop depends on the manufacturer and the model of computer and perhaps it depend on the observance certain condition. For example, in our tests it is necessary that the lid of the laptop was opened and the computer was connected to its power module.

Wake on LAN	? >	×
Host:		
Port :		
9		
MAC address :		
XX:XX:XX:XX:XX:XX		
{V}	× Cancel	

## Host

The name of the computer or an IP address. You can specify both an exact address (for example, 192.168.1.36) and a broadcast address (for example, 192.168.1.255).

In the mode of one segment of a local network it is permitted even not to specify any exact address of a sub-network and to do a broadcast request to all computers of the segment (for example, 255.255.255.255).

#### Port

The port of recipient. On default, it is 9. You can specify any port if you use the local network without firewall. If a target computer is in a segment of the network closed with firewall, you should tune a port forwarding to the signal can get the target.

#### MAC address

This is a hardware address of a network interface (a physical address). To retrieve it, it is necessary to specify the command in the command line:

ipconfig /all

You can see a MAC address through the control panel:

Control Panel -> Network and Sharing Center

Then, you should click the link *Local Area Connection* (or another connection) and open the window "Details".

MAC address is important parameter. The function Wake-On-LAN works only if the specified address coincides with a hardware one. Otherwise, the target computer just ignores the command. Therefore, in the local network it is possibly only to send a broadcast request, because the computer reacts only when MAC address coincides. The rest of computers of the segment just ignore the request.

## 4.5.5 REST Client/Invoke Web Service

This action makes HTTP requests and receives responses from the Web service.

# Request

Request parameters

🙋 REST	Client							$\times$
Request	Body	Advanced						
URL:								
Method	:			<u>A</u> ccept	:			
POST		~	*	applica	ation/jso	n		$\sim$
Custom	Header	s (Name: Valu	ie):					
User-A	gent: Ro	boTask REST	Clier	nt/{Robo	oTaskVe	rsion}		^
								$\sim$
<							3	>
Respo	onse							
۲	Save to v	/ariable			Os	ave to f	ile	
Res	stRespor	ise						
{V}	]			<b>~</b> (	<u>x</u>	3	Cance	el

## URL

WEB address of the service. The address must start with the protocol: HTTP:// or HTTPS://

## Method

Request method. Select the desired option from the list.

Available methods are:

- GET
- POST
- PUT
- DELETE
- PATCH
- HEAD
- CONNECT
- OPTIONS
- TRACE

## Accept

The value of the request header "accept". You can choose from the list or write your own.

## **Custom headers**

If you need to specify additional headers, you can specify them in this field

Header format:

<header\_name>: <header\_value>

#### Response

The response value can be written to a variable or to a file. Select the desired value and enter the variable name or file name respectively.

The value of a variable or file name, may be empty. In this case, the value will not be stored.

# Body

Filling in these parameters is possible if the request method is POST, PUT or PATCH.

The remaining methods do not require a request body.

🙋 REST	Client				_	_		×
Request	Body	Advanced						
Conter	nt Type:							
applica	ation/json	1						$\sim$
<u>R</u> eque	st Body:							
								$\sim$
								$\sim$
<							>	
			_	_				
{V}				✓ <u>O</u> K		×	Cance	I

#### **Content type**

Select a product from the list or enter your own option.

#### Body

There is no single format or rule for how to form a request body. This should be specified in the web service documentation.

# Advanced

🚈 REST Client		_		×			
Request Body Advance	d						
Response information Save <u>s</u> tatus code to variable: <u>StatusCode</u> Save <u>h</u> eaders to variable (in JSON format): ResponseHeaders HINT. You can access desired header value using the following forr {json:ResponseHeaders.Content-Type}							
HTTP authenticat	Password:						
<u>T</u> imeout (sec): 180							
{V}	<b>✓</b> <u>O</u> K		× <u>C</u> ance	ł			

#### Save status code to variable

Enter a variable name. This field can be empty.

#### Save headers to variable

Enter a variable name. This field can be empty.

#### **HTTP** authentication

If the web service requires authorization, then enable this checkbox and enter a username and password.

## Timeout

Enter the response timeout. The default value is 180 seconds.

# 4.6 FTP

# 4.6.1 FTP Log On

Allows you to log on to an Ftp site, or remote server. For example, you can create a task to automatically Ftp updated daily reports from a co-worker's computer every day.

FTP Log On			? ×
General Proxy s	settings		
Host:		Port:	
ftp.company.c	ftp.company.com		
Authenticatio	n		
Connect	t as anonymous		
<u>U</u> sername:	anonymous		
Pass <u>w</u> ord:	user@mail.net		
Passive <u>M</u> ode			
{V}		ОК [	Cancel

#### Host

Enter the name of the remote host that you want to log into.

#### Port

Enter the number of the port that you want to use. The default port is 21.

## Authentication

#### **Connect as Anonymous**

Click this check box if the remote server allows anonymous logins.

#### Username

Enter the name of the log in account.

#### Password

Enter the password of the log in account.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.6.2 FTP Log Off

Allows you to log off an Ftp site, or remote server. No specific settings are associated with this action. For example, when you work from home, you can create a task that Ftps daily files that you have worked on to a remote server in your company's network to protect your data.

## 4.6.3 FTP Download

Copies remote files to the local computer using the current file transfer type. For example, if you are participating in a software beta program, you can download daily updates automatically to stay up-to-date.

FTP Download	? ×
Remote File:	
Local Folder: {TEMPDIR}	
If Destination File Exists Rename	Overwrite
(v)	OK Cancel

#### Tip

• Click the **{V}** button to insert a variable that holds the name of the local file or the remote folder.

#### **Remote File**

Enter the name of the remote file that you want to copy to the local computer.

#### Local Folder

Enter the path and name of the local directory to which you want to copy the remote file.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.6.4 FTP Upload

Allows you to place files on an Ftp site. For example, if you must post daily updated financial reports to a web site, you can create a task to automatically upload the updated reports to the company web site at the end of each day.

FTP Upload	? <mark>×</mark>
Local File:	
Remote Folder:	
{\}	OK      Cancel

#### Тір

• Click the **{V}** button to insert a variable that holds the name of the local file or the remote folder.

#### Local File

Enter the name of the local file that you want to copy to the remote server.

#### **Remote Folder**

Enter the path and name of the directory on the remote server.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.6.5 FTP Rename File

Allows you to change the name of files on a remote server. For example, in an FTP session, you can use this action to rename files that you might accidentally overwrite on the remote server with updated files.

FTP Rename File	? <mark>×</mark>
Old File Name:	
1	
New File Name:	
(V)	OK Cancel

#### Tip

• Click the **{V}** button to insert a variable that holds the new file name or the old file name.

#### **Old File Name**

Enter the name of the file that you want to rename.

#### New File Name

Enter the name that you want to give the file.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.6.6 FTP Delete File

Allows you to remove files from a remote server. For example, you can use this action to remove old backup files on the remote server that are no longer needed.

FTP Delete File	? <b>**</b>
Remote File (you may us	e wildcards):
{\}	OK Cancel

#### **Remote File**

Enter the path and file name that you want to delete on the remote server. Click the  $\{V\}$  button to insert a variable that holds the path and name of the file.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.6.7 FTP Change Folder

Allows you to switch the current folder on a remote server. For example, during an FTP task that backs up your files, you can use this action to copy files to different directories on the remote server.

FTP Change Folder	? <b>**</b>
Remote Folder:	
{\}	OK Cancel

#### **Remote Folder**

Enter the path or folder name on the remote server that you want to switch to. Click the **{V}** button to insert a variable that holds the name of the folder.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.6.8 FTP Create Folder

Allows you to create a new folder on a remote server. For example, during an FTP task, you can use this action to create a new folder based on the current date for each set of daily backup files.

FTP Create Folder	? <mark>- × -</mark>
Remote Folder:	
(V)	OK Cancel

#### **Remote Folder**

Enter the path or folder name on the remote server that you want to create. Click the **{V}** button to insert a variable that holds the name of the folder.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.6.9 FTP Remove Folder

Allows you to delete a folder on a remote server. For example, you can create a task to remove company reports that are more than six months old from the remote server.

FTP Remove Folder	? ×
Remote Folder:	
(V)	OK Cancel

#### **Remote Folder**

Enter the path or folder name on the remote server that you want to remove. Click the **{V}** button to insert a variable that holds the name of the folder.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.6.10 FTP PWD

Allows you to print the current directory on the remote computer.

This action saves the task log to the current directory on the FTP server. Also, you can assign the current directory to a custom variable for future use.

FTP PWD	?
Assign Remote Folder to Variable	
	OK X Cancel

#### Assign Remote Folder to Variable

If you want to assign the name of the current FTP directory to a custom variable, select this checkbox and type the name of the variable in the field below.

## 4.6.11 FTP Transfer Type

Sets or displays the type of file you are transferring. For example, if you are transferring Microsoft Word reports to the company server every day, you must set the transfer type to binary. The default transfer type is **binary**.

FTP Transfer Type	? <mark>×</mark>
Transfer Type	Binary
	OK Cancel

#### **Transfer Type**

Select whether you want to transfer the files as ASCII or binary during an FTP session. You should select **ASCII** when you want to transfer files that contain text strings, such as .html, .txt, or .xml. You should use **Binary** when transferring executable files, such as Office documents, .Exe files, and so forth. In binary mode, files are transferred in one-byte units.

## 4.6.12 FTP Command

Allows you to execute custom FTP commands.

FTP Command	? <mark>- x -</mark>
Command:	
{\}	Cancel

## Command

Enter the name of the command that you want to execute.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.6.13 FTP File Loop

Executes a series of commands on files or folders on a remote server during an FTP session.

# **General tab**

#### 190 RoboTask User's Guide

🙋 FTP F	ile Loop			?	×
General	Date Filter	Parameters of Sorting	3		
-Loop k	(ind				
<b>•</b> Ву	Files Only		O By Folders Only		
<u>R</u> emote	Folder and	File Mask on each line	(e.g. download/*.zip):		
<					~
	ide Subfolde	are .		3	P
Exclude	Mask (Com	na separated):			
Save	Results				
		to Variable:			
Assig	ITT IIC Maine	to variable.			7
□ w	ithout Full P	ath			
As	ssign File Siz	e to Variable	Assign Update Time to	Variable	
{V}			OK	× Cance	el

#### Loop Kind

Select the items you want to perform actions on: folders only, or files only.

#### **Remote Folder**

Enter the path or folder name on the remote server.

#### Save Results

Enter information about how you want to save the result of the file loop.

#### Assign File Name to Variable

Enter the name of the variable into which it is necessary to save the file name

#### Assign File Size to Variable

Switch on this checkbox and enter the name of the variable into which it is necessary to save the size of the file. This allows to use the file size data in other actions or tasks.

## Assign Last Update Time to Variable

Switch on this checkbox and enter the name of the variable into which it is necessary to save the date and the time of the file. This allows to use the last update time information in other tasks or actions.

# **Date Filter tab**

🙋 FTP File Loop					?	×
General Date Filter	Para	ameters of S	orting			
All Files						
) Find Files Cre	ated or	Modified:				
() between	26.09	.2022				
and	26.09	.2022				
O newer than	۱	1	month(s)			
O newer than	n	1	day(s)			
O newer than	n	1	hour(s)			
O newer than	n	1 *	minute(s)			
O older than		1	month(s)			
$\bigcirc$ older than		1	day(s)			
🔾 older than		1	hour(s)			
🔵 older than		1	minute(s)			
{V}				V OK	× Canc	el

#### All Files

Click this option to include all files in the file loop.

## **Find Files Created or Modified**

Enter dates and times to include files for certain time periods in the loop.

- **Between** You can specify two dates explicitly selecting them from a calendar. Or you can specify the expression using variables. This expression should contain the date in the format set on your computer.
- Newer Than \_\_\_\_ Months
- Newer Than \_\_\_\_ Days
- Newer Than \_\_\_\_ Minutes
- Older Than \_\_\_\_ Months
- Older Than \_\_\_\_ Days
- Older Than \_\_\_\_ Minutes

# Sorting parameters

Parameters of internal sorting of the file list

🍖 FTP	File Loop			?	×
General	Date Filter	Parameters of Sorting			
	an sort the list rt the list of fi	t before the loop begins lenames.	to work.		
<u>S</u> o	rt by:				
Fi	le Name			$\sim$	
So	rt <u>o</u> rder:				
As	scending Orde	er		$\sim$	
{V}			✓ OK	× Cancel	

## Sort the list of filenames

Turn on the checkbox if you want to sort the list

## How to sort

There are four sorting modes:

- By file name
- By file time
- By file size
- By depth of nested folders

## Sort order

There are two modes: ascending or descending ordering

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.6.14 FTP Synchronization

Synchronizes files between a local folder and a remote folder on the FTP server. This high-level operation is very similar to "Synchronize folders", but there are several important differences:

- The time when a file is created on the FTP server is determined with the accuracy of one minute. So, if the difference in the versions of a file is several seconds, no file exchange will take place.
- Some FTP servers do not support time zones. In this case, the time when a file was created (last modified) corresponds to the local server time. Here is an example: You upload a file to the FTP server. Suppose your time zone is GMT+5 and the server is located in the GMT+8 time zone. After you upload the file, it will become 3 hours «younger». If your server supports time zones, it does not happen. The server makes all necessary corrections automatically.
- When you upload a file to the FTP server, the time when the file was last modified is not saved. The time when the file was created will correspond to the time when you finished uploading it to the server. So, the file you have just uploaded to the server becomes a bit «younger» than the initial file.

These differences present certain inconveniences while synchronizing folders with an FTP server, but still this operation will free you from creating a rather complicated synchronization task.

FTP Synchronization		? ×
Local folder:		
<u>R</u> emote folder:		
Include mask (comma separated): *.*	:	
Exclude mask (comma separated)	:	
Synchronization Mode ○ Local => Remote ④ Local <= Remote	○ Local <=> Remot	e
<ul> <li>Include subfolders</li> <li>Exact copy</li> <li>{V}</li> </ul>	ОК [	X Cancel
Exact copy	С ок	X Cancel

#### Local Folder.

The local folder for synchronization. You can specify the path to the folder manually or you can use the folder selection button to the right from the input field. Also, you can use variables in the path to the folder.

#### **Remote Folder.**

The folder on the FTP server for synchronization. You can use variables in the path to the folder.

#### Include Mask.

The list of file masks that you need to synchronize. You should separate file masks with a comma. All files are specified by default ("\*.\*").

#### **Exclude Mask**

The list of comma-separated file masks that should be excluded from synchronization. For example, you can specify \*.\* in the Include mask option and \*.txt in the Exclude mask option. It will mean that all files except \*.txt should be synchronized.

#### Synchronization mode.

There are 3 options to choose from:

**Local => Remote** – newer files from the local folder will be copied to the FTP server **Local <= Remote** – the reverse operation, i.e. copying new files from the server to the local folder. **Local** <=> **Remote** – bidirectional synchronization. Downloading newer files from the FTP server and uploading new files to the server.

#### Include Subfolders.

Select this checkbox if you want to include all subfolders in the specified folders to be included in the synchronization process.

#### Exact copy.

This option works only when the synchronization is one-directional. It does not make sense in case of bidirectional synchronization and so it is unavailable. If you want to get the exact copy of the initial folder, select this checkbox.

Note that the "Exact Copy" mode first copies newer files from the source folder to the target folder and then **removes all files from the target folder that are absent in the source folder**.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.7 SSL FTP

Encryption of traffic lets using of the FTP server in a public network safely (SSL - Secure Sockets Layer). At present most types of servers support the SSL FTP. Also there are freeware servers supporting SSL FTP (for example, FileZilla Server). Plugin SSL FTP allows using an ordinary FTP protocol with encryption. Functions of the plugin can be applied for the standard FTP protocol without encryption.

Thus the plugin SSL FTP can replace actions of FTP plugin.

# 4.7.1 SSL FTP Log On

Performs a connection to the FTP server and authentication of a user.

## General

SSL FTP Log On	-	-	_		9	X
General SSL/TL	S settings	Proxy s	settings			
Host:				Port:		
ftp.company.	com			21		
Authenticatio		mous				
Username:	Username: anonymous					
Password: user@mail.net						
Passive <u>M</u> ode						
{V}				ок 🛛	× Ca	ncel

## Host

Enter the name of the remote host that you want to log into.

# Port

Enter the number of the port that you want to use. The default port is 21.

## Authentication:

## **Connect as Anonymous**

Click this check box if the remote server allows anonymous logins.

## Username

Enter the name of the log in account.

## Password

Enter the password of the log in account.

## SSL/TLS Settings

TLS – Transport Layer Security.

SSL FTP Log On	? ×
General SSL/TLS settings Proxy settings	
TLS mode:	
None	<b>•</b>
TLS flags	
use SSL2	
use SSL3	
√ use TLS 1.0	
√ use TLS 1.1	
✓ use TLS 1.2	
{V}	× Cancel

## TLS mode

Two separate methods were developed to invoke client security for use with FTP clients: Explicit or Implicit. The explicit method is a legacy compatible implementation where FTPS aware clients can invoke security with an FTPS aware server without breaking overall FTP functionality with non-FTPS aware clients. The implicit method requires that all clients of the FTPS server be aware that SSL is to be used on the session, and thus is incompatible with non-FTPS aware clients.

- **None** plain FTP without encryption. SSL mode is OFF.
- **Implicit** Negotiation is not allowed with implicit FTPS configurations. A client is immediately expected to challenge the FTPS server with a TLS/SSL ClientHello message. If such a message is not received by the FTPS server, the server should drop the connection.
- **Explicit** In explicit mode (also known as FTPES), an FTPS client must "explicitly request" security from an FTPS server and then step-up to a mutually agreed encryption method. If a client does not request security, the FTPS server can either allow the client to continue insecure or refuse/limit the connection.
- Auto it is auto-detection of a mode. Please note, that not all types of servers allow auto-detection of a mode.

## TLS Flags

Specifies modes of using SSL versions. It is usually enough only to turn on the flag Use TLS.

- Use SSL2
- Use SSL3
- Use TLS 1.0
- Use TLS 1.1

• Use TLS 1.2

#### **Proxy Settings**

SSL FTP Log	g On		-	? ×
General	SSL/TLS settings	Proxy settings		
Use	proxy			
Proxy T	ype:			
USER u	user@FWuser@ho	stname / PASS pa	ass@FWpass	· · ·
Proxy H	lost:			
Proxy P	ort:			
Proxy U	iser:			
Proxy P	a <u>s</u> sword:			
{V}			ОК	< Cancel

#### Use proxy

If it is necessary to use PROXY, turn on this flag and full in the parameters below. The parameters PROXY can be learned from the documentation for your PROXY or from your network administrator.

#### Proxy Type

It is necessary to choose the type of PROXY.

- Send command USER user@hostname Sends the command USER user@hostname to the firewall/proxy. This method is used by many programs like Wingate. The fields 'user name' and 'password' must be left empty.
- Send command SITE (with logon) First send the user name and password to the proxy (if given), then the command 'SITE machine name'. The fields 'user name' and 'password' are usually needed for this type of proxy.
- Send command OPEN First send the user name and password to the proxy (if given), then the command 'OPEN machine name'. The fields 'user name' and 'password' are sometimes not needed for this type of proxy.
- USER user@firewalluser@hostname / PASS pass@firewallpass Use these two commands to logon.
- Transparent First use the USER and PASS command with the firewall username and password, and then with the target host username and password.
- USER user@hostname firewalluser PASS pass ACCT firewallpass Use these three commands to logon.

## **Proxy Host**

An IP address or a computer name in the network.

#### **Proxy Port**

The number of a port.

## **Proxy User**

A username for the authorization in PROXY.

## ProxyPassword

The password for the authorization in PROXY.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.7.2 SSL FTP Log Off

Allows you to log off an Ftp site, or remote server. No specific settings are associated with this action. For example, when you work from home, you can create a task that Ftps daily files that you have worked on to a remote server in your company's network to protect your data.

## 4.7.3 SSL FTP Download

Copies remote files to the local computer using the current file transfer type. For example, if you are participating in a software beta program, you can download daily updates automatically to stay up-to-date.

SSL FTP Download	? ×
Remote File:	
Local Folder: {TEMPDIR}	
If Destination File Exists	© Overwrite
{V}	OK Cancel

#### Tip

• Click the **{V}** button to insert a variable that holds the name of the local file or the remote folder.

#### **Remote File**

Enter the name of the remote file that you want to copy to the local computer.

#### Local Folder

Enter the path and name of the local directory to which you want to copy the remote file.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.7.4 SSL FTP Upload

Allows you to place files on an Ftp site. For example, if you must post daily updated financial reports to a web site, you can create a task to automatically upload the updated reports to the company web site at the end of each day.

SSL FTP Upload		?	$\times$
Local File:			
Remote Folder:			
If destination file exi	sts		
<ul> <li>Overwrite</li> </ul>	○ Rename	Append	
{V}		ж 🛛 🗙 Са	ncel

#### Тір

• Click the  $\{V\}$  button to insert a variable that holds the name of the local file or the remote folder.

## Local File

Enter the name of the local file that you want to copy to the remote server.

#### Remote Folder

Enter the path and name of the directory on the remote server.

## If destination file exists

- Overwrite the action will overwrite the file completely
- *Rename* the action adds a sequence number to the file name and creates a file with a new name.
- Append the action appends the contents of the source file to the end of the destination file

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.7.5 SSL FTP Rename File

Allows you to change the name of files on a remote server. For example, in an FTP session, you can use this action to rename files that you might accidentally overwrite on the remote server with updated files.

SSL FTP Rename File	8 ×
Old File Name:	
New File Name:	
{v}	OK Cancel

#### Tip

• Click the **{V}** button to insert a variable that holds the new file name or the old file name.

#### **Old File Name**

Enter the name of the file that you want to rename.

#### New File Name

Enter the name that you want to give the file.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.7.6 SSL FTP Delete File

Allows you to remove files from a remote server. For example, you can use this action to remove old backup files on the remote server that are no longer needed.

SSL FTP Delete File	२ <mark>×</mark>
Remote File (you may us	e wildcards):
{\}	OK Cancel

#### **Remote File**

Enter the path and file name that you want to delete on the remote server. Click the  $\{V\}$  button to insert a variable that holds the path and name of the file.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.7.7 SSL FTP Change folder

Allows you to switch the current folder on a remote server. For example, during an FTP task that backs up your files, you can use this action to copy files to different directories on the remote server.

2 ×
OK Cancel

#### **Remote Folder**

Enter the path or folder name on the remote server that you want to switch to. Click the **{V}** button to insert a variable that holds the name of the folder.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.7.8 SSL FTP Create Folder

Allows you to create a new folder on a remote server. For example, during an FTP task, you can use this action to create a new folder based on the current date for each set of daily backup files.

SSL FTP Create Folder	8 ×
Remote Folder:	
(V)	OK Cancel

#### **Remote Folder**

Enter the path or folder name on the remote server that you want to create. Click the  $\{V\}$  button to insert a variable that holds the name of the folder.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.7.9 SSL FTP Remove Folder

Allows you to delete a folder on a remote server. For example, you can create a task to remove company reports that are more than six months old from the remote server.

SSL FTP Remove Folder	? ×
Remote Folder:	
{V}	OK Cancel

#### **Remote Folder**

Enter the path or folder name on the remote server that you want to remove. Click the **{V}** button to insert a variable that holds the name of the folder.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.7.10 SSL FTP PWD

Allows you to print the current directory on the remote computer. This action saves the task log to the current directory on the FTP server. Also, you can assign the current directory to a custom variable for future use.

SSL FTP PWD	? <mark>×</mark>
Assign Remote Folder to Variable	
	OK X Cancel

#### Assign Remote Folder to Variable

If you want to assign the name of the current FTP directory to a custom variable, select this checkbox and type the name of the variable in the field below.

# 4.7.11 SSL FTP Transfer Type

Sets or displays the type of file you are transferring. For example, if you are transferring Microsoft Word reports to the company server every day, you must set the transfer type to binary. The default transfer type is **binary**.

SSL FTP Transfer Type	8 ×
Transfer Type	e Binary
	OK Cancel

#### **Transfer Type**

Select whether you want to transfer the files as ASCII or binary during an FTP session. You should select **ASCII** when you want to transfer files that contain text strings, such as .html, .txt, or .xml. You should use **Binary** when transferring executable files, such as Office documents, .Exe files, and so forth. In binary mode, files are transferred in one-byte units.

# 4.7.12 SSL FTP File Loop

Executes a series of commands on files or folders on a remote server during an FTP session.

# **General tab**

🙆 SSL	FTP File Loo	p		—		×
General	Date Filter	Parameters of Sorting	1			
Loop	Kind					
	y Files Only		O By Folders Only			
<u>R</u> emot	te Folder and	File Mask on each folde	er (e.g. download/*.z	zip):		
						0
<					>	
	lude Subfolde le <u>M</u> ask (comr	ers na separated):				
	e Results ign File Name	to Variable:				
	Without Full P	ath				I
	Assign File Siz	e to Variable	Assign Update Ti	me to Va	ariable	
{V}	]		🗸 ОК	×	Cancel	

# Loop Kind

Select the items you want to perform actions on: folders only, or files only.

## **Remote Folder**

Enter the path or folder name on the remote server.

### Save Results

Enter information about how you want to save the result of the file loop.

# Assign File Name to Variable

Enter the name of the variable into which it is necessary to save the file name.

# Assign File Size to Variable

Switch on this checkbox and enter the name of the variable into which it is necessary to save the size of the file. This allows to use the file size data in other actions or tasks.

# Assign Last Update Time to Variable

Switch on this checkbox and enter the name of the variable into which it is necessary to save the date and the time of the file. This allows to use the last update time information in other tasks or actions.

# Date Filter tab

🚳 SSL FTP File l	SSL FTP File Loop – 🗆 🗙						
General Date Filt	er	Parameters of S	orting				
All Files							
) Find Files Cr	◯ Find Files Created or Modified:						
Detween	0	30.12.1899					
and	2	30.12.1899					
O newer the	an	1	month(s)				
) newer that	an	1	day(s)				
) newer that	an	1	hour(s)				
) newer the	an	1	minute(s)				
🔾 older that	n	1	month(s)				
🔾 older that	n	1	day(s)				
🔾 older that	n	1	hour(s)				
🔾 older that	n	1	minute(s)				
0.0			_			<b>X</b>	
{V}				<ul> <li>OK</li> </ul>		× Ca	ncel

# All Files

Click this option to include all files in the file loop.

# **Find Files Created or Modified**

Enter dates and times to include files for certain time periods in the loop.

- Between You can specify two dates explicitly selecting them from a calendar. Or you can specify the expression using variables. This expression should contain the date in the format set on your computer.
- Newer Than \_\_\_\_ Months
- Newer Than \_\_\_\_ Days
  Newer Than \_\_\_\_ Minutes
  Older Than \_\_\_\_ Months
- Older Than \_\_\_\_ Days
- Older Than Minutes

# Sorting parameters

Parameters of internal sorting of the file list

# 208 RoboTask User's Guide

🙋 SSL FTP File Loo	🚈 SSL FTP File Loop — 🗆				×
General Date Filter	Parameters of Sorting				
You can sort the lis	t before the loop begins	to work.			
Sort the list of f					
	licitanies.				
Sort by:					
File Name				$\sim$	
Sort <u>o</u> rder:					
Ascending				$\sim$	
{\}	I	V OK	×	Cancel	

# Sort the list of filenames

Turn on the checkbox if you want to sort the list

## How to sort

There are four sorting modes:

- By file name
- By file time
- By file size
- By depth of nested folders

# Sort order

There are two modes: ascending or descending ordering

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.7.13 SSL FTP Synchronization

Synchronizes files between a local folder and a remote folder on the FTP server. This high-level operation is very similar to "Synchronize folders", but there are several important differences:

- The time when a file is created on the FTP server is determined with the accuracy of one minute. So, if the difference in the versions of a file is several seconds, no file exchange will take place.
- Some FTP servers do not support time zones. In this case, the time when a file was created (last modified) corresponds to the local server time. Here is an example: You upload a file to the FTP server. Suppose your time zone is GMT+5 and the server is located in the GMT+8 time zone. After you upload the file, it will become 3 hours «younger». If your server supports time zones, it does not happen. The server makes all necessary corrections automatically.
- When you upload a file to the FTP server, the time when the file was last modified is not saved. The time when the file was created will correspond to the time when you finished uploading it to the server. So, the file you have just uploaded to the server becomes a bit «younger» than the initial file.

These differences present certain inconveniences while synchronizing folders with an FTP server, but still this operation will free you from creating a rather complicated synchronization task.

SSL FTP Synchronization	? ×
Local folder:	
<u>R</u> emote folder:	
Include mask (comma separated):	
*,*	
Exclude mask (comma separated)	:
Synchronization Mode	
Cocal => Remote	Cocal <=> Remote
Ocal <= Remote	
Include subfolders	Output Activity to Log
Exact copy	Output Activity to Variable
{V}	OK Cancel

### Local Folder.

The local folder for synchronization. You can specify the path to the folder manually or you can use the folder selection button to the right from the input field. Also, you can use variables in the path to the folder.

#### **Remote Folder.**

The folder on the FTP server for synchronization. You can use variables in the path to the folder.

# Include Mask.

The list of file masks that you need to synchronize. You should separate file masks with a comma. All files are specified by default ("\*.\*").

# Exclude Mask

The list of comma-separated file masks that should be excluded from synchronization. For example, you can specify \*.\* in the Include mask option and \*.txt in the Exclude mask option. It will mean that all files except \*.txt should be synchronized.

### Synchronization mode.

There are 3 options to choose from:

**Local => Remote** – newer files from the local folder will be copied to the FTP server **Local <= Remote** – the reverse operation, i.e. copying new files from the server to the local folder. **Local** <=> **Remote** – bidirectional synchronization. Downloading newer files from the FTP server and uploading new files to the server.

### Include Subfolders.

Select this checkbox if you want to include all subfolders in the specified folders to be included in the synchronization process.

#### Exact copy.

This option works only when the synchronization is one-directional. It does not make sense in case of bidirectional synchronization and so it is unavailable. If you want to get the exact copy of the initial folder, select this checkbox.

Note that the "Exact Copy" mode first copies newer files from the source folder to the target folder and then **removes all files from the target folder that are absent in the source folder**.

#### **Output Activity to Log**

If you want to write the log of synchronization into the task log, switch on this checkbox. The action will put the information about downloaded, uploaded and removed files into the task log.

#### **Output Activity to variable**

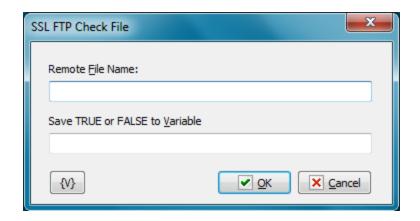
If you want to write the log of synchronization into a variable, switch on this checkbox and put the variable name in the field. The action will put the information about downloaded, uploaded and removed files into the variable as text.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.7.14 SSL FTP Check File

The action checks the existence of remote file and save boolean value TRUE or FALSE to specified variable.



### **Remote File Name**

Specify remote file name to check. You can specify file path from root folder or from current folder.

# Save TRUE or FALSE to Variable

Specify variable name where you want to save the result. TRUE - if file exists, FALSE - if not.

# 4.8 SFTP (SSH FTP)

Plugin unites functions SFTP (according to the protocol SSH). SSH is a very popular protocol on Linux servers. In spite of similarity with FTP protocol, SFTP is an absolutely different protocol of file exchange and has only similarity in appearance with FTP.

The work of the plugin is supported by the console utility PSFTP.EXE from the PUTTY package (free open source software).

# 4.8.1 SFTP Log On

Connecting to the SFTP server. This action have to be done to provide normal work of the rest of SFTP actions.

SFTP Open					
General Profile	settings				
Host:	Host: Port:				
ftp.company.	com	22			
Authenticatio	on		-		
<u>U</u> sername:					
Pass <u>w</u> ord:	Explicit password	•			
🔲 Use Priv	ate Certificate				
Certificate	File <u>N</u> ame:				
Passphrase For <u>C</u> ertificate					
{V}		OK X Canc	el		

### Host

The name or IP-address of the SFTP server. The usage of variables is allowed.

# Port

The number of a server port. It is 22 by default. The usage of variables is allowed.

# User Name

The name of a user. The usage of variables is allowed.

# Password

The password of a user. The usage of variables is allowed.

### Use private certificate

If you want to use the certificate for the authorization on the sFPT server, turn on this checkbox.

## Certificate private key

Specify the file of the certificate. The certificate should be in the format which is used in the PUTTY. Default extension is PPK.

### **Passphrase for certificate**

If the certificate is encoded, specify a password to unpack it. In other case leave this field empty.

SFTP Open	×
General Profile settings	
Choose connection profile:	
Default	
L	
(V)	OK Cancel

### **Choose connection profile**

Additional settings of a connection (for example, the usage of a proxy) can be done in a connection profile PUTTY. It is necessary to install PUTTY packet, to do necessary settings and then to save them into the separate profile. This profile can be used when connecting to the server.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.2 SFTP Log Off

This action completes an SFTP session and closes the connection with a server. The action does not required any additional settings.

# 4.8.3 SFTP Download

This action allows to download a file from a server to a local disc.

SFTP Download	×
Remote File or Folder:	
Local Folder:	
{TEMPDIR}	
Recursively fetch a d If Destination File Exist	irectory (if source is a directory) ts (if source is a file)
Rename	Overwrite
(V)	OK Cancel

### **Remote File or Folder**

Specify the name of the file or the folder which is necessary to download to a local disc. If the folder is specified, the action downloads all files of the remote folder.

### Local folder

Specify the folder on a local disc or in a local network where is necessary to download a file or a folder from a server.

# Recursively fetch a directory (if a source is a directory)

Switch on this parameter if you want to download the whole folder with all subdirectories. This parameter makes sense only if a folder is specified as a source. If a source is a file, the parameter is ignored.

This mode is similar to <u>SFTP Synchronization</u> 224 action.

# If a destination file exists (if a source is a file)

This parameter makes sense only if a file is specified as a source. There are 2 alternatives:

- **Rename** if such file exists, it will be renamed when downloading. In this case, the existent file will be saved.
- **Overwrite** a file will be downloaded with an original name. If such file exists, it will be overwritten.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.4 SFTP Upload

The action allows to upload files and folders from a local disc to the SFTP server.

SFTP Upload	×
Local File or Folder:	] 📄
Remote Folder:	
<ul> <li>Recursively fetch a director</li> <li>If destination file exists (if so</li> <li>Overwrite</li> </ul>	
(M)	ncel

## **Local File or Folder**

Specify the name of a file or folder which is necessary to upload from a local disc to a server. If a folder is specified, the action uploads all files from the local folder.

### **Remote Folder**

Specify a folder on SFTP server where it is necessary to upload the file or the folder from a local disc.

# Recursively fetch a directory (if a source is a directory)

Switch on this parameter if you want to upload the whole folder with all subdirectories. This parameter makes sense only if a folder is specified as a source. If a source is a file, the parameter is ignored.

This mode is similar to <u>SFTP Synchronization</u> 224 action.

### If a destination file exists (if a source is a file)

This parameter makes sense only if a file is specified as a source. There are 2 alternatives:

- **Rename** if such file exists, it will be renamed when downloading. In this case, the existent file will be saved.
- **Overwrite** a file will be downloaded with an original name. If such file exists, it will be overwritten.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.5 SFTP Rename File of Folder

The action allows to rename a file or a folder on the SFTP server.

SFTP Rename	x
Old File Name (or Directory Name)	):
New File Name (or Directory Name	e):
(v)	Cancel

#### Old File Name (or Directory Name)

Specify the name of the file or the folder which are necessary to rename.

#### New File Name (or Directory Name)

Specify a new name of the file or the folder.

#### Usage:

It is possible to rename separate files/folders:

```
OldFile.txt -> NewFile.txt
OldFile.txt -> SubFolder/NewFile.txt
```

It is possible to move one or several files to another folder. For this it is necessary to specify the file names separated by a space and, in the capacity of a new file name, the name of the folder which the files have to be moved into.

File1.txt File2.txt -> /home/user/newfolder

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.6 SFTP Delete File

The action deletes specified files from the SFTP server.

SFTP Delete	x
Remote File (you may u	se wildcards):
(V)	OK Cancel

# Remote file

Specify the name of the file that has to be deleted. The usage of a mask is allowed. It is also possible to specify several files separated by a space.

For example:

file.dat file1.txt file2.txt \*.txt

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.7 SFTP Change Folder

The action changes the current work folder on the server.

SFTP Change Folder	X
Remote Folder:	
{\}	OK Cancel

#### **Remote folder**

Specify a new work folder. It is possible to specify the folder from the root or current folder. For example:

/home/user/test test/subfolder

It is possible to get the current folder during (as a result of) the action SFTP PWD 219.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.8 SFTP Create Folder

The action creates a new folder.

SFTP Create Folder	X
Remote Folder:	
{V}	OK Cancel

# **Remote Folder**

Specify new folder name.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.9 SFTP Remove Folder

Allows you to delete a folder on a remote server.

SFTP Remove Folder	x
Remote Folder:	
{V}	OK Cancel

## **Remote Folder**

Enter the path or folder name on the remote server that you want to remove.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.10 SFTP PWD (print working directory)

Allows you to print the current directory on the remote computer.

This action saves the task log to the current directory on the SFTP server. Also, you can assign the current directory to a custom variable for future use.

SFTP PWD	X
Assign Remote Folder t	o Variable
(v)	OK Cancel

### Assign Remote Folder to Variable

If you want to assign the name of the current FTP directory to a custom variable, select this checkbox and type the name of the variable in the field below.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then

click the {V} button.

# 4.8.11 SFTP File Loop

Allows a task to iterate through the list of files or folders on SFTP server.

Genei	ral tab					
🙆 SFT	P File Loop			_		×
General	Date Filter	Parameters of Sort	ing			
Loop	Kind					
• B	y Files Only		O By Folders Only	,		
<u>R</u> emot	e Folder and	File Mask (e.g. down	load/*.zip):			
<					>	~
	lude Subfolde	ers				
Exclud	le <u>M</u> ask (comr	na separated):				_
Sav	e Results					
Ass	ign File Name	to Variable:				
	Without Full P	ath				
	Assign File Siz	e to Variable	Assign Update	Time to Va	ariable	
{V}	]		✓ OK	×	Cancel	

# Loop Kind

Select the items you want to perform actions on: folders only, or files only.

# **Remote Folder**

Enter the path or folder name on the remote server.

# **Include Subfolders**

Switch on this checkbox if you want to perform the cycle through all the files, including all nested folders.

# **Save Results**

Enter information about how you want to save the result of the file loop.

# Assign File Name to Variable

Enter the name of the variable into which it is necessary to save the file name.

# Assign File Size to Variable

Switch on this checkbox and enter the name of the variable into which it is necessary to save the size of the file. This allows to use the file size data in other actions or tasks.

# Assign Last Update Time to Variable

Switch on this checkbox and enter the name of the variable into which it is necessary to save the date and the time of the file. This allows to use the last update time information in other tasks or actions.

# Date Filter tab

🙋 SFTP File Loop	💁 SFTP File Loop — 🗆 🗙						×
General Date Filte	er P	arameters of S	orting				
All Files							
O Find Files Cre	eated	or Modified:					
øetween	30.	12.1899					
and	30.	12.1899					
O newer that	n	1	month(s)				
O newer that	n	1	day(s)				
O newer that	n	1	hour(s)				
O newer that	n	1	minute(s)				
🔾 older than		1	month(s)				
🔾 older than		1	day(s)				
🔾 older than		1	hour(s)				
🔵 older than		1	minute(s)				
0.0				or or			-1
{V}				V OK		× Cance	21

## **All Files**

Click this option to include all files in the file loop.

# **Find Files Created or Modified**

Enter dates and times to include files for certain time periods in the loop.

- **Between** You can specify two dates explicitly selecting them from a calendar. Or you can specify the expression using variables. This expression should contain the date in the format set on your computer.
- Newer Than \_\_\_\_ Months
- Newer Than \_\_\_\_ Days
- Newer Than \_\_\_\_ Minutes
- Older Than \_\_\_\_ Months
- Older Than \_\_\_\_ Days

• Older Than \_\_\_\_ Minutes

# Sorting parameters

🚳 SFTF	P File Loop			_		×
General	Date Filter	Parameters of Sorting				
	n sort the list t the list of fi	t before the loop begins t lenames.	to work.			
Sor	t by:					
Fil	e Name				$\sim$	
Sor	t <u>o</u> rder:					
	cending Orde	er			$\sim$	
{V}		[	✓ OK	×	Cancel	

# Sorting parameters

Parameters of internal sorting of the file list

# Sort the list of filenames

Turn on the checkbox if you want to sort the list

# How to sort

There are four sorting modes:

- By file name
- By file time
- By file size
- By depth of nested folders

### Sort order

There are two modes: ascending or descending ordering.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.12 SFTP Synchronization

Synchronizes files between a local folder and a remote folder on the SFTP server. This highlevel operation is very similar to "Synchronize folders", but there are several important differences:

- The time when a file is created on the FTP server is determined with the accuracy of one minute. So, if the difference in the versions of a file is several seconds, no file exchange will take place.
- When you upload a file to the FTP server, the time when the file was last modified is not saved. The time when the file was created will correspond to the time when you finished uploading it to the server. So, the file you have just uploaded to the server becomes a bit "younger" than the initial file.

These differences present certain inconveniences while synchronizing folders with an SFTP server, but still this operation will free you from creating complicated synchronization task.

SFTP Synchronize	×
Local folder:	
<u>R</u> emote folder:	
Include mask (comma separate	:d):
*,*	
Exclude mask (comma separate	ed):
Synchronization Mode	
Cocal => Remote	Cocal <=> Remote
Ocal <= Remote	
Include subfolders	Output Activity to Log
Exact copy	Output Activity to Variable
{V}	OK Cancel

### Local Folder.

The local folder for synchronization. You can specify the path to the folder manually or you can use the folder selection button to the right from the input field. Also, you can use variables in the path to the folder.

### **Remote Folder.**

The folder on the FTP server for synchronization. You can use variables in the path to the folder.

### Include Mask.

The list of file masks that you need to synchronize. You should separate file masks with a comma. All files are specified by default ("\*.\*").

# Exclude Mask.

The list of comma-separated file masks that should be excluded from synchronization. For example, you can specify \*.\* in the Include mask option and \*.txt in the Exclude mask option. It will mean that all files except \*.txt should be synchronized.

### Synchronization mode.

There are 3 options to choose from:

- Local => Remote newer files from the local folder will be copied to the FTP server
- Local <= Remote the reverse operation, i.e. copying new files from the server to the local folder.
- Local <=> Remote bidirectional synchronization. Downloading newer files from the FTP server and uploading new files to the server.

### Include Subfolders.

Select this checkbox if you want to include all subfolders in the specified folders to be included in the synchronization process.

### Exact copy.

This option works only when the synchronization is one-directional. It does not make sense in case of bidirectional synchronization and so it is unavailable. If you want to get the exact copy of the initial folder, select this checkbox.

Note that the "Exact Copy" mode first copies newer files from the source folder to the target folder and then removes all files from the target folder that are absent in the source folder.

### **Output Activity to Log**

If to switch on this parameter, the action will display the information about operations with files (download, upload, delete files) during the work.

### **Output Activity to variable**

If you want to write the log of synchronization into a variable, switch on this checkbox and put the variable name in the field. The action will put the information about downloaded, uploaded and removed files into the variable as text.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.13 SFTP File Permissions

The action allows you to modify the file permissions on files and directories on the server.

SFTP File Permissions		X
File or Folder Name:		
Owner permissions	Write	Execute
Group permissions	Write	Execute
Public permissions	Write	Execute
(v)		OK X Cancel

The file permissions on the SFTP server are assigned like in the UNIX systems. Every file or folder has 3 groups of permissions:

- Owner permissions;
- Group permissions. That is, the permissions of users of the group, which the file owner belong to.
- Public permissions. That is, the permissions for all the rest users.

Every group contains 3 types of permissions:

- Read permission to read the file
- Write permission to write to the file
- **Execute** permission to execute the file

Please, notice that Checkboxes have three positions:

- Switched on this means that you want to set a permission
- Switched off this means that you want to remove a permission
- Grayed, or intermediate state this means that you want to leave this permission without changing.

By default, all the checkboxes are in Grayed state.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.14 SFTP Command

The action allows to perform a arbitrary SFTP command and save the result of performing into a variable.

SFTP Command	X
SFTP Command:	
Save Response to Variable:	
(V)	OK Cancel

#### SFTP command

Specify any SFTP command. For example, the command *help*.

#### Save Response to Variable

Specify the name of the variable, into which it is necessary to save the result of command performing as a text.

Variable name can be empty. In this case the text of the result will be ignored.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.8.15 SFTP File Check

The action checks the existence of remote file and save boolean value TRUE or FALSE to specified variable.

SSH FTP Check File	x
Remote <u>F</u> ile Name:	
Save TRUE or FALSE to <u>V</u> ariable	
(V)	QK <u>Cancel</u>

## **Remote File Name**

Specify remote file name to check. You can specify file path from root folder or from current folder.

# Save TRUE or FALSE to Variable

Specify variable name where you want to save the result. TRUE - if file exists, FALSE - if not.

# 4.9 Dial-Up

The actions Dial-Up can be used for such Internet connections as these:

- Connection by the use of an usual telephone modem;
- VPN of connections;
- Connections to Internet through mobile net by means of a mobile modem.

These connections use the same system interface.

# 4.9.1 Dial Up/Hang Up

Establishes or disconnects a Windows RAS connection, also known as Dial Up Networking. Usually this feature is used to make a connection to the Internet and then complete a task and disconnect from the Internet. For example, you can create a task to automatically connect to the Internet every morning and check e-mail.

Dial Up/Hang Up
Dial-up Connection:
▼
How to use the dial-up connection
Disconnect this connection
Establish this connecttion
Connection parameters (optional)
Domain:
Username:
Password:
Callback number:
Number of Attempts: 1
✓ OK Cancel

### **Dial-up Connection**

Select the name of the dial-up connection that you want to connect or disconnect. You create this connection in the Windows **Control Panel.** 

#### How to Use the Dial-up Connection

Select one of the following options to specify the action on the connection:

- Disconnect this Connection breaks the connection to the Internet or remote network.
- Establish this Connection connects the computer to the Internet or remote network.

### **Connection Parameters**

Enter the following optional parameters to establish a connection:

- Domain
- Username
- Password
- Callback Number
- Number of Attempts

# 4.9.2 Check connection

Checks the status of the selected dial-up connection and assigns the corresponding value to a user variable: TRUE if the connection is active and FALSE otherwise. This value can be later used in the "IF Then" action as a Boolean one.

Check Connection	
Dial-Up Connection:	
Assign Connection Status to Variable:	
If connection is "ON", the "TRUE" value will be assigned. Otherwise - "FALSE".	
OK X Cancel	

### **Dial-Up connection**

Select the connection you need from the list.

### **Assign Connection Status to Variable**

Specify the name of the variable the status of the connection should be assigned to.

# 4.10 Variables

# 4.10.1 Create Variable

Creates a new variable when you run a task. If you create a variable and then use it in several different tasks, you can change the variable once and update every task at the same time. The action allows to create both a global variable and a local one within a task. Local variables can also be generated by means of creating a list of local variables (see Local variables tab form) of task editor).

🌆 Create Variable	
Variable <u>N</u> ame:	
Variable Kind :	
Global variable (for all tasks)	•
Variable <u>V</u> alue:	
	<u>^</u>
4	· · · · · · · · · · · · · · · · · · ·
Expand Variable Value Now	
{V}	OK Cancel

### Variable Name

Enter the name of the variable you want to set the value of.

### Variable Kind

- Global variable (for all tasks) in this case a global variable will be created. If the variable already exists, a specified value will be assigned to it.
- Local variable (for this task only) in this case a local variable will be created within a task. The local variable will be deleted from the memory automatically when the task is finished. See the chapter Local Variables 12 for details about local variables.

### Variable Value

Enter the value that you want to set for the variable.

### Expand variable value.

If this parameter is on, RoboTask computes the value of an expression (that is, expands variables in the expression) before assigning a value to the specified variable.

Otherwise, the value is assigned without expanding variables. In this case the value is computed while further using the variable. Meanwhile, the variable value and the value of all variables are expanded recursively until the very end.

There can be necessity of using both modes in tasks:

- **Expand variable value is on** when you have to fix the value in the moment of assigning it to the variable. For example: current time
- Expand variable value is off when you have to compose a complex expression of many variables and then you have to use only one variable in further steps. You also don't need to turn on the expanding of variables if an assigned expression contains a static text and doesn't contain other variables.

By default, the parameter is off.

# 4.10.2 Set Variable

Defines the value of a variable when you run a task.

🚳 Set Variable		
Variable <u>n</u> ame:		
Variable <u>v</u> alue:		
	A	
•	Þ	
Expand Variable Value	OK Cancel	

### Variable Name

Enter the name of the variable you want to set the value of.

### Variable Value

Enter the value that you want to set for the variable.

### Expand variable value.

If this parameter is on, RoboTask computes the value of an expression (that is, expands variables in the expression) before assigning a value to the specified variable.

Otherwise, the value is assigned without expanding variables. In this case the value is computed while further using the variable. Meanwhile, the variable value and the value of all variables are expanded recursively until the very end.

There can be necessity of using both modes in tasks:

- **Expand variable value is on** when you have to fix the value in the moment of assigning it to the variable. For example: current time
- Expand variable value is off when you have to compose a complex expression of many variables and then you have to use only one variable in further steps. You also don't need to turn on the expanding of variables if an assigned expression contains a static text and doesn't contain other variables.

By default, the parameter is off.

# 4.10.3 Remove Variable

Deletes a variable when you run a task. This ensures that all variables are cleared from memory if a new task starts.



### Variable Name

Enter the name of the variable you want to delete.

# 4.10.4 Increment Variable

Increments or decrements a variable by a specified value.

Increment Variable	? <mark>×</mark>
Variable Name:	
L	
Increment by:	
-	
(V)	OK Cancel

### Variable Name

Specify a variable name you want to increment or decrement

### Increment by

Enter a positive or negative value

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.10.5 Split text

Turns a string with any delimiters into a standard comma-separated string. This standard comma-separated string can be used in user variables <u>as an array</u> 11.

Delimit Variable	? ×		
String to process:			
Delimiters			
🔲 Tab	Semicolon		
Colon	Comma		
Space Other	Treat consecutive spaces as one		
Quote char:	<ul> <li>(Double quote)</li> </ul>		
Assign standard comma-separated text to variable:			
{\}	OK Cancel		

### String to process

Specify the string to process. You can use variables.

### Delimiters

Select which delimiters should be processed. You can select one or several delimiters.

### **Quote Char**

Specify the character that should be interpreted as quotation marks.

### Assign standard comma-separated text to variable

Specify the variable the processed string should be assigned to.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.10.6 Time Difference

The action is intended tocalculate the difference between two values of time quickly. The result can be expressed in days, hours, minutes or seconds.

The value also can be obtained in the compound format: dd:hh:mm:ss

Time Difference	<b>— X —</b>			
<u>1</u> -st Date and Time (lower valu	e):			
2-nd Date and Time (higher val	lue):			
Result <u>F</u> ormat:				
Seconds	•			
Integer value (rounded value)				
Save Result to Variable				
(v)				

### **1st Date and Time (lower value)**

The lower value of time. Date and time must be specified in the current system date-time format.

### 2nd Date and Time (higher value)

The higher value of time. Date and time must be specified in the current system date-time format.

**Note:** If the first value is bigger, the result will be negative.

## **Result Format**

You can select in which units to get the result:

- Seconds
- Minutes
- Hours
- Days
- Compound format *dd:hh:mm:ss*

Additionally, you can specify the accuracy of the value:

- Integer value (rounded)
- Real value (floating point value)

### Save result to Variable

Specify the name of the variable, in which the result must be saved.

# 4.10.7 Date and Time functions

This action allows you to perform arithmetic operations (addition and subtraction) with values of the date-time type

Date-Time functions		?	×	
Initial value of date an	d time:			
{DateTime}				
<u>A</u> dd interval:	Value (negative = subtraction):			
Hours $\checkmark$	1			
Save the result to the variable:				
ResultDateTime				
<b>{V}</b>		K <u>C</u> ancel		

# Initial value of date and time

Enter a value in your system date and time format. To convert the value to the system format use the system function (variable) {FormatToDateTime( <date\_time\_string>, <format>)}.

# Add interval

Select the type of value to be added:

Seconds Minutes Hours Days Weeks Months Years

# Value

Enter an integer value. A negative value means subtract the value from the initial value.

Note that in the "Days" action, the action adds or subtracts calendar days. If you want to use "working days" (excluding Saturdays and Sundays), use the "Add working days to date [238]" action.

# Save the result to variable

Enter the name of the variable in which you want to save the result.

# 4.10.8 Add working days to date

It is often necessary to add working days rather than calendar days to the date. That is, without taking into account Saturdays and Sundays. Note that the action does not take into account other public and religious holidays, as the list of holidays varies from country to country and may change from year to year. In most cases, it is sufficient to consider only Saturdays and Sundays.

The action allows you to calculate the end date and the number of calendar days.

Add working days to	date		?	×
Initial date:				
{Date}				
Working days to add	(integer value)	:		
Enter and integer va	lue			
Save result date to v ResultDate	ariable:			
Save number of caler	ndar days to va	ariable:		
CalendarDays				
{\}		✓ <u>О</u> К	Canc	el

#### **Initial date**

Specify the start date in the current system format. To convert the value to the system format use the system function (variable)  $\frac{FormatToDateTime( <date_time_string)}{[642]}$ .

#### Working days to add

Specify an integer value of working days. A negative value indicates the subtraction of working days.

### Save result date to variable

Enter the name of the variable to save the end date

#### Save number of calendar days to variable

Enter the name of the variable to save the number of calendar days

# 4.10.9 Count array elements

This action is designed to count elements in comma-separated string or JSON array. This is convenient for looping over elements if the number of elements is not known in advance.

Count array elements		:	×
Source string:			
Process string as standard comma-separated string JSON array			
Save number of elements to <u>v</u> ariable: Enter variable name {V}	✓ OK	X Cancel	

### Source string

The string in which to count the number of elements. Available formats:

- Standard comma-separated string
- JSON array

# Process string as...

Specify the processing mode for the source string.

# Save number of elements to variable

Enter the variable name in which to store the number of elements.

# 4.11 Task Commands

Actions for internal tasks

# 4.11.1 Enable Task

Enables a task. Disabled tasks cannot run automatically, i.e. their triggering events are disabled.

Enable Task		?	×
Specified Task			
How to specify a t	ask		
Explicitly	⊖ By task ID	O By external n	ame
Unknown task			
O Current Task			
{V}	<b>v</b> 0	K X Ca	ncel

# **Specified Task**

Tasks can be defined in three ways:

- **Explicitly** You explicitly select the task from the list of available tasks.
- **By Task ID** You can specify the task ID explicitly or through a variable. You can also select the task from the list of available tasks. The Task ID is a formal number assigned to the task upon creation or import. You cannot change it.
- **By external name** You can specify the External name of the task explicitly or through a variable. You can also select the task from the list of available tasks. The External name is an alternative ID for the task. You can change it at your discretion in the task editor.

The "By Task ID" and "By external name" modes are convenient for batch processing tasks in a loop (e.g., starting and stopping a group of tasks, checking the status, etc.).

## **Current task**

If you want to enable this task without selection choose this option.

# 4.11.2 Disable Task

Disables a task. Disabled tasks cannot run automatically, i.e. their triggering events are disabled.

Disable Task		? ×
Specified Task		
How to specify a	task	
Explicitly	⊖ By task ID	⊖ By external name
Unknown task		
O Current Task		
{V}	<b>v</b> 0	K X Cancel

### **Specified Task**

Tasks can be defined in three ways:

- **Explicitly** You explicitly select the task from the list of available tasks.
- **By Task ID** You can specify the task ID explicitly or through a variable. You can also select the task from the list of available tasks. The Task ID is a formal number assigned to the task upon creation or import. You cannot change it.
- **By external name** You can specify the External name of the task explicitly or through a variable. You can also select the task from the list of available tasks. The External name is an alternative ID for the task. You can change it at your discretion in the task editor.

The "By Task ID" and "By external name" modes are convenient for batch processing tasks in a loop (e.g., starting and stopping a group of tasks, checking the status, etc.).

### **Current task**

If you want to enable this task without selection choose this option.

# 4.11.3 Start Task

Runs a task. This action is useful if you want to run several tasks in a series. For example, you can create several different tasks in a series based on certain conditions that are detected in the following order:

- 1. A task that connects to the Internet and checks the e-mail server,
- 2. A task that logs off if no e-mail is present,
- 3. A task that displays a message box if you have received e-mail.

🙋 Start Task				$\times$
Task:				
Unknown task				
Wait For Finish				
Save task result to variable				
Abort this task if started tas		r		
				~
				× .
<				>
Required start				
{V}	✓ ОК		🗙 Can	cel

# Task

Tasks can be defined in three ways:

- **Explicitly** You explicitly select the task from the list of available tasks.
- **By Task ID** You can specify the task ID explicitly or through a variable. You can also select the task from the list of available tasks. The Task ID is a formal number assigned to the task upon creation or import. You cannot change it.
- **By external name** You can specify the External name of the task explicitly or through a variable. You can also select the task from the list of available tasks. The External name is an alternative ID for the task. You can change it at your discretion in the task editor.

The "By Task ID" and "By external name" modes are convenient for batch processing tasks in a loop (e.g., starting and stopping a group of tasks, checking the status, etc.).

### Wait for Finish

Click this check box to ensure that the **Start Task** action starts a task and waits for completion of that task, then continues running. If the check box is clear, the action starts a task and continues running immediately.

#### Abort this task is started task finished with error

This parameter only makes sense when used together with the "Wait for finish" parameter. A running task may fail for various reasons, which can affect the parent task's algorithm. Therefore, it is possible to interrupt the execution of the current task.

### Save task result to variable

When the action waits task for finish you can save the task result to variable. The task can return a result. To return some result, simply set the task's variable named *TaskResult* in the task.

Also you can retrieve the last task result anytime. Use system variable **GetTaskResult(<ExtName>)** 

### Parameters

You can pass some parameters into started task. By default, the list of parameters is empty. You need write down parameters like the text, each line should be like:

ParameterName=ParameterValue

- ParameterName the name of parameter, any word consisting of letters and numbers;
- ParameterValue value of parameter like any set of symbols.

You can refer to these parameters in the task as the local variables of the task. You don't need declare them in the task. Appropriate variables will appear automatically when the task is started.

Pass of parameters of a task is used when you handle errors. In this case the fixed set of parameters is passing into the task:

- LastErrorTaskID the internal ID of the task, in which an error was raised. It is a formal identifier of a task like a number.
- LastErrorTaskName the name of the task, in which an error was raised.
- LastErrorTaskExternalName -the External Name of the task, in which an error was raised.
- LastErrorStep the number of the step (starting from 1), in which an error was raised.
- **LastErrorCode** code of the error. There is the particular set of error codes for any type of actions (see description of actions). By default 0.
- LastErrorDescription the description of the error. It depends on a type of action. By default, it is the line "General error".

#### **Required start**

This parameter guarantees the start of a task. The problem is that the task can be working when you try to start it. In the most cases that doesn't matter because you need only to start the task at the appointed moment. In this case the action just sent the signal to start the task. If the task is idling, it will be started. If the task is already started, the RoboTask ignores the signal of a start because the task works by now.

But a task can be started with parameters and fulfill different actions against parameter values. Switch on this parameter if you need to ensure start up of a task when each effort to start a task. In this case the action will do efforts to start the task until a successful result.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

## 4.11.4 Stop Task

Allows you to stop the selected task.

Stop task	?	×
Specified Task		
How to specify a task		
Explicitly     OBy task ID	By external	name
Unknown task		
Kill the task if it will not stop during :		
◯ Current Task		
{V}	× Ca	ancel

### **Specified Task**

Tasks can be defined in three ways:

- **Explicitly** You explicitly select the task from the list of available tasks.
- **By Task ID** You can specify the task ID explicitly or through a variable. You can also select the task from the list of available tasks. The Task ID is a formal number assigned to the task upon creation or import. You cannot change it.
- **By external name** You can specify the External name of the task explicitly or through a variable. You can also select the task from the list of available tasks. The External name is an alternative ID for the task. You can change it at your discretion in the task editor.

The "By Task ID" and "By external name" modes are convenient for batch processing tasks in a loop (e.g., starting and stopping a group of tasks, checking the status, etc.).

#### **Current task**

If you want to enable this task without selection choose this option.

# 4.11.5 Wait for Task

Waits until the selected task is finished. This actions pauses the current task until the selected task is finished. If the selected task in not running at the moment when the action is due, the current task is not paused.

If the selected task is not finished during the specified timeout, the "Timeout is over" error is generated.

Wait For Task		? ×
How to specify a	a task	
Explicitly	◯ By task ID	O By external name
Unknown task		
Waiting		
◯ Timeout:	60 🔹 se	с.
	Raise TIMEOUT Error (de	efault) 🗸 🗸
<ul> <li>Infinity</li> </ul>		
{V}		K X Cancel

## Task

Tasks can be defined in three ways:

- **Explicitly** You explicitly select the task from the list of available tasks.
- **By Task ID** You can specify the task ID explicitly or through a variable. You can also select the task from the list of available tasks. The Task ID is a formal number assigned to the task upon creation or import. You cannot change it.
- **By external name** You can specify the External name of the task explicitly or through a variable. You can also select the task from the list of available tasks. The External name is an alternative ID for the task. You can change it at your discretion in the task editor.

The "By Task ID" and "By external name" modes are convenient for batch processing tasks in a loop (e.g., starting and stopping a group of tasks, checking the status, etc.).

## Waiting

Specify the timeout in seconds to wait for the task to be finished. You can also specify an infinite timeout.

If the timeout is over you can specify an action:

- Raise Timeout error this is default option
- Set True or False to variable in this case the task will continue work without error.

# 4.11.6 Task status

This action reads the status of a specified task and writes it into a variable. The value can be a number from 0 to 4 or as a string:

• **Manual** – (0). A task without triggers or with switched off triggers in the idle mode. It is possible to run the task manually or from another task.

- Idle (1). A task is in the idle mode and has active triggers. It is possible both running manual and automatically when trigger starts the task.
- **Disabled** (2). A task is busy, it is in the edit mode. The task cannot be started.
- **Running** (3). The task is in progress. A restart is possible only after the task is completed.
- **Stopping** (4). A task has got the signal to stop and is waiting for the end of the active step. The task will be stopped only after the end of the active step.

Task Status		?	×
How to specify a task Explicitly	⊖By task ID	⊖ By external	name
Unknown task			
Save Satus to Variable:			
Status value as			
<ul> <li>Integer value</li> </ul>	◯ String	value	
Integer value – is a stat String value – is a statu Stopping			ing,
{V}	🗸 ОК	×c	ancel

#### Task to Check

Tasks can be defined in three ways:

- **Explicitly** You explicitly select the task from the list of available tasks.
- **By Task ID** You can specify the task ID explicitly or through a variable. You can also select the task from the list of available tasks. The Task ID is a formal number assigned to the task upon creation or import. You cannot change it.
- **By external name** You can specify the External name of the task explicitly or through a variable. You can also select the task from the list of available tasks. The External name is an alternative ID for the task. You can change it at your discretion in the task editor.

The "By Task ID" and "By external name" modes are convenient for batch processing tasks in a loop (e.g., starting and stopping a group of tasks, checking the status, etc.).

#### Save Status to Variable

Specify the name of the variable in which the status must be saved.

#### Save status as

**Integer value** – is a status as an integer number from 0 to 4. **String value** – is a status as a string: *Manual, Idle, Disabled, Running, Stopping* 

# 4.12 Remote Task

This set of actions is used to manage tasks in the remote RoboTask. A remote RoboTask instance can run on another computer, in another session, or in service mode.

Before you start working with remote tasks downloaded, you need to connect to a remote instance of RoboTask using the Remote Task Connect [247] action. One RoboTask can only support one connection.

# 4.12.1 Remote RoboTask Connect

This action begins work with the tasks of the remote RoboTask instance. One RoboTask can only support one connection. If you need to work with tasks of another RoboTask instance while a task is running, you must first close the current connection with the <u>Remote Task</u> <u>Disconnect</u> action

Remote Task Conne	ct			$\times$
Host:				
Port:	Port number			
Authorization mod	le			
Explicit: usern	ame and passw	ord		
O User data (see	Loop on conn	ections)		
Domain ("." for	local user):			
User name:				
Enter user nam	ie			
Password :				
Enter passwore	d			
Test con	nection	Show	password	
		7		
{V}		<u>o</u> k	× <u>C</u> ancel	

### Host

Computer name or IP address to connect

#### Port

The port number to connect. By default, the application port is 5500, the service port is 5501. But when configuring the RoboTask network server, the numbers can be changed to any others.

#### Authorization mode

Two authorization modes are available

- Explicit: user name and password. This mode uses classic authorization using a username and password. Variables are allowed.
- **User data** use an encrypted string that contains encrypted authorization parameters. This data can be obtained in the <u>Active Connections Loop</u> [255]. The data contains the authorization parameters of the currently open connections from the main RoboTask window.

### Domain

Domain name. Used only if the server is configured for NT authorization. The dot (.) if using the local computer user.

#### Username

Name of registered user

#### Password

Password. This field has a "secure" mode for entering a password. But if you are using variables for the password, then you can click the "Show password" button so that you can edit this field in normal mode.

#### **Encrypted user info**

This data can be obtained in the <u>Active Connections Loop</u> and saved to a variable. This variable can be used for authorization.

For example: {CurrentUserInfo}

#### **Test connection**

If you have specified the connection and authorization parameters explicitly, you can check the correctness of the parameters by clicking this button.

#### Show password

You can see the password explicitly or edit the password if you use variables.

## 4.12.2 Remote RoboTask Disconnect

The action closes the current connection to the remote RoboTask.

The action does not require additional parameters.

# 4.12.3 Enable/Disable Remote Task

Changes the *Enabled* property of a task on a remote RoboTask instance.

Enable/Disable Remote Task	×
Select Task by Task External Name   Task ID (formal uniquer number)	
Task external name	
Select task from list	
Action Disable Task  Enable Task	
{V} <u>Q</u> K <u>X</u> <u>C</u> ancel	I

### Select task by ...

You can specify a task in two ways:

- by External Name this method is preferable because you can define the External Name yourself to identify the task (see <u>Task Editor -> Advanced</u>)
- **by Task ID** if you know the ID, you can specify the task ID directly. Task ID is a formal unique number. It is assigned once when creating or importing a task and does not change during the "life" of the task.

#### Task External name or Task ID

The title of this field changes depending on the value of the task selection mode. Specify the *External Name* or *TaskID*, respectively. Variables can be used.

#### Select task from list

*External Name* or *TaskID* can be selected interactively from the list. To do this, the first time you need to enter the parameters for connecting to the remote RoboTask to get the list. The connection parameters are saved for the next sessions.

#### Action

There are two options to choose from

• Enable - "enables" the task. In other words, it starts all connected task triggers.

• **Disable** - stops all task triggers. In this case, the task will not start automatically.

# 4.12.4 Start Remote Task

Launches a task on a remote RoboTask instance.

Remote Task Start	>
Select Task by	
Task External Name	
◯ Task ID (formal uniquer number)	
Task external name	
Select task from list	
Wait For Finish	
Save task result to variable	
Abort this task if started task finished with error	
Parameters (ParameterName=ParameterValue):	
	$\wedge$
	~
< >	

#### Select task by ...

You can specify a task in two ways:

- by External Name this method is preferable because you can define the External Name yourself to identify the task (see <u>Task Editor -> Advanced</u>)
- **by Task ID** if you know the ID, you can specify the task ID directly. Task ID is a formal unique number. It is assigned once when creating or importing a task and does not change during the "life" of the task.

## Task External name or Task ID

The title of this field changes depending on the value of the task selection mode. Specify the *External Name* or *TaskID*, respectively. Variables can be used.

### Select task from list

*External Name* or *TaskID* can be selected interactively from the list. To do this, the first time you need to enter the parameters for connecting to the remote RoboTask to get the list. The connection parameters are saved for the next sessions.

### Wait for finish

Enable this checkbox if you need to wait for the task to complete. In this case, the execution of the current task is stopped until the running task on the remote RoboTask is completed.

#### Save task result to variable

When the action waits task for finish you can save the task result to variable. The task can return a result. To return some result, simply set the task's variable named *TaskResult* in the task.

#### Parameters (ParameterName = ParameterValue)

When starting the task, you can pass some values in the parameters. Within a task, they can be used as local variables. Parameters can be specified as text, each line as *ParameterName=ParameterValue*.

For example:

Order={orderID} Date={orderDate}

#### Abort this task is started task finished with error

This parameter only makes sense when used together with the "Wait for finish" parameter. A running task may fail for various reasons, which can affect the parent task's algorithm. Therefore, it is possible to interrupt the execution of the current task.

# 4.12.5 Stop Remote Task

Stops the specified task.

Ren	note Task Stop	$\times$
	Select Task by	
	Task External Name	
	○ Task ID (formal uniquer number)	
]	Eask external name	
	Select task from list	
[	Kill the task if it doesn't stop within :         60         seconds	
	{V}	

#### Select task by ...

You can specify a task in two ways:

- **by External Name** this method is preferable because you can define the External Name yourself to identify the task (see <u>Task Editor -> Advanced</u>)
- **by Task ID** if you know the ID, you can specify the task ID directly. Task ID is a formal unique number. It is assigned once when creating or importing a task and does not change during the "life" of the task.

#### **Task External name or Task ID**

The title of this field changes depending on the value of the task selection mode. Specify the *External Name* or *TaskID*, respectively. Variables can be used.

### Select task from list

*External Name* or *TaskID* can be selected interactively from the list. To do this, the first time you need to enter the parameters for connecting to the remote RoboTask to get the list. The connection parameters are saved for the next sessions.

#### Kill the task if it doesn't stop within ...

You can force abort the task if needed. Turn this switch on and specify the desired timeout in seconds.

## 4.12.6 Wait for Remote Task

Waits for the specified task to complete within the specified timeout.

Wait for Remote Task		Х
Select Task by		
Task External N	lame	
◯ Task ID (forma	uniquer number)	
Task external name		
	Select task from list	
Waiting		
• Timeout:	60	
	Set True of False to variable	
	Input variable name	
OInfinity		
{V}	✓ <u>O</u> K X <u>C</u> ancel	

### Select task by ...

You can specify a task in two ways:

- **by External Name** this method is preferable because you can define the External Name yourself to identify the task (see <u>Task Editor -> Advanced</u> (a))
- **by Task ID** if you know the ID, you can specify the task ID directly. Task ID is a formal unique number. It is assigned once when creating or importing a task and does not change during the "life" of the task.

### Task External name or Task ID

The title of this field changes depending on the value of the task selection mode. Specify the *External Name* or *TaskID*, respectively. Variables can be used.

#### Select task from list

*External Name* or *TaskID* can be selected interactively from the list. To do this, the first time you need to enter the parameters for connecting to the remote RoboTask to get the list. The connection parameters are saved for the next sessions.

#### Waiting

Standby mode. There are two options to choose from:

• **Timeout** - specify the time in seconds. If the task does not complete during the timeout, the action will generate an error.

If the timeout is over you can specify an action:

- Raise Timeout error this is default option
- Set True or False to variable in this case the task will continue work without error.
- Infinite endless waiting for completion. We recommend using this option very carefully.

### 4.12.7 Remote Task Status

This action allows you to save the state of the specified task to a variable.

The value can be a number from 0 to 4, or as a string:

- **Manual** (0). Task without triggers, or with triggers disabled in standby mode. It is possible to launch the task manually or start it from another task.
- Idle (1). The task is idle and has active triggers. Both manual and automatic start is possible when the trigger is triggered.
- Disabled (2). The task is in edit mode. The task cannot be started.
- **Running (3)**. The task is being completed. Restarting is possible only after the completion of the task.
- **Stopping (4)**. The task has received a halt signal and is waiting for the current step to complete. The task will only stop after the current step is completed.

note Task Status	
Select Task by	
Task External Nar	ne
◯ Task ID (formal ur	niquer number)
Task external name	
	Select task from list
Save Satus to Variable	
Save Satus to Variable	
Save Satus to Variable Status value as	
Status value as Integer value Integer value	:

#### Select task by ...

You can specify a task in two ways:

- by External Name this method is preferable because you can define the External Name yourself to identify the task (see <u>Task Editor -> Advanced</u>)
- **by Task ID** if you know the ID, you can specify the task ID directly. Task ID is a formal unique number. It is assigned once when creating or importing a task and does not change during the "life" of the task.

### Task External name or Task ID

The title of this field changes depending on the value of the task selection mode. Specify the *External Name* or *TaskID*, respectively. Variables can be used.

### Select task from list

*External Name* or *TaskID* can be selected interactively from the list. To do this, the first time you need to enter the parameters for connecting to the remote RoboTask to get the list. The connection parameters are saved for the next sessions.

#### Save status to variable

Specify the name of the variable where you want to store the status value.

### Status value as

The value can be either an integer or a string:

- **Integer value** is a status as an integer number from 0 to 4.
- String value is a status as a string: Manual, Idle, Disabled, Running, Stopping

# 4.12.8 Active Connections Loop

This action allows you to loop over open connections with other RoboTask instances. On each iteration, the action stores the connection parameters into variables. You can use these variables in the Remote task connect 247 action.

The action does not use open connections. It only fetches the parameters for each open connection and stores them in variables. You can use this loop, for example, to run a task on all RoboTask instances with which a connection is open.

Active Connections Loop	×
Save "Host" to variable:	
Save "Port" to variable:	
Save "User data" to variable:	
{V}	

### Save "Host" to variable

Specify the variable where you want to store the Host value. The Host is the computer name or IP address

### Save "Port" to variable

Specify the variable where you want to store the Port value. The Port is an integer value for the port number. The Host-Port pair make up the connection parameters.

### Save "User data" to variable

User authorization parameters in encrypted form. User Data is a base64 string. This string can be used in the Remote Task Connect at action

# 4.13 Loops and Flows

# 4.13.1 File Loop

Allows a task to iterate through the results of a file search. For example, you can create a task that searches all the employee status reports and identifies all status report files for the first of the month.

# **General tab**

🍓 File	Loop					×
General	Date Filter	Sorting p	parameters			
Loop	o <u>K</u> ind					
• B	y Files Only		O By Folde	ers Only		
Search	for <u>Fi</u> les:					
∦Tem;	oDir}\*.bak				< >	
<					>	
<u>E</u> xclud	e Masks (cor	nma separ	ated):			
🗹 Inc	lude Subfold	ers (works	only with wildca	ards)		
<u>A</u> ssign	Current File	name to Va	ariable:			
U Wit	hout Full Pa	th				
Ass	sign File Size	to Variable	2:			
Ass	sign File Time	to Variabl	e:			
{V}	]		✓ OK	[	× <u>C</u> anc	el

### Search for Files

Enter the files that you want to include in the loop. You can click the browse buttons to the right of the list to add files, add folders, and remove items from the list.

Тір

You can also use wildcards in this option. Some examples of wildcards are the following:

- **C:\Text Files\\*.txt** all the files with the .txt extension in the C:\Text Files folder.
- **C:\Doc Files\mydoc?.doc** mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- **{bakext}** file mask(s) from the {bakext} variable.

### Exclude Masks (Comma Separated)

List masks that need to be excluded from the search separated by commas. If you are using the search mode with nested folders, you can exclude individual folders from the search. To do this, specify the mask along with the path.

For example:

C:\incoming\files\*.\*

This means that all files starting from the folder "c: $\incoming\\files$ " will be excluded from the search.

Tip

You can also use wildcards in this option. Some examples of wildcards are the following:

- \*.txt all the files with the .txt extension.
- **mydoc?.doc** mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- \*.tmp, \*.\$\$\$, \*.bak all the files with the .tmp, .\$\$\$ and .bak extensions.
- **{bakext}** file mask(s) from the *{bakext}* variable.

#### **Recurse to Subfolders**

Click this check box to include subfolders in the loop.

#### Assign Current Filename to Variable

The current filename and path to the file in the loop is stored in the variable that you specify. You can use this information in other actions.

#### Without Full Path

Click this check box to save only the filename and not the path to the variable.

#### Assign File Size to Variable

The current file size in the loop is assigned to the variable that you specify. You can use this information in other actions.

#### Assign File Time to Variable

The current time of the file in the loop is assigned to the variable that you specify. You can use this information in other actions.

## **Date Filter tab**

🙋 File Loop			_		×
General Date Filter	Sorting paramet	ters			
All Files					
O Find Files Creat	ed or Modified:				
between	22.05.2024				
and	22.05.2024				
O newer than	1	month(s)			
O newer than	1	day(s)			
O newer than	1 *	hour(s)			
O newer than	1	minute(s)			
🔾 older than	1	month(s)			
🔾 older than	1	day(s)			
🔾 older than	1	hour(s)			
🔾 older than	1	minute(s)			
{V}		✓ <u>O</u> K	×	<u>C</u> ancel	

### All Files

Click this option to include all files in the file loop.

### Find Files Created or Modified

Enter dates and times to include files for certain time periods in the loop.

- Between
- Newer Than \_\_\_\_ Months
- Newer Than \_\_\_\_ Days
- Older Than \_\_\_\_ Months
- Older Than \_\_\_\_ Days

# Sorting parameters

### 260 RoboTask User's Guide

🙋 File Loop				×			
General Date Filter	Sorting parameters						
You can sort the list before the loop begins to work.							
Sort the list of	filenames.						
Sort By:							
File Name			$\sim$				
Sort Order:							
Ascending			$\sim$				
{V}	✓ (	<u>D</u> K	× <u>C</u> ancel				

Parameters of internal sorting of the file list

# Sort the list of filenames

Turn on the checkbox if you want to sort the list

# How to sort

There are four sorting modes:

- By file name
- By file time
- By file size
- By depth of nested folders

### Sort order

There are two modes: ascending or descending ordering

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.13.2 Text Loop

Allows a task to iterate through all lines of the text that you specify. You can enter text in the parameters of the action or you can refer to a text file.

Gener	al			
Text Loo	р		?	×
General	Advanced			
() Te	kt file:			
	ecified text:			
				^
<				>
Save o	urrent item to a variab	de:		
{V}	]	✓ <u>O</u> K	× <u>C</u> a	ncel

### **External Text File**

Enter the path and name of text file or click the browse button to select a text file.

# **Specified Text**

Enter the text you want to loop through.

### **Store Current Line to Variable**

Enter a variable name to store with the current line of text.

ext Loo	p						?	×
eneral	Advance	d						
Delimi	ter:					Chara	cter:	
Line i	Break				$\sim$			
Quote	e characte							
None		ri -						
		er (space is i	not a delim	iiter)	~			
			not a delim	iter)	~			

By default, the Text Loop processes the text line by line as regular multi-line text.

### Delimiter

By default, newline characters are used as separators. In this case, the action treats the text as regular multi-line text.

If you choose a different separator, you have the option to select the CSV text format. In this case, the Text Loop treats the text as a delimiter-separated string (CSV).

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.13.3 Dataset Loop

Allows a task to iterate through the values of the results of an SQL query. For example, you might create a task that connects to the company human resources database and queries for all records of employee sick leave reports every month and saves a report to a file.

### Important

• You must be familiar with SQL syntax to use this action.

🙆 Dataset Loop 📃 💻 🔍
General SQL Paramaters Authentication Timeout
Connection String:
MSDASQL.1;Persist Security Info=False;Data Source=datatest
SQL Query:
Select * from emp where position = :param1
_
۲
Assign Fieldnames to Variable: Assign Fieldvalues to Variable:
DATA
With MEMO Fields         Store MEMOs as "Comma Text"         {V}         Test SQL         V

#### **Connection String**

A string with attribute/value pairs for information required to log on to a database and point to a specific database. Click the browse button to open the Microsoft **Data Link Properties** dialog box. You can press F1 to access Help about this dialog box.

#### SQL Query

Enter the query string in SQL syntax.

### **Assign Field Names to Variable**

Stores the field names separated by commas in a specified variable.

#### **Assign Field Values to Variable**

Stores the field values separated by commas in a specified variable.

#### With Memo Fields

Specifies that the query should include memo fields.

### Store Memos as "Comma Text"

Indicates that the memo fields should be stored as comma delimited text.

#### **Test SQL**

Allows you to test the SQL syntax of your query.

### SQL parameters

Sometimes using of parameters of a query is more convenient instead of generation of the query by means of variables. For example, when the variable value contains quotes or another special symbols. If you use variables (or macro substitution) when forming SQL inquiry, availability such symbols can "break" the syntax of the query and you will get a runtime error.

Parameters SQL are designated in the inquiry by means of colon (:) before the parameter name.

For example:

Select \* from employee where hiredate > :dt and salary >= :amount

:dt and :amount are parameters of the query.

Parameters can be several types:

- String any string
- Integer an integer number
- Float a real number or the number with a floating dot.
- Boolean a logical value True or False.
- **DateTime** a date and time. The value of such parameter must be defined in current system format of date and time (see the system regional settings). Notice that using of date-time can have its own characteristics for different databases. For example, it is better specify such parameters for the MySQL as a string parameter in the format YYYY-MM-DD or YYYY-MM-DD hh:nn:ss.

🧑 Datas	et Loop		- <b>-</b> X			
General	SQL Paramaters	Authentication	Timeout			
Name	Т	уре	Value			
param1	S	tring	{MyVar}			
Fill f	rom SQL	+ Add	Edit X Delete			
Assign F	ieldnames to Varia	ble:				
Assian F	ieldvalues to Varia	ble:				
DATA		bic.				
	MEMO Fields MEMOs as "Comm	na Text"				
{V}	Test SQL		OK X Cancel			

### Fill from SQL

Fill the list of parameters from the current query. If a parameter is already in the list, this parameter will be without change. The function fills only the missing parameters in the list.

#### Add

Add a parameter manually. You will be proposed to type or select from the list the parameter name, select the parameter type and input an expression as the parameter value.

Using of variables in a parameter name and in its value is allowed. The RoboTask will substitute variable values instead of variables before performing the SQL.

### Edit

Edit the properties of the selected parameter.

### Delete

Delete the selected parameter from the list.

If you specify the parameter which is absent in the query, the action ignores this parameter when performing and writes the proper warning in the log of the task.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

### 4.13.4 Window loop

Enumerates windows existing in the system and allows you to assign their parameters to variables. You can use these values inside the loop.

# General

Window l	.oop		? ×				
General	Window Filters						
Assign Window Caption to Variable:							
Assi	gn Window Class	Name to Variable:					
Assign	Window Handle t	o Variable:					
{V}		СК	× Cancel				

#### Assign Window Caption to variable

You can specify the variable you want to assign the window caption to. If you clear this checkbox, the window caption will not be saved.

#### Assign Window Class to variable

You can specify the variable you want to assign the window class to. If you clear this checkbox, the window class will not be saved.

#### Assign Window Handle to variable

Specify the variable you want to assign the window handle to. You cannot disable this option because the handle of a window is its unique identifier. You can use the value of this variable in the "Window Command" action.

### **Window Filters**

Window Loop	? ×
General Window Filters	
Process hidden windows	
Process child windows	
Window Caption	
	<b>*</b>
Caption must match exactly	
Window Class	]
Class name must match exactly	· · · · · · · · · · · · · · · · · · ·
{V}	OK Cancel

#### **Process Hidden Windows**

If you want to enumerate hidden windows, you should select this checkbox. By default, Window loop enumerates only visible windows.

#### **Process Child Windows**

Select this checkbox to enumerate child windows.

#### Window caption

You can use this parameter to apply a filter to the captions of windows. Either select the caption you need from the list or type it manually.

#### Window class

You can use this parameter to apply a filter to the classes of windows. Either select the class you need from the list or type it manually.

The "Window caption" and "Window class" lists depend on the "Process Hidden Windows" and "Process Child Windows" checkboxes.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

### 4.13.5 Simple Loop

Allows a task to iterate through a loop.

Simple Loop			?	×
Start From:	1		 	
To:	10			
Step:	1			
Destination Var	iable:			
{V}		V OK	× Cance	el

#### Start From

Enter the number at which to start the loop.

### То

Enter the number at which to end the loop.

#### Step

Iteration step. Default value is 1. You can use any integer value including negative values.

#### **Destination Variable**

Stores the current value of the loop. For example, if you enter 1 in the **Start From** box and 5 in the **To** box, then, in the first iteration, the destination variable contains 1. In the second iteration, the destination variable contains 2, and so on.

## 4.13.6 While loop

The **While loop** is used if the number of iterations is unknown, but you know the condition that should be met for the loop to continue. The settings of this action are similar to the **If.. then** action and it has similar parameters.

**Attention:** it is possible to make an infinite loop with **While Loop** if you specify the condition incorrectly. So, be careful while creating a task if you do not intend to make an infinite loop, of course.

While Loop	? ×
Compare Values As	
As String	As Date & Time
As Number	🔘 As Boolean
First Operand:	
Comparison Type = (Equal ) Second Operand:	Case Sensitive
	Add another <u>c</u> ondition
{V}	OK Cancel

### **Compare Values As**

Select the type of data for the expressions that you want to compare.

- As String compares two values with alphanumeric characters.
- As Number compares two integer values.
- As Date and Time compares two date/time values.
- As Boolean checks for a true/false or yes/no condition. If you select this option, the If Value Is option appears, allowing you to select the condition of the Boolean.

### If Value Is

Appears if you select **As Boolean** in the **Compare Values As** area. This option allows you to set the value of the Boolean check. You can select false for certain actions to occur if a condition does not exist. You can select true for certain actions to occur if a condition does exist.

### **First Operand**

Enter the value of the first expression you want to compare.

### **Comparison Type**

Select the operator for the comparison from the following:

- = Equal to
- <> Not equal
- >= More than or equal to
- > More
- <= Less than or equal to
- < Less than</p>

### **Case Sensitive**

Click to make the comparison dependent on whether upper case or lower case characters are used in the expressions.

#### Second Operand

Enter the value of the second expression you want to compare.

It is possible to use a combination from several conditions in the actions <u>If..Then</u>[272], <u>ElseIf..Then</u>[275] and <u>While Loop</u>. To add a condition, press the button <u>Add Another Condition</u>. You will see the similar dialog of editing of the comparison condition.

If you use more than one condition, you will see the list of conditions instead of parameters of conditions.

While Loop	
<ul> <li>Match all of the following conditions</li> <li>Match any of the following conditions</li> </ul>	
Conditions	
{MyVar} = hello	j
{num} > 10	
Image: The second s	
{V}	

#### The combination of conditions

Two variants of the combination of conditions are possible.

- **Match all of the following conditions** the common result of the comparing will be True if all enumerated conditions return the result True (logical AND).
- **Match any of the following conditions** the common result of the comparing will be True if at least one of the enumerated conditions returns the result True (logical OR).

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.13.7 Process Loop

This loop allows you to enumerate running processes and save the process ID (PID) and the module name into variables at each iteration.

Process Loop
Process Mask:
Save Process ID to Variable
Save Module Name to Variable
Sort options:
Without sorting
Ascending
{V} QK X <u>C</u> ancel

#### **Process Mask**

Specify the name of the EXE file. An empty string is equivalent to a mask \*. \*. You can specify the module name explicitly.

### Save Process ID to Variable

Switch on this checkbox and enter the variable name to store the PID value

#### Save Module Name to Variable

Switch on this checkbox and enter the variable name to save the module name. If possible, the action retrieves the full file name (with the full path).

### Sort Options

The list of processes can be sorted if necessary. Available options:

- Without sorting
- By process ID (PID)
- By process Name
- Direction of sorting Ascending or Descending

# 4.13.8 End Loop

Indicates the end of the loop block. Any loop, including a file loop, simple loop, and so forth, must contain the corresponding **End Loop** action.

### 4.13.9 Break

Stops the execution of the current loop so that the task can continue executing the actions after the **End Loop** action. The **Break** action is often used in conjunction with the **If Then** action.

# 4.13.10 Continue

Skips all the actions between it and the **End Loop** action and begins a new iteration. No specific settings are associated with this action. The **Continue** action is used in conjunction with the **If Then** action.

### 4.13.11 If Then

Allows a task to make a comparison of several conditions and execute actions based on that comparison. You can use this action to run a specific statement or a block of statements, depending on the value of a condition. **If...Then...Else** statements can be nested to as many levels as you need.

### Important

• The **If Then** action must be used in conjunction with the **End If** action.

If Then	?
Compare Values As	
As String	As Date & Time
As Number	🔘 As Boolean
First Operand:	
Comparison Type = (Equal ) Second Operand:	Case Sensitive
	Add another <u>c</u> ondition
{V}	✓ OK Cancel

#### **Compare Values As**

Select the type of data for the expressions that you want to compare.

• As String - compares two values with alphanumeric characters.

- As Number compares two integer values.
- As Date and Time compares two date/time values.
- As Boolean checks for a true/false or yes/no condition. If you select this option, the If Value Is option appears, allowing you to select the condition of the Boolean.

### If Value Is

Appears if you select **As Boolean** in the **Compare Values As** area. This option allows you to set the value of the Boolean check. You can select false for certain actions to occur if a condition does not exist. You can select true for certain actions to occur if a condition does exist.

### First Operand

Enter the value of the first expression you want to compare.

### **Comparison Type**

Select the operator for the comparison from the following:

- = Equal to
- <> Not equal
- >= More than or equal to
- > More
- <= Less than or equal to
- < Less than</p>

### **Case Sensitive**

Click to make the comparison dependent on whether upper case or lower case characters are used in the expressions.

#### Second Operand

Enter the value of the second expression you want to compare.

It is possible to use a combination from several conditions in the actions *If..Then*, <u>ElseIf..Then</u> [275] and <u>While Loop</u> [286]. To add a condition, press the button *Add Another Condition*. You will see the similar dialog of editing of the comparison condition.

If you use more than one condition, you will see the list of conditions instead of parameters of conditions.

If Then	? ×
Match all of the formation of the for	following conditions e following conditions
Conditions	
{name} = Mike	
{num} > 5	
	🗭 Add 🖉 Edit 🔀 Delete
{V}	OK Cancel

### The combination of conditions

Two variants of the combination of conditions are possible.

- **Match all of the following conditions** the common result of the comparing will be True if all enumerated conditions return the result True (logical AND).
- Match any of the following conditions the common result of the comparing will be True if at least one of the enumerated conditions returns the result True (logical OR).

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.13.12 Else

Allows a task to execute an action if certain conditions are not met. This action is used in conjunction with the **If Then** action. You can use this action to run a specific statement or a block of statements, depending on the value of a condition. If...Then...Else statements can be nested to as many levels as you need. No specific settings are associated with this action.

# 4.13.13 End If

Indicates the end of the If Then block.

# 4.13.14 Elself Then

This action allows to build a construction of a complex selection with several conditions. For example:

```
If <condition1> then
   DoSomething1
ElseIf <condition2> then
   DoSomething2
ElseIf <condition3> then
   DoSomething3
.....
Else
   DoSomethingN
End if
```

This action can be put in the block "If Then - EndIf" (between If..Then 272) and End If 274).

Such construction works in the following way:

- RoboTask checks the condition <*Condition1*>. If the condition is fulfilled (the logical value true) then RoboTask performs the steps *DoSomething1*.
- Otherwise, RoboTask checks the next condition *<Condition2>*. If the condition is fulfilled (the logical value True) then RoboTask performs the steps *DoSomething2*
- Otherwise, RoboTask checks the next condition <Condition3>. And so on.
- If none of enumerated conditions is fulfilled, the performing of the task moves to the block Else and then RoboTask performs the steps *DoSomethingN*.

Of course, it is possible to realize this algorithm by means of actions If..Then, Else, and End If. But apparently such construction is less convenient and less demonstrable. An algorithm with three conditions will look like this:

```
If <condition1> then
   DoSomething1
Else
   If <condition2> then
    DoSomething2
   Else
    If <condition3> then
        DoSomething3
    Else
        DoSomethingN
    End If
   End If
End if
```

The parameter editing dialog of the action **ElseIf Then** is completely identical to the window of configuration for the action If Then.

ElseIf Then	?
Compare Values As	
As String	As Date & Time
As Number	🔘 As Boolean
First Operand:	
{name}	
Comparison Type = (Equal )	Case Sensitive
Second Operand:	
Kate	
	Add another <u>c</u> ondition
{V}	OK Cancel

#### **Compare Values As**

Select the type of data for the expressions that you want to compare.

- As String compares two values with alphanumeric characters.
- As Number compares two integer values.
- As Date and Time compares two date/time values.
- As Boolean checks for a true/false or yes/no condition. If you select this option, the If Value Is option appears, allowing you to select the condition of the Boolean.

#### If Value Is

Appears if you select **As Boolean** in the **Compare Values As** area. This option allows you to set the value of the Boolean check. You can select false for certain actions to occur if a condition does not exist. You can select true for certain actions to occur if a condition does exist.

#### First Operand

Enter the value of the first expression you want to compare.

#### **Comparison Type**

Select the operator for the comparison from the following:

- = Equal to
- <> Not equal
- >= More than or equal to
- > More
- <= Less than or equal to
- < Less than</p>

#### **Case Sensitive**

Click to make the comparison dependent on whether upper case or lower case characters are used in the expressions.

#### Second Operand

Enter the value of the second expression you want to compare.

It is possible to use a combination from several conditions in the actions If..Then [272], *ElseIf..Then* and <u>While Loop</u> [268]. To add a condition, press the button Add Another Condition. You will see the similar dialog of editing of the comparison condition.

If you use more than one condition, you will see the list of conditions instead of parameters of conditions.

ElseIf Then	? X
<ul> <li>Match all of the following conditions</li> <li>Match any of the following conditions</li> </ul>	
Conditions	
{name} = Kate {num} < 5	
t ↓ Add ∠ Edit	× Delete
{V}	× Cancel

#### The combination of conditions

Two variants of the combination of conditions are possible.

- **Match all of the following conditions** the common result of the comparing will be True if all enumerated conditions return the result True (logical AND).
- **Match any of the following conditions** the common result of the comparing will be True if at least one of the enumerated conditions returns the result True (logical OR).

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.13.15 Exit

This action makes an immediate exit from the current task. The action allows to raise an error if it's necessary.

Exit		×
Just finish the tag	ask (default)	
O Exit with error		
Error parameters		
Error code;	1	
Error description	r.	
{V}	✓ OK ∑ancel	

# Just finish the task

Exit from the task. This is default option.

#### Exit with error

If you need to raise an error choose this option. Sometimes this is useful.

In this case the task will be closed with specified error. You can set the error code and error message.

# 4.13.16 GoTo

This action provides an unconditional transition of task execution to the specified step.

We do not recommend using the GoTo action, despite its simplicity. You can easily break your algorithm and make it non-functional. It is better to look towards <u>conditional transitions and</u> <u>loops</u> [256].

Go To	?	×
Jump to step number		
Select or enter the target step		~
◯ Jump to specified label		
		$\sim$
Please read this carefully: It is not recommended to use the GoTo action, as it may l algorithm and make it unworkable. Look at actions with co jumps and loops.	break you nditional	r
{V}	× <u>C</u> ancel	

Two operation modes for this action:

- Jump to step number navigate to a step by its number. You can select the step from a dropdown list or enter it manually. Variables can also be used. Step must be greater than 0.
- Jump to specified label navigate to the <u>specified label</u> [279]. This method is preferred because the action will locate the desired label regardless of its position in the task. You can select the label from a dropdown list or enter it manually. Variables can be used as well. This method works in conjunction with the Label action.

# 4.13.17 Label

This action does nothing by itself. It serves solely as a marker for the GoTo action 278.

Label		?	×
Label name:			
Label 1			
	✓ 0K	X Cancel	

## Label Name

The label name must be unique within the task. When adding a label, the editor automatically generates a name, but you can change it to your own value.

# 4.14 Window

# 4.14.1 Window Command

Manipulates certain windows that you specify.

Window Command	? ×
O Use Windows Parameters Use Current Windows	w
🔘 Use Window Handle	
General Advanced	
Vindow Caption	
	<b>—</b>
Caption must match exactly	
Window Class	
Class name must match exactly	
Select the Window on the Scre	een
Action	
	•
{V}	× Cancel

#### Window Selection Mode

- **Use Window Parameters.** In this case it is necessary to specify parameters of a required window: Window Caption, Window Class, compliance mode, etc. (see the description below).
- **Use Window Handle.** In this case it is necessary to specify a Window Handle. Handle is a number, an identifier of a window. It can be got, for example, in the action "Window loop". The Window Handle uniquely identifies the window in a system, so the rest of window parameters have no sense.
- **Use Current Window.** In this case a current active window is used. For example, if the necessary window was activated in the previous actions of a task, there is no need to specify window parameters again. Just use the current active window.

#### **Window Caption**

Enter or select the caption of the window that you want to manipulate with the action you select in the **Action** list. You can enter part of a window caption.

### Caption Must Match Exactly

Select this check box if you want to manipulate only the window that exactly matches the window caption you selected. This check box is cleared by default so that the task can manipulate windows that contain only part of the window caption entered in the **Window Caption** box. For example, you can enter <notepad> for the window with a caption <Untitled - Notepad>.

#### Window Class.

If you want to search the window by a window class, switch on this checkbox and input the expected name of the window class. You can input only part of the name. In this case the action will check availability of the input line in the name of the window class.

### Class Name Must Match Exactly.

If you need the exact coincidence of a window class, switch on this checkbox. Usually it is worthwhile to search by the whole class name, because a window class is permanent and does not change its value during the "life" of the window, unlike a caption.

### Select Window on the Screen.

When pressing this button, you turn on the mechanism of selection a window on the screen. The window, which the mouse pointer points on, highlights with a red frame. Meanwhile, you can use the mouse to perform some actions. To select the necessary window, press *Ctrl*. To cancel - press *Esc*. When selecting a window, the fields Window Caption and Window Class are filled in automatically.

#### Action

Select the action for manipulating the window.

- Focus makes the window active.
- Minimize reduces the window to an icon on the Windows taskbar.
- **Maximize** restores the window to fill the entire screen.
- **Restore** restores the window to its previous state.
- **Close** closes the window.
- Hide hides the window from view on the screen and Windows taskbar.
- **Unhide** displays the hidden window.

# 4.14.2 Check for Window

Checks to see if a window exists or is active. For example, you might want to create a task that starts your HotSync Manager for your Palm PDA every day and synchronizes the Palm device data with Outlook. You might want to check for the existence of the HotSync Manager window to ensure that it has started.

Check for Window	? 🗙
Window Parameters Use Window Caption (Title)	
Caption must match exactly           Use Window Class	
Class name must match exa	ctly the Window on the <u>S</u> creen
Check <u>h</u> idden windows	
Check child windows	
Check for Window exist	O Window active
Action Stop task	🔘 Assign variable
Stop Task If Window NOT exist/active	◯ Window exist/active
(V)	✓ OK Cancel

#### Window Caption

Select the name of the window from the dropdown list. The contents of this list vary with the applications currently launched on your computer.

#### **Caption Must Match Exactly**

Click the check box to check only windows that match the entire window caption. If this check box is clear, the action checks for windows that partially match the caption.

#### Window Class.

If you want to search the window by a window class, switch on this checkbox and input the expected name of the window class. You can input only part of the name. In this case the action will check availability of the input line in the name of the window class.

#### Class Name Must Match Exactly.

If you need the exact coincidence of a window class, switch on this checkbox. Usually it is worthwhile to search by the whole class name, because a window class is permanent and does not change its value during the "life" of the window, unlike a caption.

### Select Window on the Screen.

When pressing this button, you turn on the mechanism of selection a window on the screen. The window, which the mouse pointer points on, highlights with a red frame. Meanwhile, you can use the mouse to perform some actions. To select the necessary window, press *Ctrl*. To cancel - press *Esc*. When selecting a window, the fields Window Caption and Window Class are filled in automatically.

**Watch hidden windows** – select this checkbox if you want the action to monitor hidden windows.

**Watch child windows** – select this checkbox if you want the action to monitor child windows. As a rule, these windows are dialog boxes and secondary windows opened by Windows applications.

# **Check For**

Select one of the following options to check for existing windows or windows that are open.

- Window Exist
- Window Active

# Abort Task If

Stops task executing according with selected option:

- Window Not Exists/Active stops the task if the window does not exist or is not active.
- Window Exist/Active stops the task if the window exists or is active.

# 4.14.3 Wait for Window

This action is used to synchronize the task with opening or closing a certain window. The action pauses the task and waits for the necessary window operation for the specified timeout and after that resumes the task. If the action does not detect the necessary window operation within the timeout, the "Timeout is over" error occurs.

General       Advanced         Window Caption          Untitled - Notepad          Caption must match exactly          Window Class          Oclass name must match exactly          Select the Window on the Screen          Watch for       Window deactivated         Window activated       Window changed caption         Window destroyed       Don't wait if already active
Window Caption   Untitled - Notepad   Caption must match exactly   Window Class   Notepad   Class name must match exactly   Select the Window on the Screen     Watch for   Window activated   Window created   Window created   Window destroyed   Don't wait if already active
Untitled - Notepad   Caption must match exactly   Window Class   Notepad   Class name must match exactly   Select the Window on the Screen     Watch for   Window activated   Window created   Window created   Window destroyed   Don't wait if already active
Untitled - Notepad   Caption must match exactly   Window Class   Notepad   Class name must match exactly   Select the Window on the Screen     Watch for   Window activated   Window created   Window created   Window destroyed   Don't wait if already active
Window Class   Notepad   Class name must match exactly     Select the Window on the Screen     Watch for   Watch for   Window activated   Window created   Window created   Window destroyed   Don't wait if already active
Notepad   Class name must match exactly   Select the Window on the Screen     Watch for   Window activated   Window created   Window created   Window destroyed   Don't wait if already active
Notepad   Class name must match exactly   Select the Window on the Screen     Watch for   Window activated   Window created   Window created   Window destroyed   Don't wait if already active
Class name must match exactly Select the Window on the Screen Watch for  Watch for  Window activated Window deactivated Window created Window created Window created Don't wait if already active
Watch for <ul> <li>Window activated</li> <li>Window created</li> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> </ul>
Watch for <ul> <li>Window activated</li> <li>Window created</li> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> </ul>
<ul> <li>Window activated</li> <li>Window created</li> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> </ul>
<ul> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> </ul>
O Window destroyed
Don't wait if already active
Waiting
waring
⊡imeout     60     sec
Raise TIMEOUT error (default option)
○ <u>I</u> nfinity
{V}

### General tab

**Window Caption** – Window caption. You can specify only the distinctive part of the caption if the window has no constant caption. You can select the window you need from the list if you click the button to the right from the input field.

**Caption must match exactly** – If you need the window caption to match the specified string exactly, select this checkbox.

**Window class** – Window class (or window type). You should either type the window class manually or select the window you need from the list by clicking the button to the left from the input field. You can type part of the window class as well.

**Class name must match exactly** – If you need the window class to match the specified string exactly, select this checkbox. The class of a window does not change all the time the window exists. So, as a rule, you have to enable this option.

# Select the Window on the Screen

Select existing window interactively. This function highlights the window pointed by mouse. Press CTRL key to select current window or ESC to cancel operation

General Advanced     Watch hidden windows   Watch child windows   Assign window handle to variable     Watch for   Watch for   Watch for   Watch for   Window activated   Window created   Window destroyed   Don't wait if already active     Waiting   Timeout   60   e Timeout   60   e Timeout   for end   Infinity     Vintow	Wait for Window	?	×
Watch hidden windows   Watch child windows   Assign window handle to variable     Watch for   Window activated   Window created   Window created   Window destroyed   Don't wait if already active     Waiting   Timeout   60   sec   Raise TIMEOUT error (default option)			
Watch child windows   Assign window handle to variable     Watch for     Watch for     Watch for     Window activated     Window created   Window destroyed   Don't wait if already active     Waiting   Timeout   60   sec   Raise TIMEOUT error (default option)	General Advanced		
Watch child windows   Assign window handle to variable     Watch for     Watch for     Watch for     Window activated     Window created   Window destroyed   Don't wait if already active     Waiting   Timeout   60   sec   Raise TIMEOUT error (default option)			
Assign window handle to variable          Assign window handle to variable         Watch for         Watch for         Window activated         Window created         Window destroyed         Don't wait if already active         Waiting         Timeout       60         Timeout       60         Infinity	Watch hidden windows		
Watch for   Window activated   Window created   Window destroyed   Don't wait if already active     Waiting   Timeout   60   sec   Raise TIMEOUT error (default option)	Watch child windows		
<ul> <li>Window activated</li> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> <li>Waiting</li> <li>Timeout</li> <li>60</li> <li>sec</li> <li>Raise TIMEOUT error (default option)</li> <li>Infinity</li> </ul>	Assign window handle to variable		
<ul> <li>Window activated</li> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> <li>Waiting</li> <li>Timeout</li> <li>60</li> <li>sec</li> <li>Raise TIMEOUT error (default option)</li> <li>Infinity</li> </ul>			
<ul> <li>Window activated</li> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> <li>Waiting</li> <li>Timeout</li> <li>60</li> <li>sec</li> <li>Raise TIMEOUT error (default option)</li> <li>Infinity</li> </ul>			
<ul> <li>Window activated</li> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> <li>Waiting</li> <li>Timeout</li> <li>60</li> <li>sec</li> <li>Raise TIMEOUT error (default option)</li> <li>Infinity</li> </ul>			
<ul> <li>Window activated</li> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> <li>Waiting</li> <li>Timeout</li> <li>60</li> <li>sec</li> <li>Raise TIMEOUT error (default option)</li> <li>Infinity</li> </ul>			
<ul> <li>Window activated</li> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> <li>Waiting</li> <li>Timeout</li> <li>60</li> <li>sec</li> <li>Raise TIMEOUT error (default option)</li> <li>Infinity</li> </ul>			
<ul> <li>Window created</li> <li>Window destroyed</li> <li>Don't wait if already active</li> <li>Waiting</li> <li>Timeout</li> <li>60</li> <li>sec</li> <li>Raise TIMEOUT error (default option)</li> <li>Infinity</li> </ul>			
<ul> <li>Window destroyed</li> <li>Don't wait if already active</li> <li>Waiting</li> <li>Timeout</li> <li>60</li> <li>sec</li> <li>Raise TIMEOUT error (default option)</li> <li>✓</li> <li>✓</li> </ul>			
Don't wait if already active Waiting  Timeout 60 sec Raise TIMEOUT error (default option)	O Window created O Window changed caption		
Waiting  Timeout  60  sec  Raise TIMEOUT error (default option)  Infinity	O Window destroyed		
Timeout   60   Raise TIMEOUT error (default option)	Don't wait if already active		
Timeout   60   Raise TIMEOUT error (default option)	Waiting		
Raise TIMEOUT error (default option)			
○ Infinity		~	
	Raise Tancoor error (derault option)		
{V}			
{V}			
	{V}	ncel	

#### **Advanced tab**

**Watch hidden windows** – select this checkbox if you want the action to monitor hidden windows.

**Watch child windows** – select this checkbox if you want the action to monitor child windows. As a rule, these windows are dialog boxes and secondary windows opened by Windows applications.

**Assign window handle to variable** – if you want to save the HANDLE (or the system number) of a window to a variable, type the name of this variable in the field. Otherwise leave the field empty. The HANDLE of a window is a unique window identifier. And you can use it later in the Window command action or in Basic script while using it in the script of system API functions.

#### **Common settings**

Watch for – select the window operation to wait for. There are 4 options to choose from:

- Window activated;
- Window created;
- Window destroyed;
- Window deactivated;
- Window changed caption.

**Waiting** – specify the timeout in seconds or select the Infinity option.

- If the timeout is over you can specify an action:
  - Raise Timeout error this is default option
  - Set True or False to variable in this case the task will continue work without error.

# 4.14.4 Window Set Size and Position

This action allows to change sizes and position of a specified window. The dialog of parameter editing resembles the editor of parameters of the action "Window command 200"

Window Size and Position
Use Windows Parameters     O Use Current Window
◯ Use Window <u>H</u> andle
General Advanced
Window Caption
Caption must match <u>e</u> xactly
Window Class
Class name must match exactly
Select the Window on the Screen
Change Position
Put Window to Screen Center
X: 0 Y: 0
Change Size
H: 480 W: 640
{V}

#### Window Selection Mode

- **Use Window Parameters.** In this case it is necessary to specify parameters of a required window: Window Caption, Window Class, compliance mode, etc. (see the description below).
- **Use Window Handle.** In this case it is necessary to specify a Window Handle. Handle is a number, an identifier of a window. It can be got, for example, in the action "Window loop". The Window Handle uniquely identifies the window in a system, so the rest of window parameters have no sense.
- **Use Current Window.** In this case a current active window is used. For example, if the necessary window was activated in the previous actions of a task, there is no need to specify window parameters again. Just use the current active window.

#### Window Caption

Enter or select the caption of the window that you want to manipulate with the action you select in the **Action** list. You can enter part of a window caption.

#### Caption Must Match Exactly

Select this check box if you want to manipulate only the window that exactly matches the window caption you selected. This check box is cleared by default so that the task can

manipulate windows that contain only part of the window caption entered in the **Window Caption** box. For example, you can enter <notepad> for the window with a caption <Untitled -Notepad>.

#### Window Class.

If you want to search the window by a window class, switch on this checkbox and input the expected name of the window class. You can input only part of the name. In this case the action will check availability of the input line in the name of the window class.

#### Class Name Must Match Exactly.

If you need the exact coincidence of a window class, switch on this checkbox. Usually it is worthwhile to search by the whole class name, because a window class is permanent and does not change its value during the "life" of the window, unlike a caption.

#### Select Window on the Screen.

When pressing this button, you turn on the mechanism of selection a window on the screen. The window, which the mouse pointer points on, highlights with a red frame. Meanwhile, you can use the mouse to perform some actions. To select the necessary window, press *Ctrl*. To cancel - press *Esc*. When selecting a window, the fields Window Caption and Window Class are filled in automatically.

#### Change position

Switch on this checkbox if you want to change a window position. After that, fill in parameters X and Y.

 $\mathbf{X}$  – Specify the horizontal position of the left window edge. The usage of variables is allowed. The result of the expression must be an integer. Otherwise, the action uses default value, which is 0.

 $\mathbf{Y}$  – Specify the upright position of the upper window edge. The usage of variables is allowed. The result of the expression must be an integer. Otherwise, the action uses default value, which is 0.

### Put Window to Screen Center

Action calculates new coordinates and put the window to the center.

#### Change size

Switch on this checkbox if you want to change a window size. After that, fill in parameters H and W.

**H** – Specify a new height of the window. The usage of variables is allowed. The result of the expression must be an integer. Otherwise, the action uses default value, which is 480.

**W** - Specify a new width of the window. The usage of variables is allowed. The result of the expression must be an integer. Otherwise, the action uses default value, which is 640.

# 4.14.5 Window Elements Loop

This is a loop by window elements. Sometimes it is possible to extract and analyze some information from window elements. The loop enumerates all window elements registered in the system. When every iteration, you can save the characteristics of the current element into variables:

- Handle
- Caption
- Class

Window Elements Loop
<ul> <li>Use Windows Parameters</li> <li>Use Current Window</li> <li>Use Window Handle</li> </ul>
General Advanced
Caption must match exactly
Window Class Class name must match exactly
Select the Window on the Screen
Save Element Capton to Variable
Save Element Class to Variable
{V} OK Cancel

Window Elements Loop
Ouse Windows Parameters Use Current Window Use Window Handle   General Advanced   Process hidden windows   Process child windows
☑ Save Element Handle to Variable
Save Element Capton to Variable
Save Element Class to Variable
{V} OK X Cancel

# Window Parameters Mode

There are three options:

**Use Window parameters** - Use the Window Caption and the Window Class to look for the necessary window.

**Use Window Handle** - This is a search for a window by a handle. The handle can be got in the loop Window Loop, from the trigger Wait for Window or some other way.

**Use current window** - This is a current window in a moment of the executing of the action. This mode does not require any additional parameters.

#### **Use Window parameters**

#### Window Caption.

If you want to search for a window by means of its caption, switch on this checkbox and input the expected window caption. You can input only part of the caption. In this case the action will check availability of the input part in the window caption.

#### Caption Must Match Exactly.

If you need the exact coincidence of a window caption, switch on this checkbox.

#### Window Class.

If you want to search the window by a window class, switch on this checkbox and input the expected name of the window class. You can input only part of the name. In this case the action will check availability of the input line in the name of the window class.

#### Class Name Must Match Exactly.

If you need the exact coincidence of a window class, switch on this checkbox. Usually it is worthwhile to search by the whole class name, because a window class is permanent and does not change its value during the "life" of the window, unlike a caption.

#### Select Window on the Screen.

When pressing this button, you turn on the mechanism of selection a window on the screen. The window, which the mouse pointer points on, highlights with a red frame. Meanwhile, you can use the mouse to perform some actions. To select the necessary window, press *Ctrl*. To cancel - press *Esc*. When selecting a window, the fields Window Caption and Window Class are filled in automatically.

#### Window Handle.

Input the expression containing a window handle. This parameter is used for the mode Use Window Handle. A window handle is just a number, identifier of a window in a current session of system work.

#### Save Element Handle to Variable

If you want to save the value of the element handle, switch on this checkbox and input the value name in the entry field.

#### Save Element Caption to Variable

If you want to save the element caption, switch on this checkbox and input the value name in the entry field.

#### Save Element Class to Variable

If you want to save the class of the element, switch on this checkbox and input the value name in the entry field.

### 4.14.6 Window Get Size and Position

This action allows to save the sizes and position of the specified window into variables for further processing.

The action can save into separate variables such values as:

- The horizontal coordinate of the left top corner.
- The vertical coordinate of the left top corner
- The height of the window.

Actions	293

• The width of the window.

Window Get Size and Position	<b>—</b> X—		
Our Contract Out Contract Ou	O Use Current Window		
🔘 Use Window Handle			
General Advanced			
Window Caption			
Caption must match exactly			
Window Class			
Class name must match exactly			
Select the Window on the Screen			
Get Position and Save to Variab	les		
For $\underline{X}$ of top-left corner:	For $\underline{Y}$ of top-left corner:		
Get Size and Save to Variables			
Height of the Window :	Width of the Window:		
(V)	✓ OK Cancel		

Window Get Size and Position	×
<ul> <li>Use Windows Parameters</li> <li>Use Window Handle</li> <li>General Advanced</li> <li>Process hidden windows</li> <li>Process child windows</li> </ul>	O Use Current Window
Get Position and Save to Variab For $\underline{X}$ of top-left corner:	<b>les</b> For <u>Y</u> of top-left corner:
Get Size and Save to Variables Height of the Window :	Width of the Window:

#### **Window Selection Mode**

- Use Window Parameters. In this case it is necessary to specify parameters of a required window: Window Caption, Window Class, compliance mode, etc. (see the description below).
- Use Window Handle. In this case it is necessary to specify a Window Handle. Handle is a number, an identifier of a window. It can be got, for example, in the action "Window loop". The Window Handle uniquely identifies the window in a system, so the rest of window parameters have no sense.
- Use Current Window. In this case a current active window is used. For example, if the necessary window was activated in the previous actions of a task, there is no need to specify window parameters again. Just use the current active window.

#### **Use Window parameters**

#### Window Caption.

If you want to search for a window by means of its caption, switch on this checkbox and input the expected window caption. You can input only part of the caption. In this case the action will check availability of the input part in the window caption.

### Caption Must Match Exactly.

If you need the exact coincidence of a window caption, switch on this checkbox.

#### Window Class.

If you want to search the window by a window class, switch on this checkbox and input the expected name of the window class. You can input only part of the name. In this case the action will check availability of the input line in the name of the window class.

#### Class Name Must Match Exactly.

If you need the exact coincidence of a window class, switch on this checkbox. Usually it is worthwhile to search by the whole class name, because a window class is permanent and does not change its value during the "life" of the window, unlike a caption.

#### Select Window on the Screen.

When pressing this button, you turn on the mechanism of selection a window on the screen. The window, which the mouse pointer points on, highlights with a red frame. Meanwhile, you can use the mouse to perform some actions. To select the necessary window, press *Ctrl*. To cancel - press *Esc*. When selecting a window, the fields Window Caption and Window Class are filled in automatically.

#### Window Handle.

Input the expression containing a window handle. This parameter is used for the mode Use Window Handle. A window handle is just a number, identifier of a window in a current session of system work.

#### **Get Position and Save to Variables**

Turn on this checkbox to save the position of the left top corner of a window.

#### For X of Top-left corner

Input the variable name for the horizontal coordinate (X) of the corner from the left edge of the screen.

#### For Y of Top-left corner

Input the variable name for the vertical coordinate (Y) of the corner from the left edge of the screen.

#### **Get Size and Save to Variables**

Turn on this checkbox to save the height and the width of the window.

#### Height of the window

Input the variable name for the height of the window.

### Width of the window

Input the variable name for the width of the window.

# 4.15 System Functions

# 4.15.1 Start Service

### Important

• This action is not available on Windows 9x/Me.

Starts a service already installed on the local or remote NT server or workstation. A service is a special process that can be launched during operating system boot. The most important feature of a service is that you do not have to log on to the computer.

A service is started in the Local System account. You can start an existing service or a service that you created. Examples of services include FTP/HTTP servers, print spoolers, file sharing, and so forth.

Usually, Windows services do have not a user interface, but are managed through the Services applet of the Windows Control Panel, or a separate application or applet. Using the standard Services applet, you can start, stop, pause, or continue a previously installed service. The common way for a service to report a warning or error is recording an event into the system event log. You can review the log using the **Event Viewer** from **Administrative Tools** in Windows.

Start Service	?
Computer Name:	
{ComputerName}	
Service:	
RoboTaskNTService	•
Parameters:	
Wait for starting	
Refresh {V}	

### **Computer Name**

Enter the remote computer name. If you want to start a service on the local computer, use {ComputerName}. You can click the browse button to select a computer from the local area network.

#### Service

Select a service that you want to stop from the dropdown list. The items on this list depend on which services are present on the computer.

#### Parameters

Specify optional parameters for the service that you want to start.

#### Refresh

Click this button to refresh the Service list.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

### 4.15.2 Stop Service

#### Important

• This action is not available on Windows 9x/Me.

Stops a service already installed and started on the local or remote server or workstation. For more information, see <u>Start Service.</u>

Stop Service	? <b>×</b>
Computer Name:	
{ComputerName}	
Service:	
roboTaskNTService	<b>-</b>
<u>P</u> arameters:	
Wait for stopping	
Refresh {V}	

#### **Computer Name**

Enter the remote computer name. If you want to start a service on the local computer, use {ComputerName}. You can click the browse button to select a computer from the local area network.

#### Service

Select a service that you want to stop from the dropdown list. The items on this list depend on which services are present on the local computer.

#### Refresh

Click this button to refresh the **Service** list.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.15.3 Service status

#### Important

• This action is not available on Windows 9x/Me.

This action allows to read the status of a specified system service and to assign a value to a variable.

The value of a service status can be assigned as a line or a number. The values correspond to the Microsoft documentation. There are 7 statuses:

- **SERVICE\_STOPPED = 1** The service is not running.
- SERVICE\_START\_PENDING = 2 The service is starting
- **SERVICE\_STOP\_PENDING = 3** The service is stopping.
- **SERVICE\_RUNNING = 4** The service is running.
- **SERVICE\_CONTINUE\_PENDING = 5** The service continue is pending.
- **SERVICE\_PAUSE\_PENDING = 6** The service pause is pending.
- SERVICE\_PAUSED = 7 The service is paused

Service Status	×
<u>C</u> omputer Name:	
Service:	
roboTaskNTService	-
Assign Status to Variable:	
Status value as	
Integer value	String value
Refresh {V}	OK Cancel

#### Computer Name

Specify the computer name of a local network. The usage of variables is allowed. For example, {ComputerName}. If the name of computer is not specified (an empty line), a local computer is exploited.

### Service

Specify the name of a service. The name can be typed or selected from a dropdown list. Usage of variables in the name of a service is allowed.

### **Assign Status to Variable**

Assign the name of the variable where it is necessary to write the service status.

# Status Value as

Specify the form of the value which is necessary to get.

- Integer value the number from 1 to 7.
- String value one of possible values:

SERVICE\_STOPPED, SERVICE\_START\_PENDING, SERVICE\_STOP\_PENDING, SERVICE\_RUNNING, SERVICE\_CONTINUE\_PENDING, SERVICE\_PAUSE\_PENDING, SERVICE\_PAUSED

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.15.4 Lock Workstation

This action submits a request to lock the workstation's display. Locking a workstation protects it from unauthorized use.

# 4.15.5 Run Program as User

This action allows running some application with rights of another user. It is especially useful for the system service mode because the application (a spawned process) is implemented by default with the rights of SYSTEM account. Sometimes it can cause some problems. For example, the launched application needs the access into the network with certain rights, or it needs some user settings.

Run Program as User	? ×
Program	
Program name:	
Parameters:	
Current Folder (may be empty)	
Authentication parameters	
Domain ("." if Local Computer):	
User name:	
Password:	
🔲 Wait Until the Program Exits	
Save Exit Code to Variable	
{\}	OK X Cancel

#### Program name

Enter the program name into this field. You can type the text manually or select a file via dialog. You can also specify the document name in this field. In this case the document is opened by the default program according to the system settings.

#### **Parameters**

Enter the parameters of the program.

#### **Current folder**

The name of the current folder when the program is started. You can leave this field empty. In this case the folder is specified automatically.

#### Domain

The domain name. If you want to use the username of a local computer, write the dot symbol (.)

#### User Name

The name of user.

### Password

The password of user.

# Save Exit Code to Variable

If you want to save the exit code of the program, turn on this flag and write the variable name below. It is possible to save the code of the program completion only if the idle mode of the program completion is on.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.15.6 Write to Event Log

The action writes specified message to the System Event Log.

For application mode, the source of the message is the *RoboTask Application*. For system service mode, the source of the message is the *RoboTask Service*.

Write to System Event Log	
Message <u>k</u> ind:	
Information message	•
Message <u>T</u> ext:	
	*
	-
{V}	✓ <u>O</u> K X <u>Cancel</u>

#### **Message Kind**

Select the message text from the drop-down list:

- Information message
- Warning message
- Error message

#### Message Text

Enter the text of the message text as a multi-line text. You can use RoboTask variables in the text.

# 4.16 RoboTask Commands

These actions perform RoboTask commands.

# 4.16.1 Minimize RoboTask

Collapses the RoboTask window and displays the RoboTask icon on the Windows Taskbar. No specific settings are associated with this action.

This action is useful if you do not want RoboTask to appear on the computer while the task runs.

# 4.16.2 Restore RoboTask

Activates RoboTask and displays the RoboTask window on the computer screen. No specific settings are associated with this action.

This action is useful for system administrators who want to troubleshoot a process. For example, if a "critical error" occurs, you can use the **Disable Automation** action, trap an error message with the message box, and then use the **Restore RoboTask** action.

# 4.16.3 Exit RoboTask

Closes RoboTask. No specific settings are associated with this action.

# 4.16.4 Enable Automation

Enables task triggering. If task triggering is disabled, the tasks will not run automatically, i.e. all your tasks are disabled. You may run tasks only manually.

# 4.16.5 Disable Automation

Disables task triggering. If task triggering is disabled, the tasks will not run automatically, i.e. all your tasks are disabled. You may run tasks only manually.

### 4.16.6 Log Message

Records a message to the task's log. This action is a powerful tool for recording the results of actions when they occur in a log text file. This action is useful for system administrators who want to troubleshoot a process.

The log filename is based on the internal unique ID number of the task. Each task has an internal unique ID number and its filename is NNNNNNN.tsk where NNNNNNNN is its ID number. The log file name is NNNNNNN.log.

#### Important

• You can set options for logging on the <u>Advanced tab</u> of the **Add Task** dialog box or the **Edit Task** dialog box.

Log Message	?	×
Message Text:		
Hello, world!		
Message type		
<ul> <li>Explicitly</li> </ul>		
Neutral (user message)	~	
$\bigcirc$ Defined by the expression		
3		
The expression must be an integer and contain a between 0 and 3. The default value is 3 (neutral		
{V}	Cancel	

### Message Text

Enter the text that you want to appear in the message.

#### Message Type

Select a type, such as Information, Warning, etc. The type determines the style of log message:

- Explicitly select a message type from the list
  - $_{\odot}$  Information a blue text and "i" icon appears.
  - Warning an olive text and "!" icon.
  - Error a red text and "X" icon.

- *Neutral (user message)* black text without icon. This kind of message can't be hidden even if you specify "Nothing" in "Log Level" parameter of the task.
- Defined by expression specify expressions for the message type. The result of the expression must contain an integer from 0 to 3. Default 3 (neutral message type)
  - $_{\odot}$  0 Information
  - $_{\rm O}$  1 Warning
  - o 2 Error
  - o 3 Neutral

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.16.7 Restart RoboTask

Sometimes you need to restart RoboTask to free up system resources. RoboTask has a restart feature in the main window menu (Task -> Restart application). But this action is designed to restart automatically in a task.

This action syncs with app mode and works according to different algorithms for app mode and system service mode:

- In app mode, it restarts itself.
- In service mode, it restarts RoboTask Service.

This action doesn't require additional configuration.

# 4.16.8 Set Task Log Level

This action allows dynamically changing the message output level in the task log. This is useful, for example, if your task includes a long loop during which nothing interesting happens. You can disable logging before the loop and restore it afterward.

Please note that messages at the "Neutral (user message)" level are always displayed regardless of the current message output level.

Set Task Log Level		? ×
• Set task log level		
All Messages		~
○ Restore the default lo	og level	
{V}	✓ <u>O</u> K	× <u>C</u> ancel

### Set Task Log Level

Choose a new message level:

- Nothing
- Errors only
- Errors and warnings
- All messages default level

The new logging level is not saved in the task. The task's log level can only be changed in the task editor.

#### **Restore the Default Log Level**

Restore the level to the value saved in the task parameters.

# 4.16.9 Clear task log

The action clears the task log. No additional parameters are required.

### 4.16.10 Backup Tasks

This action backs up your tasks. This action is similar to the <u>Backup Tasks option</u> in the main menu of the application.

The action allows you to include backup in your task and ensure that your tasks are automatically saved on a schedule you like or as tasks are changed and added.

The action packs all tasks and the tasks tree into a ZIP file. The file name is formed in the format

- For application mode: RoboTask-App-Tasks-YYYYYMMDD.zip
- For system service mode: RoboTask-Service-Tasks-YYYYYMMDD.zip

**YYYYYMMDD** - is the current date in this format.

Please note that <u>restoring from backup</u> and is possible only in manual mode from the main menu of the application

Backup Tasks	?	×
Backup folder		
C:\RoboTaskBackup		
The tasks will be saved to a ZIP file. File name in t for application mode: RoboTask-App-Tasks-YYYYMMDD.zip for system service mode: RoboTask-Service-Tasks-YYYYMMDD.zip	he format	
{V}	X Can	cel

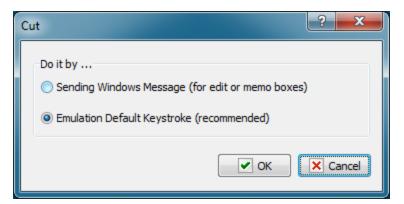
### **Backup folder**

Specify a folder for creating backups.

# 4.17 Clipboard

# 4.17.1 Cut to Clipboard

Cuts the selected text fragment (image) into the system clipboard from the active Windows application.



# Do it by...

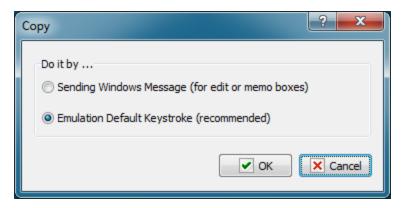
There are two ways to cut a fragment:

- 1. by sending a Windows message to the corresponding edit element
- 2. by emulating the key combination

It is recommended to use the second method because it is a universal mechanism for any application and any data type.

# 4.17.2 Copy to Clipboard

Copies the selected text fragment (image) into the system clipboard from the active Windows application.



### Do it by...

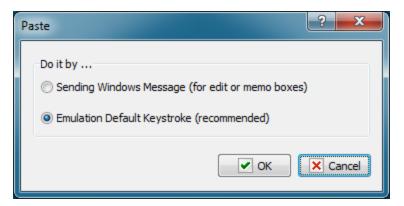
There are two ways to copy a fragment:

- 1. by sending a Windows message to the corresponding edit element
- 2. by emulating the key combination

It is recommended to use the second method because it is a universal mechanism for any application and any data type.

# 4.17.3 Paste from Clipboard

Pastes the copied fragment from the system clipboard to the current Windows application.



# Do it by...

There are two ways to paste a fragment:

- 1. by sending a Windows message to the corresponding edit element
- 2. by emulating the key combination

It is recommended to use the second method because it is a universal mechanism for any application and any data type.

# 4.17.4 Clear Clipboard

Clears the system clipboard. It has no parameters.

# 4.17.5 Get Text from Clipboard

Assigns the text from the system clipboard to a variable. If the clipboard contains a graphic object or an object of some other type that cannot be converted into text, an empty string will be assigned to the variable.

Get Text	? <b>×</b>
Assign Clipboard Content to Variable (text only):	
•	X Cancel

# Assign Clipboard Content to variable

Specify the variable the text from the system clipboard should be assigned to.

# 4.17.6 Put Text to Clipboard

Copies the specified text into the system clipboard. You can take text from a file or type it directly in the "Specified text" field. User and system RoboTask variables can be used.

Put Text	? ×
External Text File:	
Specified Text:	
	*
4	
	, , , , , , , , , , , , , , , , , , ,
{V}	OK Cancel

# **External Text File**

Specify the name of the file to take the text from.

### **Specified Text**

Type the fragment that should be copied into the clipboard.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.17.7 Save Image from Clipboard

You can save image form system clipboard to file. Of course this is possible when the clipboard contains some image. Otherwise the action raises the error "Clipboard doesn't contain an image"

Save Image from Clipboard to File	×
Picture format:	
BMP - Windows Bitmap (*.bmp)	$\sim$
File <u>N</u> ame :	
If file already exists	
Overwrite     ORename     OGenerate Error	or
{V}	

### **Picture format**

There are four formats available:

- **BMP** standard Windows bitmap;
- Jpeg Joint Photographic Experts Group format;
- **PNG** portable network graphics format
- GIF Graphics Interchange Format

### File name

Input the file name where you want to save the image. Variables are allowed.

### If file already exists

The action if file already exists.

# 4.17.8 Put Image from File to Clipboard

This action put the image from file to system clipboard as image.

Put Image From File	
<u>F</u> ile name:	
I	
{\}	

### File name

Input the file name of the image. You can use these kinds of images:

- **BMP** windows bitmap
- JPEG Jpeg files. Such files may have the extension JPG or JPEG
- **PNG** portable network graphics
- **GIF** Graphics Interchange Format
- ICO system icon file

# 4.18 Mouse

Actions for simulation of mouse movements and clicks.

# 4.18.1 Move Mouse To An Object

Moves the mouse pointer to the specified object. You can select a control element in a window (button, menu, toolbar, etc.) or a window as an object.

Move To Object		? ×		
Select window and element manually				
Window <u>C</u> aption:				
Window Caption Must Match Exac Window Cla <u>s</u> s:	tty			
—	Window Class Must Match Exactly			
Control <u>T</u> ext:				
Control Text Must Match Exactly				
Control Class:				
Control Class Must Match Exactly	/			
Control Position: Left: 0 <u>I</u>	op: 0			
	ottom: 0			
Mouse Cursor Position: $\underline{X}$ : 0	<u>Y</u> : 0			
{V}	V OK	× Cancel		

To make editing this parameter more comfortable, you can press "**Select window and element manually**" button and select the object you need. While you are moving the mouse pointer, elements recognized by RoboTask are highlighted with a frame. To select press CTRL key, to cancel operation press ESC key.

When you selected the object all the parameters are specified automatically depending on the position of the mouse pointer. After that you can edit the parameter manually if necessary.

#### Window caption

Specify the window caption completely or any part of it. If the caption does not matter, leave the field blank.

#### Window caption must match exactly

If you need the caption to match exactly the specified caption, select this checkbox. If you do not need the exact match, you can specify any part of the window caption.

#### Window class

Specify the window class completely. If the class does not matter, leave the field blank.

# **Control Text**

Specify the text of the window control element completely or partially.

#### **Control Text must match exactly**

If you need the control text to match exactly the specified text, select this checkbox. If you do not need the exact match, you can specify any part of the control element text.

#### Control class

Specify the control class completely. If the class does not matter, leave the field blank.

#### **Control position**

Specify the coordinates of the control element. The values are specified relatively to the window. The coordinates of the control are necessary in order to identify the control element because the window may contain several elements with the same Control Text and Control Class.

#### Mouse Cursor Position

Specify the position of the mouse pointer relatively to the control element.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.18.2 Mouse Click

Emulates a mouse click in the current position.

Click	? <b>×</b>
Button:	
Left Button	•
Action	
Olick	Button Down
O Double Click	Button Release
	OK X Cancel

### Button

Select the mouse button:

- Left Button
- Right Button
- Middle Button.

#### Action

Select the action. There are 4 variants to choose from:

- Click
- Double Click
- Button Down
- Button release

# 4.18.3 Mouse Move

Moves the mouse pointer the specified distance away from the current position or to the specified point.

Move	? <mark>x</mark>
To set coordinates Drag this text onto desir	red distance
Coordinates O Absolute coordinates	Relative coordinates
Relative coordinates	
X: 0	Y: 0
	OK Cancel

#### **Coordinates mode**

Coordinates: absolute or relative.

- Absolute coordinate the absolute coordinates of a point on the screen will be specified in the next parameter.
- Relative coordinates the coordinates of a point on the screen relative to the current position of the mouse pointer will be specified in the next parameter.

#### Absolute or Relative coordinates

The coordinates of a point where the mouse pointer should be moved. The type of coordinates is determined by the previous parameter.

In order to set the coordinates interactively, you should drag the text in the upper part of the dialog box to the necessary point on the screen. The coordinate values will be specified automatically.

# 4.18.4 Move Mouse to Image

Sometimes it is impossible to find the necessary element by the Caption or ClassName. The classic example is the web page in your browser. From point of view of the system, the web page is a single block with drawn on it elements and a text.

This action allows you to find a visible element on the screen by its image and move mouse pointer in the necessary dot of the found element.

Notice: it is necessary the searched element should be visible wholly on any place of a desktop. In another case, the action will not find it. For example: if this element is overlaid

with another window or is outside the desktop. In this case, to correct the situation, it is necessary to use the actions  $\frac{Window Command}{280}$  and/or  $\frac{Window Set Size and position}{286}$ , to make the necessary element visible.

General tab		
🙋 Move mouse to image	?	$\times$
General Additional		
		_
Image to move mouse to: Capture from scre	en	
Link		
Image size: 58 x 67 pixels		
Start search from:		
<u>X</u> = 773 <u>Y</u> = 64	]	
Mouse position relative to image:		
<u>X</u> = 28 <u>Y</u> = 27	]	
To Center Select Position on the Image		
Save image position to variables		
Тор		
Left		
{V}	<u>C</u> ancel	

#### The search Image.

The image of the element which you need to find on the screen. You can select the necessary area on the screen pressing the button "Select the Image on the Screen". The editor will take a screenshot of the current screen and propose to select the necessary area on the received image.

#### Initial position of Element for Searching.

The position of the top-left corner of an element. The action begins to search the image on the desktop (screen) from this position. The nearer the element is to the initial position, the

less time it takes to search for it. Generally speaking, the initial position can be any. If the element is on the screen, the action finds it, but the searching can take several seconds.

## Put Mouse Cursor to Position on the Element

Specify the coordinates of the position of the mouse cursor relative to the upper left corner of the found element. You can specify the coordinates in the entry fields or on the image directly by right clicking in the necessary position on the element. You can also select the coordinates of mouse cursor pressing the button "Select Position On the Image".

The selected position is indicated on the image with a cross of an inverse color.

#### Save image position to variables

Check this box and enter variable names to save the position of the top left corner of the image.

# Additional parameters

🙆 Move mouse to image		?	×
General Additional			
Generate error if image not found Save True or False to variable Tolerance (220): x	1 1 1		
Wait for image if not found on desktop			
Wait timeout (sec):			
{V} <b>⊻</b> <u>0</u> K	×	<u>C</u> ancel	

#### **Generate Error if Object Is Not Found**

Switch on this checkbox if you want to generate an error when an object is not found. This option is enabled by default, but you can change it when you need, if it is necessary.

#### Save True or False to variable

If you want to save the result into a variable, switch on this checkbox and input the variable name. The action will save the value *True* if the element is found and *False* if not.

# Tolerance

Match accuracy. The smaller the value, the more accurate the match. You need to choose the optimal value. The tolerance must always be greater than zero due to the inaccuracy of displaying the elements on the screen.

#### Wait for image if not found on desktop

If the required image is not found at the time of action execution, you can enable waiting for the image to appear in seconds. The maximum timeout is 600 seconds (10 minutes).

### 4.18.5 Mouse Wheel

This action simulates the rotation of the mouse wheel in addition to the Mouse Click 314 action.

Note that very often the application response to mouse wheel rotation is different when *SHIFT, CTRL, ALT* keys are pressed. Therefore, it is strongly recommended to set the SHIFT-keys state to the correct position using the <u>Shift Keys State</u> action before executing *Mouse Wheel* 

Mouse Wheel	?	×
Value:		
Enter an integer value A positive value indicates that the wheel was rot from the user; a negative value indicates that the wheel was rot the user.		-
{V} <b>▼</b> <u>O</u> K	× Car	ncel

#### Value

Enter an integer value

- A positive value indicates that the wheel was rotated forward, away from the user;
- A negative value indicates that the wheel was rotated backward, toward the user.

# 4.19 Registry

# 4.19.1 Add Registry Key

Adds a key (branch) to the registry.

Add Key	? ×
Key Name:	
Value Name (blank for	default value) :
Value Type ③ String	Integer
Value:	
{\}	OK Cancel

### Key Name

Name of the key to be added. You can use the dialog box to select the key interactively; to open it click the button to the right of the text box.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.19.2 Delete Registry Key

Deletes the specified key (branch) from the registry. The specified key will be deleted together with all its subkeys and entries.

Delete Key	? <mark>×</mark>
Key Name:	
Rey Name.	<b></b>
Value Name (blank for	default value) :
Value Type	
String	Integer
Value:	
{v}	OK Cancel

Name of the key to be deleted. You can use the dialog box to select the key interactively; to open it click the button to the right of the text box.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.19.3 Rename Registry Key

Renames the specified key (branch) of the registry

Rename Key	? <mark>- x-</mark>
Key Name:	
Rey Name.	<b>[</b>
Value Name (blank for	default value) :
Value Type	
③ String	<ul> <li>Integer</li> </ul>
New Key Name:	
(V)	OK X Cancel

Name of the key to be renamed. You can use the dialog box to select the key interactively; to open it click the button to the right of the text box.

#### New Key Name

A new name that will be given to the specified key.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.19.4 Read Registry Value

Read the specified value from the registry and assign it to the user variable. This action allows reading values of **String** and **Integer** types only.

Read Value	? <b>**</b>
Key Name:	
Value Name (blank for	default value) :
Value Type	
String	Integer
Assign to Variable:	
{\}	OK Cancel

Full path to the value you want to read. You can use the dialog box to select the key and value interactively; to open it click the button to the right of the text box. When you click the OK button, the "Key Name" and "Value Name" fields will be filled, if you have selected the necessary value.

#### Value Name

Name of the value to be read. If you leave Value Name empty, RoboTask will read the default value of the key.

#### Assign to Variable

Name of the user variable that should be assigned the value we have read.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.19.5 Write Registry Value

Write the value to the specified key in the registry. This action allows writing values of **String** and **Integer** types only.

Write Value	? <mark>×</mark>
Key Name:	
Value Name (blank for o	default value) :
Value Type	
String	Integer
Value:	
(V)	OK Cancel

Full path to the value you'd like to write. You can use the dialog box to select the key and value interactively; to open it click the button to the right of the text box. When you click the OK button, the "Key Name" and "Value Name" fields will be filled, if you have selected the necessary value.

#### Value Name

Name of the value to be written.

# Value Type

Select the type of value to be written: String or Integer.

#### Value

The value to be written.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.19.6 Delete Registry Value

Deletes the specified value from the registry.

Delete Value	? <mark></mark>
Key Name:	
Ney Name.	[]
Value Name (blank for	default value) :
Value Trees	
Value Type String	Integer
Value:	
(V)	OK Cancel

Full path to the value you'd like to delete. You can use the dialog box to select the key and value interactively; to open it click the button to the right of the text box. When you click the OK button, the "Key Name" and "Value Name" fields will be filled, if you have selected the necessary value.

### Value Name

Name of the value to be deleted.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.19.7 Rename Registry Value

Renames the specified value in the registry.

Rename Value	?
Key Name:	
Value Name (blank for	default value) :
Value Type String	🔘 Integer
New Value Name:	
{\}	OK Cancel

Full path to the value you'd like to rename. You can use the dialog box to select the key and value interactively; to open it click the button to the right of the text box. When you click the OK button, the "Key Name" and "Value Name" fields will be filled, if you have selected the necessary value.

#### Value Name

Name of the value to be renamed.

#### New Value Name

New name that will be assigned to the specified value.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.19.8 Export from Registry

Exports the specified registry branch to the specified file. The saved file has a format compatible with the **REGEDIT.EXE** system utility. This operation is useful when you make a backup copy of some information or move settings to another computer. You can easily import the export file using **REGEDIT** or the Import action of RoboTask.

Export	? 💌
Desistry Keyy	
Registry Key:	
File Name:	
	[]
File Format:	
Registration file (current format)	•
[₩]	OK Cancel

#### **Registry Key**

The key (branch) of the registry that should be exported to a file. You can use the dialog box to select the key interactively; to open it click the button to the right of the text box.

#### File Name

Name of the file where information should be exported.

#### File Format

Choose the export file format.

- Registration file (current format) current default format for the installed operating system. For Windows 2000 and higher the format is Unicode text.
- Win9/NT4 Registration File old format that provides compatibility with Windows 9x/NT4. This format has a structure of a regular text file.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.19.9 Import to Registry

Imports the export file to the registry. The export file should be prepared with the **REGEDIT.EXE** system utility or the Export action.

Import	? ×
File Name:	
{\}	OK Cancel

# File Name.

Name of the file to be imported.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.19.10 Registry loop

The action allows you to enumerate keys or values from the registry.

Registry Loop X
Key Name:
With subkeys
Loop kind:
Save values as: Save values in separate variables
Key name (may be empty):
Enter variable name
Value name (may be empty):
Enter variable name
Value type (may be empty):
Enter variable name
Current value (may be empty):
Enter variable name
{V}

# Key name

The start key name. You can use the dialog box to select the key interactively. To open it click the button to the right of the text box.

#### With subkeys

If you want to process all sub-keys recursively switch on this checkbox

# Loop kind

There are two options

- Loop by registry values
- Loops by keys only

#### Save values as

You can save values of the loop in separate variables or in one variable as JSON

# 4.20 Network

# 4.20.1 Send Command

Allows you to send a string to a copy of RoboTask on another computer. This action works together with the <u>"Listener" triggering event</u> and can start some task according to its settings. Thus, you can synchronize several copies of RoboTask working on the local area network of your office or via the Intranet/Internet.

For example, it may be a command to pack IIS log files on the server and send the packed file by e-mail.

Send Command	? ×
This action sends command to remote RoboTask and v with "Listener" triggering event.	vorks together
Host Name or IP Address:	
Port: 5,254	
Access Password:	
Command:	
{V}	× Cancel

**Host Name or IP Address** 

Specify the Host Name or IP address of the computer where you need to send the command. The Host Name can be either similar to *www.mydomain.com* for the Internet or just the name of the necessary computer for the local area network.

#### Port

Specify the port the command should be sent to. By default, the "Listener" listens to port 5254. The port number can be changed to any other number (see Plugin settings).

#### Access Password

Specify the password for connecting to remote RoboTask. If the Listener on remote RoboTask is configured to work without a password, leave this field blank.

#### Command

Specify the string (command) that should be sent to remote RoboTask. It can be any string. The "Listener" triggering event on the remote computer will analyze the string.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

#### 4.20.2 Send Network Message

Sends a text message using a local network area (LAN) connection to the specified computer. For example, you can use this action to display a message every time you receive an e-mail from a special customer when you are logged into a different computer on your network and cannot check your e-mail.

Send Network Message	? ×
<u>C</u> omputer Name: {COMPUTERNAME}	
Message Text:	
Hello!	*
•	4
{V}	Cancel

#### **Computer Name**

Enter the name of the computer or domain name that the message should be sent to. When the "\*" symbol (without quotes) is specified, the message is broadcast to every computer in the primary domain of the system.

#### Important

*If the Windows Messenger service is not running on the target computer, the message will not be received.* 

#### Message Text

Specifies the text of the message to be sent.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.20.3 Check TCP port

The action checks TCP port and returns TRUE if the port is open or FALSE if not.

Server:		
IP address or ser	/er name	
Port:		
Port number		
	or FALSE) to variable:	
Save result (TRUE		

### Server

Enter IP address or server name

#### Port

Enter port number

#### Save result to variable

Enter the name of the variable in which you want to save the result.

# 4.20.4 Login to network share / Map network drive

The action allows authorization to a network resource on the local network. Generally speaking, a user session does not have access to network resources by default. The action allows authorization and access to the resource.

This action is useful for system service mode. A system service runs in a SYSTEM session and does not have access to network resources by default. If you need access to the local network in system service mode, use this action.

Login to network share / Map network drive	2		?	×
<u>N</u> etwork share name:				
Mode:				
Login / connect to network share				~
☐ Use the default user credentials User name (username or domain\username):				
Password:				
		Show p	asswor	ď
Map as system drive:				~
{V}		×	<u>C</u> ancel	

#### Network share name

Specify the name of the network resource you want to access.

The network share name has this format:

\\<server\_name>\<share\_name>

The UNC (Universal Naming Convention) name of a network drive has the same format. For example, to open a file, you can specify a file name like this:

\\MyServerName\PublicFiles\incoming\FileName.txt

#### Mode

Action execution mode. The action allows you to either allow or close the connection to the network resource.

Select the necessary option:

• Login / connect to network share

• Disconnect

### Use the default user credentials

This option only makes sense if you want to map a network drive. In case you have not logged on to the network share before, the system uses the current default user credentials. Thus, when accessing a network share by UNC name with current credentials, you do not need to log on to the network share.

### User name

Enter the user name

In a typical peer-to-peer LAN (such as a small office), you should simply enter the username registered to the computer on which you want to authorize.

If you are using a domain structure, the username must include the domain name:

<Domain\_name>\<User\_Name>

# Password

Enter the password for the specified user.

### Map as system drive

Enable this check box if you want to assign a network share a letter as a system disk. This is optional. You can always refer to the network share by its UNC name.

# 4.20.5 Network Plugin settings

The settings of the Network plugin are related to the "Listener [mit]" triggering event and set the global parameters of the "Listener [mit]".

Network Plugin Settings
General Settings IP Filter
Listener Port : 5,254
To Change Listener Access Password
Type Old Password:
Type New Password:
Confirm New Password:
Encryption Required If you turn on this checkbox all data traffic will be encrypted and is not available for others. But data transfer will be worked little slower in this mode.
OK Cancel

#### Listener port

Specify the port the "Listener" will listen to. The default is 5254, but it can be changed for any other available port.

#### To Change Listener Access Password...

To change the access password for the Listener, specify the old password and enter the new password twice. By default, the password is empty, i.e. the access is granted without a password.

#### **Encryption Required**

Select this checkbox if you want to encrypt information when it is transferred between the computers. An 128-bit asymmetric encryption key is used for that. The key is generated randomly for each session.

N	etwork Plugin Settings	l	? x
(	General Settings IP Filter		
	By default all computers will be		
	Granted Access	Denided Access	
	Except those listed below:		
	IP address	Mask	
	Add 🕈	🖉 Edit 📃 💻	Remove
		ОК	< Cancel

#### **IP** Filter

You can use this tab to configure filtering requests by IP addresses. By default, the Listener is available for all IP addresses.

# 4.21 Email

This plugin contains email action which work with POP3 and IMAP protocols.

# 4.21.1 OAuth parameters editor

OAuth authorization parameters are shared for all Email actions. Directly it is used in actions: <u>POP3 Open</u>[337], <u>IMAP Open</u>[349], <u>Check for Email</u>[362], <u>SMTP Send Email</u>[365].

Each set of OAuth authorization parameters is grouped under a common name. In Email actions, you only need to specify the name of the parameter set for authorization.

Unlike the classic authorization mode (username and password), OAuth authorization parameters are somewhat more complex. The advantage is that the password is not specified anywhere, and authorization is based on a *Refresh Token* and an *Authorization Token*. However, tokens can only be obtained interactively through a web browser from the email service provider.

OAuth authorization parameter settings are made directly in the account parameters of the corresponding provider:

- For Google: <u>https://console.cloud.google.com/</u>
- For Microsoft: <u>https://entra.microsoft.com/</u>

<b>2</b> 0/	Auth accounts editor							×
ID	Name			Record name:				
1	Google			Google				
2	MS personal			_				
3	MS business			Record ID: 1				
				Client account:				
				@gmail.com				
				Client ID:				
				14265236299-		.app	s.google	user
				Clent secret:				
				GOCSPX-				
				Refresh token:				
				1//09v3AXdG_				
				Get refresh token				
				Authorization endpoint:				
				https://accounts.google.com/o/oauth2	/auth?acce	ess_typ	e=offlir	ie
				Access token endpoint:				
				https://accounts.google.com/o/oauth2	/token			
				Scope:				
				https://mail.google.com/ openid				
	Add	Remove		Load predefined endpoints				
	Export info to fil	le	Import in	io from file	ОК	×	Cance	I

• For other suppliers - look for instructions in the corresponding documentation

# **Record Name**

The name of the parameter set. The name must be unique. In actions, the parameter set is identified by this name.

### **Client Account**

The username of the account. Typically, the user is identified by an email address. For Google and Microsoft accounts, this is the email address linked to the account.

## **Client ID**

This is a string (ID) that you receive when setting up OAuth authorization with the corresponding provider.

#### **Client Secret**

The secret key that you also receive when setting up the account. Microsoft personal accounts prohibit the use of a Client Secret for authorization. In this case, you should leave this field empty.

#### **Refresh Token**

This is a string used for authorization. The Refresh Token can only be obtained interactively by clicking the "Get Refresh Token" button.

#### **Get Refresh Token**

Obtaining the Refresh Token occurs through a web browser. The request string is formed based on the specified parameters. If all parameters are correct, obtaining the Refresh Token will not cause any issues.

Once the authorization page opens, you need to log in using your account password and answer a few wizard questions. If the entire process is successful, you will see the message: "Successfully Authenticated. You can now close this tab/window and return to the application."

In this case, the obtained Refresh Token will already be recorded in the input field, and you only need to save the parameters. Note that the Refresh Token may have a limited lifespan. This depends on the provider and the type of account. You may receive an authorization error stating that the Refresh Token is expired or revoked. In this case, you need to obtain a new Refresh Token.

#### Authorization Endpoint

The HTTP address for user authorization and for forming the request to obtain the Refresh Token.

# **Access Token Endpoint**

The HTTP address for obtaining the Refresh Token and the Access Token. Saving the Access Token does not make sense, as this token has a short lifespan (one hour). The application will obtain the Access Token each time during authorization in a hidden mode.

#### Scope

The list of provider services that require access. The format and composition should be specified in the provider's documentation.

#### **Load Predefined Endpoints**

You can load predefined parameters for Google and Microsoft providers:

- Authorization Endpoint
- Access Endpoint
- Scope

#### Export info to file

Export data to a JSON file. You can use this file to distribute data to other RoboTask instances.

# Import info from file

Import data from JSON file prepared in another RoboTask instance.

# 4.21.2 POP3 Open

Opens a connection with the POP3 server. This action should be performed before you perform the "<u>POP3 Mail Loop</u>[339]", "<u>POP3 Download Email</u>[342]" and "<u>POP3 Delete Email</u>[344]" actions. There can be only one open connection with the POP3 server within a task. If you need to process several mail servers one by one, you should close the previous connection before opening the next one (see the "<u>POP3 close</u>[339]" action).

# General

POP3 Open		?	×
General	Authorization		
Host:			
Port: 995	Use SSL/TLS		
SSL/TLS flags	TLS 1.0		
SSL3	✓ TLS 1.1		
	✓ TLS 1.2		
{V} Test connec	tion OK	× Cancel	

# Host

IP-address or Host Name of the POP3 server.

# Port

Port of the POP3 server. By default it's 110.

# Use SSL

Select this checkbox if you want to use SSL connection.

# SSL/TLS Flags

Specifies modes of using SSL versions. It is usually enough only to turn on the flag Use SSL.

• Use SSL2

- Use SSL3
- Use TLS 1.0
- Use TLS 1.1
- Use TLS 1.2

# Authorization

POP3 Open	? ×
General Authoriza	ation
User name / Password	OAuth authorization
User Name:	Password: Show Pass <u>w</u> ord
{V} Test connection	OK Cancel
POP3 Open	? ×
General Authoriza	ation
O User name / Password	OAuth authorization
OAuth account parameters:	~
Edit OAuth parameters	

Authorization is possible in two modes:

- Username / password classic password-based authorization
- OAuth authorization

# Username / Password

Enter the username and password explicitly or using variables.

### **OAuth Authorization**

OAuth authorization parameters are shared for all email actions. In the action editor, simply select the desired set by name. Using variables to form the name is allowed.

## Edit OAuth Parameters

To edit authorization parameters, open the <u>OAuth account editor</u> 334. This same editor is opened when editing plugin settings.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.21.3 POP3 Close

Closes the open connection with the POP3 server. It doesn't require any additional parameters. When a task is finished, the opened server connection closes automatically.

# 4.21.4 POP3 Mail Loop

Allows processing messages on the POP3 server one by one in a loop. This action also allows parsing main parameters of a message without downloading the complete message from the server. You can assign parameters of each message to a user variable and perform initial parse within a loop.

# 340 RoboTask User's Guide

POP3 Mai	I Loop		?	×
Genetral	Advanced parameters			
	Message Parameter to Varia ence number:	ble		
	ubject:			
S	ender (FROM):			
F	ecipient (TO):			
	arbon Copy (CC):			
	lessage Date:			
	lessage Size (bytes):			
	lessage Priority (Low/Normal,	High):		
		✓ OK	× Can	cel

POP3 Mai	l Loop			?	×
Genetral	Advanced parameters				
Proc	ess messages in reverse	order			
Brea	k the loop after				
100		*	messages.		
			🗸 ОК	× Cance	el

## **Order Number**

This loop parameter is compulsory as the current order number of a message serves as its identifier on the POP3 server. The numbering of messages starts with 1. The variable that contains the number of a message should be used in the loop in "POP3 Download Email[342]" and "POP3 Delete Email[344]" actions.

# Subject

Optional parameter. Allows saving the message subject to a variable and parsing it in the loop.

# Sender (FROM)

Optional parameter. Allows saving the sender address to a variable and using it within the loop.

# Receipt (TO)

Optional parameter. Allows saving the recipient address to a variable as a string and using it within the loop.

# Carbon Copy (CC)

Optional parameter. Allows saving the address of the recipient (or recipients) of a message copy to a variable as a string and use it within the loop.

#### Message Size

Optional parameter. Allows saving the message size in bytes to a variable and using it within the loop.

#### Process messages in reverse order

You can process the list of messages in reverse order. This is useful when you work with a large list, because new messages are at the end of the list.

#### Break the loop after

Turn on this checkbox and specify the number of messages if you want to limit the cycle.

#### Note:

Addresses in the message can be written in form of:

- E-mail address only. For example: john@yahoo.com
- Recipient's name and address. For example:
  - John Smith <john@yahoo.com>
- Several recipients separated with a semicolon. For example:

John Smith <john@yahoo.com>; Melissa Carver <melissa@hotmail.com>

# 4.21.5 POP3 Download Email

Receives a message from the POP3 server and saves it to a file.

POP3 Download Email		?	×
Order Number of Message:			
Save Message to File:			
{TempDir}\{Year}{MonthNo}{D	ay}{Hours}{Minutes}{Sec	onds}{m!	
Extract Attachments to Fold	er		
If File Already Exists			
Rename	<ul> <li>Overwrite</li> </ul>		
Save attached filenames to v	variable as comma-separat	ted	el

### Order Number of Message

Order number of the current message. It can be generated in the "POP3 mail loop" using a variable or you can set it manually. If the message number is invalid, an "Invalid number of message" error will occur when the action is carried out.

#### Save Message to File

Specify the name of file where the message should be saved. You can use variables to generate the file name. By default, the

{TempDir}\{Year}{MonthNo}{Day}{Hours}{Minutes}{Seconds}.eml

string is specified. It provides a unique name and makes it more convenient to sort files by the time when the message was received.

# **Extract Attachments to Folder**

When you receive a message, you can extract all attachments to separate files. To do it, you should specify a folder where all attachments should be extracted.

#### **If File Already Exists**

Specify an action that should be performed if the application file already exists.

- Rename in this case a suffix with an order number will be added to the file name;
- Overwrite the file will be saved with the original name and the old file will be overwritten.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.21.6 POP3 Delete Email

Deletes the email message from the POP3 server.

POP3 Delete Email		?	$\times$
Order Number of Message:			
{\}	✓ OK	× Cancel	

#### Order Number of Message

Order number of the message to be deleted. It can be generated in the "<u>POP3 mail loop</u> [339]" using a variable or you can set it manually. If the message number is invalid, a "No such message" error will occur when is action is carried out.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.21.7 POP3 Messages Count

It is used to count the number and total size of messages on the incoming mail server (POP3 server). To use this action, you should establish a connection with the POP3 server using the <u>"POP3 Open" action</u>[337]. You can save the number and total size of messages to custom variables to process them later in a task.

POP3 Messages Count	?	×
Assign Amount of Messages to variable:		
Assign Total Size to Variable:		
✓ OK	× Cance	4

### Assign Amount of Messages to Variable

Select this checkbox if you want to save the number of messages to a variable. You should enter the variable name into the field below.

# Assign Total Size to Variable

Select this checkbox if you want to save the total size of messages (in bytes) to a variable. You should enter the variable name into the field below.

While editing the step, you should specify at least one variable.

# 4.21.8 Parse Email

Parses message in the file. It separates the message into its main parts:

- Message subject (the **SUBJECT** field);
- Sender (the **FROM** field);
- Recipient (the **TO** field);
- Recipient of a copy (the **CC** field);
- Message body (the text);
- Attachments.

Parse Email					?	×
File name:						
I						
General						
General	Message Text		Attachments			
Assign Message Pa	arameter to Variab	le				
Subject:						
Sender (FRO	4):					
Recipient (TO	):					
Carbon Copy	(CC):					
Message Date	2:					
Priority:						
{V}			OK	×	Cancel	

#### File Name

Specify the filename of the message you want to parse. Such files usually have **EML** extension.

# **General tab**

#### Subject

Specify the name of variable where the message subject should be saved.

#### Sender (FROM)

Specify the name of variable where the sender's address should be saved.

#### Recipient (TO)

Specify the name of variable where the recipient's address should be saved. This field can contain several addresses separated with a comma or a semicolon.

# Carbon Copy (CC)

Specify the name of variable where the address of the recipient of a copy should be saved. This field can contain several addresses separated with a comma or a semicolon.

# Message Text tab

General	Message Text	Attachments	
Assign Messag	ge Text to Variable		
Prefer			
Plain Text		O HTML Text	

# Assign Message Text to Variable

Specify the variable where the message body should be saved.

#### Prefer

Specify the format that should be preferred if the message body contains both message formats. The message body can contain the following formats:

- Plain Text
- HTML Text

If the message body contains one format only, this message text will be assigned to the variable no matter what value the Prefer parameter has.

# Attachments tab

Parse Email				?	$\times$
File name:					
General	Message Text	Attachments			
Extract Atta	chments to Folder				
If File Already	/ Exists				
Rename		<ul> <li>Overwrite</li> </ul>			
Save attache	ed filenames to variab	le as comma-separate	•d		
{V}	Ε	✓ OK	×	Cancel	

#### **Extract Attachments to Folder**

Specify the folder where all attachments should be extracted.

#### **If File Already Exists**

Specify an action that should be performed if the specified folder already contains a file with the application name.

- Rename in this case a suffix with an order number will be added to the file name;
- Overwrite the application will be saved with the original name and the existing file will be overwritten.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

### Note:

Addresses in the message can be written in form of:

- E-mail address only. For example: john@yahoo.com
- Recipient's name and address. For example: John Smith <john@yahoo.com>
- Several recipients separated with a semicolon. For example: John Smith <john@yahoo.com>; Melissa Carver <melissa@hotmail.com>

# 4.21.9 IMAP Open

The action opens the connection with the IMAP server. All actions with the IMAP server have to begin from the opening of the connection. Otherwise it is impossible to use the actions of the IMAP. It is possible to perform only one connection with the IMAP within one task. If you need to switch over another IMAP server within a task, at first, you should close the current connection (see the IMAP Close 352).

# General

IMAP Open			?	×
General	Authorization			
Server:				_
Port: 993	Use SSL / TLS			
SSL/TLS flags				
SSL2	TLS 1.0			
SSL3	TLS 1.1			
	TLS 1.2			
Select Mail Folder:				
INBOX				
{V} Test connect	tion	✓ OK	× Cancel	

# Server

The name or the IP address of a server.

# Port

The number of a port for connection. On default, the port of the IMAP is 143 for a simple connection and 993 for the SSL connection.

# Use SSL

Need for using the SSL (Secure Socket Layer)

# SSL/TLS Flags

Specifies modes of using SSL versions. It is usually enough only to turn on the flag Use SSL.

- Use SSL2
- Use SSL3
- Use TLS 1.0
- Use TLS 1.1
- Use TLS 1.2

# Authorization

IMAP Open	? ×
General	Authorization
• User name / Password	○ OAuth authorization
User Name:	Password: Show Pass <u>w</u> ord
Select Mail Folder:	
INBOX	
{V} Test connection	Cancel
IMAP Open	? ×
IMAP Open General	? ×
General	Authorization <ul> <li>OAuth authorization</li> </ul>
General	Authorization <ul> <li>OAuth authorization</li> </ul>
General Ouser name / Password OAuth account parameters:	Authorization <ul> <li>OAuth authorization</li> </ul>
General Ouser name / Password OAuth account parameters: Edit OAuth parameters	Authorization <ul> <li>OAuth authorization</li> </ul>

Authorization is possible in two modes:

- Username / password classic password-based authorization
- OAuth authorization

#### Username / Password

Enter the username and password explicitly or using variables.

#### **OAuth Authorization**

OAuth authorization parameters are shared for all email actions. In the action editor, simply select the desired set by name. Using variables to form the name is allowed.

#### **Edit OAuth Parameters**

To edit authorization parameters, open the <u>OAuth account editor</u> 334. This same editor is opened when editing plugin settings.

#### Select Mail Folder

Specify the folder which is necessary to be open after opening the connection. The folder can be specified manually or selected from the list pressing the button on the right of entry field. On default, the folder INBOX (the folder of incoming mail) is specified. The composition and names of folders depend on a mail server.

Almost all IMAP actions work with the current folder of a mail server. So it is necessary to select the current folder before to start working with IMAP messages.

# 4.21.10 IMAP Close

The action closes the previously opened connection. If the connection has not opened, the action is ignored.

The action does not need any additional settings.

# 4.21.11 IMAP Select Mail Folder

The action is designed for changing of the current folder of the mail server during execution of a task.

IMAP Select Mail Folder		? >	×
Select Mail Folder:			
{V}	<b>О</b> К	× Cancel	

#### Select Mail Folder

Specify the name of a folder of the IMAP server. The folder name can be typed manually explicitly or using variables. Also the folder name can be selected from the list pressing the button on the right of entry field.

# 4.21.12 IMAP Mail loop

This action allows to process by cycle all messages from server. As with any another cycle, the group of cycle steps should be finished with the action End Loop. The IMAP Mail Loop uses a current folder on the server. The folder can be set when the connection is opened or with the action IMAP Select Mail Folder.

In each iteration of the cycle you can save various characteristics of the current message into variables for processing by steps inside of the cycle.

IMAP M	ail Loop		?	×
General	Advanced parameters			
	n Message Parameter to Variable juence number:			1
	Subject:			
	Sender (FROM):			
	Recipient (TO):			
	Carbon Copy (CC):			
	Message Date:			
	Message Size (bytes):			
	Message Flags			
	Message Priority			
{V}		🖌 ОК	× Cancel	

IMAP Mail Loop			?	×
General Advanced parameters				
Process messages in reverse o	order			
Break the loop after				
100	*	messages.		
	·	_		
{V}		V OK	× Cance	4

# **Order Number**

Specify the name of the variable into which it is necessary to save the ordinal number of the current message. Next actions with messages will execute according to the number of the message in the folder (for example, <u>IMAP Download Message</u> **107**), <u>IMAP Set Message Flags</u> **108**), etc).

### Subject

To save the subject of the current message, switch on this checkbox and specify the variable name.

# Sender (FROM)

To save the address and the sender name of the current message, switch on this checkbox and specify the variable name.

#### Recipient (TO)

To save the list of recipients of the current message, switch on this checkbox and specify the variable name.

### Carbon Copy (CC)

To save the list of recipients of the carbon copy of the current message, switch on this checkbox and specify the variable name.

#### Message Date

To save the date and time of sending of the current message, switch on this checkbox and specify the variable name.

#### Message Size

To save the size in bytes of the current message, switch on this checkbox and specify the variable name.

#### Message Flags

To save flags (attributes) of the current message, switch on this checkbox and specify the variable name. Flags of the message will be saved as string. Every letter corresponds to existence of a flag of the message.

- A Answered
- F Flagged
- D Deleted
- S Seen
- T Draft
- R Recent

For example,

AS - means that the message is answered and seen.

R - recent message.

#### Process messages in reverse order

You can process the list of messages in reverse order. This is useful when you work with a large list, because new messages are at the end of the list.

#### Break the loop after

Turn on this checkbox and specify the number of messages if you want to limit the cycle.

# 4.21.13 IMAP Download Message

The action permits to download a whole message from the server and save it into a file.

IMAP Download Message	?	×
Order Number of the Message:		
Save Message to File:		
{TempDir}\{Year}{MonthNo}{Day}{Hours}{Minutes}{Set	conds}{m!	
Extract Attachments to Folder		
If File Already Exists		
Rename     Overwrite		
Save attached filenames to variable as comma-separa	ated	
{V}	× Cano	:el

### **Order Number of the Message**

An order number of a message. This number can be got in a cycle or specified explicitly. Numbers of messages begin from number 1.

#### Save Message to File

Specify the name of a file into which it is necessary to save the message. On default, it is proposed a file name based on a system date and time:

 $\label{eq:mpDir} \end{tabular} \end{tabular} $$ TempDir} \end{tabular} \end{tabular}$ 

Such file name enables you to avoid name clashes. Also, you get a possibility to sort files according to the receiving time.

#### **Extract Attachments to Folder**

If you want to extract attached files , switch on this checkbox and specify the folder name.

#### If File Already Exists

Specify a necessary action if the file already exists when saving attachments:

- Rename
- Overwrite

# Save attached file names to variable as comma separated

To save the list of attached file names into a variable, switch on this checkbox and specify the name of the variable.

# 4.21.14 IMAP Get Message Flags

The action enables to get message flags according to their ordinal number and save them into a variable. The message flags are saved as a line. Each letter corresponds to existence of the flag of the message.

- A Answered
- F Flagged
- D Deleted
- S Seen
- T Draft
- R Recent

IMAP Get Message Flags		?	×
Message number (from 1):			
Save flags to variable:			
Flags are:			
A - Answered F - Flagged D - Deleted S - Seen			
T - Draft R - Recent			
{V}	OK	X Can	cel

# Order Number of the Message

An order number of a message. This number can be got in a cycle or specified explicitly. Numbers of messages begin from number 1.

### Save Flags to Variable

Specify the name of the variable into which it is necessary to save message flags.

# 4.21.15 IMAP Set Message Flags

Sets up message flags according to the number in the current folder. Flags are set by means of checkboxes. Notice that each checkbox has 3 statuses:

- Off. This means that the flag should be resetted (cleared).
- On. This means that the flag should be set.
- Intermediate status. This means that the flag should be left unchanged.

IMAP Set Message Flags		?	×
Message number (from 1):			
Message Flags			
Answered	Seen		
Flagged	Draft		
Deleted	Recent		
{V}	✓ OK	× Cance	el

#### Message Number

The ordinal number of the message in the current server folder.

#### Message Flags

Set up new message flags by means of checkboxes. There are 6 checkboxes which correspond to the message flags:

- Answered
- Flagged
- Deleted
- Seen
- Draft
- Recent

Notice, that to mark the message for deletion, it is enough to mark it with the flag Deleted. After all necessary messages are marked, the action IMAP Delete Marked Messages needs to be performed.

# 4.21.16 IMAP Delete Marked Messages

Performs physical deletion of all messages which are marked with the flag Deleted ( see IMAP Set Message Flags). The action performs for messages in the current folder and does not require additional parameters.

# 4.21.17 IMAP Copy Message

The action performs copying of a message from the current folder into other folder of the server.

IMAP Copy Message		?	×
Message number (from 1):			
Copy message to this Folder:			
INBOX			
{V}	🖌 ОК	×c	ancel

# Message Number

The number of a message in the current folder. The numbers begin from 1. It is allowed to use variables.

### Copy Message to this Folder

Input the name of the destination folder. The folder name can be input manually or selected from the list pushing the selection button on the right of the field. Also it is allowed to use variables.

Note:

If you want to MOVE the message into another folder you have to copy the message and then mark it as DELETED (see <u>IMAP Set Message Flags</u> action). Also you can put the <u>IMAP</u> <u>Delete Marked Messages</u> after moving all necessary messages.

# 4.21.18 IMAP Folder Info

The action enables to read parameters of the current folder and to save their values into variables for the next processing.

The folder parameters which can be extract:

- The folder name
- Amount of messages
- Amount of not shown messages
- Amount of resent messages

IMAP Folder Info	?	×
Save Folder Name to Variable		
Save Total Number of Messages to Variable		
Save Number of Unseen Messages		
Save number of Recent Messages		
{V}	× Cance	el

To extract the parameter value, it is necessary to switch on the appropriate checkbox and to input the variable name.

# 4.21.19 IMAP Folder List

This action saves the folder list of an open IMAP server as a text into a variable. Every folder name is on the new line. You can process the text line by line, for example. In the loop Text Loop.

IMAP Folder List		?	$\times$
Save Folder List as Text to V	ariable:		
{\}	✓ OK	× Cancel	

# Save Folder List as Text to Variable

Input the name of the variable into which you need to save the folder list.

# 4.21.20 POP3 Check for Email

Checks to see if email exists on a POP3 server that you specify. For example, you can create a task that checks e-mail in the morning and the evening automatically for you, thus minimizing distractions during your work day.

# General

OP3 Check For Email		?	$\times$
General	Authorization		
POP3 <u>s</u> erver:	Por <u>t</u> :	SSL / TLS	
SSL / TLS flags			
SSL2	TLS 1.0		
SSL3	TLS 1.1		
	V TLS 1.2		
Action			
<ul> <li>Stop task</li> </ul>	O Assign variable		
Stop this Task if			
○ Mail is waiting	Mail is NOT waiting		
{V} Test connection	✓ OK	× Cance	4

#### **POP3 Server**

Enter the POP3 server for e-mail.

### Port

Enter the port number. The default port number is 110.

# Use SSL

Select this checkbox if you want to use SSL connection.

# Authorization

OP3 Check For Email		?	
General	Authorization		
Authorization mode			
● User name / Password	🔿 OAuth a	uthorization	
User Name:	Password:		
		Show Pass <u>w</u> ord	
Action			
Stop task	🔿 Assign va	ariable	
Stop this Task if			
Mail is waiting	Mail is NC	DT waiting	

POP3 Check For Email			?	×
General	Authorization			
Authorization mode				
O User name / Password	<ul> <li>OAuth a</li> </ul>	uthorization		
OAuth account parameters:				~
Edit OAuth parameters				
Action Stop task	🔿 Assign va	ariable		
Stop this Task if				
O Mail is waiting	Mail is NC	)T waiting		
{V} Test connection		✔ OK	× Cance	2

Authorization is possible in two modes:

- Username / password classic password-based authorization
- OAuth authorization

# **Username / Password**

Enter the username and password explicitly or using variables.

### **OAuth Authorization**

OAuth authorization parameters are shared for all email actions. In the action editor, simply select the desired set by name. Using variables to form the name is allowed.

#### **Edit OAuth Parameters**

To edit authorization parameters, open the <u>OAuth account editor</u> [334]. This same editor is opened when editing plugin settings.

### Stop this Task if

Enter whether you want the current task to do one of the following before e-mail is downloaded from the mail server:

- Mail is Waiting stops the task if mail is on the mail server.
- Mail is Not Waiting stops the task if mail is not on the mail server.

#### Assign variable

Specify the name of the variable to store TRUE or FALSE

# 4.21.21 SMTP Send Email

Sends email through the specified SMTP server. Messages can have attachment files. For example, you can create a task that automatically e-mails monthly invoices to a specific customer outlining the sales charges for that month.

# Message tab

🙋 Send Email — 🗆 🗙					
Message Attachments SMTP Server & Mail agent Authorization					
Erom: user@host.com					
Reply To:					
<u>T</u> o:					
<u>c</u> c:					
BCC:					
Subj: Enter subject					
Request a Return Receipt					
Encoding: Unicode (utf-8)			$\sim$		
Message text:		Is HTT	ML		
Enter message body			^		
<		2	~		
{V} Test connection  OK		× Cance	ł		

#### From

Enter the e-mail address of the person sending the e-mail.

# **Reply to**

If the reply-to address is different from the sender's address, you can provide an alternate email address for replies in this field. You can leave this field blank.

# То

Enter the e-mail address to which you are sending the e-mail.

# СС

Enter the address of any people to which you want to send a courtesy copy.

# Subj

Enter the subject of the e-mail.

### **Request a Return Receipt**

If you want to get a confirmation of a reading, switch on this checkbox. Pay attention, it does not guarantee getting a receipt even if an addressee has opened and read the letter. It depend on settings of a mail client of the addressee.

#### Encoding

The character set of the message. RoboTask doesn't convert specified text of the message, but you have to specify character set if the message contains non-latin characters.

#### Message Text

Enter the text that you want to send. If you enter .html tags, click the **Is HTML** check box.

#### Tip

• You can cut and paste .html code from Notepad into this window with the CTRL+V keys.

# Is HTML

Click this check box if you have entered .html tags in the **Message Text** box.

# Attachment tab

🙋 Send	Email						×
Message	Attachments	SMTP Server & Ma	il agent	Authorization			
Attachn	nents (one file n	ame per line):					_
<						>	Ť
			<b>F</b> ),	Add files	X) d	ear list	
{V}	Test con	nection		V OK	×	Cancel	

# Attachments

Attachments list is the list of file names, one file name per line.

Click the plus button to add attachments to the e-mail. You can add more than one attachment. Click the X button to remove attachments from the list.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# SMTP Server & mail agent tab

🙋 Send Email					×
Message Attachments	SMTP Server & Mail age	nt Authorizat	tion		
Host		Port			
		25			
SSL/TLS mode					
None	⊖ SSL		OTLS		
	π	S version:	TLS 1.2	$\sim$	
	π	S mode:	Implicit	$\sim$	
Mail <u>Ag</u> ent:					
RoboTask					
Message Priority					
Normal	~				
{V} Test co	nnection	<b>v</b> (	Ж [	× Cancel	

# Host

Enter the name of the host to which you want to send the e-mail using SMTP (simple mail transfer protocol).

# Port

Enter the port number to use.

#### SSL/TLS mode

You can set SSL/TLS mode of the connection. There are three options:

- None
- SSL
- TLS

# Authorization tab

🙋 Send Email		— 🗆 X
Message Attachments	SMTP Server & Mail agent Authori:	zation
○ Not required	Ouser Name/Password	○ OAuth authorization
User Name:	Password:	
		Show Pass <u>w</u> ord
		Show Password
{V} Test con	nection	OK Cancel

# 370 RoboTask User's Guide

🚳 Send	Email							Х
Message	Attachments	SMTP Server	& Mail agent	Authoriz	ation			
	t required	OUse	er Name/Pass	sword	OAut	th author	ization	
OAuth a	account parame	ters:						~
E	dit OAuth paran	neters						_
{V}	Test con	nection		<b>v</b>	OK		Cancel	

Authorization is possible in two modes:

- Username / password classic password-based authorization
- OAuth authorization

### **Username / Password**

Enter the username and password explicitly or using variables.

# **OAuth Authorization**

OAuth authorization parameters are shared for all email actions. In the action editor, simply select the desired set by name. Using variables to form the name is allowed.

# **Edit OAuth Parameters**

To edit authorization parameters, open the <u>OAuth account editor</u> 334. This same editor is opened when editing plugin settings.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.22 Strings

# 4.22.1 STR Replace

This action finds and replaces the specified string with the one you need. There are three replacement modes:

- All Entries;
- First entry;
- Last Entry.

The result is assigned to a user variable.

STR Replace		? <b>x</b>
Source String:		
Find <u>S</u> ubstring:		
Case Sensitive		
Replacement:		
Replace Mode		
All Entries	First Entry	🔘 Last Entry
Assign <u>R</u> esult to Vari	iable:	
(v)		OK Cancel

#### **Source String**

The source string to search and replace in. It is possible to use variables.

#### **Find Substring**

The substring that should be found and replaced. It is possible to use variables.

#### Replacement

The substring to replace the found substring with. It is possible to use variables.

#### Replace mode

Replacement mode. 3 options are possible:

- All Entries all found substrings will be replaced;
- First Entry only the first found substring will be replaced;
- Last Entry only the last found substring will be replaced;

#### Assign Result to Variable

The name of the variable the result of the action will be assigned to. It is impossible to use macros with variables

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.22.2 STR Trim

This action allows you to trim unnecessary characters at the beginning and at the end of the string.

STR Trim	? <b>×</b>
Source String:	
What to Trim	How to Trim
Spaces	✓ Lead Symbols
<mark>▼                                    </mark>	Trailing Symbols
EOL Symbols	
Custom symbol	
Assign Result to Variable	
{V}	OK Cancel

#### Source String

The source string to perform the action in. It is possible to use variables.

#### What to Trim

The characters to trim.

- Spaces
- Tabs
- EOL symbols end-of-line characters
- Custom symbol you may specify any symbol

You can select the options independently of each other. It is enough to select at least one option.

#### How to Trim

2 options are possible:

- Lead Symbols
- Trailing Symbols

You can select the options independently of each other. It is enough to select at least one option.

### Assign Result to Variable

The name of the variable the result of the action will be assigned to. It is impossible to use macros with variables

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.22.3 STR Delete

The action deletes the specified number of characters from the specified position in the source string.

STR Delete	? ×
Source String:	
From Position:	Amount of Chars:
Assign Result to Variable	
(V)	OK Cancel

# Source String

The source string to delete the characters in. It is possible to use variables.

# From Position

Specify the position to start deleting characters from. The value must be a positive integer. The positions of characters in a string start from 1. It is possible to use variables.

# **Amount of Chars**

Specify the number of characters that should be deleted starting from the specified position. The value must be a positive integer. It is possible to use variables.

#### Assign Result to Variable

Specify the name of the variable the result of the action will be assigned to. It is impossible to use macros with variables

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.22.4 STR Insert

The action inserts a substring into the specified position in the source string.

STR Insert	? ×
Source String:	
Substring to Insert	
Into <u>P</u> osition: 1	
Assign Result to Variable	
(V)	OK Cancel

#### **Source String**

The source string to insert the substring to. It is possible to use variables.

### Substring to Insert

The substring to insert to the source string. It is possible to use variables.

#### **Into Position**

Insertion position. The positions of characters in a string start from 1. If you specify a position less than 1, the substring will be inserted at the beginning. If the position of the insertion is greater than the number of characters in the source string, the substring will be added to the end of the source string. It is possible to use variables.

#### Assign Result to Variable

The name of the variable the result of the action will be assigned to. It is impossible to use macros with variables

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.22.5 STR Extract

The action cuts the specified number of characters from the string starting from the specified position. The cut substring is assigned to a user variable.

STR Extract	? ×
Source String:	
From Position:	Amount of Chars:
Assign Result to Variable	
(V)	OK Cancel

# Source String

The source string to cut the substring from. It is possible to use variables.

### From Position

Specify the position to start cutting characters from. The value must be a positive integer. The positions of characters in a string start from 1. If the position is less than 1, the substring will be cut from the beginning of the source string. It is possible to use variables.

#### **Amount of Chars**

Specify the number of characters that should be extracted starting from the specified position. The value must be a positive integer. It is possible to use variables.

#### Assign Result to Variable

The name of the variable the result of the action will be assigned to. It is impossible to use macros with variables

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.22.6 STR Pos

The action determines the position of the found substring in the source string. If the substring is found, the result will be positive. Otherwise, the result is 0.

STR Pos	? <mark>×</mark>
S <u>o</u> urce String:	
Substring to Search	
Case Sensitive	
From Position (default 1):	
1	
Assign Result to Variable	
{V}	OK Cancel

#### Source String

The source string to find the substring in. It is possible to use variables.

#### Substring to Search

The substring to search for. It is possible to use variables.

#### **From Position**

The position to start searching from. Position 1 corresponds to the beginning of the string. It is possible to use variables.

#### Assign Result to Variable

The name of the variable the result of the action will be assigned to. The result is an integer. If the substring is found, the value is greater than 0. Otherwise, it is 0. It is impossible to use macros with variables.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.22.7 STR Between

This action cuts a substring that is enclosed by two sequences of characters out of the source string.

Suppose we have the following string:

<h3><b>Another news - at last week</b></h3>

We need to cut the meaningful string out, i.e. the string between the HTML tags. It is easy with the STR Between action. To do it, you should create the limiting sequences of characters: Start - **<h3><b>** End - **</h3></b>**  The action cuts the string between the start and end marks out and assigns the result to a custom variable for further processing. If at least one mark is not found in the source string, the action will return an empty string.

STR Between	? ×			
Source string:				
<u>B</u> egin Mark:	End Mark:			
Case Sensitive				
Start <u>P</u> osition: 1				
Assign Result to Variable				
Save <u>N</u> ext Start Position to Variable				
{V}	OK Cancel			

#### Source String

Specify the source string to be processed. It is possible to use variables.

#### **Begin Mark**

The start mark of the substring. It is possible to use variables

#### End Mark

The end mark of the substring. It is possible to use variables

#### **Case Sensitive**

You can make the search for the substring case-sensitive. By default, the search for the substring is case-insensitive.

#### **Start Position**

The position of the character the search will be started from. Number 1 corresponds to the beginning of the string. If the number is greater than the length of the string, the action will return en empty result. It is possible to use variables.

#### Assign Result to Variable

Enter the name of the custom variable to assign the result to.

#### Save Next Start Position to Variable

If necessary, you can specify the name of the variable you can assign the start position for the next substring search to. If we reach the end of the string, the next start position will be equal to 0.

It is necessary, for example, in order to get all substrings meeting the specified criteria in the source string.

Suppose we need to get all substrings enclosed by parentheses in the following string:

Just (a few minutes) with RoboTask will give you (plenty of ideas) of how you can (increase) your productivity

You can easily do it using a loop. See the following example: "[DEMO] STR Between - extract all entries"

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.22.8 STR Length

The action measures the length of a string or a text in symbols. The RoboTask has the system variable **{StrLength(Sample String)}**. But this variable fits for small simple strings. Sometimes it is impossible to use this function because the string can contain special symbols and brackets what can break the syntax of the expression with variable and then you get an error. In such cases it is better to use this action.

🐌 STR Length	
Text From External File:	
O Use this Text:	
	*
4	
Assign String (or Text) Lengt	h to Variable:
{V}	QK <u>C</u> ancel

#### **Text From External File**

Enter the name of the file from which you want to take a text. You can select the file clicking the button on the right of the entry field.

#### Use This Text

Specify the text explicitly or by using the variables of the RoboTask.

# Assign String Length to variable

Enter the name of the variable in which you want to save the length of a string or a text.

# 4.22.9 STR format CSV line

Action allows to change CSV format of string.

STR Format CSV line	×
Standard format of comma-separated string Delimiter: single comma char (,) Quote char: double quote char (")	
Custom format	
Delimiter: , - comma 🗸 🗸	
Enter symbol:	
Quote char: " - (Double quote) ~	
Source string: Enter source comma-separated sthing	
Direction: Standard format ==> Custom format <	
Save result to variable:	
{V}	

# Standard format is static and can not be changed

# Custom format

Select *delimiter* and *quote char* 

# Source string

Enter source string to transform.

#### Direction

Select the conversion direction: standard to custom or backwards

#### Save result to variable

Enter the name of the variable where you want to store the result.

# 4.22.10 TXT Number of Lines

The action is intended to count the number of lines in a text. It allows to count the number of lines in a specified file as well as in a specified text with variables. The action assigns the result to a specified variable for using it in the following steps.

TXT Number of Lines	
Text From External File:	
🔘 Use this Text:	
	*
	Ψ
•	4
Assign Number of Lines to Varia	ble:
(V)	OK Cancel

### **Text from External File**

Specify the file name where it is necessary to count the number of lines. It is possible to select the name using the dialog of file selection. Using variables in the file name is possible.

#### **Use this Text**

You can set a text in the editing field explicitly. The text can also contain variables.

#### **Assign Number of Lines to Variable**

Specify the name of a variable where the number of lines is to be assigned.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.22.11 TXT Extract Line

This action allows extracting a line by number from a text. The number has to be specified from 1 to the quantity of lines in a text. If the number is incorrect, the action will return an empty line. The action assigns the specified line to a variable for using it in the following steps.

TXT Extract Line		x
Text From External File:		
O Use this Text:		
		* +
<		F.
Line Number (from 1):		
1		
Assign Extracted Line to Variable:		
{v}	OK K Ca	ancel

# Text from External File

Specify the file name where it is necessary to count the number of lines. It is possible to select the name using the dialog of file selection. Using variables in the file name is possible.

#### **Use this Text**

You can set a text in the editing field explicitly. The text can also contain variables.

#### Line Number

Specify the number of a line which is necessary to extract from a text. Using variables is possible. If non-numeric value is specified, the action generates a run-time error.

#### **Assign Extracted Line to Variable**

Specify the name of the variable where the demanded line will be assigned.

#### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.22.12 TXT Delete line

The action allows to remove one line from the text by line number.

🚳 TXT Delete Line			$\times$
◯ Text from external file:			_
• Use this text:			_
		^	
			,
<		>	
Line number (from 1):			
1			
Assign result text to variable:			
{V}	×	<u>C</u> ancel	

### Text from external file

Enter file name or select file from dialog. You can use variables.

### Use this text

Enter the text into this field. You can use variables in the text

### Line number

Enter the number of the line to be removed from the text. The line number starts at 1. If the line is less than 1 or greater than the number of lines, then the action writes a warning to the task log.

#### Assign result to variable

Enter variable name where you want to save the result.

# 4.22.13 TXT Insert line

Enter topic text here.

The action allows you to insert a line in the text at the specified position.

🧿 TXT Insert Line		—		Х
○ Text from external file:				
• Use this text:				
			~	]
			$\sim$	
<			>	
Insert this line				
				]
Where to add:				
Enter line number to insert			~	
Line number (from 1):				
1				
Assign result text to variable:				
{V}	<u>о</u> к	×c	ancel	]

### Text from external file

Enter file name or select file from dialog. You can use variables.

### Use this text

Enter the text into this field. You can use variables in the text

### Insert this line

Enter a string to insert

### Line number

Enter the number of the line where you want to insert string. The line number starts at 1. If the line is less than 1 or greater than the number of lines, then the action writes a warning to the task log and appends the string to the end of the text.

# Assign result to variable

Enter variable name where you want to save the result.

# 4.22.14 TXT Comma-Text Conversion

This action is designed for conversion of a comma-separated string in a multiline text and vice versa.

Often data for machine processing is given as comma-separated string. At the same time a multiline text is easier for processing.

- Processing of strings in the cycle (Text Loop)
- Calculation of quantity of strings and extraction of a string by its number.
- etc.

🙋 Comma-Text Conversion	-		×
Consul and a			
General CSV format			
Source Text (String):			
		^	
		~	
<	>		
Conversion kind			
Comma-separated string ==> Multiline Text			
Multiline Text ==> Comma-separated string			
Save Result to Variable:			
{V}	Cancel		

# Source Text (string)

Specify a source text or a comma-separated string for conversion.

# **Conversion kind**

Select one of two conversion options

- Comma-Separated String ==> Multiline Text
- Multiline Text ==> Comma-Separated String

# **CSV** format

You can use more than just the standard CSV string format.

🙋 Comma-Text Conversion	_	×
General CSV format		
Use standard format		
Standard format of comma-separated string		
Delimiter: single comma char (,)		
Quote char: double quote char (")		
O Use custom format		
Custom format		
Delimiter: , - comma	$\sim$	
Enter symbol:		
Quote char: * - (Double quote)	$\sim$	
Save Result to Variable:		
1		
	1	
{V}	Cancel	

Choose *Custom format* if you want to use non-standard CSV. Then select *delimiter* and *Quote char* 

## Save Result into Variable

Input the name of the variable into which you need to save the result of the conversion.

# 4.22.15 TXT UTF-8 Conversion

The action permits to converse a text from Unicode to the UTF-8 and vice-versa. The RoboTask contains the variables <u>UTF8Decode and UTF8Encode</u> [642] permitting to do such conversions for small lines. But, unfortunately, some problems can appear when trying to converse a big text. The text can contain the symbols breaking the variable syntax. This action permits to avoid such problems.

TXT UTF-8 Conversion	×
Source Text (String):	
	*
4	
Conversion kind Text ==> UTF-8 Text	
O UTF-8 Text ==> Text	
Save Result to Variable:	
(v)	

# Source Text (string)

The source text. You can specify as a text or a string explicitly or with using variables.

# **Conversion kind**

The direction of conversion

- Text ==> UTF-8 Text
- UTF-8 Text ==> Text

# Save Result to Variable

Specify the name of user's variable in which you need to save the result.

# 4.22.16 Operations on lists

The action allows you to perform mathematical operations on two lists: intersection, union, subtraction and symmetric difference and save result to variable

Lists		Additional parameters	
First list:		Second list:	
	~		 ~
<	>	<	>
<b>-</b>			 
Operation		-	
<ul> <li>Intersection</li> </ul>		○ Subtraction	
OUnion		○ Symmetric difference	
Save result to variable:			
Enter variable name			

### First list, Second list

Lists for processing. The list is simple text where each line is the element of the list. For example the list of file names.

## Operation

There are four operations:

- Intersection elements that are in both lists
- Union all elements from both lists
- Subtraction elements from the 1st list and missing from the 2nd list (1-st list minus 2-nd list)
- Symmetric difference the union minus intersection

🙆 Operations on lists			×
Lists	Additional parameters		
Remove duplicates			
Keep result unsorted			
Case sensitive			
Save result to variable:			
Enter variable name			
{V}	✓ OK	X Cancel	

# **Remove duplicates**

The action removers duplicate elements from result

### Keep result unsorted

If you want to keep the order of the elements, then turn on this switch

# **Case Sensitive**

By default, the action is case-insensitive when comparing elements.

# 4.23 Embedded Chromium Browser

This set of actions is for automated web page management. The embedded web browser runs on the *Chromium Embedded Framework* (CEF). Unfortunately, the actions of *Web Documents* are somewhat outdated, because the used engine does not support many innovations of the HTML format.

# 4.23.1 Browser Fill Web Form

This action is destined for automation of filling web forms. Of course you can automate filling forms by "Send Keystrokes" and mouse actions. But unfortunately, this is much more difficult and unreliable, because RoboTask tries to influence your external application (your web browser) and can't control the reaction of the program to this influence completely.

"Fill Web Form" works differently. It loads the web page with a form under its control, waits for a full loading of the page and can fill a form on the inside. If auto-submit is performed, the action will be waiting for the end of the resultant page loading. Thereby it is guaranteed that the task can pass to the next step only after the end of the page loading.

After filling the form you can keep on interactive working with the site (see the action "<u>CEF</u> <u>Wait For Done</u> [405]") or close embedded Web browser.

The embedded web browser will be in of memory only during the work of a task. RoboTask will unload the object "embedded web browser" out of memory after the end of the task or in case an error appears.

# Genearal options

🚳 CEF Fill Web Form	n	
General options Aut	tologon Auto Downle	oad File
Web Address (empty	for current page):	
		Load 😰
Use <u>f</u> rame (-1 = the p	page) :	•
Form to Fill:		
	•	View form elements
You can fill up the form window and press but		m Fill the List
Form Filling Parameter	rs:	
Field name	N Field Type	Value 🚺
Autosubmit the Fo		
Click the Form But	ton	
		· · · · · · · · · · · · · · · · · · ·
Keep Page for Nex	kt Actions	
Hide Browser Wind	wob	
{V}		<u>OK</u> <u>C</u> ancel

# Web Address

Fill the web address of the page which needs loading. You can leave its field empty if you want to use the page which was loaded in the previous steps of the task. You can use variables.

On the right of the field there is the "Load" button. When you press it, the specified address will be opened in embedded web browser. After loading, there will be available the lists of forms, elements of a form and the lists of item values kind of "Select" and "Multiselect".

After the form loading into embedded web browser, all the visual elements of all forms at the page will have pop-up hints, where the next information will be specified:

- The name of a form
- The name of the field
- The common ordinal number of the field
- The type of the edit field

### **Use Frame**

Specify frame number (from 0) . "-1" corresponds to the page. The action uses any non-numeric string as "-1". If you input invalid number then you will get the error "Frame not found".

### Form to Fill

The name of a form that you should fill. You can choose the name of a form from the dropdown list if you have loaded the page. You can also fill the name of the form manually. You can use variables.

There may be nameless forms on any pages. This is allowed by the HTML standard. In this case you can refer to the form according to an ordinal number in the list beginning from 0. In other words, the first form on the page will have the number 0, the second -1, and so on.

## Fill the form

After loading the web page in embedded web browser, you can fill the necessary form on the page manually, then press the button "Fill the List". After confirmation, an editor will fill the field list from the chosen form.

After auto filling, you can edit the list manually: to add/delete elements or to change the elements that are existing.

### Form Filling Parameters

A parameter list for a form. You can edit a list using buttons on the right. (See "Add or Edit Web Form Parameter dialog 335")

### Autosubmit the Form

Turn on this checkbox if you want to submit a form automatically after filling. By default this parameter is turned on. If auto-submit is performed, an action will be waiting for finishing loading of the resultant page. Otherwise, you need to submit manually. In this case the next step of the task must be the action "Wait for Done" and then performing necessary actions manually. This can be useful if you need to input the value CAPTCHA before pressing the button "Submit" or to perform any other interactive actions.

### Click the Form Button

To reproduce a button click on a web form, switch on this checkbox and select the button name from dropdown list or input it by hand.

### **Keep Page for Next Actions**

Turn on this checkbox if you want to leave the resultant page for interactive work or for filling the next form. By default, this parameter is off. If this parameter is turned off, embedded web browser will be closed immediately after the end of the step.

### **Hide Browser Window**

To ensure hidden work of the web browser window, switch on this checkbox. In this case the browser window is not visible on the screen.

# Autologon

You can specify parameters of automatic authorization on this tab if WEB browser demands authorization for access to resource. This way of automatic authorization works only with

Basic and Digest authorization modes. In this case browser demands to input a user name and a password into the pop-up system window. If you specified parameters of automatic authorization, the action puts the parameters automatically when browser demands authorization.

If it is necessary to input the authorization parameters into the form on a page, then it is the so-called cookie authorization. In this case you should use the automatic filling of WEB form.

CEF Fill Web Form
General options Autologon Auto Download File
Keep previous settings
Login Parameters
User Name :
Password :
Autologon feature with with Basic and Negotiate authorization. In
this case web browser requests login parameters in popup dialog.
{V} <u><b>Q</b>K</u> <u><b>X</b></u> <u><b>C</b>ancel</u>

# **Autologon Mode**

There are three options

- Keep previous settings
- No autologin (manual login) user have to login manually when web browser ask username and password
- Enable autologin. Set username and password.

### User name

A name of a user for authorization. Variables can be used.

# Password

A password for authorization. Variables can be used.

# Auto Download file

On this tab you can tune parameters of automatic file downloading from a site.

For example, this mode is useful for automation of file downloading from the zone protected by a password. It occurs approximately in such a way:

- You specify URL of a file.
- When you try downloading a file, the browser demands a password or redirects the request to the Login form subject to the authorization mode on the site.
- When a password is requested, it is necessary to set up Autologon. When the request is redirected to a form, you should perform the automatic filling of the form.
- After you input parameters of authorization, the file will be downloaded into the specified folder automatically.

🐌 CEF Fill Web Form	- <b>D</b> X
General options Autologon Auto Download File	
Keep previous settings	<b>•</b>
Download Options	
Download folder :	
Overwrite File if Exists	
{V}	Cancel

### Auto-download mode

There are two options

• Keep previous settings

• Change download options - set the *folder name* and *overwrite* parameter.

Default download folder is %temp% \cefdownloads

## **Download Folder**

Specify the folder in which the file will be downloaded automatically. It will be downloaded with the file name by default. Default value is **%temp%\cefdownloads** 

# Overwrite File If Exists.

Switch on this checkbox if you want the action to overwrite a file, on condition there is a file with the same name in this folder. Otherwise the downloaded file will be renamed. Default value id **OFF** 

## 4.23.1.1 Add or Edit Web Form Parameter dialog

Every parameter has four components for filling a form:

- Field name
- Field number
- Field Type
- Field value

# **Field Name**

The name of the field that needs filling with a new value. You can input the name manually or choose it from dropdown list. Pay attention that the dropdown list will be filled only if you have loaded the web-form into embedded web browser. Also you can specify field order number.

#### **Field Number**

HTML standard allows of presence of several fields with the same name on a form. In this case, you need to specify the field number among the fields with the same name. Numeration begins from 0. If fields on the form have unique names the number of each field will be 0. This parameter is ignored if you specify field number as field name.

### Field Type

For right filling a field you need to specify its type. It is supported seven types in all;

- Edit a simple single-line string field;
- Memo multi-line text;
- Select choice one option among the several from the proposed list;
- Multiselect choice several options from the proposed list;
- Check usually checkbox;
- Radio radio button;
- **Hidden** a hidden field of a form. This field is recommended to change only if you imagine clear, why you need to change values. As a rule, hidden fields are necessary for keeping various service information of a field.
- Password as edit field but the field value is hidden from user

Field Type will take the necessary value automatically when you choose the name of a field from a list (see the Field Name)

### Editing value of a field

View of a field value editor changes subject to its type

- Edit input a field value. You can use variables.
- Memo input .a text in the field. You can use variables
- **Select** input a line (or part of a line), that need doing chosen. You can use variables. If the form is loaded, you can choose the necessary line from a dropdown list.
- **Multiselect** input lines (or parts of lines), that need doing chosen. You can fill the list using available options pressing the button "Fill Up by Available Options", and then delete the needless.
- Check choose one value form two Unchecked and Checked
- Radio choose one value form two Unchecked and Checked
- Hidden input a field value. You can use variables.
- **Password** input a field value. You can use variables.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 4.23.2 Browser Web Page Information

This action simulates a visit to the specified web page by means of built-in web browser. If the address of a page is not specified, the action uses the current page which has been loaded in the previous steps. Also the action allows to extract the following information from the web page:

- HTML code the source code of the page as HTML text.
- Text the plain text of the page without HTML tags
- Links the list of links as a text on the page : one link per line.

The extracted information can be assigned to variables for the following processing.

# **General options**

CEF Web Page Information
General Options Autologon Auto Download File
Web Address (Empty for Current Page):
<ul> <li>Keep the Page for Next Actions</li> <li>Save Current Address as a Referrer</li> </ul>
Hide Browser Window
Get Frame count to variable
Get Current URL
Use Page or Frame for the Parameters Below (-1 = page):
-1
Get HTML Code of the Page
Get Text of the Page
Get Links from the Page
{V}

## Web Address

The address of a web page which is necessary to download. If the address is not specified, the action uses the current page which has been downloaded in the previous steps.

#### Keep the Page for Next Actions

If you need the downloaded page to be available in the following steps, switch on this parameter. Otherwise, the page will be deleted from the memory immediately after performing this action.

### Hide Browser Window

To ensure hidden work of the web browser window, switch on this checkbox. In this case the browser window is not visible on the screen.

#### Use Page or Frame for Parameters Below

Specify frame number (from 0). "-1" or any non-numeric value corresponds to main page. If you input invalid number then you will get the error "Frame not found".

## Get Frame Count to Variable

Assign frame count to specified variable

#### Get Current URL

Assign current page URL to variable. The URL can be changed during task performing.

#### Get HTML Code of the Page

Switch on this checkbox if you want to get an HTML code. Below specify the name of the variable in which the HTML code will be assigned.

#### Get Text of the Page

Switch on this checkbox if you want to get extract the text from the page. The action extracts the text only, without any HTML tags.

Below specify the name of the variable in which the extracted text will be assigned.

#### Get Links from the Page

If you want to get a list of links on the page, switch on this checkbox and specify the name of the variable in which you need to assign the received list. The action extracts the list of links as a text, one link per line. Then you can process this list in a loop (e.g. in Text Loop).

The list of links is a comma-separated text with two fields: Link address and Link Text

# Autologon

You can specify parameters of automatic authorization on this tab if WEB browser demands authorization for access to resource. This way of automatic authorization works only with Basic and Digest authorization modes. In this case browser demands to input a user name and a password into the pop-up system window. If you specified parameters of automatic authorization, the action puts the parameters automatically when browser demands authorization.

If it is necessary to input the authorization parameters into the form on a page, then it is the so-called cookie authorization. In this case you should use the automatic filling of WEB form.

CEF Web Page Information
General Options Autologon Auto Download File
Keep previous settings
Login Parameters
User Name :
Password :
Autologon feature with with Basic and Negotiate authorization. In this case web browser requests login parameters in popup dialog.
{V}

### **Autologon Mode**

There are three options

- Keep previous settings
- No autologin (manual login) user have to login manually when web browser ask username and password
- Enable autologin. Set username and password.

# User name

A name of a user for authorization. Variables can be used.

# Password

A password for authorization. Variables can be used.

# Auto Download file

On this tab you can tune parameters of automatic file downloading from a site.

For example, this mode is useful for automation of file downloading from the zone protected by a password. It occurs approximately in such a way:

- You specify URL of a file.
- When you try downloading a file, the browser demands a password or redirects the request to the Login form subject to the authorization mode on the site.
- When a password is requested, it is necessary to set up Autologon. When the request is redirected to a form, you should perform the automatic filling of the form.
- After you input parameters of authorization, the file will be downloaded into the specified folder automatically.

CEF Web Page Information
General Options Autologon Auto Download File
Keep previous settings
Download Options
Download folder :
Overwrite File if Exists
{V}

### Auto-download mode

There are two options

- Keep previous settings
- Change download options set the *folder name* and *overwrite* parameter.

Default download folder is %temp% \cefdownloads

## **Download Folder**

Specify the folder in which the file will be downloaded automatically. It will be downloaded with the file name by default. Default value is **%temp%\cefdownloads** 

### Overwrite File If Exists.

Switch on this checkbox if you want the action to overwrite a file, on condition there is a file with the same name in this folder. Otherwise the downloaded file will be renamed. Default value id **OFF** 

# 4.23.3 Browser Click Link

The action simulates a click on the hyperlink on the page. Often on web pages it is used the implementation of the built-in script at click on the hyperlink. In this case, loading the page via a direct link may not give the desired result. It is also possible that the links on the page are dynamically generated and can only be identified by the key phrase of the link.

The action searches hyperlink on the page by text and link address (or by part of the text and/or address) and makes an imitation click on the link. If the required link is not found, then the action generates the error "Link not found".

CEF Link Click			<b></b>
General options	Autologon	Auto Download File	
Web Address (En	npty for Curr	ent Page):	
			Load
Link <u>A</u> ddress (em	pty = any ac	ldress):	
Exact address			
Link <u>T</u> ext (empty = any text):			
Exact Text			
Case Sensitiv	e		
		Select Link	From the List
Keep Page fo	r Next Action	ns	
Hide Browser	Window		
{V}		<b>✓</b> <u>O</u> K	X Cancel

### Web Address

Fill the web address of the page which needs loading. You can leave its field empty if you want to use the page which was loaded in the previous steps of the task. You can use variables.

### Load

On the right of the field there is the "Load" button. When you press it, the specified address will be opened in embedded web browser. After the page (or a blank page) is loaded, you can manage the page interactively: click on the links, fill in the input fields, click on the form buttons, or enter a new address in the address line.

#### **Refresh button**

Updates the list of links from the current page, because the current loaded page may differ from the original page

### Link address

Enter the address of the link (or part of the address) to search. You can select a link and a text from the list by clicking the "Select Link from the List" button.

You can leave the field blank. In this case, the address will not be taken into account when searching (any address). You can also use variables.

#### Exact address

Switch on this checkbox if you need to search for an address by exact match. In most cases, it is enough to specify a part of the address to search.

## Link Text

Enter the text of the link (or part of text) to search. You can select a link and a text from the list by clicking the "Select Link from the List" button.

You can leave the field blank. In this case, the address will not be taken into account when searching (any address). You can also use variables.

#### Exact Text

Switch on this checkbox if you need to search for a text by exact match. In most cases, it is enough to specify a part of the text to search.

#### Case sensitive

Switch on this checkbox if you need to consider case when searching. In most cases, this is not necessary.

#### Select Link from the List

You can select the necessary link from the list of links on the page. Each link has 2 parameters to identify:

- Link Address
- Link text

When selecting, the Link Address and Link Text fields are automatically filled.

### Keep page for next actions

If you need the downloaded page to be available in the following steps, switch on this parameter. Otherwise, the page will be deleted from the memory immediately after performing this action. Default value is ON.

### Hide Browser Window

To ensure hidden work of the web browser window, switch on this checkbox. In this case the browser window is not visible on the screen.

# Autologon

You can specify parameters of automatic authorization on this tab if WEB browser demands authorization for access to resource. This way of automatic authorization works only with Basic and Digest authorization modes. In this case browser demands to input a user name and a password into the pop-up system window. If you specified parameters of automatic authorization, the action puts the parameters automatically when browser demands authorization.

If it is necessary to input the authorization parameters into the form on a page, then it is the so-called cookie authorization. In this case you should use the automatic filling of WEB form.

CEF Link Click				×
General options	Autologon	Auto Download File		
Keep previous	settings			-
- Login Paramet	ters			— II
User Name :				
Password :				
				- 11
Autologon feature with with Basic and Negotiate authorization. In this case web browser requests login parameters in popup dialog.				
{V}		<u>о</u> к		ancel

# **Autologon Mode**

There are three options

- Keep previous settings
- No autologin (manual login) user have to login manually when web browser ask username and password
- Enable autologin. Set username and password.

#### User name

A name of a user for authorization. Variables can be used.

# Password

A password for authorization. Variables can be used.

# Auto Download file

On this tab you can tune parameters of automatic file downloading from a site.

For example, this mode is useful for automation of file downloading from the zone protected by a password. It occurs approximately in such a way:

- You specify URL of a file.
- When you try downloading a file, the browser demands a password or redirects the request to the Login form subject to the authorization mode on the site.
- When a password is requested, it is necessary to set up Autologon. When the request is redirected to a form, you should perform the automatic filling of the form.
- After you input parameters of authorization, the file will be downloaded into the specified folder automatically.

CEF Link Click	×
General options Autologon	Auto Download File
Keep previous settings	
Download Options	
Download folder :	
Overwrite File if Exists	
{V}	✓ <u>OK</u> ✓ <u>Cancel</u>

### Auto-download mode

There are two options

- Keep previous settings
- Change download options set the *folder name* and *overwrite* parameter.

Default download folder is %temp%\cefdownloads

### **Download Folder**

Specify the folder in which the file will be downloaded automatically. It will be downloaded with the file name by default. Default value is **%temp%\cefdownloads** 

# **Overwrite File If Exists.**

Switch on this checkbox if you want the action to overwrite a file, on condition there is a file with the same name in this folder. Otherwise the downloaded file will be renamed. Default value id **OFF** 

# 4.23.4 Browser Wait for Done

This action is destined for free work with a web page. The action stops work of task until a user presses the button "Done" in the window Embedded Web Browser.

During of work of the action, buttons of navigation "Go Back" and "Go Forward" and button "Done" appear in the window Embedded Web Browser. The action is useful when the interactive interference of a user is needed. For example, to fill the value of CAPTCHA. Any interactive work with a web page is allowed: click on links, filling and submit of forms, etc. After finishing the interactive work it is necessary to press the button "Done".

# **General options**

CEF Wait for Done		
General Options Autologon Auto Download File		
Web Address (Empty for Current Page):		
Keep the Page for Next Actions		
{V}		

### Web Address

Fill the web address of the page that need loading. You can leave a field empty if you want to use the current page that has been loaded during the previous steps of the task. You can use variables.

### **Keep Page for Next Actions**

Turn this checkbox on if you want to leave the resultant page for interactive work or for filling the next form. By default, this parameter is turned off. If this parameter is turned off, Embedded Web Browser will be closed immediately after the finish of work of a step.

# Autologon

You can specify parameters of automatic authorization on this tab if WEB browser demands authorization for access to resource. This way of automatic authorization works only with Basic and Digest authorization modes. In this case browser demands to input a user name and a password into the pop-up system window. If you specified parameters of automatic authorization, the action puts the parameters automatically when browser demands authorization.

If it is necessary to input the authorization parameters into the form on a page, then it is the so-called cookie authorization. In this case you should use the automatic filling of WEB form.

CEF Wait for Done			
General Options Autologon Auto Download File			
Keep previous settings 🔹			
Login Parameters			
User Name :			
Password :			
Autologon feature with with Basic and Negotiate authorization. In this case web browser requests login parameters in popup dialog.			
{V}			

### **Autologon Mode**

There are three options

- Keep previous settings
- No autologin (manual login) user have to login manually when web browser ask username and password
- Enable autologin. Set username and password.

### **User name**

A name of a user for authorization. Variables can be used.

### Password

A password for authorization. Variables can be used.

# Auto Download file

On this tab you can tune parameters of automatic file downloading from a site.

For example, this mode is useful for automation of file downloading from the zone protected by a password. It occurs approximately in such a way:

- You specify URL of a file.
- When you try downloading a file, the browser demands a password or redirects the request to the Login form subject to the authorization mode on the site.
- When a password is requested, it is necessary to set up Autologon. When the request is redirected to a form, you should perform the automatic filling of the form.
- After you input parameters of authorization, the file will be downloaded into the specified folder automatically.

CEF Wait for Done				
General Options Autologon	Auto Download File			
Keep previous settings	•			
Download Options				
Download folder :				
Overwrite File if Exists				
(V)				

# Auto-download mode

There are two options

- Keep previous settings
- Change download options set the *folder name* and *overwrite* parameter.

Default download folder is %temp% \cefdownloads

### **Download Folder**

Specify the folder in which the file will be downloaded automatically. It will be downloaded with the file name by default. Default value is **%temp%\cefdownloads** 

# Overwrite File If Exists.

Switch on this checkbox if you want the action to overwrite a file, on condition there is a file with the same name in this folder. Otherwise the downloaded file will be renamed. Default value id **OFF** 

# 4.23.5 Browser Page Snapshot

The problem is that most of the bowsers do not allow you to take a snapshot of the browser window correctly. The CEF Page Snapshot action solves this problem because the page is loaded under the control of RoboTask in the built-in browser.

# **General tab**

CEF Page Snapshot			
General options	Window size		
Web Address (E	mpty for Current Page):		
Keep the Pag	e for Next Actions		
Picture <u>f</u> ormat:			
BMP - Windows	BMP - Windows Bitmap (*.bmp) 🔹		
Save <u>s</u> creensho	to file		
If File Exists	·]		
Rename	Overwrite		
{V}			

### Web Address

Fill the web address of the page which needs loading. You can leave its field empty if you want to use the page which was loaded in the previous steps of the task. You can use variables.

### Keep page for next actions

If you need the downloaded page to be available in the following steps, switch on this parameter. Otherwise, the page will be deleted from the memory immediately after performing this action. Default value is ON.

#### **Picture Format**

Screenshot is a graphic image. It can be saved in the different formats:

- BMP standard Windows bitmap;
- Jpeg Joint Photographic Experts Group format;
- PNG portable network graphics format
- GIF Graphics Interchange Format

### Save Screenshot to File

Specify the file name into which the snapshot needs to be saved.

## If File Exists

Action if the specified file exists:

- **Rename** saves the file under a different name by adding the number to the file name. Thus the existing file will be left unchanged.
- **Overwrite** overwrites the specified file.

# Windows size tab

CEF Page Snap:	shot 🛛 💌		
General option	s Window size		
🔘 Keep curi	rent size		
Maximize	window		
Set speci	fied size		
<u>W</u> idth:	800		
<u>H</u> eight:	600		
Show full page (calculate height automatically)			
Return to original window size after operation			
{V}			

Use necessary parameters if you want to change browser window size before taking a snapshot.

Keep current size - the window size will not change

**Maximize window** - action maximizes the browser window before taking a picture (default value)

Set specified size - specify necessary size of the window

 ${\bf Show}\ {\bf full}\ {\bf page}$  - the browser calculates the full height of the page and displays the entire page using the current width

**Return to original window size** - the action returns previous size of the window after operation

# 4.23.6 Browser Window Size

This action allows to change internal browser window size.

CEF Window Siz	e 🗾		
Maximize	window		
Set specific	fied size		
<u>W</u> idth:	800		
<u>H</u> eight:	600		
Put window to center of monitor			
{\}	QK Cancel		

Maximize window - maximize the browser window

**Set specified size** - set necessary height and width of the browser window **Put window to center** - put window to center of current monitor after resizing

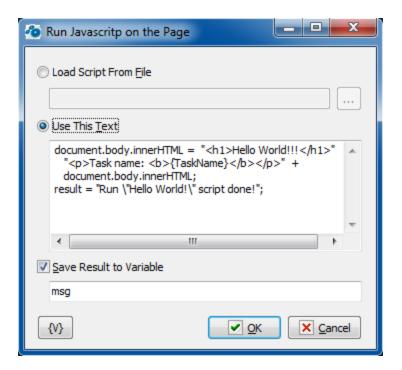
# 4.23.7 Browser Run Javascript

*Note:* This feature is available for Business license only

This action allows to run some Javascript in opened page in Chromium browser. You can change the page, get some information from page or perform some actions on the page. Of course you have to know Javascript and object model of browser and structure of the page.

Web page must be loaded in internal browser before performing of this action. You can use <u>CEF Web Page Information</u> or <u>CEF Fill WebForm</u>

If you want to save some result from script you have to set this value to variable **result**. By default the result contains string "Result is undefined".



Load script from file - load Javascript from external text file

Use this text - type the text of script here in text editor

**Save result to variable** - assign the value of *result* variable into some user variable. Of course you have to assign necessary value in the script.

# 4.24 Regular Expressions

This plugin is for experts and connoisseurs of regular expressions. Regular expressions are very powerful mechanism for searching and replacing expressions in a text.

We give neither description nor syntax of regular expressions here because they would occupy a lot of space. Many books are devoted to regular expressions. Our description of them would virtually copy other sources.

If you read the book "*Mastering Regular Expressions" by Jeffrey E.F. FriedI* you will know everything about regular expressions (or almost everything). For quick study visit the site <a href="http://www.regular-expressions.info/">http://www.regular-expressions (or almost everything). For quick study visit the site <a href="http://www.regular-expressions.info/">http://www.regular-expressions.info/</a> . The site is completely devoted to regular expressions and different dialects. You can also find short manuals on syntax of regular expressions there. For example:

http://www.regular-expressions.info/reference.html

http://www.regular-expressions.info/refadv.html

http://www.regular-expressions.info/refreplace.html

You can find links to other editions on regular expressions here:

http://www.regular-expressions.info/books.html

In a few words, by means of regular expressions you can seek a phrase (an expression) in a text using an expression mask. You write a mask of an expression you seek and then the engine of regular expressions will find real phrases in a text which corresponds to the mask.

Search of a substring (or of a symbol combination) in a text is the simplest example of using regular expressions.

# 4.24.1 RegExp Loop

Using RedExp Loop you can find all entries of a phrase you seek in a text and process them in a loop. A phrase mask is specified by a regular expression. The search result of every iteration is saved in a variable as a standard comma-separated string. The whole sought-for phrase is always a zero element. The following elements contain sub-expressions if they are present in a regular expression. Sub-expressions are a part of phrase which is put into parentheses. A subexpression number is the ordinal number of an opening parenthesis if you read the expression from the left to the right.

For example, the regular expression for search of links addresses in HTML text is:

```
<a\s+href\s*=\s*"([\S]*)">\s*(<?[^<>]*>?)\s*</a>
```

This regular express contains two sub-expressions:

- The link address
- The link description

You can put the modifier which is not a sub-expression in the beginning of expression: (?i). This combination means the search has to be done with no account taken to the register. The symbol ? in modifier always follows an opening parenthesis but goes before a closing one.

For example: (?im). Modifiers can be in any place of a regular expression. See below the description of search modes and corresponding modifiers.

🍋 RegEx	xp Loop 📃 💻 💌		
General	Additional Options		
O Exter	rnal Text File		
🔘 Speci	ified Text:		
	^ ~		
	4		
Pattern (regular expression) :			
Save Found Expression and All subexpressions as Comma-Separated String to Variable :			
{V}	Test OK Cancel		

# General

## **External Text**

Input the name of the text file in which the search will be implemented. Variables can be used.

#### Specified Text

In this field specify the text in explicit form on which you want to search. You can use variables.

#### Pattern (Regular Expression)

Input a regular expression (a phrase mask) for the search in a text. You can find description of regular expression syntax and manuals on the site <a href="http://www.regular-expressions.info/">http://www.regular-expressions.info/</a>

#### **Save Found Expression to Variable**

Input the name of a variable in which you want to save the search result. If the search-for phrase is found, the search result will be saved in the variable like a standard comma-separated string. To extract a separate element you need to refer to the variable as an array.

For example:

{MyVar(0)}

{MyVar(1)}

Etc.

The zero element of array is always the search-for phrase as a whole.

The next array elements are sub-expressions in the search-for phrase which are highlighted in the regular expression by parenthesis (certainly, if there are such). If you didn't specify any sub-expressions in the regular expression, the resultant array would consist of a single element, which is zero element.

# **Additional options**

🚳 RegExp Loop			
General Additional Options			
Case Insensitive	Anchored		
Multi-Line	Ungreedy		
🔲 Single Line	No AutoCapture		
Extended Style			
Save Offsets to Variable :			
Save Lengths to Variable :			
Read more about regular expressions here: http://www.regular-expressions.info/			
{V} <u>T</u> est	✓ OK X Cancel		

# Case Insensitive

Tries to match the regex without paying attention to case. If set, 'Bye' will match 'Bye', 'bye', 'BYE' and even 'byE', 'bYe', etc. Otherwise, only 'Bye' will be matched. Equivalent to (?i) modifier. The modifier (?-i) switches off the mode case insensitive.

# MultiLine

The ^ (beginning of string) and \$ (ending of string) regex operators will also match right after and right before a newline in the Subject string. This effectively treats one string with multiple lines as multiple strings. Equivalent to Perl's (?m) modifier. The modifier (?-m) switches off the mode multiline.

## Single Line

Normally, dot (.) matches anything but a newline (n). With Single Line mode, dot (.) will match anything, including newlines. This allows a multiline string to be regarded as a single entity. Equivalent to Perl's (?s) modifier. The modifier (?-s) switches off the mode single line.

Note that MultiLine and Single Line can be used together.

# Extended Style

Allow regex to contain extra whitespace, newlines and Perl-style comments, all of which will be filtered out. This is sometimes called "free-spacing mode".

## Anchored

Allows the regex to match only at the start of the subject or right after the previous match.

## Ungreedy

Repeat operators (+, \*, ?) are not greedy by default (i.e. they try to match the minimum number of characters instead of the maximum).

### No Autocapture

Is a non-capturing group, only named groups will be captured.

### Save Offsets to Variables

If you want to determine positions of found expressions from the beginning of a text switch on this flag and input a variable name, the positions will be saved as a comma-separated string. A zero element - this is a position of a whole expression. The next elements are positions of subexpressions. The beginning of a text corresponds to the position 1.

### Save Lengths to Variables

If you want to determine the lengths of found expressions (by symbols), switch on this flag and input the variable name. The lengths will be saved as a comma-separated string. A zero element is a length of a whole expression. The next elements are lengths of subexpressions.

# 4.24.2 RegExp Replace

This action performs search and replacement of regular expressions in a text. You can both replace the found expression entirely and combine a new one from the found subexpressions.

# Text

🤏 Regi	xp Replace	
Text	Regular Expression & Replacement	Additional Options
Extension	ernal Text File	_
🔘 Spe	cified Text:	
		*
		*
		F
{V}	Test 🗸	OK Cancel

# **External Text**

Input the name of the text file in which the search will be implemented. Variables can be used.

# **Specified Text**

In this field specify the text in explicit form on which you want to search. You can use variables.

# 

# **Regular Expression & Replacement**

# Pattern (Regular Expression)

Input a regular expression (a phrase mask) for the search in a text. You can find description of regular expression syntax and manuals on the site <a href="http://www.regular-expressions.info/">http://www.regular-expressions.info/</a>

### Replacement

Input a text for replacement of the found expression. Variables and the found subexpressions can be used in the expression.

\$0 corresponds to the whole found expression.

\$1-\$9 are subexpressions from 1 to 9, one after another.

For example:

*If you want to put found expression into quotas write the following replacement: "\$0"* 

### **Replace Mode**

- All entries all matched entries will be replaced
- First entry the action make replacement only at first entry
- Last Entry the action make replacement only at last entry

# Save Result to Variable

Input a variable name in which you want to put a text after performed replacements.

# **Additional options**

The RegExp Replace					
Text	Regular Expression & Replacement	ent Additional Options			
Case Insensitive		Anchored			
Multi-Line		Ungreedy			
Single Line		No AutoCapture			
Extended Style					
Save the Number of Replacements to Variable :					
Read more about regular expressions here: http://www.regular-expressions.info/					
{v}	Test	OK Cancel			

# Case Insensitive

Tries to match the regex without paying attention to case. If set, 'Bye' will match 'Bye', 'bye', 'BYE' and even 'byE', 'bYe', etc. Otherwise, only 'Bye' will be matched. Equivalent to (?i) modifier. The modifier (?-i) switches off the mode case insensitive.

### MultiLine

The ^ (beginning of string) and \$ (ending of string) regex operators will also match right after and right before a newline in the Subject string. This effectively treats one string with multiple lines as multiple strings. Equivalent to Perl's (?m) modifier. The modifier (?-m) switches off the mode multiline.

### Single Line

Normally, dot (.) matches anything but a newline (\n). With Single Line mode, dot (.) will match anything, including newlines. This allows a multiline string to be regarded as a single entity. Equivalent to Perl's (?s) modifier. The modifier (?-s) switches off the mode single line.

Note that MultiLine and Single Line can be used together.

### Extended Style

Allow regex to contain extra whitespace, newlines and Perl-style comments, all of which will be filtered out. This is sometimes called "free-spacing mode".

### Anchored

Allows the regex to match only at the start of the subject or right after the previous match.

### Ungreedy

Repeat operators (+, \*, ?) are not greedy by default (i.e. they try to match the minimum number of characters instead of the maximum).

### No Autocapture

Is a non-capturing group, only named groups will be captured.

## Save the number of Replacements to Variable

If you need to save the number of performed replacements, switch on this checkbox and then input the variable name.

# 4.24.3 RegExp Match

This action is in fact a simplified version of RegExp Loop. By means of this action it is possible to determine if a string (or a text) corresponds to the specified regular expression and also to extract the first or the last entry.

General						
🍖 RegEx	p Match		- 0	×		
General	Additional Options					
External Text File						
🔘 Speci	Specified Text:					
				*		
				-		
				F		
Pattern	(regular expression) :					
Save IR	UE or FALSE to Variable					
{V}	Test	🗸 ок	X Ca	ancel		

# **External Text**

Input the name of the text file in which the search will be implemented. Variables can be used.

### Specified Text

In this field specify the text in explicit form on which you want to search. You can use variables.

### Pattern (Regular Expression)

Input a regular expression (a phrase mask) for the search in a text. You can find description of regular expression syntax and manuals on the site <a href="http://www.regular-expressions.info/">http://www.regular-expressions.info/</a>

### Save TRUE or FALSE to variable

Input the variable name in which you want to save the check result.

# Additional options

The seg Exp Match				
General Additional Options				
Case Insensitive	Anchored			
Multi-Line	Ungreedy			
🔲 Single Line	No AutoCapture			
Extended Style				
Save Found Subexpressions				
Save parameters				
First Expression	Last Expression			
Save to Variable (comma separated) :				
Read more about regular expressions here: http://www.regular-expressions.info/				
{V} Test OK Cancel				

### **Case Insensitive**

Tries to match the regex without paying attention to case. If set, 'Bye' will match 'Bye', 'bye', 'BYE' and even 'byE', 'bYe', etc. Otherwise, only 'Bye' will be matched. Equivalent to (?i) modifier. The modifier (?-i) switches off the mode case insensitive.

### MultiLine

The ^ (beginning of string) and \$ (ending of string) regex operators will also match right after and right before a newline in the Subject string. This effectively treats one string with multiple lines as multiple strings. Equivalent to Perl's (?m) modifier. The modifier (?-m) switches off the mode multiline.

### Single Line

Normally, dot (.) matches anything but a newline (n). With Single Line mode, dot (.) will match anything, including newlines. This allows a multiline string to be regarded as a single entity. Equivalent to Perl's (?s) modifier. The modifier (?-s) switches off the mode single line.

Note that MultiLine and Single Line can be used together.

### Extended Style

Allow regex to contain extra whitespace, newlines and Perl-style comments, all of which will be filtered out. This is sometimes called "free-spacing mode".

### Anchored

Allows the regex to match only at the start of the subject or right after the previous match.

### Ungreedy

Repeat operators (+, \*, ?) are not greedy by default (i.e. they try to match the minimum number of characters instead of the maximum).

#### No Autocapture

Is a non-capturing group, only named groups will be captured.

#### Save Found Subexpressions

If you need to save a found expression in a variable, switch on this checkbox and then fill in the saving parameters. You can save either the first entry or the last one. The found expression with its subexpressions will be saved as a comma-separated string. A zero element is the whole expression. The next elements are subexpressions in order.

# 4.24.4 RegExp COM object

RegExp COM object is designed for using in Basic script. Object name: RegExpCOM.RegexpClass Object GUID: ['{0762F9AA-BD80-4BFC-B469-854866F114CC}']

#### Example of using

Below is an example of using RegExp COM object in Basic script

```
Sub Main
Dim obj As Object
Dim i As Long
Dim cnt As Long
Dim res As Boolean
Dim s As String
Set obj = CreateObject( "RegExpCOM.RegexpClass" )
obj.Subject = RoboTaskApp.ExpandText("{txt}")
obj.RegExp = RoboTaskApp.ExpandText("{regex}")
res = obj.Match
While res
 cnt = obj.SubExpressionCount
  s = ""
  For i = 0 To cnt
   s = s + obj.SubExpression(i) + Chr(10)
 Next i
 MsqBox( s )
 res = obj.MatchAgain
Wend
End Sub
```

Also you can make permanent link to RegExpCOM Library in the script. In this case you should declare the object so:

Dim obj As RegExpClass

And create the object by using New directive

Set obj = New RegExpClass

## **Members of object**

### Anchored

Read-Write property, type – Boolean Get or set anchored mode of object.

## Caseless

Read-Write property, type – Boolean Get or set case insensitive mode of object.

## Extended

Read-Write property, type – Boolean Get or set extended mode of object.

#### Match

Read-only property, type – Boolean Find first match. Returns TRUE if expression was found.

## MatchAgain

Read-only property, type – Boolean Find next match. Returns TRUE if expression was found.

#### Multiline

Read-Write property, type – Boolean Get or set multiline mode of object.

#### NoAutoCapture

Read-Write property, type – Boolean Get or set NoAutoCapture mode

#### RegExp

Read-Write property, type – String Get or set regular expression.

#### Replace

Read-only property, type - String It replaced found expression by "replacement" and returns new expression. This property can be used only after successful *Match* or *MatchAgain*.

# ReplaceAll

Read-only property, type – Long Replace all matches. Returns the number of replacements.

# Replacement

Read-Write property, type – String The replacement string. Used in *Replace* and *ReplaceAll*.

## SingleLine

Read-Write property, type – Boolean Get or set single line mode of object.

# SubExpression(ByVal idx as Long)

Read-only property, type- String Returns sub-expression by index. This property can be used only after successful *Match* or *MatchAgain*.

# SubExpressionCount

Read-only property, type- Long Returns the number of sub-expressions. This property can be used only after successful *Match* or *MatchAgain*.

# SubExpressionLength(ByVal idx as Long)

Read-only property, type – Long Returns the length of sub-expression by index. This property can be used only after successful *Match* or *MatchAgain*.

# SubExpressionOffset(ByVal idx as Long)

Read-only property, type – Long Returns the offset (position) of sub-expression by index. This property can be used only after successful *Match* or *MatchAgain*.

## Subject

Read-Write property, type - String

Get or set the text to process.

## Ungreedy

Read-Write property, type – Boolean Get or set un-greedy mode of object.

# 4.25 Screenshot

This plug-in unites actions of taking a screenshots, snapshots of necessary window or color of pixel on the screen or in the window.

# 4.25.1 Window Snapshot

This action allows to take a snapshot of a window and save the window image into a file.

### Window parameters.

Window Snapshot
Window Parameters Snapshot Area
<ul> <li>Use Windows Parameters</li> <li>Use Current Window</li> <li>Use Window Handle</li> </ul>
Use Alternate Method of Snapshot
Window Caption
Caption must match exactly
Window Class
Class name must match exactly
Select Window on the Screen
Save screenshot to a file
Picture format:
BMP - Windows Bitmap (*.bmp)
File <u>N</u> ame:
Save Screenshot to System Clipboard
{V} VK Cancel

This action allows to use three modes of window selection to take a snapshot:

- **Use Window Parameters** search of a window according to parameters (Window Caption, Window class);
- **Use Windows Handle** according to the Handle of the window. Each window in a system has its unique Handle. It can be got in the loop Window Loop. For example, the following task can be done: to take all snapshots of windows which have the word Notepad in their captions.
- **Use Current window** to use the current active window.

When using the mode Use Window Parameters, the parameters of the window for a search are available to the user.

#### Use alternate method of Snapshot

Generally, getting a window image works correctly. But, unfortunately, not always. Some applications do not allow you to take a picture directly from the window. For example, *Google Chrome* or applications with the *Metro user interface*. To get the image, you must use an alternative method in this case.

An alternative method is that the application cuts a window image from a desktop snapshot.

<u>But please note</u> that this method cannot get the correct image if the desired window (or part of the window) is covered by another window or goes beyond the desktop.

You need to ensure the visibility of the window before taking a snapshot.

#### Window Caption

Switch on this checkbox if you want to use the Window Caption to search a window. Then fill in the field for the search of the Window Caption. The field can be filled in automatically when you select the window from the window list. You need to click the button to the right of the entry field. The usage of variables is allowed.

#### Window caption must match exactly

If you want a Window Caption to be exactly matched to the input string, switch on this checkbox.

#### Window Class

Switch on this checkbox if you want to use the Window Class for a search of a window. Then, fill in the field for the search of the Window Class. The field can be filled in automatically when you select the window from the window list. You need to click the button to the right of the entry field. The usage of variables is allowed.

#### Window class must match exactly

If you want a Window Class to be exactly matched to the input string, switch on this checkbox.

#### Select Window on the screen

Using this button you can select any window in a screen and fill in fields automatically. Just direct the mouse cursor onto the necessary window and click Ctrl to select the window or the Esc to cancel the operation. When moving the mouse cursor, the current window is highlighted in a red frame. You can use the mouse to manipulate with windows.

Window Snapshot         Window Parameters         Snapshot Area         Use Windows Parameters         Use Window Handle         Use Alternate Method of Snapshot         Window Handle:         You may use "Window Handle" together with "Window Loop" action. Window loop retrieves "window handle" and assignes this value to any user variable. In the edit field you may specify variable, which contain window handle.         For example: {WINHANDLE}         Image:         Image:						
Window Parameters       Snapshot Area         Image: Use Windows Parameters       Use Current Window         Image: Use Window Handle       Use Alternate Method of Snapshot         Window Handle:       Use Window Handle         You may use "Window Handle" together with "Window Loop"						
Window Parameters       Snapshot Area         Image: Use Windows Parameters       Use Current Window         Image: Use Window Handle       Use Alternate Method of Snapshot         Window Handle:       Use Alternate Method of Snapshot         Window Handle:       Vindow Handle:         You may use "Window Handle" together with "Window Loop" action. Window loop retrieves "window handle" and assignes this value to any user variable. In the edit field you may specify variable, which contain window handle.						
Use Alternate Method of Snapshot						
Window Handle:						
action. Window loop retrieves "window handle" and assignes this value to any user variable. In the edit field you may specify variable, which contain window handle.						
Save screenshot to a file						
Picture format:						
BMP - Windows Bitmap (*.bmp)						
File <u>N</u> ame:						
Save Screenshot to System Clipboard						
{V}						

#### Window Handle

When using of the mode Use Window Handle, this parameter is available to the user. The Window Handle identifies the window explicitly. It is convenient to use this mode in the Window Loop. The loop allows to perform the selection of windows according to necessary criteria and save the window handle into a variable. By means of the window handle it is possible to take a snapshot

### Capture mode

The action allows to take snapshot of the whole window or of a part of him.

Window Snapshot         Window Parameters         Snapshot Area         Image: Full window         Image: Window's Region         Region Parameters         Left:       0         Top:       0         Width:       0         Height:       0         Select Region on Window Snapshot				
Window Parameters Snapshot Area				
Full window				
Window's Region				
Region Parameters				
Left: 0 Top: 0				
Width: 0 Height: 0				
Select Region on Window Snapshot				
☑ Save screenshot to a file				
Picture format:				
<ul> <li>Full window</li> <li>Window's Region</li> <li>Region Parameters         <ul> <li>Left:</li> <li>Top:</li> <li>Width:</li> <li>Height:</li> <li>Select Region on Window Snapshot</li> </ul> </li> <li>Save screenshot to a file     Picture format:         <ul> <li>BMP - Windows Bitmap (*.bmp)</li> <li>File Name:</li> <li></li> </ul> </li> </ul>				
File <u>N</u> ame:				
Save Screenshot to System Clipboard				
{V} OK X Car	ncel			

#### Full Window.

Select this point if you want to take the screenshot of the whole window.

#### Window Region.

If you want to take the screenshot only of a part of a window, select this point and input the position data of a rectangular region of the window: **Left**, **Top**, **Height**, **Width**. You can also specify the rectangular region on a screenshot interactive clicking the button Select Region on Window Snapshot.

### **Picture Format**

Snapshot of a window is a graphic image. It can be saved in the different formats:

- **BMP** standard Windows bitmap;
- Jpeg Joint Photographic Experts Group format;
- **PNG** portable network graphics format
- **GIF** Graphics Interchange Format

#### Save the snapshot to file

Specify the file name into which the snapshot need to be saved.

#### Save screenshot to system clipboard

Turn on this checkbox if you want to save the snapshot into system clipboard

# 4.25.2 Window Pixel

This action allows to get the color of a window pixel according to the specified coordinates and save it into a variable. The color of a pixel is a number. It can be compared with a sample like an ordinary number or with another color using a tolerance.

Window Pixel
<ul> <li>Use Windows Parameters</li> <li>Use Current Window</li> <li>Use Window Handle</li> <li>Use Alternate Method of Snapshot</li> </ul>
Window Caption
Caption must match exactly Window Class
Class name must match exactly Select Window on the Screen
Coordinates: X: Y: Select point
Save Color to Variable:
{V}

#### **Window Selection Mode**

The action allows to use three selection modes of a window to take a screenshot:

• Use Window Parameters – the search of a window according parameters (Window Caption, Window class);

- **Use Window Handle** according the Window Handle. Each window in a system has the unique Handle. It can be got in the loop Window Loop. For example, the following task can be made: to take all screenshots, which have the word Notepad in their captions.
- Use Current window use the current active window.

#### Use alternate method of Snapshot

Generally, getting a window image works correctly. But, unfortunately, not always. Some applications do not allow you to take a picture directly from the window. For example, *Google Chrome* or applications with the *Metro user interface*. To get the image, you must use an alternative method in this case.

An alternative method is that the application cuts a window image from a desktop snapshot.

<u>But please note</u> that this method cannot get the correct image if the desired window (or part of the window) is covered by another window or goes beyond the desktop.

You need to ensure the visibility of the window before taking a snapshot.

#### Window Caption

Switch on this checkbox if you want to use the Window Caption for a search of a window. Then, fill in the field for the search of the Window Caption. The field can be filled in automatically when you select the window from the window list. You need to click the button to the right of the entry field. The usage of variables is allowed.

#### Window caption must match exactly

If it is necessary the Window Caption to be match exactly with the entry string, switch on this checkbox.

### Window Class

Switch on this checkbox if you want to use the Window Class for a search of a window. Then, fill in the field for the search of the Window Class. The field can be filled in automatically when you select the window from the window list. You need to click the button to the right of the entry field. The usage of variables is allowed.

#### Window class must match exactly

If it is necessary the Window Class to be match exactly with the entry string, switch on this checkbox.

#### Select Window on the screen

Using this button you can select any window in a screen and fill in fields automatically. Just direct the mouse cursor on the necessary window and click Ctrl to select the window or Esc to cancel the operation. When moving the mouse cursor, the active window is highlighted in a red frame. You can use the mouse to manipulate with windows.

#### Window Handle

When using of the mode Use Window Handle, this parameter is available to the user. The Window Handle identifies the window explicitly. It is convenient to use this mode in the Window Loop. The loop allows to perform the selection of windows according to necessary

criteria and save the window handle into a variable. By means of the window handle it is possible to take a snapshot

#### Coordinates

Specify the coordinates of a pixel from the top left corner of a window snapshot. The usage of variables in the expression is allowed. You can specify the coordinates interactive clicking the button Select Point.

### **Save Color To Variable**

Specify the name of the variable in which it is necessary to save the color. The color of a pixel is a number. For the convenience of sensing, the action saves color in a hexadecimal look. For example, \$FFFF00, \$800000

# 4.25.3 Screenshot

The action allows to take a snapshot of the whole screen (or of a part of it) and save it into a file.

Screenshot	X
Select monitor	0
<ul> <li>Full screen</li> </ul>	
Screen Region	
Region Parameters	Тор:
Width:	Height:
Se	lect Region on Screenshot
Save screenshot to a file Picture format:	
BMP - Windows Bitmap (*.bm	ip) 🔻
File <u>N</u> ame :	
Save Screenshot to System	
{V}	Cancel

### Select monitor

There are two options

Use primary monitor - take a snapshot from primary monitor

Monitor number - specify the number of monitor (from 0)

### Full screen

Select this option if you need to take the snapshot of a whole screen.

#### Screen region

Select this option if it is necessary to save the snapshot of a rectangular region of the screen.

Determine the coordinates of the region: Left, Top, Height, Width.

You can determine the coordinates of a rectangular region interactive clicking the button "Select Region on Screenshot".

#### Picture Format

Screenshot is a graphic image. It can be saved in the different formats:

- **BMP** standard Windows bitmap;
- Jpeg Joint Photographic Experts Group format;
- **PNG** portable network graphics format
- GIF Graphics Interchange Format

## Save screenshot to file

Specify the file name into which the snapshot need to be saved.

## Save screenshot to system clipboard

Turn on this checkbox if you want to save the snapshot into system clipboard

## 4.25.4 Screen Pixel

This action allows to get the color of a window pixel according to the specified coordinates and save it into a variable. The color of a pixel is a number. It can be compared with a sample like an ordinary number or with another color using a tolerance.

Screen Pixel	x
Coordinates:	
X:	Y:
	Select point on the screen
Save Color to Variable:	
{V}	OK Cancel

#### Coordinates

Specify the coordinates of a pixel. The usage of variables is allowed. You can specify the coordinates interactive in the picture clicking the button "Select Point on the screen".

#### **Save Color to Variable**

Specify the name of the variable in which it is necessary to save the color. The color of a pixel is a number. For the convenience of sensing, the action saves color in a hexadecimal look. For example, \$FF80E0, \$808080

## 4.25.5 Color Compliance

This action allows to compare a color with the standard sample color. To identify color compliance it can be specified some tolerance. 0 means exact compliance. The maximum value of a tolerance is 255. The maximum value of a tolerance means that the result of the compliance check of any two color always is TRUE.

The compare result can be saved into a variable for the next processing in following steps of the task.

Color Compliance	X
1-st color:	
\$00A37600	
2-nd color:	
{MyColor}	
Tolerance: 16	
Save TRUE or FALSE to variable:	
{V} Test	OK Cancel

#### 1-st color, 2-nd color

Specify two colors for comparing. You can specify the color as an ordinary number or in a hexadecimal look (beginning from the symbol \$). The color can be selected from a palette or from any point of a screen clicking the button to the right of the edit field. The usage of variables is allowed.

#### Tolerance

Specify the necessary tolerance to compare two colors. On default, it is 16. 0 corresponds to the exactly coincidence.

255 is the maximum value. When a value is maximum the result of comparing of any two colors is TRUE.

#### Save TRUE or FALSE to variable

Input the name of the variable in which it is necessary to save the result of the comparing.

## 4.25.6 Wait for Pixels

The action waits for the change of pixels color on a screen or in an appointed window. This is a standard way to identify finishing some operation in a system: a picture or an inscription will change. Or some area of a window (or screen) will change its color.

The action pauses the executing of a task and waits for changing of pixels color on a screen or in a selected window. The action will continue to implement the task when the condition of correspondence of colors of the selected pixels is fulfilled.

You can specify a set of pixels (one or several) in this action. It is necessary to specify the required color and the tolerance of color comparing for each pixel.

You can specify the condition of color coincidence for a set of pixels:

• Match ALL of the following pixels (AND)

• Match ANY of the following pixels (OR)

Thereby, you can specify the exact enough condition of changes on a screen.

If the action has not waited for implementation of the condition for a predetermined time, the action generates the error "*Timeout error*".

If the required window has not been found to the moment of a start of a task, the action generates the error "Window is not found"

# Source tab

Wait for Pixels					×
Source	Pixels				
Window	⊖ Screen				
Use Windows Parar	neters	O Use Current Window			
Use Window Handle	2				
Use Alternate Me	thod of Snapshot				
Window Caption					
	tale averation				
Caption must ma	tch exactly				
Window Class				_	
	and the sup office of				
Class name must	match exactly	Select Window on	the Sa	reen	
– Waiting timeout –					
Waiting timeout	60	sec			
	60			~	
				~	
				~	
Timeout				~	

Source	Pixels		
Window	⊖ Screen		
) Use Windows Para	meters	O Use Current Window	
Use Window Hand	e		
Use Alternate Me	thod of Snapshot		
Window Handle:			
		th "Window Loop" action. Wind s value to any user variable. In	
retrieves "window h	nandle" and assignes thi fy variable, which conta	s value to any user variable. In	
retrieves "window h field you may speci	nandle" and assignes thi fy variable, which conta	s value to any user variable. In	
retrieves "window h field you may speci For example: {WIN	nandle" and assignes thi fy variable, which conta	s value to any user variable. In in window handle.	
retrieves "window h field you may speci For example: {WIN Waiting timeout	nandle" and assignes thi fy variable, which conta HANDLE}	s value to any user variable. In in window handle.	
retrieves "window h field you may speci For example: {WIN Waiting timeout	handle" and assignes thi fy variable, which conta HANDLE}	s value to any user variable. In in window handle.	

When you determine parameters of an action, at first you need to specify the source of a picture:

- **Window** This is a separate window. All coordinates of pixels will be determined concerning the upper left corner of this window. If you have selected the window as a source, you need to specify the window parameters.
- Entire screen This is a screen with all visible windows.

The window parameters are similar to the parameters in the actions <u>Window Snapshot</u> 424, <u>Window Command</u> 2001, <u>Window Size and Position</u> 2001, <u>Window Elements loop</u> 2001.

## Window Parameters Mode

- **Use Window parameters** Use the Window Caption and the Window Class to look for the necessary window.
- **Use Window Handle** This is a search for a window by a handle. The handle can be got in the loop Window Loop, from the trigger Wait for Window or some other way.
- **Use current window** This is a current window in a moment of the executing of the action. This mode does not require any additional parameters.

#### Use alternate method of Snapshot

Generally, getting a window image works correctly. But, unfortunately, not always. Some applications do not allow you to take a picture directly from the window. For example, *Google Chrome* or applications with the *Metro user interface*. To get the image, you must use an alternative method in this case.

An alternative method is that the application cuts a window image from a desktop snapshot.

<u>But please note</u> that this method cannot get the correct image if the desired window (or part of the window) is covered by another window or goes beyond the desktop.

You need to ensure the visibility of the window before taking a snapshot.

#### **Use Window parameters**

#### Window Caption.

If you want to search for a window by means of its caption, switch on this checkbox and input the expected window caption. You can input only part of the caption. In this case the action will check availability of the input part in the window caption.

#### **Caption Must Match Exactly**

If you need the exact coincidence of a window caption, switch on this checkbox.

#### Window Class.

If you want to search the window by a window class, switch on this checkbox and input the expected name of the window class. You can input only part of the name. In this case the action will check availability of the input line in the name of the window class.

#### Class Name Must Match Exactly.

If you need the exact coincidence of a window class, switch on this checkbox. Usually it is worthwhile to search by the whole class name, because a window class is permanent and does not change its value during the "life" of the window, unlike a caption.

#### Select Window on the Screen.

When pressing this button, you turn on the mechanism of selection a window on the screen. The window, which the mouse pointer points on, highlights with a red frame. Meanwhile, you can use the mouse to perform some actions. To select the necessary window, press *Ctrl*. To cancel - press *Esc*. When selecting a window, the fields Window Caption and Window Class are filled in automatically.

#### Window Handle.

Input the expression containing a window handle. This parameter is used for the mode Use Window Handle. A window handle is just a number, identifier of a window in a current session of system work.

# **Pixels tab**

You need to specify the pixel set for checking on this tab.

🙋 Wait for Pixels						×
Source	Pixels					
What to expect						
• Wait for pixels t	o appear (default)					
○ Wait for the pixe	els to disappear					
Wait for ALL liste     Wait for ANY of	ed pixels to appear the listed pixels to app	ear				
Coordinates		Color	Tolerance			
	+ Ada	d	∕ <u>E</u> dit	×	<u>R</u> emove	
Waiting timeout						
Timeout	60	sec				
	Raise TIMEOUT erro	or (default optic	on)		~	
◯ Infinity						
{\}			🗸 ОК	×	Cancel	

#### What to expect

- Wait for pixels to appear (default) the action will wait for the appearance of pixels listed below. If the required pixels are already present and the condition is met, then no waiting occurs, and the task execution proceeds to the next step.
- *Wait for pixels to disappear* the action will wait for the disappearance of the listed pixels. If the required pixels are already absent, then the waiting is not performed.

#### List of pixels

You can edit a list using the buttons Add, Edit and Remove.

By means of an edit window you can change pixel parameters both manually and by means of interactive instruments.

Pixel parameters:

**X**, **Y** - It is coordinates of a pixel from the left corner. If a source of a picture is a window, coordinates are determined from the upper left corner of the screen window.

**Pattern color** - This is a pattern of the color with which the action will compare the color of a pixel. Color is just a number. For comfort it is written in hexadecimal.

For example, \$0066FF00 or \$66FF00.

In hexadecimal you can write color using 6 symbols (as RGB): the first couple (younger) is red, the second couple is green, the third couple (elder) is blue color.

**Tolerance** - This is an accuracy of color coincidence. The error can be changed from 0 to 255 (in hex from 00 to FF). When it is 0, it is exact color coincidence. When it is 255, it is a coincidence with any color.

Tolerance is an acceptable difference between two colors for any component RGB (Red – Green - Blue). Every component of the color can be changed from 0 to 255 (from 00 to FF in hexadecimal).

On default, the tolerance is 16.

## Waiting

There are two options:

• **Timeout** - It is waiting time in seconds. On default, it is 60 seconds.

If the timeout is over you can specify an action:

- o Raise Timeout error this is default option
- Set True or False to variable in this case the task will continue work without error.
- **Infinity** This is not limited waiting time. Pay attention, if you specify an illegal condition of the checking of pixels, the task can "hang down" and it can be finished by means of the function "Kill task" only.

# 4.25.7 Find Pixel on Image

The action finds the specified color on the image. The source image can be the area on desktop, image from clipboard or an image from file.

Find pixel on image		×
Choose source image	Color matching and saving the result	
Source image From screen From clipboard	◯ From file	
<u>T</u> op: 0 <u>H</u> eight: 1200	Left: 0 Width: 1920	
	Select area from screen	
{٧}	✓ <u>O</u> K ✓ <u>C</u> ancel	
Find pixel on image		×
Choose source image	Color matching and saving the result	
Find color:		
\$00000FF		Ļ
Tolerance:		
Save TRUE or FALSE	to variable:	
Enter variable name		
Save coordinates as	JSON ({"top"="yy", "left"="xx"}):	
{V}	✓ <u>O</u> K X <u>C</u> ancel	

# Source image

#### You can choose

• *From screen* - you must specify coordinates of area on your desktop. Also you can select area interactively, just press "Select area from screen" button.

- *From clipboard* in this case system clipboard must contain an image. Otherwise the action will throw an error.
- From file the action load the image from file.

#### Find color

Specify the necessary color. You can specify the color as an ordinary number or in a hexadecimal look (beginning from the symbol \$). The color can be selected from a palette or from any point of a screen clicking the button to the right of the edit field. The usage of variables is allowed.

#### Tolerance

Specify the necessary tolerance to compare two colors. On default, it is 16. 0 corresponds to the exactly coincidence.

255 is the maximum value. When a value is maximum the result of comparing of any two colors is TRUE.

### Save TRUE or FALSE to variable

Enter the name of the variable in which you want to save the search result. *TRUE* if specified color is found, *FALSE* if not.

#### Save coordinates as JSON

You can store the coordinates of the first occurrence of a given color as JSON string.

## 4.25.8 Check pixels

This action, in terms of parameters, is similar to the <u>"Wait for Pixels</u>" [434] action, but here it simply checks for the presence of the listed pixels. The result of the action is a logical value True/False. The result is assigned to the RoboTask variable.

You can specify a set of pixels (one or several) in this action. It is necessary to specify the required color and the tolerance of color comparing for each pixel.

You can specify the condition of color coincidence for a set of pixels:

- Match ALL of the following pixels (AND)
- Match ANY of the following pixels (OR)

If the required window has not been found to the moment of a start of a task, the action generates the error "Window is not found"

# Source tab

💽 Check Pixels			_		)	×
Source		Pixels				
Window		⊖ Screen				
Use Windows Para	ameters	O Use (	Current Wi	ndow		
OUse Window Hand	lle					
Use Alternate M	ethod of Si	napshot				
Window Captio	n					
Caption must m	atch exact	dy				
Window Class						
Class name mu	st match ex	kactly				
		Select Windo	w on the S	creen		
Save result (TRUE or	FALSE) to	variable:				
CheckResult						
{V}		✓ <u>О</u> К		× <u>C</u> a	ancel	

🙋 Check Pixels		_		$\times$	
Source	Pixels				
( Window	⊖ Screen				
0	<ul> <li>○ Use Windows Parameters</li> <li>○ Use Current Window</li> <li>● Use Window Handle</li> </ul>				
Use Alternate Me	thod of Snapshot				
Window Handle: You may use "Window Handle" together with "Window Loop" action. Window loop retrieves "window handle" and assignes this value to any user variable. In the edit field you may specify variable, which contain window handle. For example: {WINHANDLE}					
Save result (TRUE or FALSE) to variable: CheckResult					
{V}	✓ <u>O</u> K		× Canc	el	

When you determine parameters of an action, at first you need to specify the source of a picture:

- **Window** This is a separate window. All coordinates of pixels will be determined concerning the upper left corner of this window. If you have selected the window as a source, you need to specify the window parameters.
- Entire screen This is a screen with all visible windows.

The window parameters are similar to the parameters in the actions <u>Window Snapshot</u> [424], <u>Window Command</u> [280], <u>Window Size and Position</u> [286], <u>Window Elements loop</u> [288].

## Window Parameters Mode

- **Use Window parameters** Use the Window Caption and the Window Class to look for the necessary window.
- **Use Window Handle** This is a search for a window by a handle. The handle can be got in the loop Window Loop, from the trigger Wait for Window or some other way.

• **Use current window** - This is a current window in a moment of the executing of the action. This mode does not require any additional parameters.

### Use alternate method of Snapshot

Generally, getting a window image works correctly. But, unfortunately, not always. Some applications do not allow you to take a picture directly from the window. For example, *Google Chrome* or applications with the *Metro user interface*. To get the image, you must use an alternative method in this case.

An alternative method is that the application cuts a window image from a desktop snapshot.

But please note that this method cannot get the correct image if the desired window (or part of the window) is covered by another window or goes beyond the desktop.

You need to ensure the visibility of the window before taking a snapshot.

#### **Use Window parameters**

#### Window Caption.

If you want to search for a window by means of its caption, switch on this checkbox and input the expected window caption. You can input only part of the caption. In this case the action will check availability of the input part in the window caption.

#### **Caption Must Match Exactly**

If you need the exact coincidence of a window caption, switch on this checkbox.

#### Window Class.

If you want to search the window by a window class, switch on this checkbox and input the expected name of the window class. You can input only part of the name. In this case the action will check availability of the input line in the name of the window class.

#### Class Name Must Match Exactly.

If you need the exact coincidence of a window class, switch on this checkbox. Usually it is worthwhile to search by the whole class name, because a window class is permanent and does not change its value during the "life" of the window, unlike a caption.

#### Select Window on the Screen.

When pressing this button, you turn on the mechanism of selection a window on the screen. The window, which the mouse pointer points on, highlights with a red frame. Meanwhile, you can use the mouse to perform some actions. To select the necessary window, press *Ctrl*. To cancel - press *Esc*. When selecting a window, the fields Window Caption and Window Class are filled in automatically.

#### Window Handle.

Input the expression containing a window handle. This parameter is used for the mode Use Window Handle. A window handle is just a number, identifier of a window in a current session of system work.

## Pixels tab

You need to specify the pixel set for checking on this tab.

🧿 Check Pixels					×
Source	Pixels				
Match ALL of the following Match ANY of the f					
Coordinates		Color		Toleran	ice
▲ Add	E	dit	×	<u>R</u> emov	e
Save result (TRUE or FALSE) t CheckResult	o variable:				
Checklesuit					
{V}	<b>v</b> (	<u>D</u> K	>	Cance	el

## List of pixels

You can edit a list using the buttons *Add*, *Edit* and *Remove*.

By means of an edit window you can change pixel parameters both manually and by means of interactive instruments.

Pixel parameters:

**X**, **Y** - It is coordinates of a pixel from the left corner. If a source of a picture is a window, coordinates are determined from the upper left corner of the screen window.

**Pattern color** - This is a pattern of the color with which the action will compare the color of a pixel. Color is just a number. For comfort it is written in hexadecimal.

For example, \$0066FF00 or \$66FF00.

In hexadecimal you can write color using 6 symbols (as RGB): the first couple (younger) is red, the second couple is green, the third couple (elder) is blue color.

**Tolerance** - This is an accuracy of color coincidence. The error can be changed from 0 to 255 (in hex from 00 to FF). When it is 0, it is exact color coincidence. When it is 255, it is a coincidence with any color.

Tolerance is an acceptable difference between two colors for any component RGB (Red – Green - Blue). Every component of the color can be changed from 0 to 255 (from 00 to FF in hexadecimal).

On default, the tolerance is 16.

#### Save result (TRUE or FALSE) to variable

Enter the name of the variable in which to save the logical value.

# 4.26 INI files

INI files have been used as configuration files since the earliest Windows versions. These are plain text files that can be viewed and edited in any text editor and have the following format:

[section1] var1=value1 var2=value2 [section2] var1=value1 var2=value2 [section3] var1= var2=

The file consists of sections, which are enclosed in square brackets. The section names must be unique and must not be repeated. Each section contains parameters that consist of a name and a value and are separated by an "=" (equal) character. Parameter names must be unique within their section. Values can be empty, i.e. a blank line after the "equal" character.

Section names, parameter names and parameter values must be single-line. Multiline values can be combined into a single line by using a delimiter line when saving. During reading such values can be restored to multiline values again. For example,  $string1{eol}string2{eol}string3$ , where  ${eol}$  is the separator.

It is still common practice to use INI files to save/read local configurations, which (in contrast with the registry) can be copied and moved around.

# 4.26.1 INI read value

Reads the value of one parameter from a specified INI file and saves it to a user-specified variable.

l Read Value		×
General	Advanced	
INI <u>fi</u> le name :		
l		
INI Section :		
Input section name		$\sim$
<u>V</u> alue name :		
Input key name		$\sim$
Save value to variable :		
Input variable name		
Default value :		
Input default value		
{V}	✓ <u>O</u> K X Ca	ncel

# General

#### **INI file name**

The full path to the file or file name in the current folder (please see Set Current Folder action).

### **INI** section

The name of a section. If absolute path is given in file name and file exists, can be selected existing name from dropdown list.

#### Value name

Parameter name. If absolute path is given in file name and file exists, can be selected existing name from dropdown list.

#### Save value to variable

The variable name, in which the value of the parameter will be saved.

#### Default value

The default value that will be saved in a variable, if the specified parameter does not exist.

INI Read Value	×
General	Advanced
Restore multiline text by	using this separator
{eol}	
{V}	✓ <u>Q</u> K X <u>C</u> ancel

# Advanced

# Restore multiline text by using this separator

A separator string for restoring multiline values.

The INI file name, INI section, Value name fields can contain both absolute values and variables that will be replaced by its value when the action is performed.

## The {V} button.

Allows you to select a system or user variable to insert into the current field.

## 4.26.2 INI write value

Saves the value of a single parameter in a specified INI file.

General	A	dvanced		
INI file name :				
l				
INI Section :				
Input section name				$\sim$
<u>V</u> alue name :				
Input key name				$\sim$
Write value :				
Enter a value to write				
{V}	✓ OK		× Can	cel

# General

## INI file name

The full path to the file or file name in the current folder (please see Set Current Folder action).

#### **INI** section

The name of a section. If absolute path is given in file name and file exists, can be selected existing name from dropdown list.

## Value name

Parameter name. If absolute path is given in file name and file exists, can be selected existing name from dropdown list.

## Write value

Enter the value to write.

INI Write Value	×		
General	Advanced		
The INI file format does not allow multi-line values.			
Use the specified line sepa	rator :		
{eol}			
Note that the section cannot be multiline	on name and value name text.		
{\}	✓ <u>O</u> K X Cancel		

# Advanced

#### Use the specified line separator

The separator string to use when saving multi-line values is *{eol}* by default.

The INI file name, INI section, Value name fields can contain both absolute values and variables that will be replaced by its value when the action is performed.

## The {V} button.

Allows you to select a system or user variable to insert into the current field.

# 4.26.3 INI delete value

Deletes the specified parameter from an INI file.

INI Delete Value		×
INI <u>fi</u> le name :		
I		
INI <u>S</u> ection :		
Input section name		~
<u>V</u> alue name :		
Input key name		~
{V}	✓ <u>o</u> K	X Cancel

#### INI file name

The full path to the file or file name in the current folder (please see Set Current Folder action).

#### **INI** section

The name of a section. If absolute path is given in file name and file exists, can be selected existing name from dropdown list.

## Value name

Parameter name. If absolute path is given in file name and file exists, can be selected existing name from dropdown list.

## 4.26.4 INI delete section

Removes the specified section from the INI file. All parameters from the section will also be deleted.

INI Detete Section		×
INI <u>fi</u> le name :		
INI <u>S</u> ection :		
Input section name		~
{V}	✓ OK	X Cancel

## **INI file name**

The full path to the file or file name in the current folder (please see Set Current Folder action).

# **INI** section

The name of a section. If absolute path is given in file name and file exists, can be selected existing name from dropdown list.

# 4.26.5 INI loop

Loops through all sections or parameters in the specified INI file. This action allows you to read all values whose names are not known beforehand.

The action can operate in one of two modes:

1. Loop by sections. In this mode, at each iteration, the action saves the next section name to the specified variable.

2. Loop by the values in the specified section. In this mode, at each iteration, the action saves the next name and the parameter value to the specified variables.

INI Loop	X
INI file:	
Loop <u>b</u> y	
<ul> <li>sections</li> </ul>	○ keys in the section
Save section name	e to variable:
{V}	✓ QK ✓ Cancel

#### **INI file name**

The full path to the file or file name in the current folder (please see Set Current Folder action).

# Save section name to variable

Specify a variable name to store the section name

INI Loop	×
INI file:	
Loop by	
⊖ sections	
Section name:	_
Save key <u>n</u> ame to variable:	_
Save key <u>v</u> alue to variable (may be empty):	
{V} QK X Q	ancel

#### **Section name**

Specify the name of the section where you want to list the values

#### Save key name to variable

Specify a variable name to store the key (or parameter) name

#### Save key value to variable

Specify a variable name to store the key (or parameter) value.

# 4.27 XML Documents

By means of these actions can be created an XML document or analyze a ready one. XML document is a text file written according to the syntax XML. Generally speaking, XML file can be created or opened with any text editor. But sometimes it is laboriously enough to follow all features of the XML syntax in a manual mode.

# 4.27.1 XML Create Node

XML node is a fundamental element of XML document. Every XML node can contain some value or a set of nested XML nodes. Also every node can have arbitrary number of attributes. Roughly speaking, XML document is an XML node which contains inserted nodes with information or with another inserted nodes.

That is, an XML document can contain any structured information.

XML Create Node	x
Name:	
Library	
Text:	
	A
	-
Attributes	
Name	Value
version	1.0
description	My books
	+ Add Zelat Delete
Save XML to Varial	le:
root	
{V}	OK Cancel

#### Name

The name of a node. This is an identifier of the node. It can contain Latin symbols and numbers without any whitespace or another delimiters.

#### Text

This is a value of a node. Every node can contain either some value or inserted nodes.

### Attributes

Attributes of a node. Every identifier has the name and the value. The composition of attributes depends on purpose of a documents and defined tasks. The order of attributes does no matter. A node can be without any attributes.

## Save XML to Variable

Enter the name of a variable into which created node will be saved. The node will be saved as a text in the XML format.

# 4.27.2 XML Add Childnode

The action allows adding a child node to another node.

🚳 XML Add Childnode	
Parent node (XML Text):	
{records}	*
4	
Child node (XML Text):	
{record}	*
	~
	+
Save XML to Variable:	
records	
{V}	✓ OK Cancel

## Parent Node (XMLText)

Specify a parent node. The node can be specified as an XML text explicitly. For example:

```
<books description="My books">
  <books
    <author>George Orwell</author>
    <name>1984</name>
  </book>
  <book>
    <author>George Orwell</author>
    <name>Animal Farm</name>
  </book>
</books>
```

Also the node can be specified by means of the variable in which the node is written down. For example:

 $\{record\}$ 

## Child node (XML text)

Specify the child node which is necessary to add into parent node. The node can be also specified as a XML text or by means of variables.

#### Save XML to Variable

Specify the variable into which the result is necessary to save. The result is saved as a text in XML format.

# 4.27.3 XML Loop

The XML Loop allows to get the information about nodes of the document in a loop. When of every cycle iteration it is possible to save various parameters of the node and the node itself into variables. By means of the XML Loop it is possible to analyze or to process the information enclosed in XML.

If you want to retrieve and process some single node use XML Get Single Node action

# **General parameters**

C XML Loop			x
General parameters Save	Node Parameters	Save Node At	ttri 🔹 🕨
🔘 XML file:			
This XML text:			
 <breakfast_menu> <food> <name>Belgian Waff <price>\$5.95<description>Two of <calories>650</calories></description></price></name></food></breakfast_menu>	> our famous Belgian	Waffles with p	le T
۰ III		1	
Node Path from Root (yo	u may use mask syn	nbols):	
*/*/description			
With Subnodes			
Sort the Node List			
Without of Sorting	▼ D	escending	-
Save Node Text to Va	riable:		
text			
{v}	OK	Car	ncel

#### XML File

Read XML from file. This option is recommended if XML contain encoded strings. When the action reads it from file it decodes all encoded strings automatically.

The most popular UTF-8 encoding. XML file should have corresponding header. For example:

```
<?xml version="1.0" encoding="utf-8"?>
```

#### XML

Specify the XML text which you want to analyze. The text can be specified explicitly or with using of variables.

#### Node Path from Root

The Node Path is a criterion of selecting of loops from an XML document.

Specify a path of nodes from/of a root that you want to enumerate. It is possible to use mask symbols:

- ? means any single symbol.
- \* means arbitrary number of symbols.

Instances of usage:

```
*\*\description
breakfast_menu\*\description
```

breakfast\_menu\food\description

breakfast\_menu\food\\*

If you want to enumerate all nodes beginning from a root, specify just the symbol "\*" with switched parameter *With Subnodes*.

#### With Subfolders

If you want to enumerate all nodes including nested nodes, switch on this checkbox.

#### Save Node Text to variable

If you need to save a node text, switch on this checkbox and enter the variable name.

# Save node parameters

The rest of node parameters are collected in this group of parameters.

🐔 XML Loop 📃 🔲 🗙
General parameters Save Node Parameters Save Node Attributes
Save XML Node to Variable:
Save Node Name to Variable:
nodname
Save Node Path to Variable:
path
Save Node Depth to Variable:
depth
Save Child Count to Variable:
{V}

#### Save XML Node to Variable

To save the whole node, switch on this checkbox and enter the variable name.

#### Save Node Name to Variable

To save the node name, switch on this checkbox and enter the variable name.

The fact of the matter is that sometimes you cannot know a node name beforehand. For example, this is possible when you select nodes according a mask:

```
breakfast_menu\food\*
```

#### Save Node Path to Variable

To save the path of a node, switch on this checkbox and enter the variable name.

#### Save Node Depth to Variable

To save the depth of enclosure of the node, switch on this checkbox and enter the variable name. A node depth is a number, 0 corresponds to a root element.

#### Save Child Count to Variable

To save quantity of child nodes, switch on this checkbox and enter the variable name.

# **Save Node Attributes**

🚳 XML Loop		
General parameters	Save Node Parameters	s Save Node Attributes
Name	Variable	Default value
	Add	🖉 Edit 🛛 🗙 Delete
{V}		OK Cancel

On this tab one can specify the attributes which values are necessary to be saved into variables. It is necessary to specify parameters for every attribute:

- Name The attribute name
- Variable The name of the variable in which it is necessary to save the attribute value.
- **Default value** The value which is written into a variable if the attribute is absent.

# 4.27.4 XML Save

The action saves an XML text into a file. In some cases it possible to use the action Write Text File. But it is better to use the XML Save because this action automatically corrects the text format when saves it:

- Adds a header of XML
- Automatically converts non-ASCII symbols into the UTF8 format.

The action always saves the text as a common ASCII text with necessary conversions. Such conversions are not need to save in the memory because the XML document is always saved in the memory in the *Unicode* mode.

🙆 XML Save	
XML:	
{root}	* *
•	Þ
File name:	
D:\Temp\testfile.xml	
If File Exists:	
Overwrite	•
{V}	OK Cancel

# XML

Specify the text of the XML document which you want to save. The text can be specified explicitly or with using of variables.

### File Name

Specify the name of the file into which is necessary to save the XML document.

#### If File Exists

The action if the specified file exists already:

- Rename The file will be saved under a different name
- **Overwrite** The file will be overwritten.
- Raise an Error The action generates the error File Already Exists.

# 4.27.5 XML Get Single Node

The action permits to extract a single node from the XML without using a cycle. You can specify a mask as a name of the node. If several nodes correspond to selected criteria, the action extracts the first node. The parameters of the action are like the parameters of  $\underline{XML}$  Loop 457.

# **General parameters**

苍 XML Get Node	—		$\times$
General parameters Save Node Parameters Save Node Attributes			
○ XML File:			
This XML Text:			
		$\sim$	
		~	
<		>	
Node Path from Root (you may use mask symbols):			
*			
Order number (default 0): 0			
Save Node Text to Variable:			
Raise an Error if Node is not Found			
$\checkmark$ Save TRUE (if found) or FALSE (not found) to variable			
{V}	× <u>C</u> ano	el	

#### XML File

Read XML from file. This option is recommended if XML contain encoded strings. When the action reads it from file it decodes all encoded strings automatically.

The most popular UTF-8 encoding. XML file should have corresponding header. For example:

```
<?xml version="1.0" encoding="utf-8"?>
```

#### XML

Specify the XML text which you want to analyze. The text can be specified explicitly or with using of variables.

#### Node Path from Root

The Node Path is a criterion of selecting of loops from an XML document.

Specify a path of nodes from/of a root that you want to enumerate. It is possible to use mask symbols:

• ? - means any single symbol.

• \* - means arbitrary number of symbols.

## Examples of usage:

```
*\*\description
breakfast_menu\*\description
breakfast_menu\food\description
breakfast_menu\food\*
```

# Order number

Enter the order number of node. Default is 0 (first node). XML file can contain nodes with the same names. Like records in database table. By default the action returns first matched element but you can specify another ordinal.

# Save Node Text to variable

If you need to save a node text, switch on this checkbox and enter the variable name.

# Raise an Error if Node is not Found

Switch on this checkbox if you want to raise an error. Otherwise the action put the warning message into the log.

# Save TRUE (if found) or FALSE (not found) to variable

If you want to save search of necessary note to variable switch on this checkbox and input variable name below.

# Save node parameters

The rest of node parameters are collected in this group of parameters.

🚈 XML Get Node		_	×
General parameters Save Node Parameters	Save Node Attributes		
Save XML Node to Variable:			
Save Node Name to Variable:			
Save Node Path to Variable:			
Save Node Depth to Variable:			
Save Child Count to Variable:			
{V}	✓ <u>o</u> K	Cancel	

#### Save XML Node to Variable

To save the whole node, switch on this checkbox and enter the variable name.

#### Save Node Name to Variable

To save the node name, switch on this checkbox and enter the variable name.

The fact of the matter is that sometimes you cannot know a node name beforehand. For example, this is possible when you select nodes according a mask:

```
breakfast_menu\food\*
```

#### Save Node Path to Variable

To save the path of a node, switch on this checkbox and enter the variable name.

#### Save Node Depth to Variable

To save the depth of enclosure of the node, switch on this checkbox and enter the variable name. A node depth is a number, 0 corresponds to a root element.

# Save Child Count to Variable

To save quantity of child nodes, switch on this checkbox and enter the variable name.

# Save Node Attributes

🙋 XML Get Node			_		Х
General parameters	Save Node Parameters	Save Node Attributes			
Name		efault value			
	Add	✓ Edit	×	Delete	
{V}		✓ <u>O</u> K	× Cance	el	

On this tab one can specify the attributes which values are necessary to be saved into variables. It is necessary to specify parameters for every attribute:

- Name The attribute name
- Variable The name of the variable in which it is necessary to save the attribute value.
- **Default value** The value which is written into a variable if the attribute is absent.

# 4.28 Script tools

This plug-in uses a system script engine and allows to apply program inserts directly in a task. Scripts can be written in JS Script (JS) or VB Script (VBS)

Syntax of JS Script language is described in Microsoft documentation: <a href="http://msdn.microsoft.com/en-us/library/hbxc2t98(v=vs.84">http://msdn.microsoft.com/en-us/library/hbxc2t98(v=vs.84</a>).aspx

Syntax of VB Script language is described in Microsoft documentation: <a href="http://msdn.microsoft.com/en-us/library/t0aew7h6(v=vs.84).aspx">http://msdn.microsoft.com/en-us/library/t0aew7h6(v=vs.84).aspx</a>

# 4.28.1 Python Script

Python is one of the most popular scripting languages today. It can be used for almost any task, including system administration and automation. There are many optional installation packages for a wide variety of tasks. You can find online documentation on Python here: <a href="https://www.python.org/doc/">https://www.python.org/doc/</a>.

By default, Python Script action uses the preinstalled Python engine that comes with RoboTask. You can also use any other Python package installed and customized to your needs. The script can interact with RoboTask using the <u>RoboTask object</u> [470].

🙋 Pyth	on Script		×
ave and	exit Cancel Open Save as Add var		
Execute	inline script $\checkmark$ Expand variables		
Script (	ptions		
2 3 4 5 6 7	<pre>from robotask import * rt = RoboTask() print(rt.version) print(rt.version['plain']) rt.log('Hello world!') rt.log_info('Hello world!') rt.log_error('Hello world!') rt.log_error('Hello world!')</pre>		>
🕞 Run s			_
STDOUT] LOG] Hell INFO] He WARNIN ERROR] I	o world! lo world! 5] Hello world! tello world!		
Exit code:	0		

# **Toolbar buttons**

Save and Exit - saves task settings and closes the editor

Cancel - closes the editor without saving

*Open* - opens the script text from the external text file and places it into the script text editor.

Save as - saves the script text to an external file.

Add var - calls the variable selection window and places the variable call at the current cursor position.

#### Script Mode

There are two options

- *Execute inline script* execute the script you have written in the script editor. In this case, you will see the text editor.
- *Execute external script* run the script from an external file.

#### **Expand variables**

Check this box if you want to expand RoboTask variables in the script body before running the script. With variables, you can create dynamic text depending on different conditions.

# Script

In "Execute inline script" mode, it is a script text editor.

In "Execute External script" mode, it is a field to enter the file name and a file selection button.

Python Script	—		×
X     i      i     i       i	<b>{</b> V}		
ve and exit Cancel Open Save	as Add var		
Execute inline script 🗸 🗸	Expand variables		
ipt Options			
pr options			
ssign exit code to variable:	Assign output of script to variable:		
Python interpreter			
Use embedded Python			
O Use specified Python			
O obe openined i y anoni			
Path to Python interpreter (leave empty for sys	tem-wide installation):	_	
	tem-wide installation):		
Path to Python interpreter (leave empty for sys	r 6 2021, 13:40:21) [MSC v. 1928 64 bit (AMD		
Path to Python interpreter (leave empty for sys			
Path to Python interpreter (leave empty for sys	pr 6 2021, 13:40:21) [MSC v. 1928 64 bit (AMD		
Path to Python interpreter (leave empty for sys Python version: 3.9.4 (tags/v3.9.4:1f2e308, A Command line template:	pr 6 2021, 13:40:21) [MSC v. 1928 64 bit (AMD	64)]	
Path to Python interpreter (leave empty for sys Python version: 3.9.4 (tags/v3.9.4: 1f2e308, A Command line template: "[InterpreterPath]" "[ScriptPath]"	pr 6 2021, 13:40:21) [MSC v. 1928 64 bit (AMD	64)] eset	
Path to Python interpreter (leave empty for sys Python version: 3.9.4 (tags/v3.9.4:1f2e308, A Command line template:	pr 6 2021, 13:40:21) [MSC v. 1928 64 bit (AMD	64)] eset	+
Path to Python interpreter (leave empty for sys Python version: 3.9.4 (tags/v3.9.4: 1f2e308, A Command line template: "[InterpreterPath]" "[ScriptPath]"	pr 6 2021, 13:40:21) [MSC v. 1928 64 bit (AMD	64)] eset	+
Path to Python interpreter (leave empty for sys Python version: 3.9.4 (tags/v3.9.4: 1f2e308, A Command line template: "[InterpreterPath]" "[ScriptPath]"	pr 6 2021, 13:40:21) [MSC v. 1928 64 bit (AMD	64)] eset	+
Path to Python interpreter (leave empty for sys Python version: 3.9.4 (tags/v3.9.4: 1f2e308, A Command line template: "[InterpreterPath]" "[ScriptPath]"	pr 6 2021, 13:40:21) [MSC v. 1928 64 bit (AMD	64)] eset	+

## Options

### Assign exit code to a variable

Enter the variable name to save the script exit code. By default, the exit code is 0, but it can be changed in the script.

#### Assign script output to a variable

Enter a variable name in this field to write the script's output text stream to a variable. You will then be able to process this text in your task.

#### **Python interpreter**

- Use Embedded Python use the default Python engine that comes with RoboTask.
- Use Specified Python use your Python package. You can have several Python packages configured for different tasks.

#### Command line template

A command line template is needed to be able to pass custom parameters to the script. The template must contain two mandatory predefined parameters:

- [InterpreterPath] path to the interpreter module to be executed
- [ScriptPath] path to the script file

Both parameters are formed automatically.

#### Module search paths

Here you can set the search paths to additional Python modules (which are included in the script with the *import* command).

#### 4.28.1.1 RoboTask object for Python

RoboTask object is similar in functionality to the built-in COM object RoboTaskApp [44], but there are major differences. Please note that Python [46] is case-sensitive.

Here is an example of how to use the object:

```
from robotask import *
rt = RoboTask()
print(rt.version)
print(rt.version['plain'])
```

The basic Python package doesn't contain a Windows COM object support module. However, you can use your Python with pywin32 support (<u>see here</u>) and use the <u>RoboTaskApp</u> object directly. Code example:

```
import win32com.client as win32
rt = win32.Dispatch('RoboTask.App')
print(rt.Version)
print(rt.TaskCount)
```

#### RoboTask()

Constructor. Creates RoboTask object. Use:

rt = RoboTask()

#### version

Property.

Returns dictionary with fields:

plain - RoboTask text version. For example, "8.3"

major - major version (8)

*minor* - minor version (3)

# task\_count

Property. Returns the number of registered tasks in RoboTask.

# expand\_text(text)

Method.

Expands a string containing RoboTask variables and returns it.

For example, expression

rt.expand\_text('Date and time now: {DateTimeToFormat({DateTime},yyyyy-mm-dd hh:nn:ss)}')

Will return a value like this:

Date and time now: 2021-04-01 17:57:35

# log(text)

Method.

Outputs the specified text to the task log in user message mode.

# log\_info(text)

Method.

Outputs the specified text in the log in system message mode.

# log\_warning(text)

Method. Outputs the specified text in the log in warning mode.

# log\_error(text)

Method. Outputs the specified text to the task log in error message mode

# add\_user\_var(name, value)

Method. Creates RoboTask variable with *NAME* name and *VALUE* value.

# set\_user\_var(name, value)

Method.

Sets the VALUE to RoboTask variable with name NAME.

#### del\_user\_var(name)

Method. Deletes RoboTask variable named NAME.

#### task\_info(num)

Method.

Returns task information by number or name (external name).

Method returns dictionary with fields:

- name task name (title).
- ext\_name external name. You can use this name to refer to the task in the script
- enabled True or False
- state task state. Can have 5 values:

*manual* - the task has no triggering events, or its triggering events are disabled (see the enabled property). It waits to be run manually or from another task;

idle - the task has some enabled triggering events. It waits to be run automatically,

disabled - the task is disabled while editing,

running - the task is started and in progress,

*stopped* - the task received the stop command, but it is yet running. After the task is completely stopped, its status becomes either "manual" or "idle".

#### current\_task()

Method.

Returns information about the current task.

The result is exactly the same as *task\_info* method except that it returns information about the current task.

#### start\_task(ext\_name, params = '')

Method.

Start task by number or External Name.

Parameters

- ext\_name task number or external name
- *params* parameters of the task to be launched. Empty string by default. Parameters can be set as text, one parameter per line :

parameter\_name=parameter\_value

#### stop\_task(ext\_name)

Method.

Stops task with a specified number or External Name

Note that RoboTask only sends a signal to stop the task. The task will stop when the step that is currently in progress is completed.

# enable\_task(ext\_name)

Method.

Changes task state by number or *External Name* to "enabled" and starts all "enabled" task triggers.

# disable\_task(ext\_name)

Method

Changes task state by number or *External Name* to "disabled" and stops all active task triggers.

#### service\_mode

Property Returns logical value. True - RoboTask is running in service mode. False - RoboTask is running in normal app mode.

# window\_handle

Property

Returns the RoboTask's window handle that receives system messages.

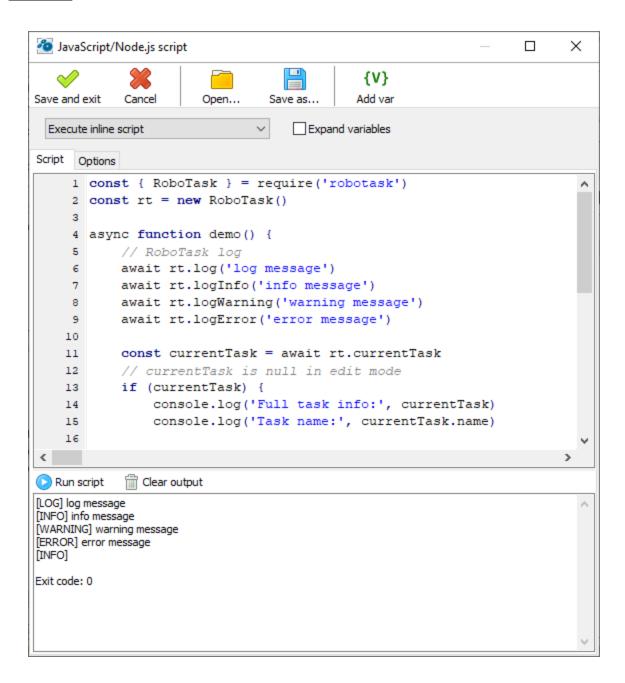
# 4.28.2 JavaScript/Node.js script

This action supports the full JavaScript language, unlike <u>JS Script</u> and <u>JS Evaluate</u> actions. <u>JS Script</u> and <u>JS Evaluate</u> actions use the system script engine and support a fairly simplified language.

By default, the JavaScript/Node.js script action uses the preinstalled node.js engine that comes with RoboTask. You can also use any other node.js kit installed and customized to your needs. The script can interact with RoboTask using the <u>RoboTask object for node.js</u> [477]

You can find the language description <u>here</u> and the node.js objects description <u>here</u> me.





#### **Toolbar buttons**

Save and Exit - saves task settings and closes the editor

Cancel - closes the editor without saving

*Open* - opens the script text from the external text file and places it into the script text editor.

Save as - saves the script text to an external file.

Add var - calls the variable selection window and places the variable call at the current cursor position.

#### **Script Mode**

There are two options

- *Execute inline script* execute the script you have written in the script editor. In this case, you will see the text editor.
- *Execute external script* run the script from an external file.

#### **Expand variables**

Check this box if you want to expand RoboTask variables in the script body before running the script. With variables, you can create dynamic text depending on different conditions.

# Script

In "Execute inline script" mode, it is a script text editor.

In "Execute External script" mode, it is a field to enter the file name and a file selection button.

· · · · · · · · · · · · · · · · · · ·			~
🙋 JavaScript/Node.js script			×
	{V}		
Save and exit Cancel Open Save as A	dd var		
Execute inline script $\checkmark$ Expand var	iables		
Script Options			
Assign exit code to variable: Assign o	output of script to variable:		
Node.js interpreter			
Use embedded Node.js			
◯ Use specified Node.js			
	8		
Path to <u>N</u> ode.js interpreter (leave empty for system-wide insta	allation):		
Node.js version: v14.16.0			
Command line template:			
"[InterpreterPath]" "[ScriptPath]"		Reset	
-			
			+
Module search paths (one per line):			
Module search paths (one per line):			
Module search paths (one per line):			
Module search paths (one per line):			^
Module search paths (one per line):			^

#### Options

#### Assign exit code to a variable

Enter the variable name to save the script exit code. By default, the exit code is 0, but it can be changed in the script.

# Assign script output to a variable

Enter a variable name in this field to write the script's output text stream to a variable. You will then be able to process this text in your task.

#### Node.js interpreter

- Use Embedded Node.js use the default Node.js engine that comes with RoboTask.
- Use Specified Node.js use your Node.js package. You can have several Node.js packages configured for different tasks.

### Command line template

A command line template is needed to be able to pass custom parameters to the script. The template must contain two mandatory predefined parameters:

- [InterpreterPath] path to the interpreter module to be executed
- [ScriptPath] path to the script file

Both parameters are formed automatically.

#### Module search paths

Here you can set the search paths to additional Node.js modules (which are included in the script with the *require* command).

#### 4.28.2.1 RoboTask object for node.js

The RoboTask object for node.js is similar in functionality to the built-in COM object <u>RoboTaskApp</u>[649], but there are major differences. Note that the JavaScript/node.js language is case-sensitive.

Example of the object usage:

```
const { RoboTask } = require('robotask')
const rt = new RoboTask()
rt.log('Hello world!').then(()=>rt.disconnect())
```

The basic JavaScript/Node.js package also doesn't support Windows COM objects. You can use your node.js package with <u>win32ole</u> installed. In this case, you will be able to use the built-in <u>RoboTask.App</u>[44] object directly.

### RoboTask()

Constructor.

Creates RoboTask object.

Use:

```
rt = RoboTask()
```

#### autoDisconnect

Read-write property

Timeout in seconds. Timeout of automatic disconnection from RoboTask.

0 means permanent connection. In this case, the script won't finish until *disconnect()* is executed. The default is 3 seconds.

When calling methods or properties of the RoboTask object, the connection is automatic.

**connect()** Method. Connecting to the RoboTask

**disconnect()** Method. Disconnecting from RoboTask

**connected** Read-only property Returns RoboTask connection status: True or False

# log(text)

Method. Outputs the specified text to the task log in user message mode.

#### logInfo(text)

Method. Outputs the specified text in the log in system message mode.

### logWarning(text)

Method. Outputs the specified text in the log in warning mode.

### logError(text)

Method. Outputs the specified text to the task log in error message mode

#### expandText(text)

Method.

Expands a string containing RoboTask variables and returns it.

For example, expression

rt.expand\_text('Date and time now: {DateTimeToFormat({DateTime},yyyyy-mm-dd hh:nn:ss)}')

Will return a value like this:

Date and time now: 2021-04-08 16:33:21

### addUserVar(name, value)

Method.

Creates RoboTask variable with NAME name and VALUE value.

### setUserVar(name, value)

Method.

Sets the VALUE to RoboTask variable with name NAME.

### delUserVar(name)

Method. Deletes RoboTask variable named NAME.

#### version

Property.

Returns dictionary with fields:

plain - RoboTask text version. For example, "8.3"

*major* - major version (8)

*minor* - minor version (3)

### taskCount

Property.

Returns the number of registered tasks in RoboTask.

### taskInfo(num)

Method.

Returns task information by number or name (external name).

Method returns dictionary with fields:

- name task name (title).
- ext\_name external name. You can use this name to refer to the task in the script
- enabled True or False
- state task state. Can have 5 values:

*manual* - the task has no triggering events, or its triggering events are disabled (see the enabled property). It waits to be run manually or from another task;

idle - the task has some enabled triggering events. It waits to be run automatically,

disabled - the task is disabled while editing,

running - the task is started and in progress,

*stopped* - the task received the stop command, but it is yet running. After the task is completely stopped, its status becomes either "manual" or "idle".

#### currentTask

Property.

Returns information about the current task.

The result is exactly the same as *taskInfo* method except that it returns information about the current task.

### startTask(ext\_name, params)

Method.

Start task by number or External Name.

Parameters

- ext\_name task number or external name
- *params* parameters of the task to be launched. Empty string by default. Parameters can be set as text, one parameter per line :

parameter\_name=parameter\_value

#### runTask

Alias of *startTask* method

#### stopTask(ext\_name)

Method.

Stops task with a specified number or External Name

Note that RoboTask only sends a signal to stop the task. The task will stop when the step that is currently in progress is completed.

#### enableTask(ext\_name)

Method.

Changes task state by number or *External Name* to "enabled" and starts all "enabled" task triggers.

#### disableTask(ext\_name)

Method

Changes task state by number or *External Name* to "disabled" and stops all active task triggers.

#### serviceMode

Property Returns logical value. True - RoboTask is running in service mode.

False - RoboTask is running in normal app mode.

#### windowHandle

Property

Returns the RoboTask's window handle that receives system messages.

# 4.28.3 PowerShell script

Powershell is a powerful scripting and command-line tool for managing your system. You can find more information about the PowerShell script <u>language and the commands description</u> <u>here</u>.

You can use the built-in RoboTaskApp COM object [649] to communicate with RoboTask. For example:

\$rt = New-object -ComObject RoboTask.App
write-host RoboTask version: \$rt.version
write-host RoboTask object members
\$rt | Get-Member

For a PowerShell script, the current ThreadId of the task is passed through the *ROBOTASK\_SCRIPT\_ID* environment variable.

Example of the script:

\$rt = New-object -ComObject RoboTask.App
#write-host \$env:ROBOTASK\_SCRIPT\_ID
\$rt.SetThreadId(\$env:ROBOTASK\_SCRIPT\_ID)
\$rt.WriteToLog(0,"Hello",0)

🙆 Pov	vershell Script	— 🗆	×
Save and	exit Cancel Open	{V}       Save as       Add var	
Execu	te inline script	Expand variables	
Script	Options		
	<pre>\$rt = New-object -Co</pre>		^
2	write-host RoboTask		
3	write-host RoboTask	object members	
4	\$rt   Get-Member		
			$\sim$
<			>
🜔 Run	script  🗍 Clear output		
[STDOLD	1 TypeName: System ComObject	t#{5b259c24-efc3-4d10-b936-913f7e1d8e5d}	^
ISTDOUT			^
STDOUT	-	Definition	
STDOUT			
	AddUserVariable Method	void AddUserVariable (string, string)	
(STDOUT		void Close ()	
	] DelUserVariable Method	void DelUserVariable (string)	
	DesktopAlert Method	void DesktopAlert (string, string, int, int, int, int, int)	
	] EventInfo Method	void EventInfo (int, int, string, bool)	
	] Minimize Method	void Minimize ()	
	Restore Method	void Restore ()	
ISTDOUT	1 SetThreadID Method	void SetThreadID (uint)	~

#### **Toolbar buttons**

Save and Exit - saves task settings and closes the editor

Cancel - closes the editor without saving

Open - opens the script text from the external text file and places it into the script text editor.

Save as - saves the script text to an external file.

Add var - calls the variable selection window and places the variable call at the current cursor position.

### Script Mode

There are two options

• *Execute inline script* - execute the script you have written in the script editor. In this case, you will see the text editor.

• *Execute external script* - run the script from an external file.

#### **Expand variables**

Check this box if you want to expand RoboTask variables in the script body before running the script. With variables, you can create dynamic text depending on different conditions.

#### Script

In "Execute inline script" mode, it is a script text editor.

In "Execute External script" mode, it is a field to enter the file name and a file selection button.

🙆 Powershell Script	_		×
Image: Save and exit     Image: Save and exit     Image: Save as     Image: Save as     Image: Save as			
Execute inline script $\checkmark$ Expand variables			
Script Options			
Assign exit code to variable: Assign output of script to	variable:		
PowerShell			
Path to <u>P</u> owershell (leave empty for system-wide installation):			
PowerShell version: 5.1			
Command line template:			
"[InterpreterPath]" -ExecutionPolicy RemoteSigned -File "[ScriptPath]"		Reset	
Module search paths (one per line):			+
			~
			~

#### Options

### Assign exit code to a variable

Enter the variable name to save the script exit code. By default, the exit code is 0, but it can be changed in the script.

#### Assign script output to a variable

Enter a variable name in this field to write the script's output text stream to a variable. You will then be able to process this text in your task.

#### PowerShell

Path to PowerShell - empty by default. This means tan you use system default PowerShell utility. But you can use alternate PowerShell and specify path to it. (for example PWSH.EXE)

#### **Command line template**

A command line template is needed to be able to pass custom parameters to the script. The template must contain two mandatory predefined parameters:

- [InterpreterPath] path to the interpreter module to be executed
- [ScriptPath] path to the script file

Both parameters are formed automatically.

#### Module search paths

Here you can set the search paths to additional cmdlets, script files, or operable program.

#### 4.28.4 Script extesions

The *RoboTask* gives some extensions of the language (for <u>VB Script</u> and <u>JS Script</u> as): several additional functions. You can use this functions freely in your texts of scripts. Notice that the JavaScript is case sensitive. But the functions of extensions work insensitive to a using register. Thereby, the expressions

```
LogMessage("Hello World!!!");
logmessage("Hello World!!!");
```

are identical.

#### function LogMessage(AMessage)

The function outputs a message to a log. In edit mode of a script, the function outputs a message to the log of the editor. When a task works, a message is output to a log of the task in the mode *User Message*.

AMessage - the string to output

#### function include(ScriptFileName)

This function returns the text of specified script file.

ScriptFileName – The name of file which is necessary to load.

You can execute this text in your script. Just put these into you script:

for <u>VB Script</u> [490] action use

```
execute include("d:\myscripts\script.txt")
```

```
For <u>JS Script</u> [485] action use
```

```
eval(include("d:\\myscripts\\script.txt"));
```

# function Pause(AMilliseconds)

Pauses and stops execution of the script for the specified time. *AMilliseconds* - pause time in milliseconds.

# function Messagebox(AMessage)

Displays a dialog box with the specified message

AMessage - the message as a string

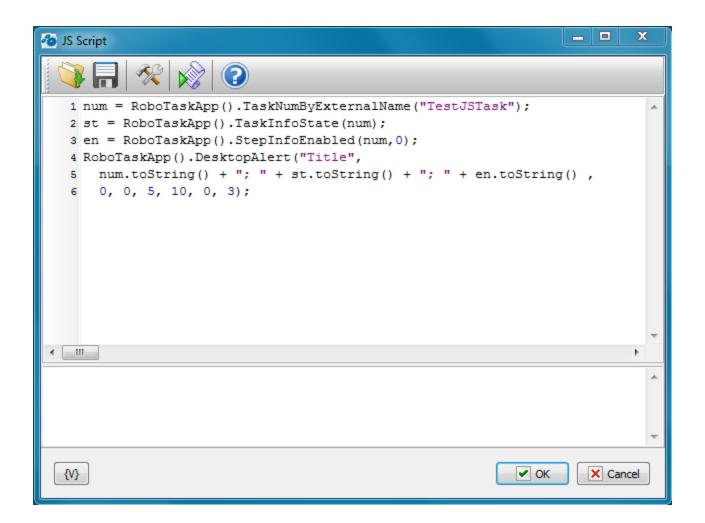
# function RoboTaskApp()

This function returns the COM object RoboTask. This object allows to use some functions of the *RoboTask* directly from a script. The description of the object is in the chapter <u>"RoboTaskApp Object"</u> [44].

# 4.28.5 JS script

This action allows to perform a program, which is written in JavaScript. Notice that the languages Java and JavaScript are not the same, although they are very alike. The documentation for the language can be read on the Microsoft site: http://msdn.microsoft.com/en-us/library/hbxc2t98(v=vs.84).aspx

The action editor is a specialize text editor adapted for editing a program code.



#### Popup proposals.

When pressing the Ctrl-Space, a popup menu with some functions and objects of JavaScript shows up on the screen. One can choose a necessary point from the list and then the editor will insert a proper line/string into a text.

If you began to enter a function name and pressed the Ctrl-Space, only alternatives corresponding to the input line will be left in the popup menu.

#### Autocomplete.

This function allows to insert standard language constructions into a text automatically. For this you need to enter 2-5 key constructions (identifier of construction) and press the combination Ctrl-J. The editor inserts the whole construction instead of the key word.

The editor supports the next constructions:

Identifier	Description	Insert Statement
if	Simple "if"	if ( ) { }

ife	"if else"	if ( )
	statement	{
		}
		else
		{
		}
for	Simple "for" loop	for (i=0; i<  ; i++)
		{
		}
func	Function	function ()
	declaration	{
		return 0;
		}
try	"try catch	try {
,	finaly" block	}
		catch(e) {
		}
		finally {
		}
do	"do while" loop	do
		{
		} while ( )
while	"while" loop	while ()
		{
		}
with	"with" keyword	with ()
		{
		}
swi	"switch" statement	switch ()
		{
		case 0:
		break;
		case 1:
		break;
		default:
		}

# Interface

### Load from file

Load the text of a script from a file.

# Save script as file

Save the text of a script into a file.

# Additional options

*Expand Variables in the script* - If to switch on this mode, the RoboTask expands all inserts of variables in a text before running of the script.

Save Final script into variable – If it is necessary to monitor the final text of the script, switch on this checkbox and enter the variable name. This mode is need only for control and checkout. The fact of the matter is that the substitution of variable values can break down the syntax of a script text. By means of this mode it is possible to get the final script and analyze it if it is necessary.

The field of a log is under the editor. The messages about runtime errors of the script are output into this field. Also the text of messages LogMessage is output here.

#### Run script

Running of a script from the editor to test. If a runtime error arises, you can see a message about the error in the field of the edit log.

#### Help

Activation of a help system.

## 4.28.6 JS Evaluate

This action allows to calculate an expression value and then save it into a variable. The expression has to be written according to the syntax of JS language. The documentation for the language can be read on the Microsoft site: <u>http://msdn.microsoft.com/en-us/library/hbxc2t98(v=vs.84).aspx</u>

The action also allows to connect the function library from an external file or directly in an additional script.

For example, try to calculate the expression

```
sum(5,6) + multi(3,4)
```

And we get the error. The JavaScript language doesn't contain functions sum and multi.

To solve this, it is possible to specify a little library of user functions:

```
function sum(a, b)
{
   return a+b;
}
function multi(a, b)
{
   return a*b;
}
```

In this case the action calculates the result without any troubles. The given example is too simple and is cited for the demonstration solely.

Another example. Calculate the *factorial* of a number. Such function is absent in JavaScript. But it is easy to evade. It takes only to create the simply function:

```
function factorial(a)
{
    if (a>30)
        { //this is synthetic limitation
```

```
throw new Error(1, "Parameter more than 30");
}
res = 1;
for (i=1; i<=a; i++)
{
    res *= i;
}
return res;
}</pre>
```

Now we easy can calculate the expression:

```
factorial(15)
```

Given possibility allows to do some specific calculations, that are difficult to be written in one line.

# **General Tab**

JS Evaluat	2		×		
General	Additional functions				
Express	Expression to Evaluate:				
Math.si	Math.sin(Math.PI/2)				
Assign R	Assign Result to Variable :				
MyVar					
{V}	Test	🖉 ОК 🛛 🔀 Са	ncel		

### **Expression To Evaluate**

Write down the expression whose value needs to be calculated. The expression has to be made according to the syntax of JavaScript.

## **Assign Result to Variable**

Enter the name of the variable into which it is necessary to save the result.

# **Additional Functions**

JS Evaluate	X
General Additional functions	
🔘 Load JS script From File	
Ose Internal Script	
	Edit Script
{V} Test	OK Cancel

#### Load JS Script from File

Load the library of additional functions from an external file. Enter a file name or choose it interactively.

The file name can be empty. In this case the action works only with standard functions and objects of JS.

#### **Use Internal Script**

If you want to specify functions directly in a task, choose this option. To edit a script, click the button Edit Script. You can see the editor like in the action  $\frac{15 \text{ Script}}{1885}$ .

The text of a script can be empty. In this case the action works only with standard functions and objects of JS.

### 4.28.7 VB Script

This action allows to perform a program, which is written in VB Script. Notice that the languages Visial Basic and VB Script are not the same, although they are very alike. The documentation for the language can be read on the Microsoft site: http://msdn.microsoft.com/en-us/library/t0aew7h6(v=vs.84).aspx

The action editor is a specialize text editor adapted for editing a program code.

🙆 VB S	Script		x
1	extName = "TestVBTask"		
2	num = RoboTaskApp().TaskNumByExternalName(extName)		
3	if num >=0 then		
4	<pre>st = RoboTaskApp().TaskInfoState(num)</pre>		
5			=
6	select case st		
7	<pre>case 0 stName = "Manual"</pre>		
8	<pre>case 1 stName = "Idle"</pre>		
9	<pre>case 2 stName = "Disabled"</pre>		
10	<pre>case 3 stName = "Running"</pre>		
11	<pre>case 4 stName = "Stopped"</pre>		
12	<pre>case else stName = "UNKNOWN"</pre>		
13	end select		
14			
15	en = RoboTaskApp().TaskEnabled(extName)		
16	TaskName = RoboTaskApp().TaskInfoName(num)		
		l	
			-
			-
{v}	ОК	Canc	el

#### Popup proposals.

When pressing the Ctrl-Space, a popup menu with some functions and objects of VB Script shows up on the screen. One can choose a necessary point from the list and then the editor will insert a proper line/string into a text.

If you began to enter a function name and pressed the Ctrl-Space, only alternatives corresponding to the input line will be left in the popup menu.

## Autocomplete.

This function allows to insert standard language constructions into a text automatically. For this you need to enter 2-5 key constructions (identifier of construction) and press the combination Ctrl-J. The editor inserts the whole construction instead of the key word.

Identifier	Description	Insert statement	
do	"do" loop	do	
		loop	

The editor supports the next statements:

foreach	"For each" loop	for each   in
		next
for	Simple "for" loop	for i=0 to   step 1
		next
func	Function declaration template	function ()
		end Function
if	Simple "IF"	if   then
		end if
ife	IF Else stetement	
lie	IF EISE SLELEMENL	if   then
		else
		end if
select	Select case statement	select case
		case
		case
		case
		end select
sub	Sub procedure declaration	sub  ()
		end sub
while	"While" loop	while
		wend
with	"With" statement	with
****		
		end with

# Interface

# Load from file

Load the text of a script from a file.

# Save script as file

Save the text of a script into a file.

### Additional options

*Expand Variables in the script* - If to switch on this mode, the RoboTask expands all inserts of variables in a text before running of the script.

Save Final script into variable – If it is necessary to monitor the final text of the script, switch on this checkbox and enter the variable name. This mode is need only for control and checkout. The fact of the matter is that the substitution of variable values can break down the syntax of a script text. By means of this mode it is possible to get the final script and analyze it if it is necessary.

The field of a log is under the editor. The messages about runtime errors of the script are output into this field. Also the text of messages LogMessage is output here.

#### Run script

Running of a script from the editor to test. If a runtime error arises, you can see a message about the error in the field of the edit log.

### Help

Activation of a help system.

### 4.28.8 VB Evaluate

This action allows to calculate an expression value and then save it into a variable. The expression has to be written according to the syntax of VB script language. The documentation for the language can be read on the Microsoft site: <u>http://msdn.microsoft.com/en-us/library/t0aew7h6(v=vs.84).aspx</u>

The action also allows to connect the function library from an external file or directly in an additional script.

For example, try to calculate the expression

sum(5,6) + multi(3,4)

And we get the error. The VB Script language doesn't contain functions sum and multi.

To solve this, it is possible to specify a little library of user functions:

```
function sum(a, b)
  sum = a + b
end Function
function multi(a, b)
  multi = a * b
end function
```

In this case the action calculates the result without any troubles. The given example is too simple and is cited for the demonstration solely.

Another example. Calculate the *factorial* of a number. Such function is absent in VB Script. But it is easy to evade. It takes only to create the simply function:

```
function factorial(a)
  if a > 30 then
    'this is synthetic limitation
    err.raise 1, , "Parameter more than 30"
  end if
  res = 1
  for i = 1 to a
        res = res * i
    next
    factorial = res
end function
```

Now we easy can calculate the expression:

factorial(15)

Given possibility allows to do some specific calculations, that are difficult to be written in one line.

VB Evaluate	×
General Additional functions	
Expression to Evaluate:	
factorial(6) + sum(5,6) + multi(5.7, 8.99)	
Assign Result to Variable :	
result	
{V} Test ✓ OK 🗶 Ca	ancel

#### **Expression To Evaluate**

Write down the expression whose value needs to be calculated. The expression has to be made according to the syntax of VB Script.

#### **Assign Result to Variable**

Enter the name of the variable into which it is necessary to save the result.

VB Evaluate	X
General Additional functions	]
Coad VB script From File	
Ouse Internal Script	
	Edit Script
{V} Test	OK X Cancel

### Load VB Script from File

Load the library of additional functions from an external file. Enter a file name or choose it interactively.

The file name can be empty. In this case the action works only with standard functions and objects of VB Script.

### **Use Internal Script**

If you want to specify functions directly in a task, choose this option. To edit a script, click the button Edit Script. You can see the editor like in the action VB Script [490].

The text of a script can be empty. In this case the action works only with standard functions and objects of VB Script.

## 4.29 Excel

This group of actions is for working with MS Excel documents. All actions ensure the work by means of application *MS Excel*. Thereby, the MS Office package must have been installed on your computer.

Note that the actions use MS Office components. Most likely, you will not be able to use these actions in system service mode. Modern operating systems do not allow interaction with applications in a SYSTEM session and you will not be able to do initial Office configuration.

### 4.29.1 Excel Open Document

This action starts the application MS Excel and opens an existent document or creates a new one. You have to open document first before using other Excel actions.

Note that you can open only one document in the task simultaneously. If you want to open another document, you must first close the open document 504.

Excel Open Document	$\times$
<ul> <li>Open Existing File</li> <li>Create New Empty Document (if does not exist)</li> </ul>	
File Name :	
Try to connect to launched Excel application	
{V}	cel

#### **Open Existing File**

Open the specified file. If the file does not exist, the action generates a task error.

#### **Create New Empty Document**

Create a new file with a specified name. If such file is already exist, the action just opens it.

#### **File Name**

Specify the file name. Usage of variables is permitted.

#### Try to connect to launched EXCEL application

Click this option if you want to try to connect to an already running Excel application first.

### **Hide Excel Application**

If you need all actions with the document to occur in a hide mode, switch on this checkbox.

### 4.29.2 Excel Get Cells

This action permits to read the values of table cells and write them into variables of RoboTask. This action demand the document to be opened by means of the Excel Open Document 435

🙋 Excel Get	Cells		—		×
<u>W</u> orksheet (n	ame or number f	from 1):			
<u> </u>					
List of Cells:					
Cell	Variable	e name			
	🛨 Add	🖉 Edit		× Remo	ve
Eormat mode:	:				
General form	at (auto)				$\sim$
{\}		🗸 ок		× Cance	el

#### Worksheet

Specify the name or the number of a worksheet of a document. The ordinal number begins from 1.

### **List of Cells**

The list of cells and variables. The coordinates of every cell can be specified with two ways:

• In a style **A1**, that is an address of a column is written with letters but an address of a row is written with numbers. For example: *C3*, *D5*, *BD15*.

The next column after Z is the column AA, AB, etc.

• In a style **R1C1**. After the letter R is the number of a row beginning from 1, after the letter C is the number of a column beginning from 1.

Each cell corresponds to the variable name in which the action saves the cell value. The variable name can be specified in an explicit form or by using of another variables.

### 4.29.3 Excel Set Cells

This action permits to change the cell value. This action demand the document to be opened by means of the Excel Open Document 495

Worksheet (name or number from 1):	
<u> </u>	
List of Cells:	
Cell Expression	
🛨 Add 🖉 Edit 🗙 R	emove
Eormat mode:	
General format (auto)	~
{V}	ancel

#### Worksheet

Specify the name or the number of a document worksheet. The ordinal number begins from 1.

### List of Cells

The list of cells and variables. The coordinates of every cell can be specified with two ways:

• In a style A1, that is an address of a column is written with letters but an address of a row is written with numbers. For example: C3, D5, BD15.

The next column after Z is the column AA, etc.

• In a style R1C1. After the letter R is the number of a row beginning from 1, after the letter C is the number of a column beginning from 1.

Each cell corresponds to the expression which will be written into the cell. The expression is a string which can be written explicitly or by using of variables.

#### Format mode

When writing a value to an Excel Spreadsheet cell, the action can change the format of the cell

- General Format (auto) automatic default format
- Do not change cell format keep cell format unchanged
- Set value as text change the cell format to text

## 4.29.4 Excel Cell Format

MS Excel presents given cells according to the cell format. The *Default* format of data display fits in the most cases. But sometimes it is necessary to change the format forcibly.

For example, a number (an integer or a floating-point number) can be displayed as a number or as a date and time. And both presentation can be correct.

An empty format string corresponds to the default format.

The form for editing of parameters is similar to action editor  $\frac{\text{Excel Get Cells}}{\text{Get Cells}}$  and  $\frac{\text{Excel Set}}{\text{Cells}}$ 

🙋 Excel Set (	Cells Format		—		$\times$
	ame or number f	rom 1):			
1					
List of Cells:					
Cell	Cell For	mat			
	+ Add	Edit		× Remo	
	- Auu			Kellio	ve
Eormat mode:					
General form	at (auto)				~
	()				
				11	
{V}		🖌 ОК		× Cance	el

### Worksheet

Specify the name or the number of a document worksheet. The ordinal number begins from 1.

#### List of Cells

The list of cells and format strings. The coordinates of every cell can be specified with two ways:

- In a style A1, that is an address of a column is written with letters but an address of a row is written with numbers. For example: C3, D5, BD15. The next column after Z is the column AA, etc.
- In a style *R1C1*. After the letter R is the number of a row beginning from 1, after the letter C is the number of a column beginning from 1.

Each cell corresponds to the format string. The format string is a string which can be written explicitly or by using of variables.

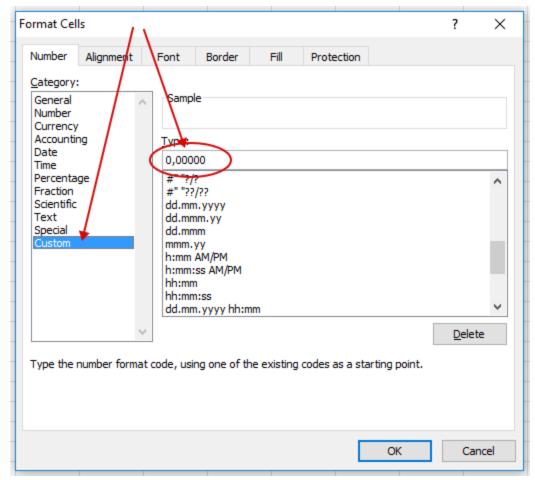
## How to specify the necessary presentation format.

Unfortunately, a format string depends on international settings of Windows<sup>™</sup> and language localization of the MS Office<sup>™</sup>.

For example, what symbol is used as a decimal delimiter: period or comma. The format of data presentation is also different for different countries.

To specify the string of format of data presentation, you need do the next actions:

- Open the document or generate an empty document in Excel.
- Set up the necessary format of a cell (right mouse click -> Format Cells..., select Number tab). You can specify the format interactively selecting the predefined format from the list and change its parameters if it is necessary.
- Then select the *Custom* in the list Category. The cursor will point to a current format string in the field Type (see screenshot).



## 4.29.5 Excel Remove Column/Row

When processing EXCEL documents, it is sometimes necessary to delete several rows and/or columns. For example: open a document, delete unnecessary information and save it to another document, possibly in a different format (e.g. CSV). The principle of deleting rows and columns is simple:

- You need to activate the desired page of the document
- Select the desired cell
- And delete the whole row and/or the whole column for this cell.

Excel Remove Row/Co	lumn	?	×
Worksheet (name or nu	umber from 1):		
8			
Cell address to be sele	cted:		
Enter cell address. You	u can use both styles "A1" and	"R1C1"	
Remove an entire re	ow		
Remove a entire co	lumn		
{V}	<u>о</u> к	× Cance	el

### Worksheet

Specify the name or the number of a document worksheet. The ordinal number begins from 1.

### Cell address to be selected

Cell coordinates on the page. Both addressing methods can be used:

- **A1** That is, the column address is written in letters and the row address is written in numbers. For example: C3, D5, BD15. The next column after Z is column AA, AB, etc.
- **R1C1** After the letter **R** is the number of a row beginning from 1, after the letter **C** is the number of a column beginning from 1.

### Remove an entire row

Enable this checkbox if you want to delete the row completely.

#### Remove an entire column

Enable this checkbox if you want to delete the column completely.

## 4.29.6 Excel Run Macro

The Excel can contain macros which need be run to get the necessary result.

Excel Run Macro	?	×
<u>M</u> acro Name:		
{٧}	× Cancel	

### Macro Name

Specify the name of the macro which is necessary to run. You can use variables.

For example:

TestMacro

The macro name can be specified using the document name.

For example:

Book1.xlsm!TestMacro

If you need to pass some parameters use such expressions

```
'TestMacro "Hello World!"'
```

or

```
'TestMacro("Hello World!")'
```

If you need to pass some cell value to the macros use *Evaluate* function with cell address.

For example:

```
'TestMacro(evaluate("$A$1"))'
```

or

```
'TestMacro evaluate("$A$1")'
```

Read more detail explanation here.

### 4.29.7 Excel Save Document

This action saves the changed document in the disk. If you need to save the changing in a file, use this action without fail. *The automatic saving does not occurs when a task ends or a document is closed.* 

This action does not demand additional settings and saves the file with the name which is specified in the action  $\frac{\text{Excel Open Document}}{\text{Excel Open Document}}$ .

## 4.29.8 Excel Save As

The action saves the EXCEL document in another file and allows you to change the format of the destination file.

Excel Save As	?	×
New <u>F</u> ile Name:		
File Format • Keep Format the Same		
$\bigcirc$ Save document as CSV (comma-separated text)		
$\bigcirc$ Save document as TXT (tab seperated text)		
○ Save document as XML spreadsheet		
○ Save document as PDF file		
Save one sheet only		
Worksheet (name or number from 1): 1		
If File Exists		
Rename     Overwrite		
	× <u>C</u> anc	el

#### New File Name

Input the file name. You can use the Save dialog to select the file interactive. To do it, press the button from the right of the input field.

#### **File Format**

Select the necessary format

- Keep format the same
- Save document as CSV
- Save document as TXT
- Save document as XML spreadsheet

• Save document as PDF file

#### Save one sheet only

For CSV, TXT and PDF formats it is possible to save only a single sheet, not the whole document. To do this, turn this switch on and enter a sheet number or name. The sheet number starts with 1.

#### **If File Exists**

The action if such file exists already:

- **Rename** saves under the different name, adds a number to the file name.
- **Overwrite** overwrites the file if it is possible.

### 4.29.9 Excel Close

This action closes the opened document. The opened document will be closed automatically when a task is executed. As it was said before, the automatic saving does not occur. If you need to save the changes in the document, use the action  $\underline{\text{Excel Save Document}}$  before the closing of the document or the ending of the task.

If you want to open two different documents in the task, at the beginning close the first document and then open the second one by means of the Excel Open Document 495 .

# 4.30 Word

This plugin allows you to extract text from a Word document and export the document in other formats. Please note that all manipulations with the document are done with MS Word application. Thus, you must have the MS Office package installed to ensure proper operation.

Note that the actions use MS Office components. Most likely, you will not be able to use these actions in system service mode. Modern operating systems do not allow interaction with applications in a SYSTEM session and you will not be able to do initial Office configuration.

### 4.30.1 Open Word document

Starts Word and opens the specified document for further work. Operations with the document should be started with this action. The document should be opened first. When the task is completed, the document is closed automatically. If you need to close the document before the task is completed, use the <u>Close Word document</u> for action.

Open Word Document		? ×
File Name :		
Try to connect to launched	Word application	
Hide Word application		
{٧}	<u> o</u> k	X Cancel

### File name

The file name of the document is DOC or DOCX. Use the full file name with the full path.

### Try to connect Word application

If the Word application is already running, the action will attempt to connect to it. Otherwise, the action will start a new instance of the application.

Enable this check-box if you want to use an already running application.

#### Hide Word application

Turn on this check-box if you want Word actions to work in hidden mode.

### 4.30.2 Get text from Word document

A Word document is a file with a complex structure and sophisticated formatting. The main purpose of a document is to provide text in a convenient and beautiful way. The action allows you to extract pure text from the document and save it in a variable.

Get text from Word docu	ment	?	$\times$
Save document text to var DocumentText	riable:		
{V}		X Cancel	

#### Save document text to variable

Enter the name of the variable in which you want to save the document text.

### 4.30.3 Word document export

Action allows you to export a document to other formats. Action supports PDF, RTF, TXT and HTML formats.

Save word document as	? ×
New document format	
O PDF	
ORTE	OHTML
Target file name	
If File Exists	Overwrite
{V}	

#### New document format

Select the format in which you want to save the document There are 4 options to choose from:

- PDF,
- RTF,
- TXT,
- HTML

### Target file name

Enter or select a name for the new file. Variables are allowed to be used.

### If file exists

Select an action if the destination file already exists:

- *Rename* action adds a sequence number to the file name and creates a file with a new name.
- Overwrite

The default option is "overwrite".

## 4.30.4 Close Word document

The action closes the opened document. No additional parameters are required. When the task is finished, the opened document is closed automatically.

# 4.31 Sound Volume

This plugin allows controlling system sound.

## 4.31.1 Set Sound Volume

The action sets system sound volume level.

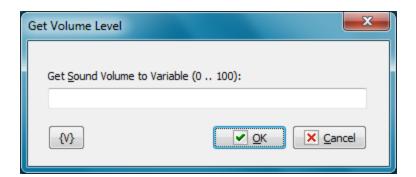
Set Volume Level	<b>X</b>
Set <u>S</u> ound Volume (0 100):	
50	
{v}	

### Set sound Volume (0.. 100)

Specify the number from 0 up to 100. You can use variables.

## 4.31.2 Get Sound Volume

The action allows retrieving current sound volume level and saving it in variable. The value is the integer number from 0 up to 100.

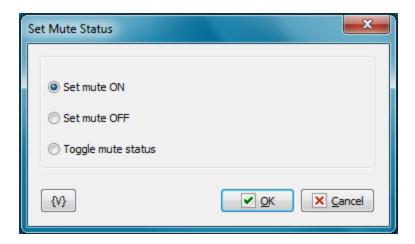


### Get Sound Volume to Variable (0.. 100)

Specify the variable name where you want to save the result.

## 4.31.3 Set Mute Status

The action can mute the sound, turn on the sound or switch mute status.



Mode

- Set mute ON turn off the sound
- Set mute OFF turn on the sound
- Toggle mute status switch the mute status

٠

### 4.31.4 Get Mute Status

The action retrieves the mute status and saves the logical value to variable.

*True* – mute is ON

False – mute is OFF

Get Mute Status	X
Get <u>M</u> ute Status (True or False):	
{V}	

## Get Mute Status (TRUE or FALSE)

Specify the variable name where you want to save the result.

## 4.31.5 Sound Volume Up

The action raises the sound volume level on 2%. The action has not any parameters.

### 4.31.6 Sound Volume Down

The action lowers the sound volume level on 2%. The action has not any parameters.

# 4.32 DataBase

The actions for working with a database are collected in this group. In contrast to actions <u>SQL</u> <u>Query</u> 110  $\mu$  <u>Dataset Loop</u> 203, all these actions work in one session. At first you have to open a database (<u>DB Open</u> 503), perform necessary actions and then close the database (<u>DB Close</u> 510). Thereby, you can execute a complex sequence of actions with a database as a single block.

The actions <u>SQL Query</u> [110] and <u>Dataset Loop</u> [263] open their session for processing query and serve to perform single queries.

The group of actions DataBase works on basis of the mechanism ADO (ActiveX Data Objects) and can work with any database if the system has a proper driver.

*Note:* This feature is available for Business license only

### 4.32.1 DB Open

The action opens a database. All actions with a database must begin from opening the database. If you try to process any actions with the database without its opening , you will get the error *Database Is Not Opened*.

Every task permits only one opened database (DB). If you need open another DB, you should close the previous session.

If you try to open the DB when the session is opened, the action will give the warning *Database Connection Is Already Opened* and ignores the operation of opening.

DB Open	×
Connection String:	
Override connection string parameters	
User ID:	
Password:	
Sh	ow password
{V} Test ✔ OK	X Cancel

#### **Connection String**

Input a connection string to connect to a database. You can use a system constructor pressing the button on the right of the entry field.

#### **Override connection string parameters**

If you need to override authorization parameters, turn on this switch and specify the User ID  $\mu$  Password. These parameters will be used while opening the DB.

### User ID

Input a new user name.

#### Password

Input a password.

*Note: This feature is available for Business license only* 

### 4.32.2 DB Close

Closes the currently work session with the database. Any additional parameters are not required.

*Note:* This feature is available for Business license only

#### 4.32.3 DB Exec SQL

Processes an SQL query. The action is similar to the SQL Query action. But this action is performed within an opened database session. Thereby, you can process a series of queries in a single block.

## General

🐌 DB Ex	ec SQL			x
General	SQL Paramaters	Timeout		
SQL Que	ery:			
				^
				Ŧ
			÷	
Assign	"Rows Affected"	into Variable:		
{V}		✓ OK	Canc	el

### SQL Query

Input an SQL query according to syntax. You can use parameters. It is necessary to put the colon (:) in front of the parameter name.

For example:

Select \* from dept where city = :citypmt

*citypmt* is a parameter of the query.

### Assign Rows affected to variable

Turn on this checkbox and input a variable name if you need to save the number of processed records into a variable.

### **SQL** Parameters

Sometimes using of parameters of a query is more convenient instead of generation of the query by means of variables. For example, when the variable value contains quotes or another special symbols. If you use variables (or macro substitution) when forming SQL inquiry, availability such symbols can "break" the syntax of the query and you will get a runtime error.

Parameters SQL are designated in the inquiry by means of colon (:) before the parameter name.

For example:

Select \* from employee where hiredate > :dt and salary >= :amount

:dt and :amount are parameters of the query.

Parameters can be several types:

• String – any string

- Integer an integer number
- Float a real number or the number with a floating dot.
- Boolean a logical value True or False.
- **DateTime** a date and time. The value of such parameter must be defined in current system format of date and time (see the system regional settings). Pay attention that using of date-time can have its own characteristics for different databases. For example, it is better specify such parameters for the MySQL as a string parameter in the format **YYYY-MM-DD** or **YYYY-MM-DD hh:nn:ss**.

🐌 DB Exec SQL		
General SQL Paramat	ers Timeout	
Name	Туре	Value
Fill from SQL	🕂 Add 📝	Edit X Delete
(V)		DK X Cancel

### Fill from SQL

Fill the list of parameters from the current query. If a parameter is already in the list, this parameter will be without change. The function fills only the missing parameters in the list.

#### Add

Add a parameter manually. You will be proposed to type or select from the list the parameter name, select the parameter type and input an expression as the parameter value.

Using of variables in a parameter name and in its value is allowed. The RoboTask will substitute variable values instead of variables before performing the SQL.

#### Edit

Edit the properties of the selected parameter.

### Delete

Delete the selected parameter from the list.

If you specify the parameter which is absent in the query, the action ignores this parameter when performing and writes the proper warning in the log of the task.

### Timeout

There you can change the time of waiting of a query process. On default, timeout is 60 seconds. But in case of need, it is possible to change this parameter.

*Note:* This feature is available for Business license only

### 4.32.4 DB Loop

This action is similar to the <u>Dataset Loop</u>  $1_{263}$ . The difference is that the action works within already open session.

You need to use as a query the expressions which return a set of records or strings. For instance, queries *SELECT*. DB Loop sorts out the whole set of records in a loop sequentially.

#### Important

You must be familiar with SQL syntax to use this action.

## General

🙋 DB I	Loop				-		$\times$
General	SQL Parameters	Large Fields	Timeout				
S <u>Q</u> L Q	uery:						
							•
4						Þ	*
Assign	Field <u>N</u> ames to Va	riable:					
Assign	Field <u>V</u> alues to Va	riable:					
Wit	th MEMO Fields						
Sto	re MEMOs as "Com	ıma Text"					
<b>{</b> \}	Test SQ	L		ОК		Cancel	

### SQL Query

Enter the query string in SQL syntax.

#### **Assign Field Names to Variable**

Stores the field names separated by commas in a specified variable.

#### Assign Field Values to Variable

Stores the field values separated by commas in a specified variable.

#### With Memo Fields

Specifies that the query should include memo fields.

#### Store Memos as "Comma Text"

Indicates that the memo fields should be stored as comma delimited text.

#### Test SQL

Testing SQL query. Note that the SQL query and connection string in the DB Open action must be explicitly defined for testing. Otherwise, you are likely to get an error.

### SQL parameters

Sometimes using of parameters of a query is more convenient instead of generation of the query by means of variables. For example, when the variable value contains quotes or another special symbols. If you use variables (or macro substitution) when forming SQL inquiry, availability such symbols can "break" the syntax of the query and you will get a runtime error.

Parameters SQL are designated in the inquiry by means of colon (:) before the parameter name.

For example:

Select \* from employee where hiredate > :dt and salary >= :amount :dt and :amount are parameters of the query.

Parameters can be several types:

- String any string
- Integer an integer number
- Float a real number or the number with a floating dot.
- Boolean a logical value True or False.
- **DateTime** a date and time. The value of such parameter must be defined in current system format of date and time (see the system regional settings). Notice that using of date-time can have its own characteristics for different databases. For example, it is better specify such parameters for the MySQL as a string parameter in the format YYYY-MM-DD or YYYY-MM-DD hh:nn:ss.

🙍 DB Loop				-		$\times$
General SQL Parameters	Large Fields	Timeout				
Name	Туре	Value				
Fill from SQL		Add	🖉 Edit		× Delete	
Assign Field <u>N</u> ames to Va						
With MEMO Fields						
Store MEMOs as "Con	nma Text"					

### Fill from SQL

Fill the list of parameters from the current query. If a parameter is already in the list, this parameter will be without change. The function fills only the missing parameters in the list.

### Add

Add a parameter manually. You will be proposed to type or select from the list the parameter name, select the parameter type and input an expression as the parameter value.

Using of variables in a parameter name and in its value is allowed. The RoboTask will substitute variable values instead of variables before performing the SQL.

### Edit

Edit the properties of the selected parameter.

### Delete

Delete the selected parameter from the list.

If you specify the parameter which is absent in the query, the action ignores this parameter when performing and writes the proper warning in the log of the task.

## Large fields

You can tune up the saving of the field value to file on this tab. As a rule, the necessity of export to file exists for large fields (BLOB, CLOB, Memo). These fields do not have a fixed size and can contain unexpectedly big information content. The BLOB field can contain a binary massive which cannot be saved to RoboTask variable.

The action also allows you to save to a text file a value of any type, not only large fields.

🚈 DB Loop	-		$\times$
General SQL Parameters Large Fields Timeout			
Save Large Fields into Files			
Field name File Name			
Add Edit		Delete	
Assign Field Names to Variable:			
			_
Assign Field <u>V</u> alues to Variable:			
With MEMO Fields			
✓ Store MEMOs as "Comma Text"			
{V} Test SQL OK		× Cancel	

#### Save Large Fields into Files

Switch on this checkbox to save field values to a file.

After that you need to fill in the list of fields to save. Each field must correspond to the file name to save.

You can use variables for the field name and file name.

**But pay attention** that the field name is calculated when the loop is initialized and stay permanent during the whole cycle. The file name is calculated at each iteration before saving information to the file. Therefore, for a file name, you can use any variables which change their value at each iteration.

#### Add, Edit, Delete

Buttons for editing a field list.

### Timeout

There you can change the time of waiting of a query process. On default, timeout is 60 seconds. But in case of need, it is possible to change this parameter.

*Note:* This feature is available for Business license only

### 4.32.5 DB Begin Transaction

The action begins the transaction of a database. The transaction can be finished ( $\underline{DB}$  <u>Commit</u> [517]) or canceled ( $\underline{DB}$  <u>Rollback</u> [517]). Other users cannot see any changes of database from the moment of the beginning of the transaction to the finish of it.

In case of commit, all changes of the data base from the moment of the beginning of the transaction will be written in the database and accessible to other users of the database.

In case of rollback of the transaction, all changes of the data base from the moment of the beginning of the transaction will be canceled.

The transaction acts in a current session with a data base. The action do not require any additional parameters.

*Note:* This feature is available for Business license only

### 4.32.6 DB Commit

The action saves all changes of a data base from the beginning of a transaction. Other users of the data base can see all the changes

The action do not require any additional parameters.

*Note:* This feature is available for Business license only

### 4.32.7 DB Rollback

The action cancels all changes of a data base from the beginning of a transaction. The action do not require any additional parameters.

*Note:* This feature is available for Business license only

## 4.33 CSV Data

This group contains actions for working with CSV texts. CSV data (comma-separated values) is a popular format for data exchange between different systems. However, manual processing of this data can be challenging because CSV data is simply text. Generally, to perform any actions with this data, you need to load it into a database or Excel. These actions will help you avoid that.

To manipulate the data, you need to first open the data. Use the "<u>CSV Open Data</u>" [518] action. Additionally, almost every action allows you to independently load data from a file or variable.

All actions are designed in such a way that opened CSV data is stored in memory until the task is completed.

Note that the data is not automatically exported to a file or variable. To save the data, you must use the <u>"CSV Save Data"</u> action.

*Note:* This feature is available for Business license only

### 4.33.1 CSV Open Data

This action opens CSV data for processing in subsequent steps.

## **CSV** data

🚳 CSV Open Data			_		×
CSV data	Source	format			
CSV source					
• File		OText			
Skip first lines:					
0	▲ ▼	🗹 Skip en	npty lines		
Skip lines starting wi	th:	First ro	w is column	headers	
#	$\sim$				
File name:					
Encoding:					
Default	~				
{\}		✓ Ок		× Cance	2

### **CSV** source

There are two options to choose from:

- *File*: Read data from a file. Specify the file name below and select the encoding format. The most popular encodings are available for selection.
- *Text*: Load data directly from the specified text. You can provide the text explicitly or using variables.

If CSV data has been loaded previously in the previous task steps, the data will be overwritten. You can only use one set of CSV data within one task.

#### Skip first lines

Specify how many lines need to be ignored from the beginning of the text.

### Skip empty lines

Enable this switch if you want to ignore empty lines. This parameter is enabled by default.

### Skip lines starting with

Ignore comments. There is no standard for comments in CSV texts. The action will consider a line as a comment if it starts with the specified combination of characters. You can choose an option or specify your own combination.

#### First row is column headers

The CSV text may start with a row of column headers. Enable this switch if the first row of the data array is the header.

## **Source Format**

🙋 CSV Open Data					$\times$
CSV data	Source	e format			
Delimiter:			Chara	cter:	
Semicolon - ;		~			
Quote character:					
Double quote - "		~			
Strict delimiter (space	e is not a del	imiter)			
Reset to standard	format	Reset to	Excel for	mat	
{\}		✓ <u>O</u> K		× Cance	el

Specify the format of the CSV data: delimiter, quote character.

Note that if the "Strict delimiter" switch is not enabled, spaces are also considered delimiters. And all fields containing spaces must be enclosed in quotes.

### **Reset to standard format**

Sets the standard parameters:

- Delimiter: Comma (,)
- Quotes: Double quotes (")
- Non-strict delimiter (spaces are also considered delimiters)

### **Reset to Excel format**

Sets the parameters used by MS Excel by default:

- Delimiter: Semicolon (;)
- Quotes: Double quotes (")
- Strict delimiter.

*Note:* This feature is available for Business license only

### 4.33.2 CSV Get Data Information

This action retrieves general information about the loaded data: the number of records and the number of columns.

General						
🚳 CSV Get Data Inform	nation			_		$\times$
General	5	Source		Sour	ce Format	
Save record count to v	ariable:					
l						
Save column count to v	ariable:					
{V}		[	✓ <u>О</u> К		× <u>C</u> ance	I

Enter the variable names to store the data. Fields can be left empty. In that case, the information will not be saved.

### Source

🙋 CSV Get Data Information					×
General	Sou	irce	Source	ce Format	
CSV source			_		
OPrev. CSV action	File		○ Text		
Skip first lines:					
0	▲ ▼	🗹 Skip en	npty lines		
Skip lines starting wi	th:	First ro	w is column	headers	
#	$\sim$				
File name:					
Encoding:					
Default	~				
{٧}		<b>✓</b> <u>0</u> K		× <u>C</u> ance	I

#### **CSV Source**

There are three options to choose from:

- *Previous CSV actions* use the data opened in previous actions. If you need to load new CSV data, select the File or Text options.
- *File* read data from a file. Specify the file name below and select the encoding format. The most popular encodings are available for selection.
- *Text* load data directly from the specified text. You can provide the text explicitly or using variables.

Note that if you choose *File* or *Text* as the source and CSV data has been loaded previously in the previous task steps, the data will be overwritten. You can only use one set of CSV data within one task.

#### Skip first lines

Specify how many lines need to be ignored from the beginning of the text.

#### Skip empty lines

Enable this switch if you want to ignore empty lines. This parameter is enabled by default.

#### Skip lines starting with

Ignore comments. There is no standard for comments in CSV texts. The action will consider a line as a comment if it starts with the specified combination of characters. You can choose an option or specify your own combination.

### First row is column headers

The CSV text may start with a row of column headers. Enable this switch if the first row of the data array is the header.

## Source Format

Editing the CSV format for loading is available if File or Text is selected as the source.

<b>*0</b>	🚈 CSV Get Data Information					$\times$		
	General	So	urce	Source Format				
	elimiter: emicolon - ;		~	Chara	icter:			
Q	uote character:							
D	ouble quote - "		~					
	Strict delimiter (space is not a delimiter)							
	Reset to standard	format	Reset to	Excel for	mat			
4	{V}		✓ <u>O</u> K		× Cance	I		

Specify the format of the CSV data: delimiter, quote character.

Note that if the "Strict delimiter" switch is not enabled, spaces are also considered delimiters. And all fields containing spaces must be enclosed in quotes.

#### Reset to standard format

Sets the standard parameters:

- Delimiter: Comma (,)
- Quotes: Double quotes (")
- Non-strict delimiter (spaces are also considered delimiters)

### **Reset to Excel format**

Sets the parameters used by MS Excel by default:

- Delimiter: Semicolon (;)
- Quotes: Double quotes (")
- Strict delimiter.

*Note:* This feature is available for Business license only

## 4.33.3 CSV Add Column

This action adds a column to the CSV data.

## General

🚳 CSV Add Column					$\times$
General	So	urce	Sou	irce Format	
Action:		Insert at (fro	om 1 <b>):</b>		
Append column	~				
Column name:					
New field					
Fill mode:					
Empty value	~				
Column value:					
{V}		✓ <u>O</u> K		× Cance	4
07					

### Action

Column addition mode:

- Append column add the column at the end.
- *Insert column* insert the column at the specified position. Note that the column numbering starts from 1. If the specified position is less than 1 or greater than the number of columns, the column will be added at the end.

### Column name

Enter the name of the new column.

### Fill mode

Fill mode for the new column. Three options are available:

- Empty value
- Sequence number the action fills the field with the row number, starting from 1.
- Static value the action fills all entries of the new field with the specified value.

## Source and Source format

Source [522] and Source format [523] tabs are identical for most SCV actions. Read description in <u>"CSV Get Data Information"</u>[520] chapter

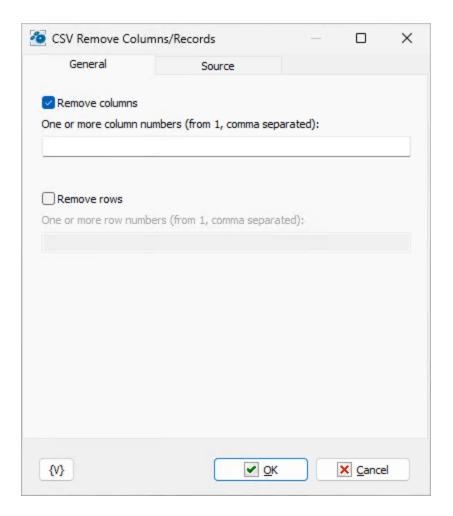
*Note:* This feature is available for Business license only

### 4.33.4 CSV Remove Column/Record

This action removes the specified column by numbers. Column numbers should be listed separated by commas. If a column number is less than 1 or greater than the number of columns, the action logs a warning in the task log. If it is not possible to remove any column, the action generates an error.

## General

### 526 RoboTask User's Guide



#### **Remove columns**

One or more column numbers

List the column numbers to be removed, separated by commas. Column numbers start from 1 and should not exceed the total number of columns.

#### **Remove rows**

One or more rows numbers

List the rows numbers to be removed, separated by commas. Row numbers start from 1 and should not exceed the total number of rows.

### Source and Source format

Source [522] and Source format [523] tabs are identical for most SCV actions. Read description in <u>"CSV Get Data Information"</u>[520] chapter

*Note:* This feature is available for Business license only

## 4.33.5 CSV Sort by Column

This action sorts the CSV data based on the specified column.

## General

🙋 CSV Sort by Column		_		×
General	Source			
Sort by column (from 1):				
Sort direction:				
Ascending	~			
Sort mode:				
Sort as strings	~			
Case sensitive				
{V}	✓ QK		X Cance	el

### Sort by column

Specify the column number to sort the data by.

### Sort direction

Select the sorting direction: ascending or descending.

### Sort Mode

Comparison mode for sorting: as strings or as numbers.

### **Case Sensitive**

Enable this toggle if you want to compare strings in a case-sensitive manner.

## Source and Source format

Source [522] and Source format [523] tabs are identical for most SCV actions. Read description in <u>"CSV Get Data Information"</u>[520] chapter

Note: This feature is available for Business license only

### 4.33.6 CSV Move Column

This action moves a column to a new position.

## General

🚈 CSV Move Column					×
General	Sou	urce			
Column number (from 1		Move to	:		
{٧}		<b>∠</b> <u>0</u> K		× Cance	el

### **Column number**

Specify the column number to be moved. Column numbers start from 1.

### Move to

Specify the new position for the column.

# Source and Source format

Source [522] and Source format [523] tabs are identical for most SCV actions. Read description in <u>"CSV Get Data Information"</u>[520] chapter

Note: This feature is available for Business license only

# 4.33.7 CSV Read Cells

This action reads CSV data fields and saves them into the specified variables.

# General

🧿 CSV Rea	d Cells					×
Gene	eral	5	Source			
Cells list:						
Row	Column	Variable	e name			
	<b>+</b>	Add	Edit	×	Remove	
{V}			<b>⊻</b> <u>0</u> K	×	<u>C</u> ancel	

### Cells list

This is a list of fields in the data array that need to be read, specified by their coordinates (row, column). For each cell, you should indicate the variable in which the read value should be stored. The row and column numbers start from 1.

# Source and Source format

Source 522 and Source format 523 tabs are identical for most SCV actions. Read description in <u>"CSV Get Data Information</u>" 520 chapter

*Note:* This feature is available for Business license only

## 4.33.8 CSV Write Cells

This action allows you to write new values to CSV data fields.

# General

🙋 CSV Writ	🙋 CSV Write Cells					$\times$
Gener	al	S	ource			
Cells list:						
Row	Column	Cell valu	e			
	<b>+</b> A	dd	🖉 Edit		× Remov	e
{V}			✓ <u>O</u> K		× <u>C</u> ance	el

#### Cells list

This is a list of fields in which new values should be written, specified by their coordinates (row, column). For each cell, you should indicate the value to be written. The row and column numbers start from 1.

# Source and Source format

Source [522] and Source format [523] tabs are identical for most SCV actions. Read description in <u>"CSV Get Data Information"</u> [520] chapter *Note:* This feature is available for Business license only

## 4.33.9 CSV Merge Data

This action allows you to merge two CSV data arrays into one. Data merging is done by adding data from another source: file, variables, or explicitly specified data to the already opened CSV array.

# Data to add

CSV Merge Data		? ×
Data to add	Data Format	Advanced
Adds data to an already	/ opened CSV from anothe	r source
File	◯ Text	
Skip first lines:	🔺 🗹 Skip er	npty lines
Skip lines starting wit	th: 🗌 First ro	ow is column headers
#	$\sim$	
File name:		
Encoding: Default	~	
{٧}	✓ <u>O</u> K	X Cancel

Data to be added to already opened CSV data.

## CSV source

There are two options to choose from:

- *File*: Read data from a file. Specify the file name below and select the encoding format. The most popular encodings are available for selection.
- *Text*: Load data directly from the specified text. You can provide the text explicitly or using variables.

If CSV data has been loaded previously in the previous task steps, the data will be overwritten. You can only use one set of CSV data within one task.

#### Skip first lines

Specify how many lines need to be ignored from the beginning of the text.

#### **Skip empty lines**

Enable this switch if you want to ignore empty lines. This parameter is enabled by default.

#### Skip lines starting with

Ignore comments. There is no standard for comments in CSV texts. The action will consider a line as a comment if it starts with the specified combination of characters. You can choose an option or specify your own combination.

#### First row is column headers

The CSV text may start with a row of column headers. Enable this switch if the first row of the data array is the header.

## Data format

CSV Merge Data		?	×
Data to add	Data Format	Advanced	
Delimiter:		Character:	
Semicolon - ;	`	/	
Quote character:			
Double quote - "	``````````````````````````````````````	/	
☑ Strict delimiter (space	is not a delimiter)		
Reset to standard fo	ormat Reset	to Excel format	
{V}	<ul> <li>✓ 0</li> </ul>	K X Can	cel

Specify the format of the CSV data: delimiter, quote character.

Note that if the "Strict delimiter" switch is not enabled, spaces are also considered delimiters. And all fields containing spaces must be enclosed in quotes.

### **Reset to standard format**

Sets the standard parameters:

- Delimiter: Comma (,)
- Quotes: Double quotes (")
- Non-strict delimiter (spaces are also considered delimiters)

#### **Reset to Excel format**

Sets the parameters used by MS Excel by default:

- Delimiter: Semicolon (;)
- Quotes: Double quotes (")
- Strict delimiter.

# Advanced

CSV Merge Data		?	$\times$
Data to add	Data Format	Advanced	
<ul> <li>If the number of colur</li> <li>Raise an error</li> <li>Adjust the number</li> </ul>			
Merge mode			
	◯ Subtrac	tion	
Ounion (default)	○Symmet	ric difference	
{V}	✓ 0		2

### If the number of columns is different

Choose the action to take if the number of columns differs. The default action is to generate an error.

### Merge mode

There are four modes:

- Intersection elements that are in both lists
- Union all elements from both lists. Default option
- *Subtraction* elements from the 1st list and missing from the 2nd list (1-st list minus 2-nd list)
- Symmetric difference the union minus intersection

*Note: This feature is available for Business license only* 

## 4.33.10 CSV Filter Data

This action allows you to filter CSV data records based on specified conditions. All records that do not meet your criteria will be deleted. This can be useful to reduce data for further processing if needed.

# General

🙋 CSV Filter Dat	а		—		×
General		Source			
Delete rows that	it				
don't mat	ch filters				
Omatch filte	ers				
Filter options					
All conditions	must be met	(AND)		\ \	/
Col Kind		Value	Extras		
4	Add	🖉 Edit	× Re	emove	
{V}		✓ <u>O</u> K	3	× <u>C</u> ance	el

### Delete rows that...

Record deletion mode:

• ...don't match filters - keep only the records that meet your conditions. The remaining records will be deleted.

• ...match filters - delete all records that meet your conditions.

### **Filter options**

### Filter mode:

Choose the condition combination mode: AND (all listed conditions must be met) or OR (at least one condition must be met).

## **Filter list**

- Col Each condition corresponds to a specific column.
- Kind Filter Type. Four options are possible:

substring - the column must contain the specified value

*regexp* - the column must match the specified regular expression. Regular expressions are more flexible for defining conditions but require some skills.

*as number* - column value should be interpreted as a number. In addition, a comparison operator with the specified value must be selected.

*as datetime* - column value should be interpreted as a number. In addition, a comparison operator with the specified value must be selected.

- **Value** value to which the column value is to be compared. Date and time must be specified in the current system format.
- Extras additional notes to filter: case sensitive, date-time format

# Source and Source format

Source 522 and Source format 523 tabs are identical for most SCV actions. Read description in <u>"CSV Get Data Information</u>" 520 chapter

Note: This feature is available for Business license only

# 4.33.11 CSV Data Loop

This action iterates through CSV data records in the loop, considering specified conditions.

# General

🙋 CSV Data Loop			_		×
General	Sour	ce			
Save row number to va	riable:	Save curre	nt row to a	variable:	
Save format:					_
Standard comma-separ	rated string				$\sim$
Filter Options All conditions must	be met (AND)			~	•
Col Kind	Value			Extras	
Add		/ Edit		Remove	
{\}	[	✓ <u>O</u> K		× <u>C</u> ance	el

### Save row number to variable

Specify the variable name to store the row number. Row numbers start from 1. This field can be left empty.

#### Save current row to variable

Specify the variable name to store the current record. This field can be left empty.

If you want to save the current record for processing, specify the format:

- Standard comma-separated string (default format)
- JSON array

#### **Filter options**

### Filter mode:

Choose the condition combination mode: AND (all listed conditions must be met) or OR (at least one condition must be met).

#### Filter list

- Col Each condition corresponds to a specific column.
- Kind Filter Type. Four options are possible:

substring - the column must contain the specified value

*regexp* - the column must match the specified regular expression. Regular expressions are more flexible for defining conditions but require some skills.

*as number* - column value should be interpreted as a number. In addition, a comparison operator with the specified value must be selected.

*as datetime* - column value should be interpreted as a number. In addition, a comparison operator with the specified value must be selected.

- **Value** value to which the column value is to be compared. Date and time must be specified in the current system format.
- Extras additional notes to filter: case sensitive, date-time format

# Source and Source format

Source [522] and Source format [523] tabs are identical for most SCV actions. Read description in <u>"CSV Get Data Information"</u> [520] chapter

*Note:* This feature is available for Business license only

## 4.33.12 CSV Remove Duplicates

This action removes duplicate rows that contain the same data.

# General

CSV Remove Duplicates			?	×
General	Source			
Case sensitive				
Save number of deleted	rows to variable:			
Duplicate removal mod	le			
<ul> <li>Complete match</li> </ul>	(default)			
O Match on specific	: columns			
Specify column numb	pers from 1 separated by	commas:		
{V}		(	× <u>C</u> ance	I

### Case sensitive

Enable this checkbox for case-sensitive comparison.

### Save number of deleted rows to variable

You can save the number of deleted rows to a variable if needed. This field can be left empty.

### Duplicate removal mode

- *Complete match* the default option. Only rows that are exact duplicates are removed.
- *Match on specific columns* rows that are duplicates only in the specified columns are removed. You need to list the column numbers separated by commas for control. Column numbers start from 1. If you leave the field with numbers empty, the action will check the entire row (complete match). The action will ignore incorrect column numbers.

# Source and Source format

Source [522] and Source format [523] tabs are identical for most SCV actions. Read description in <u>"CSV Get Data Information"</u>[520] chapter *Note:* This feature is available for Business license only

# 4.33.13 CSV Save Data

This action saves CSV text to a variable or file.

Note that CSV data array is not automatically saved to a file or variable.

# General

CSV Save Data		? ×
General		
Save to variable:		
Save to file:		
Encoding:		
Default $\vee$		
☑ Keep original CSV format		
{V}	✓ <u>o</u> K	× <u>C</u> ancel

#### Save to variable

Turn this switch on and specify the variable name to save the CSV text.

#### Save to file

Turn this switch on and specify the file name to save the CSV text. Also, specify the text encoding if needed.

Note that UTF-8 is a universal format for any language.

#### **Keep original format**

By default, the action suggests keeping the CSV text formatting (delimiter, quotes, etc.). But you can choose a different format. Simply turn this switch off and specify the new format on the CSV Format tab.

CSV Save Data				?	×
General	CSV	Format			
Delimiter:			Charac	ter:	
Semicolon - ;		$\sim$			
Quote character:					
Double quote - "		~			
Strict delimiter (spac			Excel forr	nat	
Reset to standard	Tormat	Reset to	Excerton	nat	
{\}		<b>✓</b> <u>0</u> K		× Cance	el

# **CSV** format

Specify the format of the CSV data: delimiter, quote character.

Note that if the "Strict delimiter" switch is not enabled, spaces are also considered delimiters. And all fields containing spaces must be enclosed in quotes.

## **Reset to standard format**

Sets the standard parameters:

- Delimiter: Comma (,)
- Quotes: Double quotes (")
- Non-strict delimiter (spaces are also considered delimiters)

#### **Reset to Excel format**

Sets the parameters used by MS Excel by default:

- Delimiter: Semicolon (;)
- Quotes: Double quotes (")
- Strict delimiter.

Note: This feature is available for Business license only

## 4.33.14 SQL Query to CSV File

This action is used to create a CSV file based on an SQL query from a database. RoboTask allows you to export data from SQL to CSV using other actions, but the algorithm would be more cumbersome. Using a single action is much simpler.

Datas	et					
🙋 SQL	Query to CSV File	2				×
Dataset	SQL parameters	Target CSV file	CSV Format			
Conne	ction String:					
	j.					
	erride connection s	tring parameters				
User II	D:	Passi	word:			
S <u>Q</u> L QI	Jerv:		Show	password		
						~
						$\sim$
<					1	>
Query	timeout: 6	0	sec.			
{V}	Test SQL		✓ <u>O</u> K	×	<u>C</u> ancel	

#### **Connection string**

The database connection string. You can either manually write the connection string or generate it using the system dialog.

#### **Overwrite connection string parameters**

You can specify authentication parameters (username and password) directly in the connection string. If you want to override these parameters, enable this checkbox and fill in the "User ID" and "Password" fields.

#### Show password

Show the password in plain text for ease of editing, as the entered string may contain RoboTask variables.

## SQL query

The SQL query text. Please note that the syntax may vary slightly depending on the type of database.

#### Query timeout

Timeout for executing an SQL query. The default is 60 seconds. However, sometimes a query requires more time to execute.

# **SQL Paramaters**

🚳 SQI	Query to CSV File	e		_		×
Dataset	SQL parameters	Target CSV file	CSV Format			
	Fill from SQL					
Nam	le	Туре	Value			
		+ Add	🖉 Edit	[	× Delete	
{V}	Test SQL		✓ OK		Cancel	

Sometimes it's more convenient to use query parameters instead of generating a query using variables. For example, when the value of a variable contains quotes or other special characters. If you use variables (or macro substitution) when forming a SQL query, the presence of such characters can "break" the syntax of the query and you will get a run-time error.

Parameters SQL are designated in the inquiry by means of colon (:) before the parameter name.

For example:

```
Select * from employee where hiredate > :dt and salary >= :amount
```

:dt and :amount are parameters of the query.

Parameters can be several types:

- String any string
- Integer an integer number
- Float a real number or the number with a floating dot.
- Boolean a logical value True or False.
- DateTime a date and time. The value of such parameter must be defined in current system format of date and time (see the system regional settings). Notice that using of date-time can have its own characteristics for different databases. For example, it is better specify such parameters for the MySQL as a string parameter in the format YYYY-MM-DD or YYYY-MM-DD hh:nn:ss.

#### Fill from SQL

Fill the list of parameters from the current query. If a parameter is already in the list, this parameter will be without change. The function fills only the missing parameters in the list.

#### Add

Add a parameter manually. You will be proposed to type or select from the list the parameter name, select the parameter type and input an expression as the parameter value.

Using of variables in a parameter name and in its value is allowed. The RoboTask will substitute variable values instead of variables before performing the SQL.

#### Edit

Edit the properties of the selected parameter.

#### Delete

Delete the selected parameter from the list.

If you specify the parameter which is absent in the query, the action ignores this parameter when performing and writes the proper warning in the log of the task.

# **Target CSV file**

🔕 SQL Query to CSV File			-		×
Dataset SQL parameters Target	t CSV file	CSV Format			
File name:					
Encoding: Default  Use field names Do not create file if query res					
With memo fields (as comma s Limit field length to:	100	i string)			
Use custom date-time format				2	
yyyy-mm-dd hh:nn:ss					
{V} Test SQL		✓ <u>о</u> к		× <u>C</u> ance	

### File name

The name of the CSV file.

## Encoding

Choose the desired file encoding. The following popular encodings are available for selection:

- Default Use the system encoding.
- UTF-7
- UTF-8
- Unicode
- ASCII
- ANSI

# **Use field names**

Enable this checkbox if you want to save column headers from the SQL query.

## Do not create file if query result is empty

SQL query may return an empty array of records. If you requested field headers to be written to a CSV file, the result will be a file consisting of headers only. Turn on this checkbox if you want to disable file creation in this case.

### With memo fields

If you want to save MEMO fields in the CSV file, enable this checkbox. The MEMO field text will be saved as a comma-separated string. Please note that it doesn't make sense to save long texts in CSV format, as CSV format is not suitable for this purpose.

#### Limit field length to

Limit the field length to the specified size. The default is 100 characters. You can change this value or disable the limitation.

#### Use custom date-time format

This action writes the DateTime field values in the current system format. You can specify any format that suits your needs. The default is the universal format: yyyy-mm-dd hh:nn:ss.

# **CSV** format

🙋 SQL	Query to CSV File	2				×
Dataset	SQL parameters	Target CSV file	CSV Format			
Delimit	er:		Ch	aracter:		
Semic	olon - ;		$\sim$			
Quote	character:					
Doubl	e quote - "		$\sim$			
⊠ Stri	ict delimiter (space	is not a delimiter)	)			
Re	eset to standard fo	rmat	Reset to Excel	format		
{V}	Test SQL		✓ OK		X Cancel	

Specify the format of the CSV data: delimiter, quote character.

Note that if the "Strict delimiter" switch is not enabled, spaces are also considered delimiters. And all fields containing spaces must be enclosed in quotes.

#### **Reset to standard format**

Sets the standard parameters:

- Delimiter: Comma (,)
- Quotes: Double quotes (")
- Non-strict delimiter (spaces are also considered delimiters)

#### **Reset to Excel format**

Sets the parameters used by MS Excel by default:

- Delimiter: Semicolon (;)
- Quotes: Double quotes (")
- Strict delimiter.

*Note:* This feature is available for Business license only

## 4.33.15 Read system events to CSV

The action allows reading the system event log and writing it into a CSV array. The information can be saved to a file or a variable. Each system log entry contains 16 fields. The list of fields and their types are provided below:

Category - integer	Logfile – string
CategoryString - string	Message – string
ComputerName - string	RecordNumber – integer
Data – array of integer values	SourceName – string
EventCode – integer	TimeGenerated – datetime value
EventIdentifier – integer	TimeWritten - datetime value
EventType – integer	<b>Type</b> – string
<b>InsertionStrings</b> – array of strings	<b>User</b> – string

More details about the structure of the system log can be found in the Microsoft documentation:

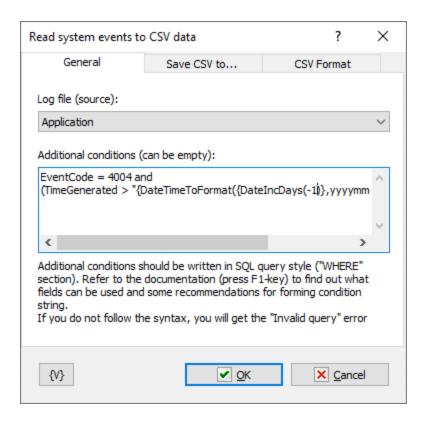
<u>https://learn.microsoft.com/en-us/previous-versions/windows/desktop/eventlogprov/win32-ntlogevent</u>

#### Note about the datetime type:

The Date-Time value in the log is represented as a string in the format:

#### YYYYMMDDHHNNSS.ZZZZZ±GGG

<b>ΥΥΥΥ</b> :	4-digit year
MM:	2-digit month
DD:	2-digit day
ZZZZZZ:	6 digits - microseconds
GGG:	deviation of the time zone from GMT (Greenwich Mean Time) in minutes.



RoboTask User's Guide

548

# Log file

The source of the log. There are 3 options to choose from:

- Application
- Security note that administrator privileges are required to read this log. Otherwise, you will get an empty list.
- System

# **Additional conditions**

You can use additional conditions. Conditions must be in the format of SQL query conditions. All log fields can be used in the condition. You can also use RoboTask variables in the condition.

For example:

```
(SourceName like "RoboTask%") and
(TimeGenerated > "{DateTimeToFormat({DateIncDays(-7)},yyyymmdd)}000000.000000-000")
Events related to RoboTask for the last 7 days.
```

Or
 EventCode = 4004 and
 (TimeGenerated > "{DateTimeToFormat({DateIncDays(-40)},yyyymmdd)}000000.000000-000")
Events with code 4004 for the last 40 days.

When using a field of type datetime in the condition, you must adhere to the string format. For example, as indicated in the provided examples.

Conditions can be as complex as needed. The main thing is to adhere to the SQL syntax. Failure to comply with the syntax will result in an "Invalid query" error.

Read system events to	o CSV data	? ×
General	Save CSV to	CSV Format
Save to variable:		
Save to file:		
Encoding:		
Default	~	
{٧}	<b>∠</b> <u>0</u> K	× Cancel

#### Save to variable

Turn this switch on and specify the variable name to save the CSV text.

### Save to file

Turn this switch on and specify the file name to save the CSV text. Also, specify the text encoding if needed.

Note that UTF-8 is a universal format for any language.

Read system events to	o CSV data			?	×
General	Save CS	V to	CS	W Format	
Delimiter: Semicolon - ;				haracter:	
Quote character:			•		
Double quote - "			~		
Strict delimiter (spa	ce is not a de	limiter)			
Reset to standard	d format	Rese	t to Exce	l format	
{٧}		✓ <u>O</u> K		× <u>C</u> ance	I

Specify the format of the CSV data: delimiter, quote character.

Note that if the "Strict delimiter" switch is not enabled, spaces are also considered delimiters. And all fields containing spaces must be enclosed in quotes.

### **Reset to standard format**

Sets the standard parameters:

- Delimiter: Comma (,)
- Quotes: Double quotes (")
- Non-strict delimiter (spaces are also considered delimiters)

## **Reset to Excel format**

Sets the parameters used by MS Excel by default:

- Delimiter: Semicolon (;)
- Quotes: Double quotes (")
- Strict delimiter.

*Note:* This feature is available for Business license only

# 4.33.16 Load process info to CSV

The action allows exporting information about processes into a CSV data. The information can be saved to a file or a variable. There are a total of 45 fields available. The list of fields with types is provided below:

CreationClassName - string;	PeakPageFileUsage - integer;
Caption - string;	PeakVirtualSize - integer;
CommandLine - string;	PeakWorkingSetSize - integer;
CreationDate - datetime;	Priority - integer;
CSCreationClassName - string;	PrivatePageCount - integer;
CSName - string;	ProcessId - integer;
Description - string;	QuotaNonPagedPoolUsage -
ExecutablePath - string;	sytring;
ExecutionState - integer;	QuotaPagedPoolUsage - integer;
Handle - string;	QuotaPeakNonPagedPoolUsage - integer;
HandleCount - integer;	QuotaPeakPagedPoolUsage -
InstallDate - datetime;	integer;
KernelModeTime - integer;	ReadOperationCount - integer;
MaximumWorkingSetSize - integer;	ReadTransferCount - integer;
MinimumWorkingSetSize -	SessionId - integer;
integer;	Status - string;
Name – string;	TerminationDate - datetime;
OSCreationClassName - string;	ThreadCount - integer;
<b>OSName</b> - string;	UserModeTime - integer;
OtherOperationCount - integer;	VirtualSize - integer;
OtherTransferCount - integer;	WindowsVersion - string;
PageFaults - integer;	WorkingSetSize - integer;
PageFileUsage - integer;	WriteOperationCount - integer;
ParentProcessId - integer;	WriteTransferCount - integer;

More detailed information about the structure of process information can be found in the Microsoft documentation:

https://learn.microsoft.com/en-us/windows/win32/cimwin32prov/win32-process

Since there are many fields, you can choose which fields to display. By default, 9 fields are suggested, which are most commonly used in work:

- **CommandLine**: The full command line used to launch the application.
- CreationDate: The time when the process was started.
- **ExecutablePath**: The full path of the process executable file.

- Handle: The process handle, equal to ProcessID.
- HandleCount: The number of system handles open in the process.
- Name: The name of the process.
- **ParentProcessId**: The PID of the parent process.
- **SessionId**: The user session number. 0 corresponds to the SYSTEM session. Typically, only one user session is open on a workstation. In most cases, 1 will correspond to your user session. You can use the *CurrentSessionId* variable in the *"Additional Conditions"* field to filter processes from the current session. The text session ID is not always 1, especially for RDP sessions or user sessions on virtual machines.
- WorkingSetSize: The size of memory in bytes occupied by the process.

#### Note about the datetime type:

The Date-Time value in the log is represented as a string in the format:

## YYYYMMDDHHNNSS.ZZZZZ±GGG

YYYY:	4-digit year
-------	--------------

**DD**: 2-digit day

**ZZZZZZ:** 6 digits - microseconds

**GGG**: deviation of the time zone from GMT (Greenwich Mean Time) in minutes.

ields:	ields:       QuotaPagedPoolUsage         Caption       OSCreationClassName       QuotaPagedPoolUsage         Caption       OSCreationClassName       QuotaPeakNonPagedPoolUsage         CreationDate       OtherOperationCount       ReadOperationCount         CSCreationClassName       OtherTransferCount       ReadOperationCount         CSCreationClassName       OtherTransferCount       ReadOperationCount         CSCreationClassName       PageFielUsage       Status         Description       PageFielUsage       Status         ExecutablePath       PeakPageFielUsage       ThreadCount         Handle       PeakWorkingSetSize       UserModeTime         HandleCount       Priority       WinteOperationCount         MaximumWorkingSetSize       Priority       WinteOperationCount         MaximumWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         MinimumWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         MaximumWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         MaximumWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         MinimumWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         MaximumWorkingSetSize       QuotaNonPagedPoolUsage <td< th=""><th>General</th><th>Save CSV to</th><th>CSV Format</th><th></th></td<>	General	Save CSV to	CSV Format	
CreationClassName       Name       QuotaPagedPoolUsage         CreationClassName       QuotaPeakNonPagedPoolUsage         CommandLine       OSName       QuotaPeakNonPagedPoolUsage         CreationDate       OtherOperationCount       ReadOperationCount         CSCreationClassName       OtherTransferCount       ReadOperationCount         CSCreationClassName       OtherTransferCount       ReadTransferCount         CSName       PageFaults       SessionId         Description       PageFaults       SessionId         Description       PageFaults       SessionId         ExecutablePath       PageFileUsage       Status         ExecutionState       PeakPageFileUsage       ThreadCount         Handle       PeakWorkingSetSize       VirtualSize       UserModeTime         HandleCount       PeakWorkingSetSize       VirtualSize       VirtualSize         InstallDate       Priority       WindowsVersion         KernelModeTime       PrivatePageCount       WorkingSetSize         MaximumWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         KernelModeTime       Reset to default       dditional conditions (can be empty):         Name like 'RoboTask%') or ((Name like 'RT%'))       Name like 'RoboTask%') or ((Name like 'RT%'))	CreationClassName       Name       QuotaPagedPoolUsage         CommandLine       OSCreationClassName       QuotaPeakPagedPoolUsage         CreationDate       OtherOperationCount       ReadOperationCount         CSName       QuotaPeakPagedPoolUsage         CreationDate       OtherOperationCount       ReadOperationCount         CSName       OtherOperationCount       ReadOperationCount         CSName       OtherOperationCount       ReadOperationCount         CSName       PageFaults       SessionId         Description       PageFileUsage       Status         ExecutablePath       ParentProcessId       TerminationDate         ExecutionState       PeakPageFileUsage       ThreadCount         HandleCount       PeakWorkingSetSize       UserModeTime         HandleCount       PeakWorkingSetSize       WindowsVersion         MinimuWorkingSetSize       Priority       WindowsVersion         MaximumWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         MaximuWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         MaximuWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         dditional conditions (can be empty):       Name like 'RoboTask%') or ((Name like 'RT%'))       Additional conditions sho	General	Save CSV to	CSV Format	
CreationClassName       Name       QuotaPagedPoolUsage         Creation       OSCreationClassName       QuotaPeakNonPagedPoolUsage         CommandLine       OSName       QuotaPeakPagedPoolUsage         CreationDate       OtherOperationCount       ReadOperationCount         CSCreationClassName       OtherTransferCount       ReadOperationCount         CSCreationClassName       OtherTransferCount       ReadTransferCount         CSCreationClassName       OtherTransferCount       ReadTransferCount         Description       PageFaults       SessionId         Description       PageFileUsage       Status         ExecutablePath       PeakPageFileUsage       ThreadCount         Handle       PeakWorkingSetSize       UserModeTime         HandleCount       PeakWorkingSetSize       VirtualSize         InstallDate       Privity       WindowsVersion         KernelModeTime       PrivitePageCount       WorkingSetSize         MaximumWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         KernelModeTime       Reset to default       Additional conditions (can be empty):         Name       Ike 'RoboTask%') or ((Name like 'RT%'))       MaximumWorkingSetSize	CreationClassName       QuotaPagedPoolUsage         CommandLine       OSCreationClassName       QuotaPeakNonPagedPoolUsage         CommandLine       OSName       QuotaPeakPagedPoolUsage         CreationDate       OtherOperationCount       ReadOperationCount         CSName       QuotaPeakPagedPoolUsage         CreationDate       OtherOperationCount       ReadOperationCount         CSName       OtherTransferCount       ReadOperationCount         CSName       PageFaults       SessionId         Description       PageFileUsage       Status         ExecutablePath       ParentProcessId       TerminationDate         ExecutionState       PeakPageFileUsage       ThreadCount         HandleCount       PeakWorkingSetSize       UserModeTime         HandleCount       PeakWorkingSetSize       WirtualSize         MaximumWorkingSetSize       QuotaNonPagedPoolUsage       WirteOperationCount         MinimumWorkingSetSize       QuotaNonPagedPoolUsage       WriteOperationCount         MaximumWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         KernelModeTime       PrivatePageCount       WiretoperationCount         MaimumWorkingSetSize       QuotaNonPagedPoolUsage       WriteTransferCount         Kett All	ielde:			
Select All Reset to default additional conditions (can be empty): [Name like 'RoboTask%') or ((Name like 'RT%'))	Select All       Reset to default         dditional conditions (can be empty):       (Name like 'RoboTask%') or ((Name like 'RT%'))             dditional conditions should be written in SQL query style ("WHERE" section). Refer to the documentation press F1-key) to find out what fields can be used and some recommendations for forming condition string.	CreationClassNam Caption CommandLine CreationDate CSCreationClassN CSName Description ExecutablePath ExecutionState Handle HandleCount InstallDate KernelModeTime MaximumWorkingS	ame OSC OSN OSN Othe Page Page Page Peak Peak Peak Peak Prior Priva SetSize V Proc	reationClassName ame erOperationCount erTransferCount eFaults eFileUsage entProcessId ePageFileUsage eVirtualSize eVirtualSize eVirtualSize ity atePageCount essId	QuotaPeakNonPagedPoolU QuotaPeakPagedPoolUsage ReadOperationCount SessionId Status TerminationDate ThreadCount UserModeTime VirtualSize WindowsVersion WorkingSetSize WriteOperationCount
additional conditions (can be empty): (Name like 'RoboTask%') or ((Name like 'RT%'))	Additional conditions (can be empty): (Name like 'RoboTask%') or ((Name like 'RT%')) Additional conditions should be written in SQL query style ("WHERE" section). Refer to the documentation press F1-key) to find out what fields can be used and some recommendations for forming condition string.	<			_
Additional conditions (can be empty): (Name like 'RoboTask%') or ((Name like 'RT%'))	(Name like 'RoboTask%') or ((Name like 'RT%'))	Select All	Reset to c	default	
(Name like 'RoboTask%') or ((Name like 'RT%'))	(Name like 'RoboTask%') or ((Name like 'RT%'))	the the Z			
	Additional conditions should be written in SQL query style ("WHERE" section). Refer to the documentation press F1-key) to find out what fields can be used and some recommendations for forming condition string.				
	dditional conditions should be written in SQL query style ("WHERE" section). Refer to the documentation press F1-key) to find out what fields can be used and some recommendations for forming condition string.	(Name like 'RoboTask'	%') or ((Name like 'RT%'	))	
	dditional conditions should be written in SQL query style ("WHERE" section). Refer to the documentation press F1-key) to find out what fields can be used and some recommendations for forming condition string.				
	dditional conditions should be written in SQL query style ("WHERE" section). Refer to the documentation press F1-key) to find out what fields can be used and some recommendations for forming condition string.				
	dditional conditions should be written in SQL query style ("WHERE" section). Refer to the documentation press F1-key) to find out what fields can be used and some recommendations for forming condition string.				
2	press F1-key) to find out what fields can be used and some recommendations for forming condition string.				

#### Fields

All 45 available fields are listed. Each field can be individually included.

Below the list, there are two buttons:

- Select all: Automatically selects all fields.
- Reset to default: Selects only the default fields.

## **Additional conditions**

#### For example:

```
(Name like 'RoboTask%') or ((Name like 'RT%'))
```

Select processes where the Name field starts with RoboTask or RT.

🙋 Load Process Info	to CSV			$\times$
General	Save CSV to	CS	/ Format	
Save to variable:				
proc				
Save to file:				
C:\TEMP\process.csv				
Encoding:				
Default	$\sim$			
{V}	<b>∠</b> <u>0</u> K		× Canc	el

#### Save to variable

Turn this switch on and specify the variable name to save the CSV text.

#### Save to file

Turn this switch on and specify the file name to save the CSV text. Also, specify the text encoding if needed.

Note that UTF-8 is a universal format for any language.

🚳 Load Process Info	to CSV					×
General	Save CS	/ to	(	CSV F	ormat	
Delimiter:				Char	acter:	
Semicolon - ;			$\sim$			
Quote character:						
Double quote - "			$\sim$			
Strict delimiter (spa	ce is not a del	imiter)				
		initeery				
Reset to standard	d format	Rese	t to Ex	cel fo	rmat	
{V}		✓ <u>O</u> K		>	Cance	9
	P					

Specify the format of the CSV data: delimiter, quote character.

Note that if the "Strict delimiter" switch is not enabled, spaces are also considered delimiters. And all fields containing spaces must be enclosed in quotes.

### **Reset to standard format**

Sets the standard parameters:

- Delimiter: Comma (,)
- Quotes: Double quotes (")
- Non-strict delimiter (spaces are also considered delimiters)

### **Reset to Excel format**

Sets the parameters used by MS Excel by default:

- Delimiter: Semicolon (;)
- Quotes: Double quotes (")
- Strict delimiter.

*Note:* This feature is available for Business license only

# 4.34 Graphics

This set of actions is intended for batch processing of images. In order to process the image in any way, you need to first <u>open the image</u>, process it, and save this image. If you attempt to process the image without opening it, you will get an execution error message.

## 4.34.1 Open Image

All image processing operations should begin with the opening of an image.

This action allows opening an image from file or clipboard. If the source does not contain an image, you will get an execution error message.

Open Image		?	×	
Source				
File	◯ Clipboard			
Image File:				
Save image dimension	is to variables			
Width:	Height:			
ImgWidth	ImgHeight			
Enable Color Management System (CMS), i.e. Color Space aware				
{V}		<u>C</u> anc	el	

#### Source

You can choose the image source:

- File
- Clipboard

#### ImageFile

Specify a file name when a file has been chosen as the image source.

If the file or clipboard does not contain an image, you will get an execution error message.

#### Save image dimensions to variables

You can save the image dimensions into variables immediately after opening. Enter variable names for the image width and height. This can be useful for necessary calculations during image processing.

#### Enable Color Management (CMS), i.e. Color Space aware.

This parameter requires a special explanation. It is not uncommon for an image file to include a color profile for display. As a rule, it is a color profile of the printer or other device for correct output of the image color gamut. The color profile is large - up to several megabytes. But if you don't save the image metadata (see "<u>Save Image</u>[557]" action), the colors will be displayed incorrectly.

If you enable this checkbox, the action will load the image taking into account the color profile and **clear the image color profile**. That is, it adapts the image to the monitor's color profile (uses the default profile) and significantly reduces the size of the image when saving (see "<u>Save Image</u> [557]" action). This can be useful for adapting images for the WEB

If the image already uses the default profile, this option does not perform any action.

#### 4.34.2 Save Image

This action saves the current image to file or system clipboard.

Save Image	×
Destination	) Clipboard
Image File:	
Image Format:	
JPEG ~	F, IPTC, etc)
If file already exists	
Overwrite     ORename	◯ Generate Error
{V}	OK Cancel

#### Destination

Choose the file save destination:

- File
- Clipboard

#### **Image File**

Enter the file name if you choose to save to file.

#### **Image Format**

When saving to file, choose the file format. When saving to clipboard, this parameter is omitted.

#### Save Metadata if available.

Select this checkbox if you need to save metadata (additional image info). Metadata (if any) are loaded when the image is opened. Please note that an image in clipboard cannot contain metadata.

#### If file already exists

The action if file already exists.

## 4.34.3 Resize Image

This action changes the image dimensions.

Resize Image			×
Calculate Method			
Width & Height		◯ Long Side & Short Side	
Max Width: 300	Pixels	~	
Max Height: 300	Pixels	~	
Keep Aspect Ratio			
{V}		✓ <u>O</u> K X <u>C</u> ancel	]

### Calculate method

Two image size recalculation methods are available:

- Width & Height in this mode, the horizontal size (Width) and the vertical size (Height) are specified.
- Long side & Short Side the long side and the short side are used in this case, since the image can have either album or portrait orientation.

### Width & Height

New image dimensions. The meaning of these parameters changes depending on the Calculate Method and Keep Aspect Ratio parameter:

- Width & Height
- Max Width & Max Height
- Long side & Short Side
- Max Long side & Max Short Side

The dimensions can be specified in pixels and in percentage points.

#### **Keep Aspect ratio**

Enable this parameter if you need to keep the image aspect ratio.

# 4.34.4 Crop Image

This action crops the image according to the parameters specified.

Crop Image	$\times$
Left: 0 Pixels ~ Top:	
0 Pixels ~	
Right:	
Bottom: 0 Pixels ~	
HINT: Negative values meaning that they will be deducted from actual image width/height.	
{V}	]

#### Left, Top, Right, Bottom

Crop boundaries. The boundaries can be specified in both pixels and percentage points.

If a positive number is specified, it represents the absolute coordinates of the crop boundaries.

If a negative number is specified, this means a space from the relevant width or height of the image.

Ror example if you want to cut off 10 pixels from each side you have to specify such parameters:

Left = 10px Top = 10px Right = -10px Bottom = -10px

The use of variables is allowed.

# 4.34.5 Rotate Image

This action rotates the image by the angle specified. This action also mirrors the image about the vertical or horizontal axis.

Rot	ate Image			×
	Action			
	<ul> <li>Rotate</li> </ul>	O Flip Horizontal	O Flip Vertical	
	Angle (degrees): 90			
	HINT: positive value counter-clockwise	for clockwise rotation	, negative value for	
	{٧}		<u>OK</u> <u>C</u> ancel	]

## Action

Select an action to be performed on the image:

- Rotate
- Flip Horizontal
- Flip Vertical

### Angle (degrees)

Enter an angle in degrees by which you want to rotate the image. A positive number means clockwise rotation. A negative number means counterclockwise rotation. This parameter is omitted during mirroring.

# 4.34.6 Draw Text on Image

This action allows applying text to the image at the specified coordinates.

🚳 Draw Text on Image	_		×
Text:			
Horizontal position:		Font	
Custom ~ 0 px			
Vertical position:			
Custom ~ 0 px			
Sample:			
{V}	<u>о</u> к	× Cance	el

# Text

Type the text that you want apply to the image.

## Font

You can choose a font, font style, and size.

### **Horizontal position**

Choose one of the options

- Left
- Center
- Right
- Custom specify the position in pixels in this case

# Vertical position

Choose one of the options

- Тор
- Center
- Bottom
- Custom specify the position in pixels in this case

# 4.34.7 Draw Image on Image

This action places another image on top of the current image. For example: a logo or watermark.

Draw Image				×
Image File:				
Horizontal position: Custom	~	0	] px	
Vertical position: Custom	~	0	px	
Opacity (0-100): 100	%			
{V}				incel

### Image file

Enter or choose the file name of the image that you want to insert.

#### **Horizontal position**

Choose one of the options

- Left
- Center
- Right
- Custom specify the position of the left edge in pixels in this case

#### Vertical position

Choose one of the options

- Тор
- Center
- Bottom
- Custom specify the position of the top edge in pixels in this case

### Opacity

Specify the image opacity in percentage points. 100 – the image is fully non-transparent

0 – fully transparent.

# 4.34.8 Add Border to Image

This action adds borders to an image. The border width and color can be specified in the parameters.

Add Border to Image			×
Left:			
0	Pixels	$\sim$	
Top:			
0	Pixels	$\sim$	
Right:			
0	Pixels	$\sim$	
Bottom:			
0	Pixels	$\sim$	
Color:			
Black	~		
{V}		✓ <u>О</u> К	× <u>C</u> ancel

#### Top, Left, Right, Bottom

Border width at the top, on the right, on the left, and at the bottom. The border width can be specified either in pixels or as a percentage of the image size.

# Color

Choose the field fill color.

# 4.34.9 Generate QR Code

The action allows you create QR code and save it as image to a file or clipboard

🧑 Gene	erate QR Code			— 🗆 X
General	Advanced			Preview
<u>T</u> ext:			^	
< Save		O Clipboard	>	
Save to	o file:			
{V}				✓ <u>O</u> K X <u>C</u> ancel

## Text

Enter the text you want to encode in the QR

## Save to

Choose the target: file or system clipboard.

## Save to file

Enter the file name if you want to save imege to file

General Advanced   Encoding   Auto   Quiet zone:   2   Size (pixels):   200		
Auto ~ Quiet zone: 2 Size (pixels):		
<u>S</u> ize (pixels):	жm	
<u>C</u> olor: ■ Black ~	ju Heto	
{V}	<u>O</u> K <u>C</u> ance	

### Encoding

Choose character encoding. If it's hard for you to choose, choose *Auto* or *UTF-8 with BOM*. This is suitable for most cases.

## Quet zone

The size of border of QR code

### Size (pixels)

Size of the result image in pixels

## Color

Choose the color of QR blocks.

## 4.34.10 Scan QR/Bar Code

The action reads QR or Bar code from the image and saves result to variable

Scan Bar/QR Code		×
Load image from		
File	○ Clipboard	○ Current Image
Load from <u>f</u> ile:		
Save result to varial	ble:	
If cannot recogniz	ze qr/bar code	
○ Assign empty	value 💿 Ger	nerate error
{V}		<u>OK</u> <u>C</u> ancel
{V}		

## Load image from

There are three options

- File specify file name below
- Clipboard load image from system clipboard.
- Current image use the the image opened in the action Open image

If source does not contain an image then action generates an error.

### Load from file

Specify file name to load image from file

### Save result to variable

Save the result as string to specified variable.

### If cannot recognize QR/Bar code

There are two options

- Assign empty value to variable
- Generate error

# 4.35 WebSockets

WebSocket is a TCP communication protocol designed to exchange messages between applications in real time. Most browsers support the protocol, including Google Chrome,

Microsoft Edge, Internet Explorer, Firefox, Safari and Opera. <u>You can read more about this</u> <u>protocol here</u>.

This plugin enables RoboTask communication with other applications that use WebSocket protocol or with other RoboTask instances.

The WebSocket protocol mechanism requires a permanent client-server connection and the capability to exchange messages asynchronously. The source of the message can be either the client or the server. If the client loses connection for some reason, by default it tries to re-establish the connection.

To get started, create the required set of Websocket Servers and Clients. All actions and triggers of this plugin work with this set of servers and clients in one way or another. Their combination and parameters depend on your requirements.

To define WS Servers and WS Clients, use WS Connection Manager 588.

*Note:* This feature is available for Business license only

# 4.35.1 WS Connection Manager

You can open WS Connection Manager via the plugin settings (menu *Options->Settings->Plugins tab*) or from the editor of WebSocket actions or WebSocket triggers.

Here you can define the required set of servers and clients. The editor is divided into two tabs, respectively:

- Servers
- Clients

Note: This feature is available for Business license only

# Servers

You can create a list of required WebSocket Servers and define required parameters for each server separately.

WS Connection Manager		×
Servers Clients		
Server List: Localhost server (8888) WebSockets Server 3	General TLS HTTP Server Authentication Advanced	
Webboekeb berver b	Name:	
	Localhost server (8888) Bindings ( <ip>:<port> on each line):</port></ip>	
	127.0.0.1:8888	
Add Remove	Active	
Apply		el

## Active

Tick this checkbox if you want this server to be active when RoboTask is loaded and when parameters are saved.

# General

## Name

Server name. When selecting a server in the actions and triggers editor, you can specify any string for visualization.

# Bindings

Binding to IP address and port. Binding to multiple IP addresses and ports is supported. The binding is specified in <IP\_address>:<port> format

If you specify **0.0.0.0** as the address, the server will bind to all available computer addresses of the specified port.

If you specify local address of **127.0.0.1**, the server will only accept local connections within the local computer

### TLS

TLS (transport layer security) – traffic encryption mode.

If you access WS Server via the wide area network, it is recommended to use traffic encryption. To do this, you need to specify the certificate and the private key for encryption. You can use paid or free certificates (for example, here).

You can also create the so-called *"self-signed"* certificates. You can make self-signed certificates using *OpenSSL* or *Powershell* package. Read how to do it <u>here</u> or <u>here</u>.

You can also use a simple batch file (CMD or BAT). An example is shown below. If you have the *OpenSSL* package installed, simply run this file and answer the application questions.

Complete text of batch file:

```
rem You can get OpenSSL binaries here: https://slproweb.com/products/Win32OpenSSL.html
rem Apache httpd distribution: https://www.apachelounge.com/download/
rem Apache httpd contains OpenSSL binaries too
rem @echo off
set OPENSSLPATH=C:\Program Files\OpenSSL-Win64
IF EXIST %OPENSSLPATH% (
echo Using Apache at path %APACHEPATH%
   "%OPENSSLPATH%\bin\openssl.exe" genrsa -out privkey.pem 2048
   "%OPENSSLPATH%\bin\openssl.exe" req -new -x509 -config "%OPENSSLPATH%
\bin\cnf\openssl.cnf" -key privkey.pem -out cacert.pem -days 365
) ELSE (
echo Please set OPENSSLPATH to a valid OpenSSL path (download it from
https://slproweb.com/products/Win32OpenSSL.html)
)
```

If you intend to use Websocket locally on your computer or in the office LAN, traffic encryption is not necessary.

If you specify that the server needs to encrypt traffic, you must also specify the encryption certificate and the private key of the certificate. These are text files in PEM format. They can have any extensions, but as a rule, PEM or CRT extensions are used for the certificate. PEM or KEY extensions are used for the key.

## **HTTP Server**

Websocket server can act as a simple HTTP server.

### **Empty Response**

A default option. WS Server sends an empty response to the HTTP request.

### HTML page

WS Server returns the specified HTML page when it receives the HTTP request.

#### Serve files from folder

WS Server acts as a simple HTTP server built on static HTML pages, CSS files and image files

Specify Content folder and Default document

# Authentication

### Allows anonymous connections

If you enabled this option, no user rights check is carried out. The server accepts connections without authorization

## **HTTP basic authorization**

Standard authorization using a username or password.

### **URL** Authentication

This authorization method is mainly used in scripts. In this case, the username and password are passed via the query string:

wss://<host>:<port>/auth/<username>/<password>

When configuring WS Client in RoboTask, you need to specify the following string in the Parameters field

/auth/<username>/<password>

### **User rights**

Defining a list of users for authorization

- **System user accounts** In this case RoboTask uses system user authentication. When selecting this authorization mode, be sure to specify which system groups the user should belong to. It is necessary to specify one or several groups. If the user does not belong to any of the specified groups, the authorization will fail, even if the authorization parameters are correct. For example, you can create a system user group "*RoboTask users*" and open access for users of this group.
- **Custom User list** in this case, you need to define the user as text. Every string should look like:

Username=Password

# Advanced

#### ID

WS server ID. By default, *WS\_SERVER\_N* string, where N is a number (ordinal number), is assigned as the identifier.

The identifier must consist of letters, numbers and an underscore and must begin with a letter or an underscore. Other characters are not allowed.

The identifier is case insensitive.

When editing a network task you must know the WebSocket server ID and specify it explicitly, because you won't be able to choose the desired server from the list.

# Clients

Here you can create a list of required WebSocket clients, and define required parameters for each Client separately.

WS Connection Manager		×
Servers Clients		
Client List: WebSockets Client 1	Connection       Authentication       Advanced         Name:       WebSockets Client 1         WebSockets Client 1       Host:         Iocalhost       Iocalhost         Port:       8 888       Use TLS         Parameters:       /	Autofill from URL
Add Remove	Active	Test Connection
Apply		✓ <u>O</u> K <u>Cancel</u>

### Active

Tick this checkbox, if you want this client to be active when RoboTask is loaded and when parameters are saved.

### **Test connection**

When clicking this button, the client settings are saved and an attempt is made to connect with the current client parameters. After the operation is complete, you will see a message about the result of the connection attempt.

# Connection

General parameters of client connection

### Name

The client name for visualization. Enter any name that is easy to understand.

### Autofill from URL

This function allows to fill in the joining parameters automatically, if you know full URL of the Websocket server.

URL starts with ws:// or wss:// prefix

### For example:

```
wss://myhost.com:12345/auth/user/psw
```

ws://myhost.com/report?info=common&date=20201201

# Host

Websocket server name or IP address

### Port

Websocket server port. By default, the ports used are the same as those of HTTP server:

- 80 without using TLS/SSL
- 443 when using TLS/SSL.

### Use TLS

Tick this checkbox, if you want to use encryption. Please note that the encryption mode is determined by the WS server. If the client's encryption mode does not match the server setting, the client will not be able to connect.

### **Parameters**

A string of the path and URL parameters. For example:

```
/auth/user/psw
/report?info=common&date=20201201
```

# Authentication

## **HTTP Basic Authentication**

Tick this checkbox, if you need basic authorization

## Username

A user name.

### Password

An explicit password.

# Advanced

## ID

WS Client ID. By default, WS\_CLIENT\_N string, where N is a number, is assigned as the identifier.

The identifier must consist of letters, numbers and an underscore and must begin with a letter or an underscore. Other characters are not allowed.

The identifier is case insensitive.

When editing a network task you must know the Websocket client ID and specify it explicitly, as you won't be able to choose the desired server from the list.

### Ping server every X seconds to maintain connection alive

If you want to regularly check connectivity even without performing any action, then tick this checkbox. It is disabled by default.

Some applications with a built-in Websocket server can forcibly disconnect when there is no client's activity. In this case, ping will help keep the connection active.

### Interval (ping)

Specify the check interval.

### Auto reconnect to server if connection is lost

Tick this chechbox, if it is necessary to re-establish the lost connection. It is disabled by default.

### Interval (reconnect)

Specify the interval of connection attempts

### 4.35.2 WebSocket Server Send Message

Action enables to send a message to active clients.

*Note:* This feature is available for Business license only

×
er triggering event)
lected WS Server
~
WS Server Manager
Wo berver Hundgertt
OK Cancel

### Send message to

Two options are possible

- One client this option works, if the WebSocket Server On Message trigger is connected to the task. When this trigger is activated, the specified WS server sends a message only to the client, from which it received the message that activated the trigger.
- All connected clients the specified WS server sends a message to all connected clients.

### WebSocket server.

Choose the required WebSocket server from the list. Please note that you cannot choose the server when editing a network task. Instead, you must enter the server ID. You must know the server ID in advance (see *WS Connection manager->Servers->Advanced*). If an invalid ID is specified, an "*Invalid WS Server ID*" error is returned when executing.

### Text message

Enter the text of the message you want to send. You can use variables.

### **WS Server Manager**

You can view or edit lists of registered Websocket servers and clients (see <u>WS Connection</u> <u>Manager</u> 568).

# 4.35.3 WebSocket Client Send Message

The action sends a text message via the specified WS client to the connected WebSocket server

*Note:* This feature is available for Business license only

WS Client Send Message	×
WebSockets Client:	
WebSockets Client 1 ~	
Text Message:	
hello	]
If client is not connected Queue message and send it when client is connected again	
◯ Stop with error	
WS Client Manager	
{V}	

### WebSocket Client

Choose the WebSocket client from the list. If you edit a network task, the list is not available and you have to enter the client ID manually (see *WS Connection manager->Clients->Advanced*). If the client ID is incorrect, the action will get an "Invalid WS Client ID" run-time error.

#### Text message

The text message you want to send

#### If client is not connected

If the specified client is not connected at the time the action is called, two execution options are offered:

- Queue message and send it when client is connected again;
- Stop with error

#### WS Client Manager

You can view or edit lists of registered Websocket servers and clients (see <u>WS Connection</u> Manager 5).

# 4.35.4 WebSocket Server HTTP Response

This action works in conjunction with the <u>WebSocket Server On HTTP Request</u> and trigger. It doesn't make sense to use an action without this trigger, as having received the request the trigger starts the task and passes the request parameters to it for processing. Thus, the action enables building a simple web server.

*Note:* This feature is available for Business license only

# 578 RoboTask User's Guide

🙆 WS	🚳 WS Server HTTP Response — 🗆 🗙						
General	Cookies and Cust	om Headers					
HTTP : 200 -	Status Code: OK		~	Content-Type: text/html			~
	oonse 'ext/HTML	() File		ORedirect			
Text/H	fTML:						
<br <b< td=""><td><pre>lead&gt; <title>OK&lt;/ti 'head&gt; vody&gt; &lt;hl&gt;OK&lt;/hl&gt; 'body&gt; 'body&gt;&lt;/pre&gt;&lt;/td&gt;&lt;td&gt;tle&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;~&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&gt;&lt;/td&gt;&lt;td&gt;&gt;&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;{V}&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;✓ OK&lt;/td&gt;&lt;td&gt;×&lt;/td&gt;&lt;td&gt;&lt;u&gt;C&lt;/u&gt;ance&lt;/td&gt;&lt;td&gt;ł&lt;/td&gt;&lt;/tr&gt;&lt;/tbody&gt;&lt;/table&gt;</title></pre></td></b<>	<pre>lead&gt; <title>OK&lt;/ti 'head&gt; vody&gt; &lt;hl&gt;OK&lt;/hl&gt; 'body&gt; 'body&gt;&lt;/pre&gt;&lt;/td&gt;&lt;td&gt;tle&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;~&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&gt;&lt;/td&gt;&lt;td&gt;&gt;&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;{V}&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;✓ OK&lt;/td&gt;&lt;td&gt;×&lt;/td&gt;&lt;td&gt;&lt;u&gt;C&lt;/u&gt;ance&lt;/td&gt;&lt;td&gt;ł&lt;/td&gt;&lt;/tr&gt;&lt;/tbody&gt;&lt;/table&gt;</title></pre>						

🙋 WS :	Server HTTP Response					Х
General	Cookies and Custom Headers					
Kind	Name	Value		Expires	after	
		+ Add	🖉 Edit	×	Delete	
{V}	]		✓ QK	×	<u>C</u> ancel	

## **HTTP Status code**

Choose from the list of standard HTTP statuses.

## Content type

Choose a content type from the list or enter your own option.

### Response

There are three options to choose from:

- Text/HTML in this case, enter the response text as the plain text or HTML text
- File choose the file to send to the client
- Redirect redirect the request to another URL

### **Cookies and Custom Headers**

You can set your own cookies and custom fields in HTTP response.

## 4.35.5 Start/Stop WebSocket Server

This action allows to stop or start the WebSocket server. Please note that this action affects the global configuration of the active WebSocket of the server (see <u>WS Connection</u>  $\underline{\text{manager}}_{555}$ ).

Note:	This	feature	is	available	for	Business	license	only
-------	------	---------	----	-----------	-----	----------	---------	------

Start/Stop WebSocket Server	×
WebSocket Server:	
Localhost server (8888)	~
	WS Server Manager
Action	
O Start Server	Stop Server
{\}	✓ <u>O</u> K <u> X</u> <u>C</u> ancel

### WebSocket server.

Choose the required Websocket server from the list. Please note that you cannot choose the server when editing a network task. Instead, you must enter the server ID. You must know the server ID in advance (see *WS Connection manager->Servers->Advanced*). If an invalid ID is specified, an "*Invalid WS Server ID*" error is returned when executing.

### **WS Server Manager**

You can view or edit lists of registered Websocket servers and clients (see <u>WS Connection</u> <u>Manager</u> 568).

### Action

Choose the action:

- Start Server
- Stop server

# 4.35.6 Connect/Disconnect WebSocket Client

This action allows to enable or disable the WebSocket client. Please note that this action affects the global configuration of the active WebSocket of the client (see WS Connection manager).

*Note:* This feature is available for Business license only

Connect/Disconnect WebSocket Client								
WebSocket Client:								
WebSockets Client 1 V								
WS Client Manager								
Action								
Connect Client     O Disconnect Client								
{V}								

### WebSocket Client

Choose the Websocket client from the list. If you edit a network task, the list is not available and you have to enter the client ID manually (see *WS Connection manager->Clients- >Advanced*). If the client ID is incorrect, the action will get an "Invalid WS Client ID" run-time error.

### **WS Client Manager**

You can view or edit lists of registered Websocket servers and clients (see <u>WS Connection</u> <u>Manager</u> 568).

### Action

Choose the action:

- Connect Client
- Disconnect Client

# 4.36 Console Application

This plugin contains actions to automate interactive console applications. For example, *cmd.exe*, *powershell.exe*, etc.

Please note that if it is possible to write a script (or batch file) and execute it from the command line, this option is preferable. CMD and POWERSHELL also allow you to execute a previously prepared script from the command line. Look at <u>Run Console Application</u> action

In addition, some console utilities don't allow I/O to be intercepted in interactive mode, which makes such automation impossible.

*Note:* This feature is available for Business license only

# 4.36.1 Open Console Session

Working with a console application should start with this action. First, start the application (open a session). All other steps are meaningless without opening a session.

There can only be one console session within a task.

# General

🍖 Oper	n console session	_		×
General	System Enviroment Vari	ables		
Applica	ition <u>N</u> ame:			
{Envir	onmentVar(ComSpec)}			
Parame	eters:			
			^	
<			>	
Defaul	t <u>F</u> older:			
Cor	overt OEM to ANSI			
Wri	te output to task log			
{V}		✓ <u>О</u> К	×	<u>D</u> ancel

### **Application name**

This is the full name of the application to run. The default suggested expression is {EnvironmentVar(ComSpec)}. This is the full path to the system command prompt CMD.EXE

#### Parameters

Parameters are given as text. When the application starts, all line breaks will be replaced with spaces.

### **Default Folder**

When you start an application, you can indicate the folder that will be active for the launched application. An empty value corresponds to the current RoboTask folder.

### **Convert OEM to ANSI**

In many operating system localizations, OEM and ANSI encodings are different. Console applications usually use OEM encoding, while GUI applications use ANSI encoding.

Check this box to avoid encoding conflict.

# Write output to log

Check this box if you need the parallel output to the task log when reading the output stream.

# System environment variables

You can change the system environment for the application when it launches.

🙋 Oper	n console se	ession	—		$\times$
General	System En	viroment Variable	es		
Clea	ar environme	ent for session			
Enviror	nment variab	les (variable=va	lue)		
					^
					$\sim$
<				>	
		Copy from s	system enviro	onment	
		_			
{V}		L	✓ <u>О</u> К	× <u>c</u>	ancel

### **Clear environment for session**

Check this box if you want to replace the environment completely. The action completely replaces the environment variables with the values of the Environment Variables parameter.

### **Environment variables**

Specify the environment variables that you want to replace or add. The variables are shown as text, and each line looks like the following:

variable\_name=value

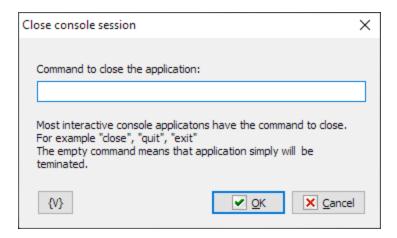
### Copy from system environment

This button allows you to fill the list with the current values of the environment variables.

*Note:* This feature is available for Business license only

# 4.36.2 Close Console Session

The action closes the console session and the application. You can specify a command to close the application. Typically, these commands are 'exit', 'quit', and 'close'.



## Command to close the application

Specify a command to terminate the application. If no command is specified, the action will forcibly close the application with the *'terminate'* command.

*Note:* This feature is available for Business license only

# 4.36.3 Write To Console Session

The action sends a command to the console application. The command ends when pressing the 'Enter' key.

Write to console session	×
Write to application:	
{V}	✓ <u>QK</u> X <u>C</u> ancel

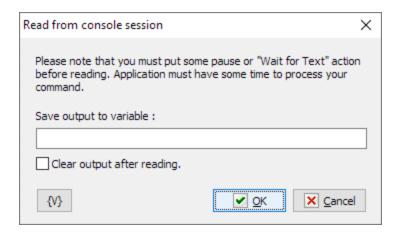
## Write to application

Specify the command as a string.

*Note:* This feature is available for Business license only

# 4.36.4 Read from Console Session

The action reads the output stream of the console application into a variable. Note that after sending a command, the application must be given some time to output the result of the command. You must insert a pause (100-200 milliseconds or more) or wait for a key phrase to be output before reading (look at the action Wait for Text set)



## Save output to variable

Enter the name of the variable where you want to save the read value.

### **Clear output after reading**

If you want to clear the output buffer after reading, check this box.

*Note:* This feature is available for Business license only

## 4.36.5 Wait for Text

This action expects a key phrase in the output stream. Some applications may output different values depending on some conditions. In this case, you can specify several phrases, with one phrase per line.

The key phrase should be written using regular expression syntax. The explicit string is a special case of a regular expression.

🙋 Wait for text			$\times$
Wait for one of these lines (use regular One expression per line :	expression	s).	
1			Û
<			>
Save expression number to variable (fr	om 1):		
Input variable name only			
Timeout in seconds:			
Default timeout 20 seconds			
{٧}	✓ <u>0</u> K	× <u>C</u> a	incel

### Wait for one of these lines

Write one or more waiting phrases using regular expressions. One expression per line.

### Save expression number to variable

Specify the name of the variable you want to store the number of the expression you found. In some cases, more than one answer is possible for the application. The number of the expression starts with 1. If you get 0, it means that no specified expression was found during the timeout.

### Timeout in seconds

Specify the timeout in seconds. If a specified value cannot be converted to an integer; the default value is set to 20 seconds.

*Note:* This feature is available for Business license only

# 4.37 Converter

# 4.37.1 Value converter

This action is designed to convert numbers from one unit of measurement to another. All available units of measurement are grouped into categories. Conversions are possible within a single group.

The original value should be a number, either an integer or a floating-point number in the current system format.

The result will also be a number.

Distance			~
rom unit:		<u>T</u> o unit:	
Angstroms AstronomicalUnits Centimeters Chains Cubits Decameters Decimeters Fathoms Feet Furlongs Gigameters Hands Hectometers Inches Kilometers	~	Angstroms AstronomicalUnits Centimeters Chains Cubits Decameters Decimeters Fathoms Feet Furlongs Gigameters Hands Hectometers Inches Kilometers	~
Convert value:			
Save result to variable:			
ConvResult			

# **Conversion families**

Currently, 8 groups of units of measurement are registered in the action:

- Distance
- Area
- Volume
- Mass
- Temperature
- Time
- FileSize
- Speed

## From unit

Select the unit of measurement for the original value.

# To unit

Select the unit of measurement for the result.

### **Convert value**

Enter the original value. The value should be a number, either an integer or a floating-point number. Variables can also be used.

### Save result to variable

Enter the name of the variable in which to save the result. The result is also a number.

## 4.37.2 Value format

This action is designed to convert a number into a more convenient and understandable format and vice versa. For example:

- The number of seconds into the format HOURS:MINUTES:SECONDS.
- Number into the current system date-time format. And vice versa. The system processes date-time as a regular number.
- The action also allows you to represent an decimal integer in hexadecimal, octal and binary formats. And vice versa.

Unlike the "<u>Value converter</u>[see]" action, each value in the "Value" list has a limited number of options in the "Format" list. That is, you cannot convert any value to any format and vice versa: each value type corresponds to a specific set of formats.

Value Format		?	×
Format group:			
Time			$\sim$
Value:	Format:		
DateAsNumber Days Hours Minutes Seconds Weeks	DD:HH:NN:SS HH:NN:SS		
Reverse conversion			
Number (integer or floating point):			
Save result to variable:			
FormatResult			
{V}	<b>✓</b> <u>O</u> K	× <u>C</u> ance	2

# Format group

Currently, there is only one group: Time

## Value

Select the type of the original value.

## Format

Select the format for the value.

### **Reverse conversion**

Enable this checkbox if you want to obtain a number from a formatted string.

### Number / Formatted value as string

This field changes its name depending on the state of the "Reverse conversion" parameter. Enter the value for conversion.

## Save result to variable

Enter the name of the variable to save the result.

# 4.37.3 Encode to BASE64

Base64 encoding allows you to encode any text or file (including binary) using 64 ASCII characters. This enables you to transmit any data as text regardless of the character encoding. For example, in HTTP requests or you can embed data in the body of an email message.

A detailed description of the Base64 format can be found on Wikipedia:

https://en.wikipedia.org/wiki/Base64

## 590 RoboTask User's Guide

🙋 Encode to Base64		$\times$
From External File (file can be binary):		
○ Use this Text:		
		^
<		_ ×
Assign Base64 text to Variable:		-
Base64Result		
Also save the encoded text to file		
{V}	× Canc	el

### Select data source:

- From external file
- Use this text

### Assign Base64 text to a variable

Enter the name of the variable in which you want to save the result.

## Also, save the encoded text to a file

To save the encoding result to a file, check this checkbox and enter the file name.

# 4.37.4 Decode from BASE64

Base64 encoding allows you to encode any text or file (including binary) using 64 ASCII characters. This enables you to transmit any data as text regardless of the character encoding. For example, in HTTP requests or you can embed data in the body of an email message.

A detailed description of the Base64 format can be found on Wikipedia:

https://en.wikipedia.org/wiki/Base64

🙋 Decode From Base64	_		×
○ From External File (file must contain Base64	text):		
• Use this Text:			
			^
<			>
Save decoded data to file:			
Also save the decoded text to variable			
DecodedResult			
{V} <u>○</u> K		× Canc	el

### Select data source:

- From external file
- Use this text

### Save decoded data to file

This option is enabled by default because you cannot guarantee that the encoded data is not binary. Saving to a file ensures an exact match between the result and the original data.

### Also, save the decoded text to a variable

If you want to save the decoded text to a variable, check this checkbox and enter the variable name.

Please note that you must be sure that the decoded data does not contain binary data. Otherwise, you may get a heavily distorted result.

# 4.37.5 HTTP encode / decode

The action allows encoding (and decoding) any text (or string) for use in HTTP requests. The reason is that HTTP requests do not allow the use of certain characters.

For example:

- Spaces, TAB characters
- End-of-line characters

- Non-ASCII characters. That is, with a code greater than 127
- Some other characters. For example, square and curly brackets

Such encoding is also useful when using the Runtime Module [53] to pass parameters to a running task.

The encoding principle is quite simple:

Invalid characters are encoded with the combination **%NN**, where **NN** is the character code in hexadecimal form.

The % character is encoded as %%.

When encoding, you will get a string without spaces and other invalid characters. When decoding, you will get the original string (or multiline text).

🙆 HTTP Encode / Decode				$\times$
Source text:				
				^
<				>
Direction				
Encode text	O Decode t	text		
Save <u>r</u> esult to variable:				
ResultString				
{V}	<b>✓</b> <u>0</u> K		× <u>C</u> and	cel

### Source text

Enter the source text to be processed

#### Direction

Encoding direction:

- Encode
- Decode

### Save result to variable

Enter the variable name in which to save the result.

# 4.38 HDD S.M.A.R.T.

These actions allow you to read the SMART parameters of physical devices (HDD, SSD). SMART is an acronym for Specific, Measurable, Assignable, Realistic, and Time-related.

Temperature, uptime, the number of power cycles – this is also information from SMART data.

# 4.38.1 Get drive SMART Info

This action allows you to read the basic characteristics of the disk: Model

- Firmware version
- Serial number
- Temperature (in degrees Celsius from 0 to 100)
- Power On count the number of times the device has been powered on. HDD may power on not only during computer startup. The disk may "sleep" if there are no accesses to it. Upon the next access, the disk starts again, and the counter increases by 1.
- Power On Hours the actual operating time in hours.

Get Drive SMART Info		? X
Drive number:		Select Drive
Samsung SSD 860 PRO 5120	GB (S419NF0KA092330	))
Save information to variab	les	
Model:	DriveModel	
Firmware:	DriveFirmware	
Serial:	DriveSerial	
Temperature:	DriveTemperature	
Power On count:	DrivePOCount	
Power On hours:	DrivePOHours	
{V}	✓ <u>O</u> K	X Cancel

### **Drive number**

This is device number. Numbering starts from zero. Variables can be used. If an incorrect drive number is entered, the action will return an "Incorrect drive number" error.

### Save information to variables

Enter variable names to save the information. If a variable is not specified (empty value), no information will be saved.

### 4.38.2 Export SMART attributes

This action exports SMART attributes in the form of a CSV table.

The table contains the following fields:

- Id attribute identifier.
- Id(hex) HEX representation of the identifier.
- Critical indicator of a critical parameter.
- Name attribute name.
- Value attribute value.
- Worst worst attribute value.
- **Threshold** threshold value.
- **Raw value** raw attribute value in the form of a sequence of six bytes in HEX representation.

You can then import this data into EXCEL or analyze it in a text editor.

Export SMART data to CSV	? ×
Drive number:	Select Drive
Samsung SSD 860 PRO 512GB (S419NF0KA09233	BD)
CSV Format	
Excel     Ostadard	
Save to variable	
SMARTdata	
Save to file	
{V} ▼ <u>Q</u> K	X Cancel

### **CSV** format

Two options are proposed:

- *Excel* the default format. Separator semicolon; quotes double quotation mark; strict delimiter. This CSV format is used in MS EXCEL by default.
- Standard Separator comma; quotes double quotation mark; non-strict delimiter.

### Save to variable

Enable this checkbox and enter the variable name.

### Save to file

Enable this checkbox and enter or select the file name for saving.

# 4.38.3 Reload SMART information

This action triggers a forced reading of SMART parameters for disks. No additional parameters are required. The number of disks in the system may change, for example, due to connecting or disconnecting USB HDD or SSD. The action refreshes information about disks present in the system.

Please note that reading disk parameters causes a forced disk spin-up. The disk may go into a "sleep" mode if there are no accesses to it. Upon the next access, the disk starts again, and the launch counter increases by 1.

# 4.39 Command Line Utilities

In this plugin, actions that utilize various Windows<sup>™</sup> command-line utilities will be gathered. Currently, only one action is implemented, but we will be adding more actions in the future.

# 4.39.1 RoboCopy (copy/synchronize folders)

RoboCopy is powerful file copying and folder synchronization utility. When copying many small files, RoboCopy operates several times faster than many other utilities.

For detailed information about RoboCopy, refer to the Microsoft documentation:

https://learn.microsoft.com/en-us/windows-server/administration/windowscommands/robocopy

As you can notice, RoboCopy has quite a large and complex set of parameters. This action allows you to construct and execute the command line interactively.

Each action parameter corresponds to a RoboCopy command-line parameter. The name of the command-line option is indicated in the header of each parameter.

All parameters are divided into 6 groups:

### General

RoboCop	oy Job Settin	gs		?	×
General	Advanced	Copy Options	Filter by Size/Age	Filter by Status/	Attr 🔹 🕨
Source	Directory:				
<u>D</u> estina	ation Directo	iry:			
		-			
File Ma	ask (separate	multiple with c	ommas):		
**					]
					1
	/ Settings				
⊖ Si	mple	○ Advance	ced 💿 All		0
{V}	Copy Cm	d to Clipboard	✓ <u>O</u> K	X Cano	el

This tab specifies the main parameters:

- Source directory
- Destination directory
- File masks

Also, on this tab, you can hide parameters that you do not need in the editor:

- **Simple**: Only the General tab is available with basic parameters.
- Advanced: General, Advanced, Copy options, Filter by size / age tabs are available.

• All: All editor tabs are available.

By default, the Advanced mode is enabled.

No explanation is required for the other parameters. Description corresponds to  $\underline{\text{Microsoft}}$ 

oboCo	py Job Settin	gs		?	×
ieneral	Advanced	Copy Options	Filter by Size/Age	Filter by Status/Att	•
Copy	Subdirectorie	es:			
		es, including em	pty ones - /E		$\sim$
Copy	or Move:				
Сору					$\sim$
Exclud	le Directory I	Mask (separate n	nultiple with comm	as) - /XD dir []	
			Cl		
□ Wri	ites the statu	s output to the l	og file		
Wri		s output to the l	og file Overwrite		
Apple	pend	-			

# Copy options

RoboCop	oy Job Settin	gs		ĩ	?	×			
General	Advanced	Copy Options	Filter by Size/Age	Filter by Statu	s/Attr	• •			
Copy I	<u>M</u> ode:								
Stand	ard mode				``	/			
	oy using unb	ouffered I/O (rec	ommended for large	e files) - /J					
Del	ete dest files	/directories that	no longer exist in s	ource - /PURGE					
	oy all encryp	ted files in EFS R	AW mode - /EFSRA	N					
		Cl (CODV (0	1						
		files - /COPY:[fl	_						
	D=Data			0=0wner info					
	A=Attributes			U=aUditing info					
	T=Timestam S=Security=I			ata streams					
	5=Security=1	NIF5 ACLS							
What	t to copy for	directories - /CO	DPY:[flags]						
	D=Data		E=Extended	attributes					
	A=Attributes	;	🗌 X=Skip alt d	ata streams					
	T= Timestam	ps							
{V}	Copy Cm	nd to Clipboard	✓ <u>O</u> K	× <u>C</u> a	ncel				

# Filter by size / age

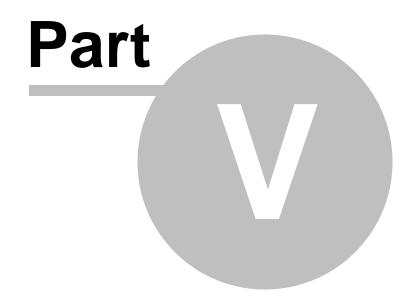
RoboCopy Job Setting	js				?	2	×
General Advanced	Copy Options	Filter by Size	e/Age	Filter b	y Status/	Attr 4	F
Exclude smaller	than - /MIN:n		0		Bytes	$\sim$	
Exclude bigger t	han - /MAX:n		0		Bytes	$\sim$	
Exclude newer th	han - /MINAGE:	n	0		days		
Exclude older the	an - /MAXAGE:	n	0		days		
Exclude used sin	ice - /MINLAD:r	ı	0		days		
Exclude UNused	since - /MAXL	AD:n	0		days		
{V} Copy Cm	d to Clipboard	<ul> <li>Image: A start of the start of</li></ul>	<u>0</u> K		× Cano	el	]

# Filter by status / attributes

RoboCopy	Job Settings					?	×			
Advanced	Copy Options	Filter by Size	e/Age	Filter by Sta	tus/Attr.	Add/R	4	۲		
-File Stat	115									
	lude Changed F	iles - /XC		clude Lonely	Filer - /Y					
	-		clude Same F		L					
	Exclude Newer Files - /XN			Include Tweaked Files - /IT						
	lude Extra Files				curries - /					
	lude Extra Files	- / ^ ^								
Copy all	files						~			
R=	Read-only		C	=Compresses	5					
A=	Archive		N:	=Not conten	t indexed					
S=	System		E=	Encrypted						
H=	Hidden		T=	Temporary						
			0	=Offline						
Exc	lude files with a	ny of the give	en Attr	ibutes set- />	(A:[flags]					
R=	Read-only		C	=Compresses	5					
A=	A=Archive			N=Not content indexed						
S=	S=System			E=Encrypted						
- H=	Hidden		T=	Temporary						
			0	=Offline						
							_			
{V}	Copy Cmd to C	lipboard		✓ <u>О</u> К	×	<u>C</u> ancel				

# Add remote attributes

RoboCopy Job Set	tings			?	×
Filter by Size/Age	Filter by Status/Attr.	Add/Remove Attr.			• •
Add the g	iven attributes to copi	ed files  - /A+:[flags]			
R=Read-o	only	C=Compresses			
A=Archive	e	N=Not content i	ndexed		
S=System		E=Encrypted			
H=Hidder	n	T=Temporary			
Remove t	he given attributes from	m copied files - /A-:[f	lags]		
R=Read-o	only	C=Compresses			
A=Archive	e	N=Not content i	ndexed		
S=System		E=Encrypted			
H=Hidder	n	T=Temporary			
{V} Copy	Cmd to Clipboard	✓ <u>O</u> K	× (	<u>C</u> ancel	



**Task Triggers** 

# 5 Task Triggers

Use triggers to automatically start a task.

You can add triggers to a task in the <u>Task editor on the "Triggers" tab</u> [a]. You can add multiple triggers to a task.

When any active trigger fires, the task will be started automatically.

# 5.1 Scheduler

Executes a task at a given time or interval. For example, you can use this triggering event to ensure your backup runs every day at midnight.

Scheduler ?
Time List: 🔌 🖬 🗷 💻 🗙
Wake the Computer to Run the TaskTime Period:Every month $\checkmark$ Start: $\bigcirc$ 1/2015 $\bigcirc$ $\checkmark$ $\checkmark$ $\checkmark$ $\checkmark$ $\checkmark$ $\checkmark$ $\checkmark$ $\checkmark$
Months of the Year: January February May May May May May May May Ma

# **Add This Time**

Enter a time to execute the action and then click the Plus button to add the time to the list.

# Time List

Displays a list of times that you add with the Plus button.

The Magnifier button displays the Add Time Wizard.

Add Time Wizard			×
Start time: 12:00	0:00 AM 🚔	• End time:	11:59:00 PM 🚔
<u>S</u> tep (min): 60	×	© <u>H</u> ow much:	24
		🕑 ОК	Cancel

To remove a time, select a time in the **Time List** and click the Minus button. To clear the list, click the X button.

### Wake the Computer to Run the task

Switch on this checkbox if you want to wake computer from "sleep" or "hibernate" mode. System timer will wake the computer 20 seconds before specified time and then the trigger will start the task.

## Note:

Your system must have "Allow wake timers" enabled if you want to use this feature. This parameter is disabled by default in system installed on notebook. See here how to enable it [004]

# **Time Period**

Enter whether you want the action to start every day, week, or month.

#### Start

Select the date that you want the event starts to execute a task.

# 5.1.1 How to enable wake timer

- 1. Open Control panel
- 2. Open Power options
- 3. Click on "Change plan settings" link

Preferred plans	
Balanced (recommended)	Change plan settings
Automatically balances performance with energy consumption on capable h	ardware.
Igh performance	Change plan settings
Favors performance, but may use more energy.	
Hide additional plans	( <b>`</b>
Power saver	Change plan settings
Saves energy by reducing your computer's performance where possible.	

4. Click on "Change Advanced power settings"

# Change settings for the plan: High performance

Choose the sleep and display settings that you want your computer to use.

Turn off the display:	15 minutes 🔹
Put the computer to sleep:	Never
Change advanced power settings	
Restore default settings for this pl	an

5. Enable "Allow wake timers" parameter for your power plan

Power Options	3 23			
Advanced settings				
Select the power plan that you want to customize, a then choose settings that reflect how you want you computer to manage power.				
High performance [Active]				
<ul> <li></li></ul>	*			
Sleep after				
<ul> <li>Allow wake timers</li> <li>Setting: Enable</li> </ul>	Ξ			
Power buttons and lid				
PCI Express  Processor power management	-			
Restore plan defaults				
OK Cancel	Apply			

#### Designed shafes de caesto de facelete des

# 5.2 Hot Keys

Executes a task that should be started manually. You can set up a combination of hot keys, such as CTRL + ALT + F. For example, you could set up a combination of hot keys to start Internet Explorer from your keyboard every time you want to browse the Internet.

# Тір

• The Tray Icon triggering event also allows you start processes manually.

Hot Keys		?	×
<u>H</u> ot keys:	Ctrl + Shift + G	Already in use	
	✓ ОК	× Cancel	

# Hot Keys

Place your cursor in the box and press the keys you want on the keyboard. For example, press the ALT key to see "Alt" appear in the box.

# Already in use

You can check which combinations are already used in RoboTask in other tasks.

# 5.3 Tray Icon

Executes a task when you double-click a specific icon in the system tray of the Windows Taskbar. This is useful when you want a specific action to start, such as checking e-mail.

Тір

• The Tray Icon triggering event also allows you start processes manually.

# Icon

Tray Icor	n				X
Icon	Popup Me	enu Options			
Eile Nan	ne:				
{SYSTE	MDIR}\SH	ELL32.dll			
Current	icon:				
	•			H	N.
	0	2	4	6	٤
4					
	1	3	5	7	ç
					•
{V}				ок 🛛 🗶 с	ancel

### File Name

Enter the name and path of an .Exe or .Dll file to select an icon from. You can click the browse button to select a file.

### **Current Icon**

Displays icons available from the file that you select in the **File Name** box.

# **Popup Menu Options**

Tray Icor	n X
Icon	Popup Menu Options
Item	s
1.0	ption 1
2. Oj	ption 2
3. Oj	ption 3
t	€ Set default
Pass I	tem Number as Parameter:
{V}	OK Cancel

One can define the popup menu items for an icon on this tab. In this case the ordinal number (beginning from 1) of selected will be passed into a/the task as a parameter.

### Items

The list of menu items. This list can be edited with buttons *Add*, *Edit* and *Delete*. Also it is possible to change the order of options using buttons *Move Up* and *Move Down*.

To select Default Menu Item use the button Set Default.

### **Pass Item Number as Parameter**

Specify the name of parameter in which the number of menu item must to be passed. On double click on the icon, the default item number of menu will be passed.

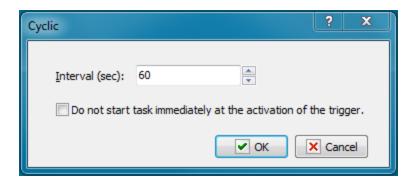
If the menu is empty, the parameter is 0 always.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 5.4 Cyclic

Executes a task at the interval in seconds that you specify. This is useful if you want to repeat a series of actions at a specific interval. For example, you can ping your web site every two minutes or check for new e-mails every five minutes.



# Interval (Sec)

Enter the number of seconds that you want the task or actions to wait between loops.

# Do not start immediately at the activation of the trigger

By default Cyclic trigger starts the task immediately when the trigger is being started. switch ON this checkbox if you want to prohibit the first running of the task. In most cases this doesn't matter, but may be helpful sometimes.

# 5.5 Process Watcher

The trigger responds to the start or stop of the specified process.

Process Watcher	<b>X</b>
Wait for Process:	
Wait for	•
Process start	Process finish
{V}	

### Wait for process

Select from the list or write the name of the process. For example, Notepad.exe

Wait for

- **Process start** waiting for start the specified process.
- Process finish waiting for completion of the specified process

# 5.6 File Monitor

Executes a task when a file is created, deleted, or changed.

- General tab 610
- Save to File tab
- Save to Task Variables tab
- Advanced tab 615

# **General tab**

File Mor	nitor					?	$\times$
General	Save to File	Save to Task Variable	s Advanced				
<u>F</u> older	s:			÷	1	-	×
Include	e Masks (comm	na separated):					
*,*							
Exclud	e Masks (com	na separated):					
Filter	condition						
	Watch for ne	w files	☑ Time changed (>)				
	Watch for de	leted files	☑ Time changed (<)				
	Watch for ch	anged files:	☑ Size changed (>)				
$\checkmark$	Monitor files		☑ Size changed (<)				
	Monitor folde	rs	Attributes changed	I			
<u>P</u> oll I	interval (sec):	60 ×					
{V}			✓ OK		×	Cance	ł

### Folders

Select the folders that are monitored. Each folder can be monitored with subfolders. When you click the Plus button, the **Add Folder for Watch dialog box** appears.

# Include Masks (Comma Separated)

Enter one or more masks separated with commas. The wildcard mask "\*.\*" means that all files are being monitored.

# Exclude Masks (Comma Separated)

Specify one or more masks for the kinds of files that you do not want to monitor. Separate each entry with a comma. Files that match these criteria do not appear on the result list.

### Tip

You can also use wildcards in this option. Some examples of wildcards are the following:

- \*.txt all the files with the .txt extension.
- **mydoc?.doc** mydoc1.doc, mydoc2.doc, mydocA.doc, and so forth.
- \*.tmp, \*.\$\$\$, \*.bak all the files with the .tmp, .\$\$\$ and .bak extensions.
- **{bakext}** file mask(s) from the *{bakext}* variable.

### **Filter Condition**

Select one or more check boxes to specify which changes in files you want to monitor:

- Watch for New Files
- Watch for Deleted Files
- Watch for Changed Files
- Time Changed
- Size Changed
- Attributes Changed

# Poll Interval (Sec)

Enter the time in seconds that you want the event to wait between requests for data.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# Save to File tab

File Monitor			?	×
General Save to File	Save to Task Variables	Advanced		
Save Changes	to File(s)			
Save in Commo	n List			
List File Name:				
Save in Differer				
List of File Name	s (For New Files):			
List of File Name	s (For Deleted Files):			
List of File Name	s (For Changed Files):			
NOTE: It's better t the file list into a fil	o turn on "the required sta e.	rt" if you want to save		
{\}		🗸 ОК	× Cano	el

### Save Changes

Click the check box to enable the task to save changes to files during the file monitoring session in a log.

# Save in Common List

Enter the name of a log file that includes all changes during the file monitoring session. Click the browse button to select a file on the local system.

### List File Name

Enter the file name of the log. Click the browse button to select a file on the local system.

### Save in Different Lists

Click the check box to enable the task to save changes to file during the file monitoring session to several different logs based on the criteria you select.

# Tip

• You can click a browse button next to each of the following options to select a file on the local system.

# List File Name (for New Files)

Saves a log of the names of files created during the monitoring session.

### List File Name (For Deleted Files)

Saves a log of the names of files deleted during the monitoring session.

## List File Name (For Changed Files)

Saves a log of the names of the files modified during the monitoring session.

# Save to Task Variables tab

File Monitor			?	×
General Save to File	Save to Task Variables	Advanced		
Save Changes to	Task Local Variables			
Save in Common	List			
Variable Name:				
<ul> <li>Save to Separate</li> </ul>				
Variable Name for	New Files:			
Variable Name for	Deleted Files:			
Variable Name for	Changed Files:			
NOTE: It's better to	turn on "the required sta	rt" if you want to say	•	
file list to task variab	oles.	rt il you want to sav	c	
{V}		🗸 ОК	× Cancel	

Pass Changes into the task as parameters

### Save in Common list

To pass the common list of changed, new and deleted files to the task select this option and input the parameter name for common list of files.

# Variable Name

Variable name for common list of files

### Save to Separate Variables

- Variable Name for New Files
- Variable Name for Deleted Files
- Variable Name for Changed Files

# Advanced tab

File Monitor			?	×		
General	Save to File	Save to Task Variables	Advanced			
	the Dequired	Start of the Task				
	-	dy started, then the trigg	ner will wait fr	or completi	on and star	+
the task				ar compica		
	ot Save File S					
		hen the trigger will track to on is launched.	the state of f	iles only fr	om the	
{V}			<ul><li>✓ 0</li></ul>	Ж	× Car	icel

# Use Required Start of the Task

This parameter guarantees the start of a task. The problem is that the task can be working when trigger tries to start it. In the most cases that doesn't matter because you need only to start the task at the appointed moment. In this case the trigger just send the signal to start the task. If the task is idling, it will be started. If the task is already started, the RoboTask ignores the signal of a start because the task works by now.

But a task can be started with parameters and fulfill different actions against parameter values. Switch on this parameter if you need to ensure start up of a task when each effort to start a task. In this case the action will do efforts to start the task until a successful result.

### Do not save file state

If this option is on, then the trigger will track the state of files only from the moment the application is launched.

## Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 5.7 Dial-Up Connection Monitor

Executes a task when the computer completes or terminates a specific dial-up connection. You can specify that RoboTask check for a connection at a specific interval; for example, you can specify that RoboTask check for a dial-up connection every 300 seconds, or every five minutes.

Connection Monitor	?
Dial-up Connection:	
Hyper.Net	
Interval (sec): 60	A V
What to Check	
Oisconnect	Connect
	OK Cancel

#### **Dial-up Connection**

Select a connection in the dropdown list. The items on the list are the names of the Internet connections for dial-up modems that you create in Windows with **Network Connections** in the **Control Panel.** 

### Interval (sec)

Enter the number of seconds that you want the task to wait between checks.

#### What to Check

Click one of the following options to tell the task to check if the connection is active or disconnected:

- Disconnect
- Connect

# 5.8 Expression monitor

This is a universal trigger which starts up a task in case of changing specified expression. You need to make up an expression using global variables, both systemic and user's. Expression Monitor will watch changing the value of expression after substitution of variable values. In other words, by means of the Expression Monitor, the changing of one or several variables can be controlled.

# Why is the trigger universal?

You can make up your own tasks which determine a certain value by necessary algorithm using all arsenal of RoboTask. These tasks can be started up, for example, by means of trigger <u>Cyclic</u> [100]. You save the received value into a global variable inside the task. Expression Monitor will start up the task in case of changing the variable.

Thereby, you can "invent" by yourself the parameter by which you need to start up a task. Expression Monitor checks the value of expression every second. So, the trigger will be activated in a second at most after changing the variable.

Expression Monitor	x			
Expression to monitor:				
	^			
	Ŧ			
K				
Case Sensitive				
Pay attention that Expression Monitor can use global and system variables only. All local variables have no effect.				
{V} OK Cancel				

# **Expression to Monitor**

Input any expression using necessary variables. Notice that only global variables can be used.

### **Case Sensitive**

Expression Monitor is insensitive to a register By default. If it is important to take into account the register, switch on this checkbox.

# 5.9 Window Watcher

Runs the task when you perform some actions with windows. This task can respond to creation, destruction, activation and deactivation of a window with specified parameters. Such task can be useful if you want to introduce automatic corrective actions that respond to an error message.

# General

Window Watcher	?				
General Advanced					
Window Caption					
Carlier muterately analys					
Caption must match exactly					
Window Class					
Class name must match exact	Class name must match exactly				
Select the Window on the Screen					
Watch for					
Window activated	Window deactivated				
Window created	Window changed caption				
Window destroyed					
{V} Plugin settings	OK Cancel				

#### Window Caption

Specify the window title that should be traced. You can specify a specific part of the title if it shouldn't match completely. For example:

- - Microsoft Internet Explorer
- Notepad

You can select a title from the list of windows present in the system by clicking the button to the right of the text box. When captions are compared, the case is not taken into account.

### Caption must match exactly

Select this checkbox if the caption should match exactly. In this case you should specify the full window title.

#### Window class

Specify the window class that should be traced. You can select a window class from the list of classes present in the system by clicking the button on the right of the text box. When strings are compared, the case is not taken into account.

#### **Class must match exactly**

Select this checkbox if the window class string should match exactly.

### Select the Window on the Screen

Select existing window interactively. This function highlights the window pointed by mouse. Press CTRL key to select current window or ESC to cancel operation

# Advanced

Window Watcher	?
General Advanced	
Watch <u>h</u> idden windows	
Watch child windows	
Assign window handle to vari	able
Watch for	
Window activated	Window deactivated
Window created	Window changed caption
Window destroyed	
{V} Plugin settings	OK Cancel

### Watch hidden windows

Select this checkbox if you want the event to trace hidden windows.

### Watch child windows

Select this checkbox if you want the event to trace child windows.

### Assign window handle to variable

If you want to save Window Handle for further processing in the task, specify the name of the variable. Window Handle is a unique numeric identifier of a window in the system. It can be used in the Window Command action.

### Watch For

Click one of the following window states:

- **Window Activated.** The event is triggered when a new or existing window is activated. For example, a window activates when a user presses ALT+Tab on the keyboard.
- Window Destroyed. The event is triggered when the window is closed.
- Window Created. The event is triggered when a new window is created.
- Window Deactivated. The event is triggered when a new or existing window is deactivated. For example, a window deactivates when a user presses ALT+Tab on the keyboard.
- **Window changed caption.** The event is triggered when an existing window has changed own caption.

# Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 5.10 On Time Changed

Executes a task when the computer system time changes. No specific settings are associated with this triggering event.

# 5.11 On Battery Power is Low

This trigger reacts to the low battery to the specified level.

**Note:** this trigger makes sense only for the computers which have autonomous battery (laptop) or for computer connected to Smart UPS.

The trigger is activated if the computer is running on battery and battery charge has dropped to the specified level. If battery charge is low but the computer is running on a network, the trigger is not activated. The parameter editor will notify you if there is not set a battery on your computer.

On Battery Power is Low
This computer has not a battery         Start task when battery is lower than:
Start task mode Start task only once
Start task every time when battery is low
OK Cancel

### Start task when battery is lower than

Specify the battery level from 3% to 100%

### Start task mode

- Start task only once. A task is started only once when the specified level has reached.
- Start Task every time when battery is low. A task is started approximately one time a minute if the battery level is lower or equal to the specified one

When power supply is restored, this trigger goes to the initial waiting status.

# 5.12 On Spooler Changed

Executes a task when the printer spooler has changed. For example, you can use this triggering event to display a message if a particular document is sent to a printer. No specific settings are associated with this triggering event.

# 5.13 On Device Changed

Runs the task when a device (for example, CD or Flash Drive) is changed. The device name can be saved to a variable and used in the task.

On Device Change			
Device Kind:			
All (Logical Volume & Port)			
Change Kind:			
All (Arrival & Remove)			
Assign Device Name to Variable:			
Pass Device Name into Task as Parameter			
{V} OK X Cancel			

# **Device Kind**

Specify a type of device that triggers the task.

- All (Logical Volume & Port) any type of device;
- Logical Volume a logical volume mounted dynamically (CD, Flash Drive, etc.);
- Port a COM or LPT port.

# Change Kind

Specify a type of change that triggers the task.

- All (Arrival & Remove). Any type of event;
- **Arrival.** A device (drive) appears in the system. For example, you have inserted a new CD;
- **Remove.** A device is removed from the system. For example, you have pressed the eject button of the CD drive.

# Assign Device Name to Variable

Switch on this checkbox and specify a name of variable where you want to save the name of the device that has been changed.

# Pass Device Name into the Task as Parameter

Switch on this checkbox and specify a name of parameter which will be passed into the task at starting.

# 5.14 On Palette Changed

Executes a task when the display palette, or colors on the computer screen, for Windows changes. This can happen when you switch between an MS-DOS application and a Windows-based application. No specific settings are associated with this triggering event.

# 5.15 On Display Changed

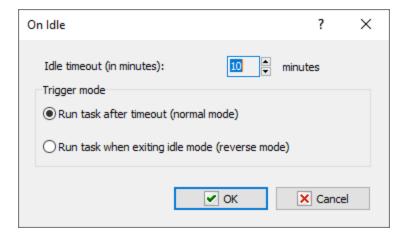
Executes a task when the display on the computer screen changes. No specific settings are associated with this triggering event.

# 5.16 On Log Off

Executes a task when a user logs off or the computer shuts down. No specific settings are associated with this triggering event.

# 5.17 On Idle

Executes a task when the computer has been idle for a specified period of time.



### Idle timeout in minutes

Enter the time that you want in minutes.

# Trigger mode

Run task after timeout - normal mode;

*Run task when exiting idle mode* - the trigger is activated after the specified timeout and fires when the keyboard or mouse is touched.

# 5.18 On Resume

This trigger starts a task when the computer "awakes" out of the Sleep Or Hibernate mode. It does not demand any additional settings.

# 5.19 On High Memory Load

This trigger starts the task when the RAM loading is exceeded the specified value. For example, to send a message or write a warning into a log-file.

On High memory Load	<b>X</b>
Start task when memory load on:	60 🔦 %
Start task mode Start task only once	
Start task every time when mem	ory has been loaded high
(V)	✓ <u>O</u> K <u>C</u> ancel

### Start task when memory load on

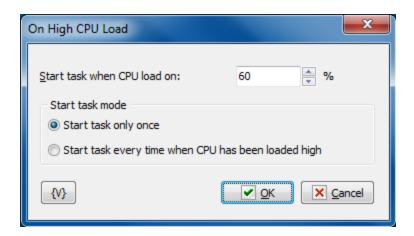
Specify a boundary value in percents. If the RAM loading exceeds this value, the trigger will start the task.

### Start task mode

- **Start task only once.** This option starts the task only once at the moment when the value is exceeded. If the memory loading falls below the value, the trigger will start the task again when the value is exceeded the next time.
- Start task every time when memory has been loaded high. In this mode the trigger will start the task approximately once a minute while the memory loading is higher than the specified value.

# 5.20 On High CPU Load

This trigger starts the task when the loading of the computer CPU is higher than the specified value. For example, to send a message or write a warning into a log-file.



### Start task when memory load on

Specify a boundary value in percents. If the CPU loading exceeds this value, the trigger will start the task.

### Start task mode

- **Start task only once.** This option starts the task only once at the moment when the value of loading is exceeded. If the CPU loading falls below the value, the trigger will start the task again when the value is exceeded the next time.
- Start task every time when memory has been loaded high. In this mode the trigger will start the task approximately once a minute while the CPU loading is higher than the specified value.

# 5.21 On Switching to Battery

The trigger is activated when the power is switched to battery. Naturally, this trigger makes sense, if the computer has standby power supply from the recharging battery. For example: laptop or computer connected to the Smart UPS.

If you try to activate the trigger on a computer without a battery, the trigger will display the *"This computer has no battery"* warning in the RoboTask system log. In this case the trigger will not work.

On Switching to Battery	×
This computer has a battery Start task mode	
○ Start only once when switsing to battery	
• Start every time when computer works on battery	
	ncel

### **Start Task Mode**

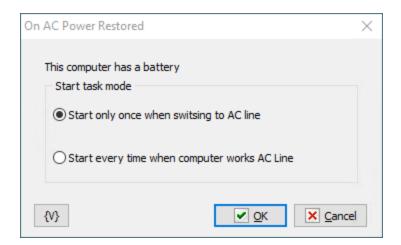
Two trigger modes are possible:

- Start only once when switching to battery the trigger is activated once when switching to the battery.
- Start every time when computer works on battery the trigger is activated when switching to the battery. Then the trigger is activated intermittently about once a minute when on battery power

# 5.22 On AC Power Restored

The trigger is activated when AC power of the computer is restored. Naturally, this trigger makes sense, if the computer has standby power supply from the recharging battery. For example: laptop or computer connected to the Smart UPS.

If you try to activate the trigger on a computer without a battery, the trigger will display the *"This computer has no battery"* warning in the RoboTask system log. In this case the trigger will not work.



### **Start Task Mode**

Two trigger modes are possible:

- Start only once when switching to AC line the trigger is activated once when switching to the mains supply.
- Start every time when computer works AC line the trigger is activated when switching to AC mains. Then the trigger is activated intermittently about once a minute when on the mains supply.

# 5.23 On Local/Remote Session Changes

This trigger responds to opening and closing a user session on your PC. The trigger responds to any other session, no matter in what session RoboTask is running. This can be useful when working on Terminal Server.

When a trigger responds and starts the task, it can write to a task variable information about the session in JSON format, with fields:

• event - which event occurred. Possible options:

CONSOLE\_CONNECT CONSOLE\_DISCONNECT REMOTE\_CONNECT REMOTE\_DISCONNECT SESSION\_LOGON SESSION\_LOGOFF SESSION\_LOCK SESSION\_UNLOCK

- client\_name the client computer name. For local sessions, this field is always empty
- *client\_address* the client network address. For local sessions, this address is always 0.0.0.0
- domain the domain name of the client computer. For local sessions, this field is always empty
- user\_name The client user name. For local sessions, this field is always empty.
- hres horizontal dimension, in pixels, of the client's display
- vres vertical dimension, in pixels, of the client's display
- color\_depth color depth of the client's display.

On local/remote session changes	×
☑ On console connect	
On console disconnect	
On remote connect	
On remote disconnect	
On session logon	
On session logoff	
On session lock	
On session unlock	
Save session info to variable:	
{V}	

# Trigger mode

Enable one or more events for the trigger to respond:

- Console connect
- Console disconnect
- Remote connect
- Remote disconnect
- Session logon
- Session logoff
- Session lock
- Session unlock

# Save session info to variable

Enter the variable name to save the session information. The action saves session information as JSON value with fields:

- event
- client\_name
- client\_address
- domain

- user\_name
- hres
- vres
- color\_depth

# 5.24 Clipboard Monitor

This trigger causes a task to be launched when the content of the system clipboard changes. The trigger keeps track of two formats: *text* and *image*.

The text tracking mode can be specified.

When an image is tracked, the trigger is activated following any image change.

Clip	board Monitor		$\times$
	Clipboard Formats		
	✓ Text	Image Image	
	Text		
	• Is any string	◯ Contains	
	◯ Starts with	◯ Is exact string	
	String;		
	Case Sensetive		
	HINT: in the actions, use the {C to get the text content of clipbo	ilipboardContent} system variable oard.	2
	{V}	✓ OK Cancel	]

# **Clipboard formats**

Specify the format to be tracked. Two formats are available: *Text* and *Image*. Choose at least one format or two formats at once.

### Text

Choose the text tracking mode. This parameter is omitted when images are tracked.

- Is any string the trigger is activated when clipboard contains any text
- **Starts with** the trigger is activated when the text in clipboard begins with the string specified in the "String" parameter
- **Contains** the trigger is activated when the text in clipboard contains the string specified in the "String" parameter
- **Is exact string** the trigger is activated when the text in clipboard fully matches the string specified in the "String" parameter

### String

Enter a string for text tracking.

# **Case sensitive**

Select this checkbox if an exact match (case-sensitive) is needed.

# 5.25 Registry Monitor

This trigger responds to changes in the system registry. Lists of registry changes can be saved in the task's variables.

# General

Registry Monitor		?	$\times$
General	Save changes		
Registry key:			
Value names to monitor (co	mma separated):		
Wildcards allowed.			
With subkeys			
Save changes to task va	arables		
{V}	✓ <u>O</u> K	× <u>C</u> anc	el

## **Registry key**

The registry branch (key) to monitor for changes.

### Value names

Specify the names of values to monitor, separated by commas. You can use value masks with "?" and "\*" characters. An empty field value means "all values."

### With subkeys

If you want to monitor changes throughout the subtree starting from the specified branch, enable this checkbox. Please note that you should not monitor excessively large parts of the registry, as it can slow down the trigger's operation.

### Save changes to task variables

If you want to save the lists of changes in task variables, enable this checkbox and fill in the variable names on the "Save Changes" tab.

# Save changes

Registry Monitor			?	$\times$
General	Save changes			
Removed keys (as multiline t	ext):			
Added keys (as multiline tex	t):			
Removed values (as multiline	e text):			
Changed values (as multiline	text):			
Added values (as multiline te	ext):			
{V}	✓ <u>O</u> K	×	<u>C</u> ance	9

All changes are saved in variables as multiline text. Typically, multiple values can change at once. Therefore, you should process these variables as multiline text, for example, using a <u>Text Loop</u> [261]. If no variable name is specified (empty input field), no saving occurs.

For "Removed keys" and "Added keys" each line saves the full key path.

For values (*Removed values, Changes values, Added values*), each line contains a commaseparated string with two elements:

• The zeroth element contains the full key name.

• The first element contains the value name.

### **Removed keys**

The variable name in which the list of removed keys is saved.

### Added keys

The variable name in which the list of added keys is saved.

### **Removed values**

The variable name in which the list of removed values is saved.

### **Changes values**

The variable name in which the list of changed values is saved.

### **Added values**

The variable name in which the list of added values is saved.

# 5.26 Listener

Allows you to start a task when a command from another computer is received. Works together with the <u>Send Command action</u> 22. Performs the primary analysis of the received string and starts the corresponding task if the received string meets the specified conditions.

Listener	? 🗙
This event receives string from re together with "Send Command" a	
Wait For Option	
Any String	Substring
Beginning of String	<ul> <li>Exact String</li> </ul>
Wait for String:	
Case Sensitive	
Assign Received string to vari	able
{V} Plugin Settings	Cancel

### **Wait For Option**

Select the mode of waiting for a string.

- *Any string.* Any received string will start the task. For example, it is convenient if you exchange messages that should be just recorded to the log.
- Beginning of String. The received string should start with the key substring.
- *Substring.* The key substring can be in any position of the received string.
- Exact String. The received string must exactly match the key string.

### Wait for String

Specify the key string that will start the task. This parameter does not make sense if the "Any String" mode is on.

### Case Sensitive

Select this checkbox if strings should be compared with their letter case taken into account.

### **Assign Received String to Variable**

Specify the name of the variable if the received string should be assigned to a variable. This value can be used in the task.

The simplest sample use is message exchange: the Listener receives a string, assigns it to a variable and starts the task. The task displays this variable as an informational message.

### **Plugin settings**

You can set up parameters of Network plugin 322.

### Variable

Allows you to add a variable to the action or triggering event that you selected. You must place the cursor in a edit box in the settings dialog window of the action or event and then click the  $\{V\}$  button.

# 5.27 Pixels Monitor

This event starts the task when the condition of comparison of pixels on the screen or in the specified window is fulfilled. The parameter editor is very similar to the editor of the action "Wait for Pixels [434]".

You can specify a set of pixels (one or several) in this trigger. You need to specify the necessary color and the tolerance of the comparison of pixels for every pixel.

You can specify the condition of color coincidence for a pixel set:

- Match ALL of the following pixels (AND)
- Match ANY of the following pixels (OR)

Thereby, you can specify the exactly enough condition of changes on the screen.

# Source tab

When defining parameters, at first you need to specify the source of an image:

- **Window** This is a separate window. All coordinates of pixels will be determined concerning this window. If you have selected the window as a source, you need to specify the window parameters.
- Entire screen This is a screen with all visible windows.

The window parameters are similar to the parameters in the actions <u>Window Snapshot</u> 424, <u>Window Command</u> 280, <u>Window Size and Position</u> 286, and <u>Window Elements loop</u> 288.

Pixels Monitor	
Source	Pixels
Window	🔘 Screen
<ul> <li>Use Windows Parameter</li> <li>Use Window Handle</li> </ul>	s 🔘 Use Current Window
Use Alternate Method of	Snapshot
Window Caption	
Caption must match exa	ctly
Window Class	
Class name must match e	Select Window on the Screen
{V}	OK Cancel

# Window Parameters Mode

There are three options:

- **Use Window parameters.** Use the Window Caption and the Window Class to look for the necessary window.
- **Use Window Handle.** This is a search for a window by a handle. The handle can be got in the loop Window Loop, from the trigger Wait for Window or some other way.
- **Use current window.** This is a current window in a moment of the executing of the action. This mode does not require any additional parameters.

### Use Window parameters Window Caption.

If you want to search for a window by means of its caption, switch on this checkbox and input the expected window caption. You can input only part of the caption. In this case the action will check availability of the input part in the window caption.

# Caption Must Match Exactly.

If you need the exact coincidence of a window caption, switch on this checkbox.

### Use alternate method of Snapshot

Generally, getting a window image works correctly. But, unfortunately, not always. Some applications do not allow you to take a picture directly from the window. For example, *Google Chrome* or applications with the *Metro user interface*. To get the image, you must use an alternative method in this case.

An alternative method is that the application cuts a window image from a desktop snapshot.

<u>But please note</u> that this method cannot get the correct image if the desired window (or part of the window) is covered by another window or goes beyond the desktop.

You need to ensure the visibility of the window before taking a snapshot.

### Window Class.

If you want to search the window by a window class, switch on this checkbox and input the expected name of the window class. You can input only part of the name. In this case the action will check availability of the input line in the name of the window class.

### Class Name Must Match Exactly.

If you need the exact coincidence of a window class, switch on this checkbox. Usually it is worthwhile to search by the whole class name, because a window class is permanent and does not change its value during the "life" of the window, unlike a caption.

### Select Window on the Screen.

When pressing this button, you turn on the mechanism of selection a window on the screen. The window, which the mouse pointer points on, highlights with a red frame. Meanwhile, you can use the mouse to perform some actions. To select the necessary window, press *Ctrl*. To cancel - press *Esc*. When selecting a window, the fields Window Caption and Window Class are filled in automatically.

### Window Handle.

Input the expression containing a window handle. This parameter is used for the mode Use Window Handle. A window handle is just a number, identifier of a window in a current session of system work.

# Pixels tab

You need to specify the pixel set for checking on this tab.

Pixels Monitor		
Source	Pixels	
<ul> <li>Match ALL of the followin</li> <li>Match ANY of the following</li> </ul>		
Coordinates	Color	Toleranc
X = 330 ; Y = 48	\$00F1E1D5	16
X = 243 ; Y = 212	\$00FFFFFF	16
<	™ dEdit	Remove
{V}	✓ OK	× Cancel

# **Comparison mode**

- Match ALL of the following pixels (AND)
- Match ANY of the following pixels (OR)

### List of pixels

You can edit a list using the buttons *Add*, *Edit* and *Remove*.

By means of an edit window you can change pixel parameters both manually and by means of interactive instruments.

# Pixel parameters:

X, Y - It is coordinates of a pixel from the left corner. If a source of a picture is a window, coordinates are determined from the upper left corner of the screen window.

**Pattern color** - This is a pattern of the color with which the action will compare the color of a pixel. Color is just a number. For comfort it is written in hexadecimal.

For example, \$0066FF00 or \$66FF00.

In hexadecimal you can write color using 6 symbols (as RGB): the first couple (younger) is red, the second couple is green, the third couple (elder) is blue color.

**Tolerance** - This is an accuracy of color coincidence. The error can be changed from 0 to 255 (in hex from 00 to FF). When it is 0, it is exact color coincidence. When it is 255, it is a coincidence with any color.

Tolerance is an acceptable difference between two colors for any component RGB (Red – Green - Blue). Every component of the color can ,be changed from 0 to 255 (FF in hexadecimal).

On default, the tolerance is 16.

# 5.28 WebSocket Server On Message

This trigger responds to the messages sent by different clients. This can be a WebSocket Client send message or any other applications or scripts that support WebSocket connections.

*Note:* This feature is available for Business license only

WebSocket Server: Localhost server (8888)	
	WS Server Manager
Message	
<ul> <li>Is any string</li> </ul>	◯ Contains
◯ Starts with	◯ Is exact string
String;	
Case Sensetive	
Save received message to	o variable:
MSG	

### WebSocket server.

Choose the required Websocket server from the list. Please note that you cannot choose the server when editing a network task. Instead, you must enter the server ID. You must know the server ID in advance (see *WS Connection manager->Servers->Advanced*). If an invalid ID is specified, an "*Invalid WS Server ID*" error is returned when executing.

### **WS Server Manager**

You can view or edit lists of registered WebSocket servers and clients (see <u>WS Connection</u> Manager 568).

#### Message...

Several options for analyzing the message received are supported

- Is any string in this case, the trigger launches the task when any string is received;
- Starts with the message must start with the string specified in the String field;
- Contains the message must contain the string specified in the String field
- **Is exact string** the message must exactly match the specified string.

#### String

Enter the string to compare it with the message

#### **Case Sensitive**

If you need the case-sensitive comparison, then tick this checkbox.

#### Save received message to variable

Specify the name of the local variable of the task, where you want to save the received message. If the variable name is empty, the trigger doesn't save anything.

### 5.29 WebSocket Client On Message

This trigger responds to messages sent by the server the client is connected to. This can be a WebSocket server send message or any other applications or scripts that support WebSocket connections as a server.

*Note:* This feature is available for Business license only

WebSocket Client On Text Messag	e	$\times$
WebSocket Client:		
WebSockets Client 1	~	
	WS Client Manager	
Message		
Is any string	◯ Contains	
◯ Starts with	◯ Is exact string	
String:		
Case Sensetive		
Save received message to variab	le:	
MSG		
{V}	✓ OK Cancel	]

#### WebSocket Client

Choose the WebSocket client from the list. If you edit a network task, the list is not available and you have to enter the client ID manually (see *WS Connection manager->Clients- >Advanced*). If the client ID is incorrect, the action will get an "Invalid WS Client ID" run-time error.

#### **WS Client Manager**

You can view or edit lists of registered WebSocket servers and clients (see <u>WS Connection</u> Manager 568).

#### Message...

Several options for analyzing the message received are supported

- **Is any string** in this case, the trigger launches the task when any string is received;
- Starts with the message must start with the string specified in the String field;
- Contains the message must contain the string specified in the String field
- **Is exact string** the message must exactly match the specified string.

#### String

Enter the string to compare it with the message

#### **Case Sensitive**

If you need the case-sensitive comparison, then tick this checkbox.

#### Save received message to variable

Specify the name of the local variable of the task, where you want to save the received message. If the variable name is empty, the trigger doesn't save anything.

### 5.30 WebSocket Server On HTTP Request

The WebSocket server can serve as an HTTP server at the same time. WS server distinguishes between simple messages via WebSocket connection and a full-fledged HTTP request. HTTP request can be sent from a browser or scripting languages. In other words, you can launch a RoboTask from your web-browser with this trigger.

If the task is launched by this trigger, you can use the following variables in the task to analyze the HTTP request:

- HttpFilename Return the file name of an HTTP request
- **HttpHeader(Header-Name)** Returns the header of an HTTP request. In the parameter you must record the name of the header. For example: accept-encoding, user-agent, referer etc.
- HttpMethod Returns the method of an HTTP request (GET, POST, etc.)
- HttpPath Return the path of an HTTP request.
- HttpPostParam(ParamName) Return the post parameter value of an HTTP request
- HttpQuery Return the query string of an HTTP request
- HttpQueryParam(ParamName) Return the query parameter value of an HTTP request

Actually, you can use these variables to analyze HTTP request and generate the required HTTP response (see action <u>WebSocket server HTTP response</u> [577]).

Please note that if the task is launched otherwise (e.g. manually or by another trigger), all these variables will contain empty values.

*Note:* This feature is available for Business license only

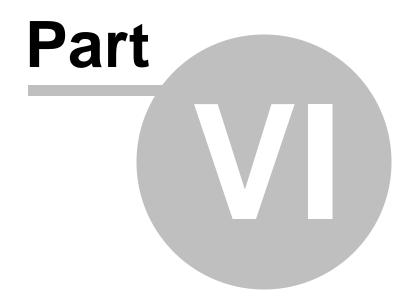
WS Server On Http Request	×
WebSocket Server:	
Localhost server (8888)	~
	WS Server Manager
{V}	✓ <u>O</u> K X <u>C</u> ancel

#### WebSocket server.

Choose the required WebSocket server from the list. Please note that you cannot choose the server when editing a network task. Instead, you must enter the server ID. You must know the server ID in advance (see *WS Connection manager->Servers->Advanced*). If an invalid ID is specified, an "*Invalid WS Server ID*" error is returned when executing.

#### WS Server Manager

You can view or edit lists of registered Websocket servers and clients (see <u>WS Connection</u> <u>Manager</u> 568).



Appendix

### 6 Appendix

### 6.1 Full list of system variables

### Example of usage

{ActiveRTConnections}

{Add(17,8)} {AddressOnly(John Smith <j.smith@mydomain.com>)} {AltKeyState} {Asc(©)} {AutomationStatus}

{BatteryLife}

{BatteryPower}

{CapsLockState} {Chr(169)}

{ClipBoardContent} {CommaSeparatedToText("item 1","item 2","item 3")}

{ComputerName} {CPULoad} {CtrlKeyState} {CurrentSessionId} {CurrentWindowCaption}

{CurrentWindowClass}

{CurrentWindowHandle} {Date} {DateIncDays(-7)} {DateTime} {DateTimeToFormat({Date},yyyy-mm-dd)}

{Day} {DayOfTheYear({Date})}

{DayOfWeek} {DayOfWeekNo} {DefaultPrinter} {DiskLoad(c:\)} {Divide(36,5)} {DocumentsDir} {DownloadsDir} {EnvironmentVar(Path)} {Eol} {ExpandEnvironmentString(%temp%)}

### Description

Returns active RoboTask connections as JSON Adds the specified numbers Returns address only from full address Returns ALT key state (True of False) Returns ASCII code of specified character. Returns automation status of RoboTask (TRUE or FALSE) The number of seconds of battery life remaining. The percentage of full battery charge remaining. Checks CapsLock state Returns the symbol with specified ASCII code. Clipboard content as Text Converts comma-separated string to multiline text Computer name CPU load in percent Returns CTRL key state (True of False) Returns current session ID Returns the title (caption) of current active window Returns the class name of current active window Returns the handle of current active window Current date (\*\*) 647 Current date ± number of days Current date & time Returns formatted date and time in specified format (\*) 647 Current day (\*\*) 647 Returns the day of the year of specified or current date Current day of week (\*\*) 647 Current day of week number (\*\*) 647 Default printer Returns the disk load in percents Divides the first number by the second Returns user documents folder Returns user downloads folder Get environment variable End of line Expands environment string

{ExtractFileDrive(C:\Folder\File.ext)} {ExtractFileExt(C:\Folder\File.ext)} {ExtractFileName(C:\Folder\File.ext)} {ExtractFileNameNoExt(C:\Folder\File.ext)} {ExtractFilePath(C:\Folder\File.ext)} {ExtractFilePathNoDrive(C:\Folder\File.ext)} {FileAttributes(C:\AUTOEXEC.BAT)}

{FileCreateTime(c:\autoexec.bat)}
{FileExists({TempDir}\file.tmp)}
{FileLastAccessTime(c:\autoexec.bat)}
{FilesCount({TempDir})}

{FileSize(c:\autoexec.bat)}
{FileTime(c:\autoexec.bat)}
{FolderExists({TempDir})}
{FoldersCount({TempDir})}

{FolderSize({TempDir})}

{FolderTime({TempDir})} {FormatToDateTime(2014-02-19,yyyy-mm-dd)}

{FreeDiskSpace(c:)} {GetCurrentFolder} {GetTaskCurrentStatus(<ExtName>)}

{GetTaskExtNameById({TaskId})} {GetTaskIdByExtName({TaskExtName})} {GetTaskLastError(<ExtName>)}

{GetTaskLastFinish(<ExtName>)}

{GetTaskLastStartReason(<ExtName>)}

{GetTaskLastStartTime(<ExtName>)}

{GetTaskLastSuccess(<ExtName>)}

{GetTaskLastSuccessFinish(<ExtName>)}

{GetTaskResult(<ExtName>)}

{GMTDateTime({DateTime})} {GMTOffset}

{GMTtoLocal({GMTDateTime({DateTime})})} {Hours} {HttpClientIP} Extracts file drive from full path Extracts file extension from full path Extracts file name from full path Extracts file name without extension Extracts file path from full path Extracts file path from root folder Returns attributes of file as string, like this: "AHRS" Date and time of file creation Check file existence Date and time of the last file access Returns the amount of files in specified folder File size in bytes Returns the time of last update of the file Checks folder existence Returns the amount of folders in specified folder Returns the total size of files in specified folder (in bytes) Returns the time of last update of the folder Returns standard date and time from formatted string (\*) 647 Free disk space in bytes Returns full path of current folder Returns task status as number by ID or External name. 0-Manual, 1-Idle, 2-Busy, 3-Running, 4-Stopping Returns the task external name by task ID Returns the task ID by external name Returns last task error message by external name or task ID Returns last task finish time by external name or task ID Returns the task last start reason by external name or task ID Returns the task last start time by external name or task ID Returns last task finish state by external name or task ID. 0 - not started, 1 success, 2 - not success Returns last success finish time by external name or task ID Returns the result of task execution by external name or task ID Returns GMT date and time Returns the difference between local time and GMT Returns the local time from GMT Current hours (\*\*) 647 Returns client's IP address. Works only with the "WebSocket Server HTTP On Request 639" trigger.

{HttpCookie(CookieName)}	Returns the cookie value of an HTTP
	request. Works only with the " <u>WebSocket</u>
	<u>Server HTTP On Request</u> [639]" trigger.
{HttpFilename}	Returns the file name of an HTTP request.
	Works only with the " <u>WebSocket Server</u>
	HTTP On Request [639]" trigger.
{HttpHeader(Header-Name)}	Returns the header of an HTTP request.
	Works only with the " <u>WebSocket Server</u>
	HTTP On Request [639]" trigger.
{HttpMethod}	Returns the method of an HTTP request
	(GET, POST, etc.). Works only with the
	"WebSocket Server HTTP On Request [33]"
	trigger.
{HttpPath}	Returns the path of an HTTP request. Works
	only with the " <u>WebSocket Server HTTP On</u>
	Request 639" trigger.
{HttpPostBody}	Returns the post body of an HTTP request.
	Works only with the " <u>WebSocket Server</u>
	HTTP On Request [639]" trigger.
{HttpPostParam(ParamName)}	Returns the post parameter value of an
	HTTP request. Works only with the
	"WebSocket Server HTTP On Request
	the second se
	trigger.
{HttpQuery}	Returns the query string of an HTTP request.
	Works only with the " <u>WebSocket Server</u>
	HTTP On Request 33 " trigger.
{HttpQueryParam(ParamName)}	Returns the query parameter value of an
	HTTP request. Works only with the
	"WebSocket Server HTTP On Request
	trigger.
{HttpRAWHeaders}	Returns RAW headers of an HTTP request.
	Works only with the " <u>WebSocket Server</u>
	HTTP On Request 639]" trigger.
{IncDays(-1)}	Current day ± number of days
{IncMonths(-1)}	Current month ± number of months
{IncYears(-1)}	Current year ± number of years
{IPAddress({ComputerName})}	Returns IP address by computer name
{IsError}	Returns "True" when error occurred at
	previous step
{IsFileFree(c:\autoexec.bat)}	Checks file for free access
{IsProcessExists(notepad.exe)}	Checks existence of process in memory
{IsWindowActive(Notepad)}	Check if the window is active
{IsWindowHidden(Notepad)}	Returns "True" if window invisible
{IsWindowMaximized(Notepad)}	Returns "True" if window maximized
{IsWindowMinimized(Notepad)}	Returns "True" if window minimized
{IsWindowVisible(Notepad)}	Returns "True" if window visible
{IsWSClientActive(ID)}	Returns if WebSocket client is active
{IsWSServerActive(ID)}	Returns if WebSocket server is active
{LastDateOfTheMonth({Date}))}	Returns the last date of the month of
	specified date
{LastErrorCode}	Error code. Parameter of error handling task.
{LastErrorDescription}	Error description. Parameter of error
	handling task.

{LastErrorStep}	Error step number. Parameter of error
	handling task.
{LastErrorTaskExternalName}	External name of error task. Parameter of
	error handling task.
{LastErrorTaskID}	Error task ID. Parameter of error handling
	task.
{LastErrorTaskName}	Error task name. Parameter of error handling
	task.
{LogFileName}	Log file name (only works in the context of a
	task)
{LogFolder}	Folder of logs
{LowerCase(Sample String)}	Converts a string to lowercase.
{MemoryLoad}	Memory load in per <u>cen</u> t
{Minutes}	Current minutes (**) 647
{MonitorCount}	Number of Monitors
{MonthIncDays(-1)}	Current month ± number of days
{MonthName}	Current month name (**) 647
{MonthNo}	Current month number (**) 647
{MouseLeftBtn}	The status of LEFT mouse button
{MouseMiddleBtn}	The status of MIDDLE mouse button
{MouseRightBtn}	The status of RIGHT mouse button
{MouseX}	X-pos of mouse pointer
{MouseY}	Y-pos of mouse pointer
{mSeconds}	Current milliseconds
{Multiply(3,4)}	Multiplies the specified numbers
{NumLockState}	Checks NumLock state
{OnBattery}	True - if computer on battery; False - power is online
{PicturesDir}	Returns user pictures folder
{PrinterList}	List of printers as multiline text
{ProcessID}	Self process ID of RoboTask
{RandomString(32)}	Returns random string of the specified length
	(default length 32)
{RandomValue(1000)}	Returns random integer value between 0 and
	parameter (default 1000)
{RoboTaskVersion}	Returns RoboTask product version
{ScreenBottom(0)}	Bottom edge of specified screen
{ScreenH(0)}	Height of specified screen
{ScreenHeight(0)}	Height of specified screen
{ScreenLeft(0)}	Left edge of specified screen
{ScreenRight(0)}	Right edge of specified screen
{ScreenTop(0)}	Top edge of specified screen
{ScreenW(0)}	Width of specified screen
{ScreenWidth(0)}	Width of specified screen
{ScrollLockState}	Checks ScrollLock state
{Seconds}	Current seconds (**) 647
{ShiftKeyState}	Returns SHIFT key state (True of False)
{ShortDayOfWeek}	Current day of week short name
{ShortMonthName}	Current month short name (**) 647
{ShortYear}	Two-digits current year (**) 647
{ShortYearIncDays(-1)}	Two-digits current year ± number of days
{StartTaskCause}	Reason for running task as JSON
	expression (works only in the task context).

	Variable contains these fields:
	computerName, description, name, remote,
	taskld, triggerld
(StartTime)	RoboTask start date and time
{StartTime}	
{StrLength(Sample String)}	Returns the length of specified string.
{Subtract(24,7)}	Subtracts the second number from the first
{SystemDir}	Windows system directory
{TaskCategoryID}	Category ID of current task (only works in
	the context of a task)
{TaskComment}	Task comment (only works in the context of
{TaskComment}	· ·
	a task)
{TaskExtName}	External name of current task (only works in
	the context of a task)
{TaskFileByID({TaskId})}	Task filename by ID
{TaskFileName}	Task file name (only works in the context of
	a task)
(Tack Folder)	Folder of tasks
{TaskFolder}	
{TaskID}	ID of current task (only works in the context
	of a task)
{TaskLogFileById({TaskId}))}	Task log filename by ID
{TaskName}	Name of current task (only works in the
	context of a task)
{TaskStatus}	Returns task status as number (works only
Taskotatus	· · · ·
	in task context). For internal use
{TempDir}	Temporary directory
{TextFile(file_name)}	Contents of text file
{TextFileANSI(file_name)}	Reads the text file as ANSI text and returns
	the text
{TextFileAutoEncoding(file_name)}	Tries to read a text file with automatic
	encoding detection if there is no BOM in the
	file. Returns the contents of the file.
{TextFileCountLines( <text_file_name>)}</text_file_name>	Returns the line count of the text file
{TextFileUNICODE(file_name)}	Reads the text file as UNICODE text and
	returns the text
{TextFileUTF8(file_name)}	Reads the text file as UTF8 text and returns
	the text
(TaytTaCammaCanaratad/Lina 1(EOL)Lina 2))	
{TextToCommaSeparated(Line 1{EOL}Line 2)}	Converts multi-line text to comma separated
	string
{Time}	Current time (**) 647
{TotalDiskSpace(c:\)}	Returns the total size of specified disk (in
	bytes)
{UniqueFileName({TempDir}\*.tmp)}	Returns unique random file name by the
	mask
{UpperCase(Sample String)}	Converts a string to uppercase.
{UpTime}	Up time of RoboTask
{UrlFilename(URL)}	Return the file name of a specified URL
{UrlHost(URL)}	Returns the host of a specified URL
{UrlPath(URL)}	Returns the path of a specified URL
	· · ·
{UrlPort(URL)}	Returns the port of a specified URL
{UrlProtocol(URL)}	Returns the protocol of a specified URL
{UrlQuery(URL)}	Returns the query part of a specified URL
{UrlQueryParam(URL, ParamName)}	Returns the query parameter value of a
	specified URL

{USerName} {UTF8Decode(<Put UTF8 string here>)} {UTF8Encode( !)} {ValidFileName(c:\"My<Invalid:File\*Name>.txt")} {ValidVariableName(Some wrong String)}

{VolumeLabel(c:\)} {WeekOfTheYear({Date})}

{WinDir} {WindowCaption({CurrentWindowHandle})}

{WindowClass({CurrentWindowHandle})}

{WindowExists(Notepad)} {WinKeyState} {WorkingSet({ProcessID})} {Year} {YearIncDays(-1)} User name Decodes string from UTF8 format Encodes string to UTF8 format Returns valid file name Returns valid variable name from custom string Returns the label of specified volume Returns the week of the year of specified or current date Windows directory Returns the title (caption) of specified window handle Returns the class name of specified window handle Check window existence Returns WIN key state (True of False) Memory working set of process (KBytes) Current year (\*\*) 647 Current year ± number of days

#### (\*) Format options for format variables:

()	
d	Displays the day as a number without a leading zero (1-31).
dd	Displays the day as a number with a leading zero $(01-31)$ .
mm	Displays the month as a number with a leading zero (01-12). If the mm specifier immediately follows an h or hh specifier, the minute rather than the month is displayed.
уу	Displays the year as a two-digit number (00-99).
уууу	Displays the year as a four-digit number (0000-9999).
h	Displays the hour without a leading zero (0-23).
hh	Displays the hour with a leading zero (00-23).
n	Displays the minute without a leading zero (0-59).
nn	Displays the minute with a leading zero (00-59).
S	Displays the second without a leading zero (0-59).
SS	Displays the second with a leading zero (00-59).
am/pm	Uses the 12-hour clock for the preceding h or hh specifier, and displays 'am' for any hour before noon, and 'pm' for any hour after noon. The am/pm specifier can use lower, upper, or mixed case, and the result is displayed accordingly.
a/p	Uses the 12-hour clock for the preceding h or hh specifier, and displays 'a' for any hour before noon, and 'p' for any hour after noon. The a/p specifier can use lower, upper, or mixed case, and the result is displayed accordingly.

### (\*\*) The following variables can accept a date-time parameter in the current system format

If the parameter is not specified, then the current date and time is assumed.

#### Date

Day DayOfWeek DayOfWeekNo Hours Minutes MonthName MonthNo Seconds ShortDayOfWeek ShortMonthName ShortYear Time Year

For example, if you need to determine the day of the week 3 days ago, then use the expression: **{DayOfWeek({DateIncDays(-3)})**}

### 6.2 Command Line Parameters

#### Command-line options for *RoboTask.EXE*:

#### /ASADMIN

Start RoboTask with full rights. For operating systems with UAC (i.e. Windows Vista and later).

#### /REGSERVER

Register built-in COM server in your system.

#### /UNREGSERVER

Unregister built-in COM server from your system.

#### Command-line options for RTServiceGuard.exe

#### /INSTALL

Install RoboTask service

#### /UNINSTALL

Remove RoboTask service

#### Command-line option for RG.EXE:

Running command line with the rights elevation. Location: "C:\Program Files\RoboTask\RG.exe"

Usage: RG.exe [/p] <command\_line> /p - RG waits when the command will be finished

#### Command-line option for *InputRegKey.EXE*:

activate <your\_actual\_license\_key>
Silent activation if no error. Otherwise it shows the alert with error message.

Running command line with the rights elevation

#### Command-line option for RoboTaskRuntime.exe

The runtime module is designed to run a prepared task without the main RoboTask application. However, the Runtime module uses the entire engine to run the task.

Usage:

```
RoboTaskRuntime.exe <Task_File_Name> [/stop|/nonstop] [/out:<full_file_name>]
[/taskparam:<task_parameters>]
```

Command line parameters:

<Task\_File\_Name> - full name of task file

**/stop** - (optional) if you want to stop the application before exiting anyway to read the log

**/nonstop** - (optional) the application is forced to continue running and exit even if the task stops with an error. In this case, it is better to write the log to a file (see the /out: parameter)

/out - (optional) output task execution log to a file

/taskparam - (optional) task parameters

Read more in chapter <u>Runtime Module</u>

### 6.3 RoboTaskApp object

There is no need to create the RoboTaskApp object when you are running or editing the script. It is created before you run the script and is available as a global object inside the script. You can use it in external scripts by using the name **RoboTask.App**. For example:

#### For VB script

```
set obj = CreateObject("RoboTask.App")
```

For JS Script

var obj = new ActiveXObject("RoboTask.App");

### RoboTaskApp.AddUserVariable(By Val Name as String, By Val Value as String)

Method.

Creates a user variable with the specified "Name" and assign the specified "Value" to it.

#### RoboTaskApp.Automation

Read-Write property, type - boolean It is available for reading and writing. It contains the value of the RoboTask automation mode.

#### RoboTaskApp.Close

Method Exits RoboTask.

#### RoboTaskApp.DelUserVariable(By Val Name as String)

Method.

Deletes the user variable with the specified "Name".

#### RoboTaskApp.DesktopAlert(ByVal Title as String, ByVal Msg as String, ByVal IconKind as Long, ByVal AlertKind as Long, ByVal Duration as Long, ByVal Width as Long, ByVal Height as Long, ByVal Corner as Long)

Method.

Shows desktop alert or balloon of tray icon with specified text

*Title* - [in] Title of the alert

*Msg* - [in] Message of the alert

*IconKind* - [in] The number of icon

0 - Information

1 - Warning (Exclamation)

2 - Error

 $\mathbf 3$  - Default icon. When IconKind contains incorrect number the method shows default icon

AlertKind - [in] 0 - Alert window; 1 - Tray icon balloon.

Duration - [in] Duration in seconds

*Width* - [in] Width in pixels. If the value less that 330 the method uses default value (330). This parameter is being ignored if AlertKind=1

*Height* - [in] Width in pixels. If the value less that 76 the method uses default value (76). This parameter is being ignored if AlertKind=1

*Corner* - [in] The corner of alert window (This parameter is being ignored if AlertKind=1):

- 0 top-left
- 1 top-right
- 2 bottom-left
- 3 bottom right

#### RoboTaskApp.EventInfoEnabled(ByVal TaskNum as Long, ByVal EventNum as Long)

Read-only property. Value type - boolean.

Returns event status (enabled or disabled) by number of the task and event number. TaskNum - [in] task number

Taskivum – [in] task number

*EventNum –* [in] event number

#### RoboTaskApp.EventInfoEventID(ByVal TaskNum as Long, ByVal EventNum as Long)

Read-only property. Value type - String. Returns event identifier by number of the task and event number. For example: E\_NET\_LISTENER, E\_WINDOW\_WATCHER, E\_GENERAL\_CYCLIC, etc. *TaskNum -* [in] task number *EventNum -* [in] event number

#### RoboTaskApp.EventParameters(ByVal TaskNum as Long, ByVal EventNum as Long)

Read-only property, type - String. Returns the event parameters as text. Each text line is an expression of the following type: ParameterName = ParamaterValue The set of parameters depends on the event type (EventID) *TaskNum* - [in] task number *EventNum* - [in] the event number in the task

#### RoboTask.EventsCount(ByVal TaskNum as Long)

Read-only property, type - Long Returns the amount of events of the task. *TaskNum* – [in] task number

#### RoboTaskApp.ExpandText(By Val Text as String)

Read-only property, type - String. Expands a string containing RoboTask variables and returns the value of the string type. For example: the string "File c:\autoexec.bat has length {FileSize(c:\autoexec.bat)} bytes" will be turned into the string "File c:\autoexec.bat has length 153 bytes"

#### RoboTaskApp.ExternalName(By Val ThreadID)

Read-only property, type - String.

Returns the "External Name" of a task by its *ThreadID*. You can specify an External Name on the "Advanced" tab of the task editor. You can find out the ThreadID of the current task using the *RoboTaskApp.ThreadID* property. A sample use is given below.

```
Sub Main
   Dim extName As String
   extName = RoboTaskApp.ExternalName(RoboTaskApp.ThreadID)
   MsgBox("External name is "+ extName)
End Sub
```

#### RoboTaskApp.Minimize

Method. Minimizes RoboTask into the tray icon.

#### RoboTaskApp.Restore

Method. Restores the RoboTask window from the tray icon.

#### RoboTaskApp.ServiceMode

Read-only property. It contains a Boolean value: "True" if RoboTask is running as an NT service; "False" if RoboTask is running as a regular Windows application.

#### RoboTaskApp.SetThreadId(By Val ID as long)

Method

This is an auxiliary method that allows accessing local task variables from an external script that uses the *RoboTask.App* COM object (see the methods *ExpandText*, *SetUserVariable*, *AddUserVariable*,

*DelUserVariable*). If you are using actions such as <u>JS script</u>[485], <u>JS Evaluate</u>[488], <u>VB Script</u>[490], <u>VB Evaluate</u>[493], , you can use the built-in *RoboTaskApp* object, which is already properly formed. The use of this method is not required.

When using <u>Python Script</u> [466], <u>JavaScript/Node.js script</u> [473], use the *RoboTask* object. Examples are given <u>here</u> [470] and <u>here</u> [477]. The use of this method is not required.

However, the <u>PowerShell script</u>  $[]_{480}$  action does not contain a built-in object for accessing RoboTask functions. You must create an object inside the script and initialize it with the correct *ThreadID*. An example is given <u>here</u>  $[]_{480}$ .

For a PowerShell script, the current Threadld of the task is passed through the ROBOTASK\_SCRIPT\_ID environment variable.

Example of the script:

\$rt = New-object -ComObject RoboTask.App
#write-host \$env:ROBOTASK\_SCRIPT\_ID
\$rt.SetThreadId(\$env:ROBOTASK\_SCRIPT\_ID)
\$rt.WriteToLog(0, "Hello", 0)

If you want to run an external script using the <u>Run Console Application</u> or <u>Run Program/Open Document</u> actions, you can obtain the task's ThreadID using the {*Task ThreadId*} variable and pass this value as a parameter via environment variable, parameter, or file. *ID* - Task thread ID

#### **RoboTaskApp.SetUserVariable(By Val Name as String, By Val Value as String)** Method

Sets the value of the "Name" user variable to the specified "Value"

# RoboTaskApp.StartTask(By Val ExternalName as String, By Val TaskParameters as String)

Method

Starts the task with the specified "External Name".

*TaskParameters* - you can pass some parameters into started task. May be an empty string. You need write down parameters like the text, each line should be like:

*ParameterName=ParameterValue* 

- ParameterName the name of parameter, any word consisting of letters and numbers;
- ParameterValue value of parameter like any set of symbols.

#### RoboTaskApp.StepInfoActionID(ByVal TaskNum as long, ByVal StepNum as long)

Read-only property. Value type - string. Returns the action identifier by task number and the step number. Returned value is an action type identifier (for example: A\_TASKS\_START, A\_TASK\_WAITCOMPETE, A\_GENERAL\_RUN\_PROG, etc.) *TaskNum -* [in] task number *StepNum -* [in] step number. Step number begins from 0.

#### RoboTaskApp.StepInfoName(ByVal TaskNum as long, ByVal StepNum as long)

Read-only property. Value type - string.

Returns step name by task number and the step number.

TaskNum – [in] task number

StepNum – [in] step number. Step number begins from 0.

#### RoboTaskApp.StepInfoEnabled(ByVal TaskNum as long, ByVal StepNum as long)

Read-only property. Value type - boolean.

Returns step status (enabled or disabled) by task number and the step number. *TaskNum* – [in] task number *StepNum* – [in] step number. Step number begins from 0.

#### RoboTaskApp.StepParameters(ByVal TaskNum as Long, ByVal StepNum as long)

Read-only property, type - String Returns the step parameters as text. Each text line is an expression of the following type: ParameterName = ParamaterValue The set of parameters depends on the action type (ActionID) *TaskNum* - task number *StepNum* - step number. Step number begins from 0.

#### RoboTaskApp.StepsCount(ByVal TaskNum as long)

Read-only property, type - Long Returns the number of steps in the task by the task number *TaskNum* – task number

#### RoboTaskApp.StopTask(By Val ExternalName as String)

Method. Stops the task with the specified "*External Name*".

#### RoboTaskApp.TaskCount

Method. The read-only attribute of the numerical type. Returns the number of tasks registered in RoboTask.

#### RoboTaskApp.TaskEnabled(By Val ExternalName as String)

A Boolean attribute available for reading and writing. Allows you to read or set the "Enabled" parameter of the task with the specified "*ExternalName*".

For example:

```
RoboTaskApp.TaskEnabled("Check_email") = False
```

#### RoboTaskApp.TaskInfoExtname(ByVal NumTask as Long)

Read-only property, value type - string Returns External name of the task by number of task (NumTask) NumTask - [in] task number

Example of usage (Basic):

```
Sub Main
Dim cnt As Long
Dim nam As String
Dim extNam As String
Dim id As Long
Dim i As Long
cnt = RoboTaskApp.TaskCount
RoboTaskApp.WriteToLog(1,"Total "+Str(cnt)+" tasks",RoboTaskApp.ThreadID)
For i = 0 To cnt - 1
    extNam = RoboTaskApp.TaskInfoExtName(i)
    nam = RoboTaskApp.TaskInfoID(i)
    RoboTaskApp.WriteToLog(3,extNam+"; "+nam+"; "+Str(id),RoboTaskApp.ThreadID)
Next
```

End Sub

#### RoboTaskApp.TaskInfoLastStart(ByVal NumTask as Long)

Read-only property, value type – DateTime Returns the date and the time of the last running of a task. If the task has not been running from the moment of start of the RoboTask, the result will be zero. NumTask - [in] task number

#### RoboTaskApp.TaskInfoName(ByVal NumTask as Long)

Read-only property, value type - string Returns the name of the task by number of task (NumTask) NumTask - [in] task number

#### RoboTaskApp.TaskInfoID(ByVal NumTask as Long)

Read-only property, value type - long integer Returns folder ID of the task by number of task (NumTask) *NumTask* – [in] task number

#### RoboTaskApp.TaskInfoFolderID(ByVal NumTask as Long)

Read-only property, value type - long integer Returns ID of the task by number of task (NumTask) *TaskNum* – [in] task number

#### RoboTaskApp.TaskInfoState(ByVal NumTask as Long)

Read-only property, value type - long integer Returns status of the task by number of task (NumTask) Possible returned values are:

0 - (tsManual) the task has no triggering events or its triggering events are disabled (see

- the RoboTaskApp.TaskEnabled property). It waits to be run manually or from another task.
- 1 (tsIdle) the task has some enabled triggering events. It waits to be run automatically
- 2 (tsDisabled) the task is disabled while it is being edited.
- 3 (tsRunning) the task has been launched and it is running.
- 4 (tsStopping) the task received the stop command, but it is yet running. After the task

is completely stopped, its status becomes either tsManual or tsIdle.

TaskNum – [in] task number

#### RoboTaskApp.TaskNumByExternalName(ByVal ExternalName as String)

Read-only property, value type - Long

Returns the task number by ExternalName.

You can use the TaskInfo method to get ExternalName by the task number.

*ExternalName* – external task name. It is any string of characters. You can specify it while editing a task (see the "External Name" parameter on the "Advanced" tab of the task editor)

#### RoboTaskApp.ThreadID

Read-only property, type - Long Returns the thread ID of the task. This value is required in the *ExternalName* property and *WriteToLog* method.

#### RoboTaskApp.Version

A read-only property of the string type. Contains the version number of RoboTask in it.

#### RoboTaskApp.WHandle

A read-only property of the Long type. Contains the Handle of the main RoboTask window. This value is necessary for some Windows API functions to work properly (for example, SendMessage, PostMessage).

#### RoboTaskApp.WriteToLog(By Val MsgType as Integer, By Val MessageStr as String, By Val ThreadID as Long) Method

Records a message to the task log. To record a message to the system log of RoboTask, you should set the *TreadID* to 0.

*MsgType* – [in] message type: 0 – regular message, 1 – warning, 2 – error, 3 - user message; *MessageStr* – [in] message string

ThreadID – [in] the Thread ID of the current task. It can be obtained using the

*RoboTaskApp.ThreadID* property. If you set it to 0, the message will be recorded to the system log of RoboTask.

A sample use is given below.

```
Sub Main
Dim thr As Long
thr = RoboTaskApp.ThreadID
RoboTaskApp.WriteToLog(3, "Hello World", thr)
```

End Sub

#### **Deprecated methods**

These methods are not preferred, because they are not supported by scripting languages: Javascript and VB Script.

### RoboTaskApp.EventInfo(ByVal TaskNum as Long, ByVal EventNum as Long, EventID as String, Enabled as Boolean)

Method. (deprecated method) Allows you to get information about the triggering event by the task number and the step number in the task TaskNum – [in] task number EventNum – [in] event number EventID – [out] event type identifier (for example: E\_NET\_LISTENER, E\_WINDOW\_WATCHER, E\_GENERAL\_CYCLIC, etc.) Enabled – [out] event status (enabled or disabled)

### RoboTaskApp.StepInfo(ByVal TaskNum as long, ByVal StepNum as long, ActionID as

### String, Enabled as Boolean, Name as String)

Method. (*deprecated method*) Allows you to get information about the step using the task number and the step number in the task *TaskNum* – [in] task number *StepNum* – [in] step number *ActionID* – [out] action type identifier (for example: A\_TASKS\_START, A\_TASK\_WAITCOMPETE, A\_GENERAL\_RUN\_PROG, etc.) *Enabled* – [out] step status (enabled or disabled) *Name* – [out] action name

# RoboTaskApp.TaskInfo(By Val NumTask as Long, ExtName as String, Name as String, ID as Long)

Method. (deprecated method)
Sets the properties of the task with the specified number ("NumTask").
NumTask - [in] task number
ExtName - [out] External Name;
Name - [out] task name;
ID - [out] internal numerical identifier.
This method is used to enumerate all tasks and extract the parameter of each task. A sample
use is given below.

```
Sub Main
Dim cnt As Long
Dim nam As String
Dim extNam As String
Dim id As Long
Dim id As Long
Cnt = RoboTaskApp.TaskCount
RoboTaskApp.WriteToLog(1, "Total "+Str(cnt)+" tasks",RoboTaskApp.ThreadID)
For i = 0 To cnt - 1
RoboTaskApp.TaskInfo(i,extNam,nam,id)
RoboTaskApp.WriteToLog(3,extNam+"; "+nam+"; "+Str(id),RoboTaskApp.ThreadID)
Next
RoboTaskApp.WriteToLog(3, "Total " + Str(cnt) + " tasks",RoboTaskApp.ThreadID)
End Sub
```

### RoboTaskApp.TaskInfo2(ByVal NumTask as Long, FolderID as Long, State as TaskState)

Method (deprecated method)

An additional method for getting information about the task. It allows you to get the task folder identifier and the task status by the task number.

NumTask - [in] task number

*FolderID* – [out] the identifier of the folder with the task.

*State* – [out] the task status at the moment when the method is called. It can take one of the following values:

- tsManual 0, the task has no triggering events or its triggering events are disabled (see the RoboTaskApp.TaskEnabled property). It waits to be run manually or from another task.
- tsIdle 1, the task has some enabled triggering events. It waits to be run automatically
- tsDisabled 2, the task is disabled while it is being edited.
- tsRunning 3, the task has been launched and it is running.
- tsStopping 4, the task received the stop command, but it is yet running. After the task is completely stopped, its status becomes either tsManual or tsIdle.

657

# Index

# - A -

Actions Add key 319 Break 272 **Browse for Computers** 125 Browse for Folders 123 Change Folder 149 Check connection 230 Check for E-mail 362 Check for Window 281 Check HTTP address 175 **Color Compliance** 433 comma-separated 384 comment 115 Continue 272 Copy/Move File 137 Create Folder 149 Create Variable 231 Dataset Loop 263 **Delete File** 140 Delete kev 319 **Delete Value** 323 Delimit variable 234 Dial Up/Hang Up 229 **Disable Automation** 303 Download Files 173 274 Else Elself Then 275 Enable Automation 303 Enable Task 239. 240 End If 274 End Loop 271 Excel Run Macro 502 Exit RoboTask 303 Export 325 Extract Files 171 File Attributes 159 File Loop 256 FTP Change Folder 186 FTP Command 189 FTP Create Folder 187 **FTP Delete File** 186 FTP Download 184

FTP File Loop 189 FTP Log Off 184 FTP Log On 183 FTP PWD 188 FTP Remove Folder 187 FTP Rename File 185 FTP Upload 185 If Then 272 326 Import 234 Increment Variable Input box 126 Lock Workstation 300 Log Message 304 Log Off 108 Minimize RoboTask 303 multiline text 384 **Open Dialog** 120 Pack Files 167 Pause 109 Ping Host 174 Print Document 101 query 110 Question Dialog 118 Read Value 321 Remove Folder 150 Remove Variable 233 139 Rename File Rename Folder 150 Rename key 320 Rename Value 324 Restore RoboTask 303 Run as User 300 Run Command-Line Utility 97 Run Program/Open Document 96 122 Save Dialog Screen Pixel 432 431 Screenshot Search for Files 143 Send command 328 Send Email 365 Send Keystrokes 103 329 Send Network Message Set Variable 232 Shif Keys State 107 Show Message/Play Sound 116 Simple Loop 267 Sort Text 157 Split text 234

© 2004-2025 Neowise software

Actions Start Service 297 Start Task 241 Stop Service 298 Stop Task 244 Synchronize Folders 151 Task status 245 **Terminate Process** 115 Text Loop 261 Time difference 235 Transfer Type 188 TXT Comma-Text Conversion 384 Unique File Name 158 Wait for File 155 Wait for pixel 434 wait for process finish 112 wait for process startfinish 114 Wait for Task 244 Window Command 280 266 Window Loop Window Pixel 429 Window position 286 Window size 286 Window snapshot 424 Write Text File 142 Write to Event Log 302 Write Value 322 administrative commands 303 alarm clock 603 archiving 167 files Array elements 239 Ascending 157 assistance getting 93 automation disabling 303 enabling 90, 303

### - B -

Backup application tasks 92 service tasks 28 Basic RoboTaskApp object 649 script 649 Basic script 421 Battery AC power restored 625 Switching to battery 624 battery power triggering event 620 beginning RoboTask 3 Break 272 breaking loops 272 browse dialog box displaying 123, 125 bugs reporting 93 buying RoboTask 6

## - C -

Catch the output text 97 Change Folder 218 changing 149 directories 149 folders 149 Check connection 230 Check email 344 checking e-mail 362 for windows 281 pixels 442 129, 606 choice **Clear Clipboard** 309 Click the button 314 Client-Server 48 Clipboard 628 308 copy Cut 307 309 get monitor 603 paste 308 put 309 Put Image 311 Save Image 310 Clipoard clear 309 Close session 584 closing 280 windows

659

Code page 162 Color 440 Color Compliance 433 commands using ftp 189 comma-separated string 234, 239, 384 comment 115 computer display triggering event 622 computer idle triggering event 622 computers locking 300 shutting down 108 conditional statements 272, 274, 275 using Connect 247 Connect to 51 connecting dial-up connections 229 **Console Application** 581 Continue 272 Conversion comma-text 384 UTF8 386 Converter 586 Copy 308 copying files 137 tasks 70 CPU 623 CPU Load 623 events Create Folder 218 creating 14.149 directories 149 expressions 14 file lists 143 folders 149 5, 59 tasks text files 142 variables 14, 231 Zip files 167 CSV add column 524 data loop 536 filter data 534 information 520

merge data 531 move column 528 open data 518 read cells 529 remove column 525 remove duplicates 538 540 save 527 sort write cells 530 CSV actions 517 CSV File 542 Custom variables 12 customizing options 6 Cut 307 cyclic 608 triggering event

### - D -

Database 110, 509 Begin transaction 517 close 510 Commit 517 Exec SQL 510 Loop 513 open 509 Rollback 517 datasets looping 263 date-time 235 509 DB **Define connections** 51 delaying tasks 109 delete email 344 Delete file 217 Delete key 319 **Delete Value** 323 Deleted tasks 90 deleting 186 140, 186 files ftp 186 tasks 68 Descending 157 device changed triggering event 621 Dial Up

Dial Up Check connection 230 Dialogs 116, 118, 120, 122, 123, 125, 126, 129, 131, 133, 134 dial-up connection monitor triggering event 616 dial-up connections making 229 directories changing 149, 186 creating 149, 187 printing 188 removing 150, 187 150 renaming synchronizing 151 transferring 188 disabling tasks 90, 240 Disconnect 248 display triggering event 622 documents 96 opening printing 101 Download 214 Downloading email 342 files 173 ftp 184 duplicating tasks 70

### - E -

editing tasks 6,68 Else statements using 274 Elself Then using 275 Email 334 e-mail checking 362 sending 365 enabling automation 90 tasks 90 End If statements

using 274 End Loop 271 error handling 47 processing 47 raise 278 Evaluate 488 JS expression **VB** expression 493 Event log 302 events Cvclic 608 **Dial-Up Connection Monitor** 616 Expression Monitor 617 File Monitor 610 Hot Keys 606 On Battery Power is Low 620 On Device Changed 621 On Display Changed 622 622 On Idle On Log Off 622 **On Palette Changed** 622 On Resume 623 On Spooler Changed 621 On Time Changed 620 Scheduler 603 Tray Icon 607 Window Watcher 617 Excel macro 502 exiting RoboTask 70, 303 Export Registry 325 **Expression Monitor** triggering event 617 expressions 233 creating 14, 231 deleting 233 modifying 88 10 overview removing 233 232 setting starting 241

### - F -

File Attributes 159 file lists

file lists creating 143 File Loop 220, 256 file loops ftp 189 file monitor triggering event 610 **File Permissions** 227 files 137, 167, 171 archiving 167 copying 137 creating 142 140, 186 deleting downloading 173, 184 extracting 171 256 looping moving 137 renaming 139, 185 searching 143 synchronizing 151 transferring 188 171 unzipping uploading 185 zipping 167 Fill Web Form 390 Fill web form 389 Finish task 278 focusing windows 280 folders changing 149, 186 creating 149, 187 printing 188 removing 150, 187 renaming 150 synchronizing 151 transferring 188 ftp changing folders 186 creating folders 187 deleting 186 download 184 file loops 189 log off 184 183 log on PWD 188 removing folders 187

renaming files 185 transfer 188 uploading 185 using commands 189 FTP File Loop 189

### - G -

Get Text 309 getting started 3 GoTo 278, 279 Graphics actions 556

### - H -

Help 93 opening hiding windows 280 hosts pinging 174 hot keys triggering event 606 HTTP 173 downloading request 175 response 175 result 175

# - | -

idle triggering event 622 If Then statements using 272 Image add border 564 crop 559 Draw Image 563 draw text 561 Generate QR 565 open 556 resize 558 560 rotate save 557 Scan QR 566 IMAP 349, 352, 353, 357, 358, 359, 360

#### 662 RoboTask User's Guide

IMAP 349, 352, 353, 357, 358, 359, 360 close connection 352 delete marked messages 359 download message 357 folder info 360 get flags 358 mail folder 352 mail loop 353 move message 360 open connection 349 set flags 359 Import Registry 326 Incoming email 337, 339, 342, 344, 345 increment 234 **INI Files** 447, 448, 449, 451, 453 Input box 126 Input dialog 134 Intersection 387 introduction 2 lsError 47

## - J -

Java script 473 Javascript 411, 485, 488, 649 jobs 240 adding variables 14 creating 5, 59 creating shortcuts 70 deleting 68 disabling 90.240 duplicating 70 editing 6,68 running 6, 68 starting 239, 303 stopping 68, 240, 303 JS Evaluate 488 JSON 16 JSON array 239

### - K -

keyboard hold down keys 107 release keys 107 strokes for 103 keystrokes sending 103, 107

### - L -

Label 278, 279 LastErrorCode 47 LastErrorDescription 47 LastErrorStep 47 LastErrorTaskExternalName 47 LastErrorTaskID 47 Legal notice 7 Link click 401 listener 631 Lists 387 Operations local variables 12, 21 locking 300 computers Log Dialog 137 Log message 305 log off 214 184 ftp triggering event 622 212 Log on ftp 183 logging messages 304 logging off computers 108 logoff 108 logs viewing 77 Loop 339 on connections 255 on registry 327 looping 263 263 datasets 256 files queries 263 simple 267 text 261 Window 266 loops 268 272 breaking continuing 272 ending 271 iterating 189

663

## - M -

Macro recorder 18 Mail loop 344 maximizing windows 280 Memory Load events 623 messages displaying 116 logging 304 329 sending Messages count 344 minimizing RoboTask 303 windows 280 Mouse 18 click 314 move pointer 315 move to object 312 Move mouse pointer 315 Move pointer to object 312 Move to Object 312 moving files 137 Multichoice 131

# - N -

Network Client 51 Connect to 51 Control remote 48 51 **Defined connections** listener 631 332 plugin settings send command 328 Server 49 Network Client 247, 248, 249, 250, 251, 252, 254, 255 network messages 329 sending networking dial-up connections 229 Node.js Script 473

# - 0 -

OAUTH 334 open dialog box displaying 120 Open session 582 options customizing 6 setting 77 overview 2

### - P -

packing Zip files 171 Page snapshot 408 palette triggering event 622 Parse 345 Paste 308 pinging hosts 174 Pixel 440 Pop3 Server 337, 339, 342, 344, 345 330 port PowerShell 480 practical recommendations 22 custom variables 12 Debugging 21 task synchronization 22 tasks 20, 22 print working directory 219 printing 101 documents folders 188 process 112, 114 programs running 96 purchasing RoboTask 6 Put Image Clipboard 311 Put Text 309 Puthon Script 466

### - Q -

QR code Scan 566 QR core Geterate 565 queries looping 263 query 110 querying loops 263 question dialog box displaying 118 quitting RoboTask 303

# - R -

RAM 623 RDC 41 Read from session 585 Read Text File 162 Read Value 321 Record a macro 18 Recycle bin 90 RegExp 412 413 loop match 419 replace 415 RegExp Com object 421 registering RoboTask 6 Registry Add key 319 Delete key 319 **Delete Value** 323 Export 325 Import 326 Read Value 321 Rename key 320 Rename Value 324 Write Value 322 Registry loop 327 **Regular Expressions** 412, 413, 415, 419, 421 Remote

247, 248, 249, 250, 251, 252, 254, RoboTask 255 247, 248, 249, 250, 251, 252, 254 task remote servers checking 174 Remove Folder 219 removing 150 150 directories folders 150 variables 233 Rename file 216 Rename key 320 **Rename Value** 324 150. 185 renaming directories 150 files 139, 185 folders 150 ftp 185 reporting bugs 93 Resore application tasks 92 28 service tasks 179 **REST** api restorina RoboTask 303 windows 280 RoboTask exiting 303 minimizing 303 restoring 303 70 stopping RoboTask Object for Node.js 477 for Python 470 internal AciveX 649 RoboTask Service Advantages 23 Authentication 27 configure service tasks 41 Disadvantages 23 41 get access Install 26, 28 Settings 28 Start 26.28 Stop 26, 28 UNC names 27 Run as User 300

665

running tasks 6, 68

### - S -

save dialog box displaying 122 Save Image 310 Scale 90 schedulers triggering event 603 Screen Pixel 432 Screenshot 431 Color Compliance 433 Screen Pixel 432 Window Pixel 429 Window snapshot 424 Script 466 JS Evaluate 488 JS Script 485 Node.js 473 PowerShell 480 Python Script 466 VB Evaluate 493 VB Script 490 searching files 143 Send command 328 Send Keystrokes 96 sending e-mail 365 keystrokes 103, 107 Service 297 start status 299 298 stop Set size of browser window 410 setting options 77 variables 232 SFTP 212 Change Folder 218 **Create Folder** 218 Delete file 217 Download 214 220 File Loop **File Permissions** 227 214 Log off

Log on 212 print working directory 219 PWD 219 Remove Folder 219 Rename file 216 Synchronization 224 Upload 215 SFTP Command 227 shortcuts creating 70 Show balloon 126 126 message notification 126 Show Text 133 shut down triggering event 622 shutting down computers 108 267 Simple Loop simple loops 256, 267 using sleep 623 SMART export data 594 info 593 reload 595 Sort Text 157 sound 116 playing spooler triggering event 621 SQL loops 263 query 110 SQL Query 542 SSH FTP 212 starting services 297 tasks 239. 241 Stop Task 244 stopping RoboTask 70, 303 services 298 68 tasks String between 376 CSV format 379

© 2004-2025 Neowise software

String 373 delete extract 375, 376 Length 378 pos 375 replace 371 trim 372 371, 372, 373, 375, 376, 378, 379 Strings Synchronization 224 synchronize tasks 244 Synchronize workstations 328, 631 synchronizing directories 151 files 151 folders 151 System services 297, 298, 299 system time triggering event 620 System variables 11, 12, 642 displaying 88

### - T -

Task disable 249 enable 249 250 start 245, 254 status stop 251 wait 252 task synchronization 22 18, 22, 70, 239, 240 tasks adding variables 14 copying 70 creating 5, 18, 59 creating shortcuts 70 delaying 109 deleting 68 disabling 90, 240 duplicating 70 editing 6, 18, 68 enabling 90, 239 running 6,68 starting 239, 241, 303 stopping 68, 240, 244, 303 waiting 244 TCP port 330 technical support 93

**Terminate Process** 115 Text 142, 380, 381, 382, 383, 384, 386 looping 261 Text file 157 creating 142 read 162 write 142 Time difference 235 toolbars viewing 77 Total size 344 transferring files 188 Trash bin 90 tray icon triggering event 607 Triggers **Clipboard Monitor** 628 Cyclic 608 **Dial-Up Connection Monitor** 616 Expression Monitor 617 File Monitor 610 Hot Keys 606 On Battery Power is Low 620 On CPU load 623 On Device Changed 621 On Display Changed 622 On Idle 622 On Log Off 622 On memory load 623 On Palette Changed 622 On resume 623 On Spooler Changed 621 On Time Changed 620 Scheduler 603 Tray Icon 607 Window Watcher 617

### - U -

unhiding windows 280 Union 387 Unique File Name 158 unzipping files 171 Upload 215 uploading

Index

667

uploading ftp 185 user variables displaying 88 user-defined variables 14 Using Basic 22 UTF8 386 Utilities 56

# - V -

value 586 converter format 588 Variable usage 18 Variables 11, 12 adding to tasks 14 creating 14, 231 233 deleting Delimit variable 234 increment 234 list 642 modifying 88 overview 10 prefix 16 removing 233 setting 232 Split text 234 Time difference 235 VB Script 490 viewing logs 77 toolbars 77 Vista 41

# - W -

```
Wait
   for File
              155
   for pixel
               434
   for process finish
                        112
                       114
   for process start
   for Task
               244
              585
   for text
   for window
                 283
Web
    Document
                 389, 397, 405
```

Form 389, 390, 397, 405 Javascript 411 Link 397, 401 page 397 Web browser 389, 390, 397, 401, 405, 408, 410, 411 WEB service 179 WebSocket 567 Connect/Disconnect client 580 Connection manager 568 **HTTP Response** 577 On HTTP request 639 On message 636, 637 Send message 574, 576 Start/Stop server 580 WS Client 576, 580, 637 WS Server 574, 577, 580, 636, 639 While loop 268 Window 283 Window loop 266 429 Window pixel Window snapshot 424 window watcher triggering event 617 Windows 286 Change Position Change Size 286 checking for 281 focusing 280 hiding 280 manipulating 280 280 maximizing minimizing 280 restoring 280 unhiding 280 Windows 2008 Server 41 Windows 7 41 WinPopup sending 329 Word 504 close 507 export 506 get text 505 Open 504 Working as system service 40 differences 40 RDC 41 Vista 41

Write to session 584 Write Value 322

# - X -

XML Document 455, 456, 457, 460

Zip files creating 167 extracting 171